

RICE MARKET REPORT

Volume: 35

Dated: 04th December 2025.



CONTENT COVERED IN THIS REPORT:

Welcome to **RNT (Weekly market report)** on the rice sector, with a special emphasis on **Pakistan's role** in the global market.

List of Topics:

This report will cover the following topics:

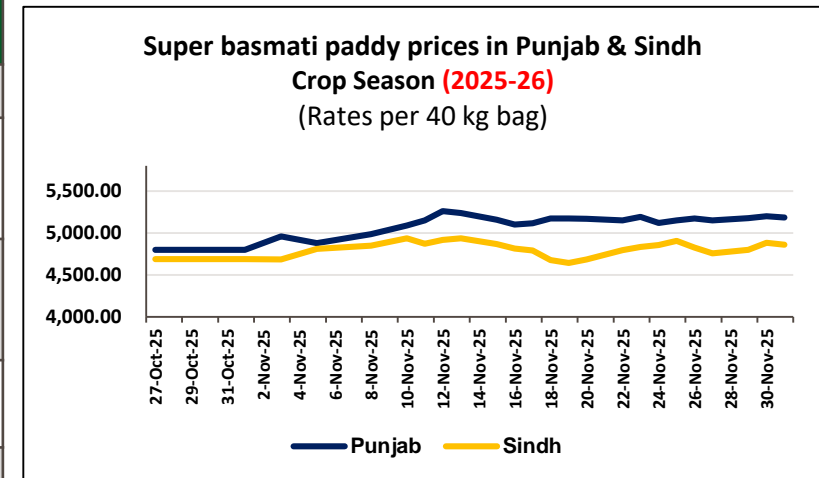
1. Major rice varieties grown in Pakistan (**Basmati & Non-Basmati**).
2. Summary of all paddy rates.
3. Emerging Basmati Varieties for new season crop (**2025-26**).
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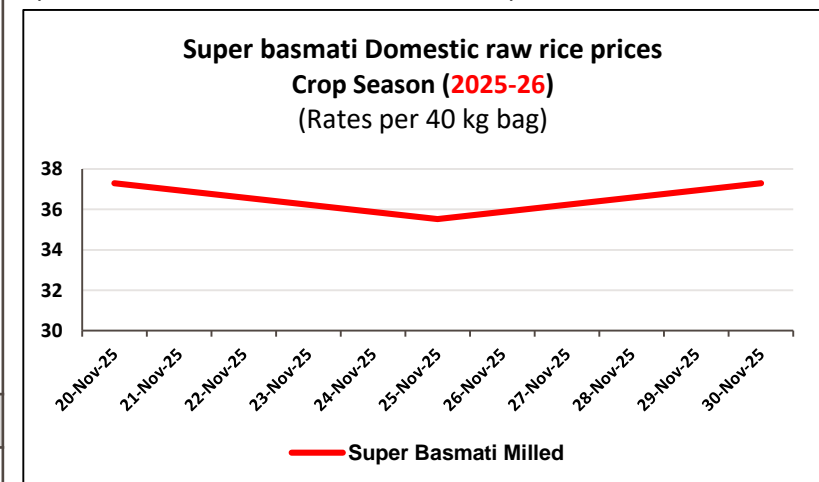
MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

Super Basmati		
Growing Region	Punjab: Major quantity	Sindh: Relatively good quantity
Production Area	Punjab: 1% Decline in area 2025-26: 13,00,000 Acers 2024-25: 13,13,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	Good quality of the crop is being reported so far in various areas of Sindh.
Variants Available	<ul style="list-style-type: none"> Super basmati brown Super basmati milled Super basmati parboiled brown Super basmati parboiled Milled 	
Major Markets	Europe, Gulf region and UK.	
Supply and Demand	<ul style="list-style-type: none"> We learned from the market that, The market for Super Basmati rice remains stable at present, with export prices hovering around \$800–\$830 per ton for brown rice and \$900–\$925 per ton for milled rice. However, market sources indicate potential softening in the coming weeks due to a bumper paddy flow and active harvesting in Sindh. Despite competition from India, Super paddy prices in Sindh and Punjab are holding firm. The overall quality of the crop is reported to be very good, with satisfactory yields from farm to processing level, reflecting a positive outlook for the basmati segment. Current super basmati paddy rates in Sindh are around PKR 4,800–5,000 per 40 kg, stable with the last week level of paddy prices. 	
Local Consumption	Super basmati is consumed locally in a lower proportion.	
Competition	Pakistan: Super Basmati Milled: \$900 - 940 (FOB PER TON)	India: PUSA Basmati White: \$810- \$850 (FOB PER TON)



(1 USD = PKR 280.85, recorder on 03rd December 2025)

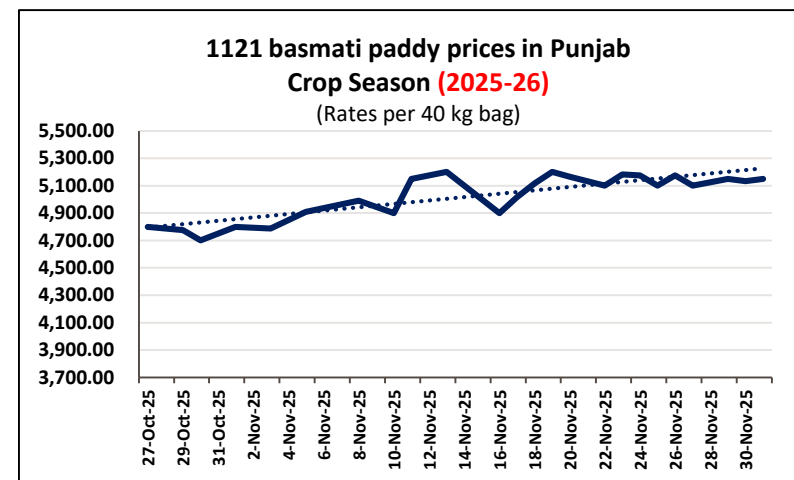


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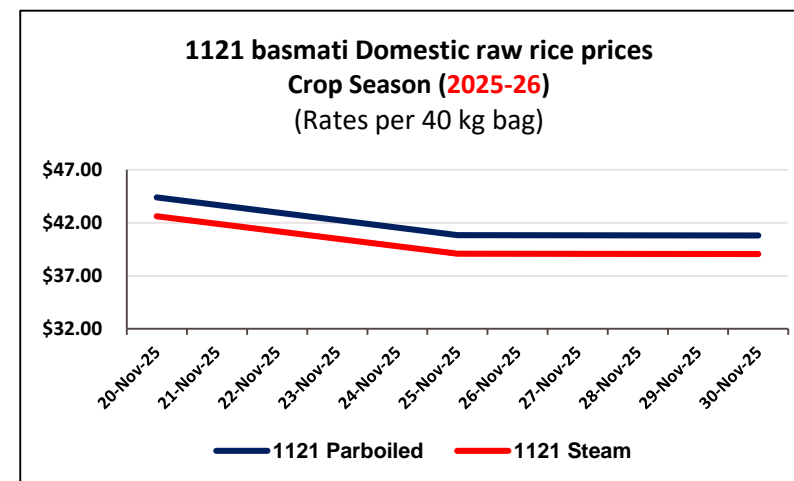
MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

1121/Kainat Basmati		
Growing Region	Punjab: Major quantity	Sindh: Very low quantity
Production Area	Punjab: 9% Decline in area 2025-26: 18,50,000 Acers 2024-25: 20,17,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 1121 basmati Parboiled 1121 basmati Steam 1121 basmati Milled 	
Major Markets	Europe, Gulf region and UK.	
Supply and Demand	<ul style="list-style-type: none"> As per the market, the 1121 Basmati variety is currently under pressure due to cheaper Indian offerings in the market. While harvesting in Punjab is nearly completed, Despite the current downward pressure, stakeholders remain hopeful for a price reversal in the coming weeks, supported by demand recovery and market dynamics. Current paddy rates are hovering around PKR 5,000–5,200 per 40 kg, Stable with earlier paddy prices. 1121 basmati Domestic raw rice prices stand at \$40.80 for 1121 parboiled rice and \$39.05 for 1121 steam rice (per 40 kg bag). 	
Local Consumption	1121 basmati rice is consumed locally	
Competition	Pakistan: 1121 Basmati Parboiled: \$1100 - 1150 (FOB per ton)	India: 1121 Basmati Golden Sella: \$980 to \$1050 (FOB per ton)



(1 USD = PKR 280.85, recorder on 03rd December 2025)

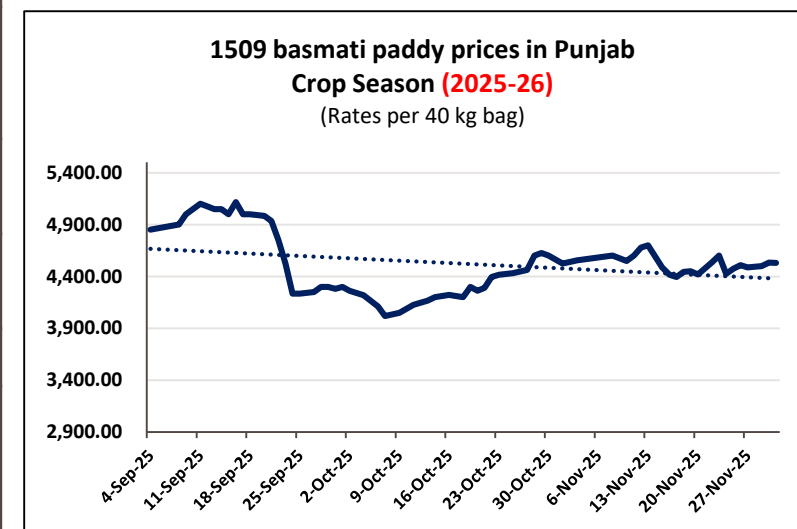


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MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

1509/Kisan Basmati		
Growing Region	Punjab: Major Quantity	Sindh: Not available in Sindh
Production Area	Punjab: 10% Increase in area 2025-26: 12,36,000 Acers 2024-25: 11,08,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 1509 basmati Parboiled 1509 basmati Steam 1509 basmati Milled 	
Major Markets	Gulf region, UK and USA.	
Supply and Demand	<ul style="list-style-type: none"> As per the market, 1509 basmati current paddy prices range between PKR 4,400–4,600 per 40 kg, compared to last week levels of PKR 4,500–4,600 per 40 kg, reflecting stability of paddy prices in the market. Additionally, exporters in Pakistan are clubbing new varieties such as 1847 and 1692 with 1509 Basmati, as these variants are entering the market in good quantities. While it is still unclear whether they will form their own export category in the future, they are attracting growers due to better yield potential and improved grain quality. 	
Local Consumption	1509 basmati rice is consumed locally and also exported in some proportion.	

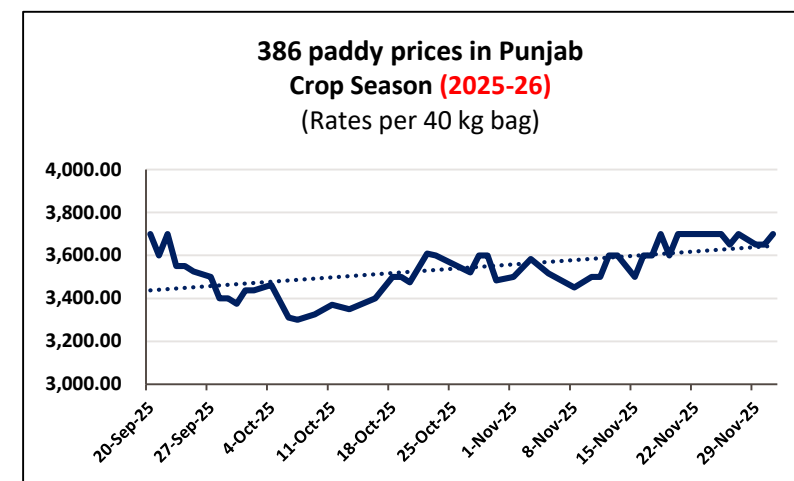


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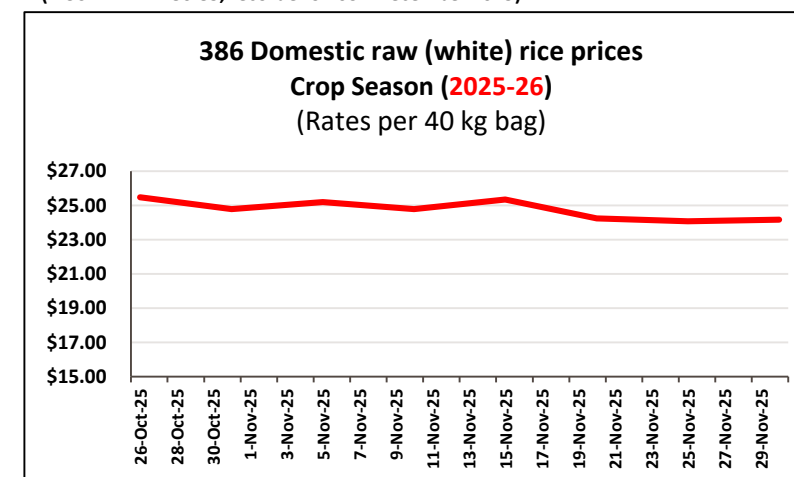
MAJOR RICE VARITIES GROWN IN PAKISTAN: (Non-Basmati)

(Production, consumption, supply and Demand)

PK-386		
Growing Region	Punjab: Major Quantity	Sindh: Not available in Sindh
Production Area	Punjab: 147% Decline in area 2025-26: 1,79,000 Acers 2024-25: 4,43,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 386 brown rice 386 milled rice 386 parboiled rice 	
Major Markets	African and Gulf countries.	
Supply and Demand	<ul style="list-style-type: none"> We learned from the market the long-grain market remains under pressure due to globally low prices and bumper crops in Pakistan, Thailand, India, and Vietnam. Key buyers like the Philippines (import ban) and Indonesia (not purchasing) have further softened demand, increasing competitive pressure on Pakistan. PK 386 paddy has begun arriving, with current rates at PKR 3,600–3,700 per 40 kg following last week's prices, reflecting stable momentum. PK 386 Domestic raw rice prices stand at \$24.5–\$25.5 per 40 kg, roughly PKR 7,000–7,200. 	
Local Consumption	386 rice is consumed locally.	



(1 USD = PKR 280.85, recorder on 03rd December 2025)



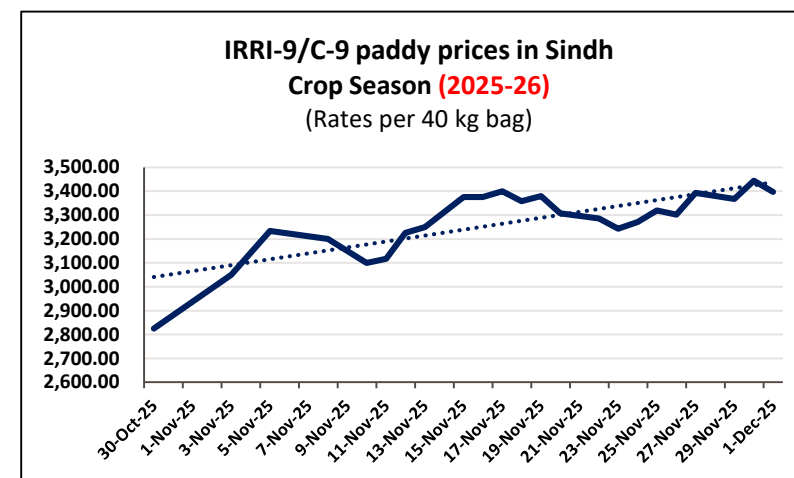
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MAJOR RICE VARITIES GROWN IN PAKISTAN: (Non-Basmati)

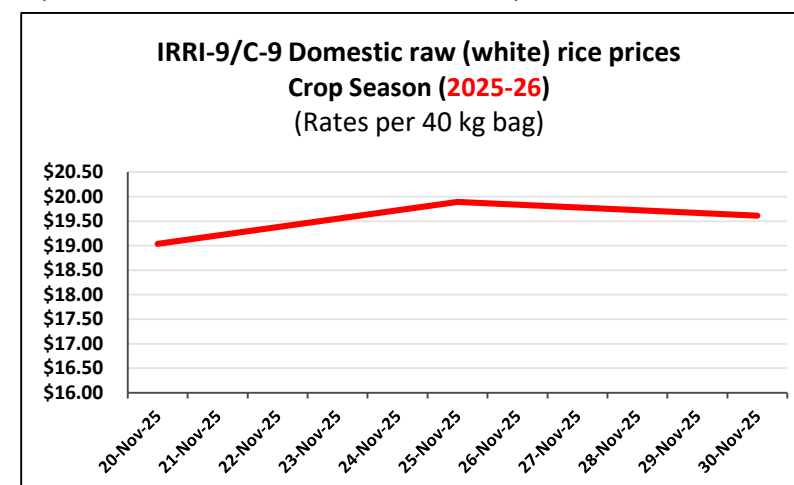
(Production, consumption, supply and Demand)



IRRI- 9		
Growing Region	Punjab: Lower Quantity.	Sindh: Major Quantity.
Production Area	Punjab: 108% Decline in area 2025-26: 59,000 Acers 2024-25: 1,23,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of Sindh.	
Variants Available	<ul style="list-style-type: none"> IRRI-9 milled rice. IRRI-9 steam rice. 	<ul style="list-style-type: none"> IRRI-9 parboiled rice
Major Markets	Gulf & African countries.	
Supply and Demand	<ul style="list-style-type: none"> Global long-grain prices remain weak due to bumper crops in Pakistan, Thailand, India, and Vietnam. Pakistan continues to face strong export competition, especially as the Philippines maintains its import ban, Indonesia is not purchasing, and sizeable IRRI stocks remain available in the market. Current paddy prices stand at PKR 3,300–3,450 per 40 kg.. showing an upward trend from the last week level of paddy prices. Irri-9 Domestic raw rice prices stand between \$19 –\$19.5 per 40 kg bag. 	
Local Consumption	IRRI-9 rice is consumed locally.	



(1 USD = PKR 280.85, recorder on 03rd December 2025)



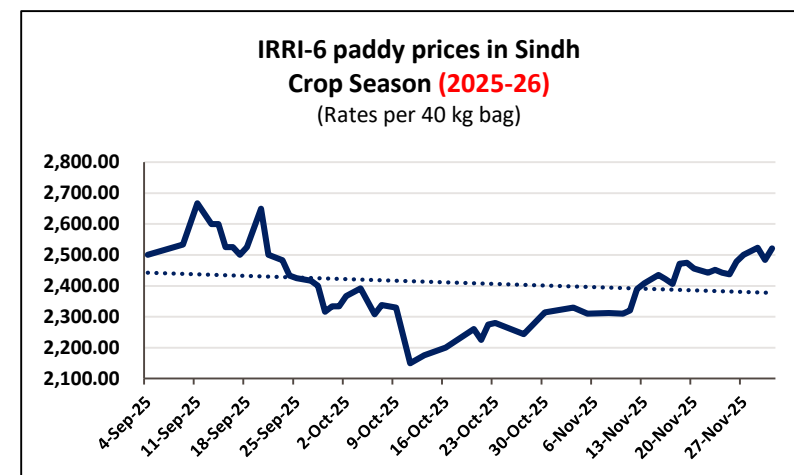
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MAJOR RICE VARIETIES GROWN IN PAKISTAN: (Non-Basmati)

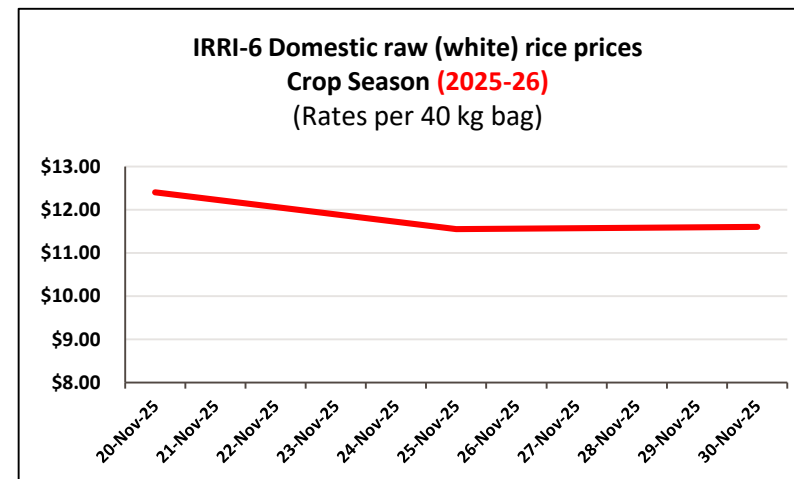
(Production, consumption, supply and Demand)



IRRI- 6		
Growing Region	Punjab: Relatively good Quantity.	Sindh: Major Quantity.
Production Area	Punjab: 92% Decline in area 2025-26: 1,08,000 Acers 2024-25: 2,07,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of Sindh.	
Variants Available	<ul style="list-style-type: none"> IRRI-6 milled rice. IRRI-6 steam rice. IRRI-6 parboiled rice IRRI-6 brown rice 	
Major Markets	Indonesia, Malaysia, Philippines and African countries.	
Supply and Demand	<ul style="list-style-type: none"> IRRI-6 stocks are abundant this season, with feed mills actively purchasing due to its lower price. Approximately 40–50% of IRRI-6 stocks remain to be sold, though there is optimism that Indonesia may absorb some of the surplus. Iran's buying activity remains slow, and trade with Afghanistan is impacted by border closures, contributing to sluggish market movement. Bangladesh's multiple tenders and Pakistan's TCP tender for 100,000 tonnes of IRRI-6 may provide temporary demand support. The long-grain (LG) rice market is also under pressure globally, and there are rumors that India may reconsider exports of non-basmati rice due to domestic food security concerns. The IRRI-6 variety current paddy prices ranging between PKR 2,400–2,500 per 40 kg, showing an upward trend. 	
Local Consumption	IRRI-6 rice is consumed locally.	

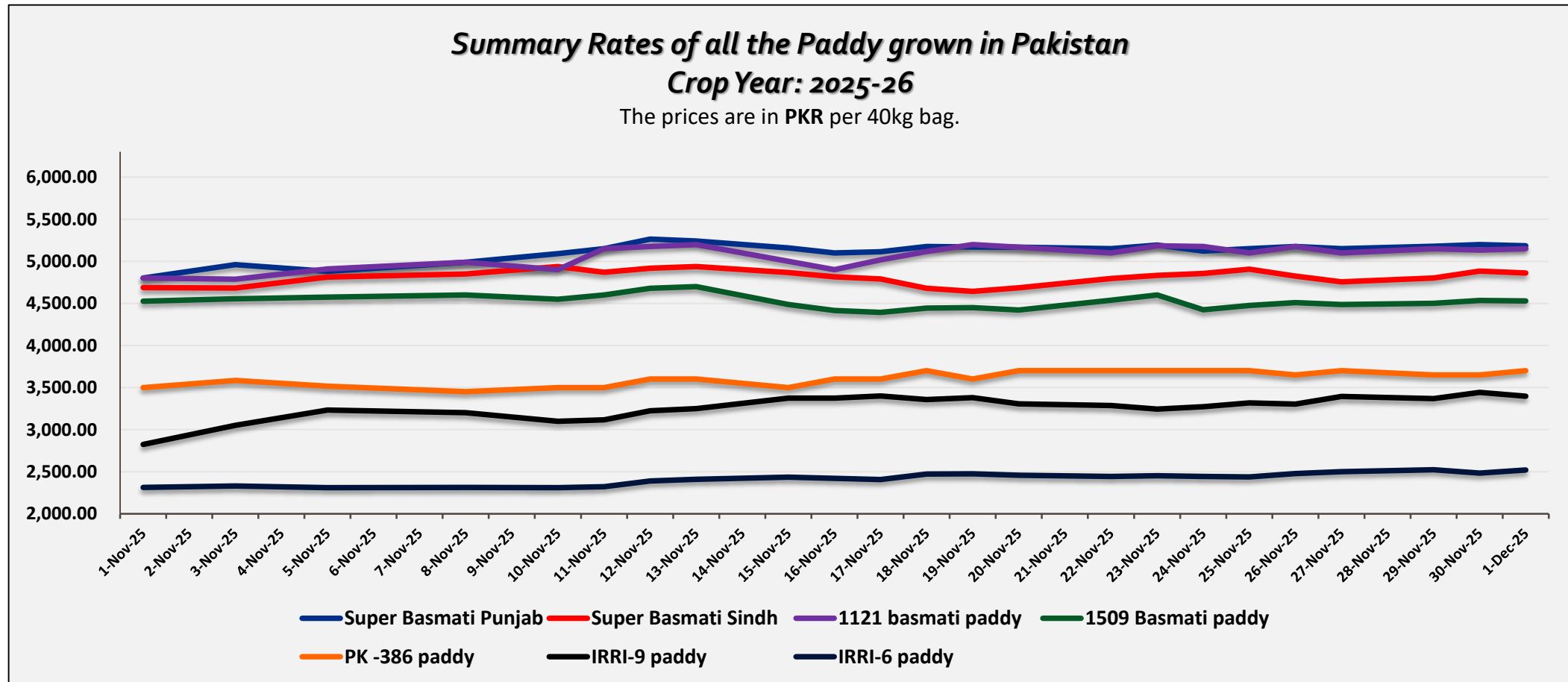


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SUMMARY RATES OF ALL THE PADDY GROWN IN PAKISTAN



Here we present a comparative performance on all the varieties grown in Pakistan till the time being reported. (Last Updated: 01st December 2025)

For checking previous year rates and comparing various varieties please click here: [Pakistan Domestic Market](http://PakistanDomesticMarket.com)

EMERGING BASMATI VARIETIES FOR NEW SEASON CROP: 2025–26



Key Emerging Basmati Varieties Observed This Season:

1. 1718
2. 1692
3. 1847
4. 1885
5. PB-07
6. Guard 101

Super Basmati	1121 Basmati	1509 Basmati
PB-07 (Clubbed with Super Basmati)	1718 (Clubbed with 1121 Basmati)	1847 Basmati (Clubbed with 1509 Basmati)
	1885 (Clubbed with 1121 Basmati)	1692 Basmati (Clubbed with 1509 Basmati)

- ❑ Exporters of Pakistan may club these new varieties with traditional Super, 1121, and 1509 Basmati. Although it is still unclear whether these varieties will form an individual export category, yet they are now arriving in the market in good quantities.
- ❑ These varieties are gaining attraction among growers due to certain agronomic benefits such as Improved yield potential & Better grain quality for export markets.

Using certified varieties not only ensures better productivity but also strengthens Pakistan’s position in the global basmati rice market by maintaining consistency, quality, and authenticity.

APPROVED BASMATI & NON- BASMATI VARIETIES FROM GOVERNMENT OF PAKISTAN

APPROVED BASMATI VARIETIES	
Basmati -370	Kissan Basmati
Basmati C 622	NIAB Basmati 2016
Sultan Super Basmati	Noor Basmati
Basmati 198	Super Gold
Basmati 385	Super Basmati 2019
Super Basmati	NIBGE Basmati 2020
Basmati 2000	PK 2021 aromatic
Shaheen Basmati	KSK 111 H
Basmati 515	Sona Super Basmati
PK 1121 aromatic	Vital Super Basmati
Punjab Basmati	NIAB HT 39
NIAB HT 18	NIAB S-39
GUARD 101	NIAB Super
Chenab Basmati	NIAB Basmati-2016

APPROVED NON-BASMATI VARIETIES	
IRRI-6	IRRI-9
KSK- 282	NIBGE GSR 8
KSK- 133	SKCB – 370-5-32
NIAB IRRI-9	
NIAB 2013	
KSK- 434	
NIBGE -5	
NIAB ST-9	
NIAB IRRI – 195	
KSK- 706	
NIBGE GSR 6	
NIBGE GSR 7	

Source: [Approved Basmati Rice Varieties](#)
[Approved Non-Basmati Rice Varieties](#)

PAKISTAN NEWS HIGHLIGHTS:

- The **Rice Exporters Association of Pakistan (REAP)** has raised concerns **over declining rice exports**, warning that many exporters are operating at a loss due to rising taxes and policy uncertainty. **REAP Chairman Abdul Rahim Janoo** highlighted that exports, which had grown from **USD 300 million** to nearly **USD 4 billion** under the association's promotion, are now falling. The delegation urged attention to these challenges, as burdensome taxation and investor apprehension continue to impact the sector. [Read More](#) (03rd Dec).
- **Pakistan's Trading Corporation (TCP)** received offers to buy **100,000 tonnes of rice** for supply to **Bangladesh**, with the **lowest bid at \$394.95 per tonne CIF liner out**, reportedly from **Jhulay Lal**. Eleven companies participated, with **other bids ranging from \$397.25 to \$424.80 per tonne**. The tender seeks **long-grain white rice**, with shipment required within **45 days**, and price validity for **21 working days**. The move is seen as an effort to **supply Pakistani rice amid Bangladesh's** recent import activity, which also involves Indian rice. [Read More](#) (28th Nov).
- The **Trading Corporation of Pakistan (TCP)** has issued a tender to purchase **100,000 tonnes of long grain white rice (IRRI-6)** for export to **Bangladesh**, with bids due by **November 28**. This follows improved **Pakistan–Bangladesh ties since August 2024** and builds on previous government-to-government rice trade. Pakistan's rice exports fell **28% in Q1 FY26** due to policy changes and India's export resumption, but Pakistan retained its share in high-end markets, aided by **US tariffs on Indian basmati**. The tender aims to supply Bangladeshi imports from Pakistan's latest crop, reinforcing trade cooperation. [Read More](#) (26th Nov).



PAKISTAN is the 4th largest rice exporting country in the world.

- Total rice exports fell to **712,797 tonnes** in **Q1 FY26** from **991,146 tonnes** in **Q1 FY25**, a **28% decline**.
- Basmati rice exports fell to **137,066 tonnes** in **Q1 FY26** from **248,500 tonnes** last year, a **45.5% decline**.
- Non-basmati rice exports dropped to **575,731 tonnes** from **764,700 tonnes**, down **22.1%**.
- Pakistan controls **67%** of the **basmati brown rice market** in the **European Union** and the **UK**.

The top destinations of Pakistan rice exports:

Basmati rice export markets:

- GULF region
- Europe, UK and USA

Long grain rice export markets:

- Asia (Malaysia, Indonesia, Philippines and also neighboring country Afghanistan)
- Middle East (Saudi Arabia, UAE & Oman)

Source: Publications

RICE FARMING IN PAKISTAN:

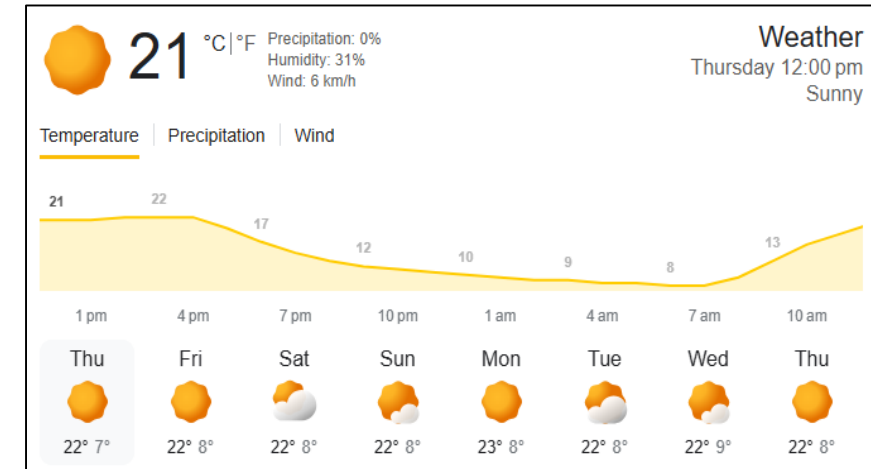
Sindh's Largest Grain Market Reopens After Breakthrough Deal Between Farmers and Millers :

- After weeks of tension and a complete shutdown of the **Qambar-Shahdadkot Anaj Mandi**, Sindh's largest grain market has finally reopened following a hard-won agreement between **farmers and rice millers**. The dispute had centered on heavy deductions applied to paddy crops and the burden of **"hidden taxes,"** which had pushed growers to protest and halt all trading. Deputy Commissioner Imdad Hussain Abro, along with local lawmakers and representatives of grower and miller associations from **Sindh and Balochistan**, played a decisive role in bringing all sides to one table. After lengthy negotiations held at the DC office, stakeholders agreed on a fixed deduction of **65 kilos per 100 maunds of paddy**, while hidden levies previously ranging from **Rs18 to Rs20 per kg** were abolished. The resolution marks the first time leaders in the region collectively settled such a longstanding issue, reopening the path for smooth trading and reviving economic activity.
- With nearly **140 to 400 rice mills** depending on the district's paddy inflow, the shutdown had severely affected thousands of workers and growers. The new agreement provides relief to abadgars, who already struggle with rising input costs, while also protecting the interests of millers who rely on moisture-based measurements. Stakeholders emphasized that the **65-kilo deduction** formula will now apply uniformly across Kharif and Rabi crops, ensuring fairness and stability. As trading resumes, daily wage earners return to work, growers regain access to **markets**, and the region's rice-driven economy contributing billions to the national exchequer begins to move again. Leaders from both sides hailed the breakthrough as a positive turning point, one that restores trust and strengthens the backbone of **Sindh's agricultural trade**. (02 December 2025)

Source: Publications & News



Source: AI



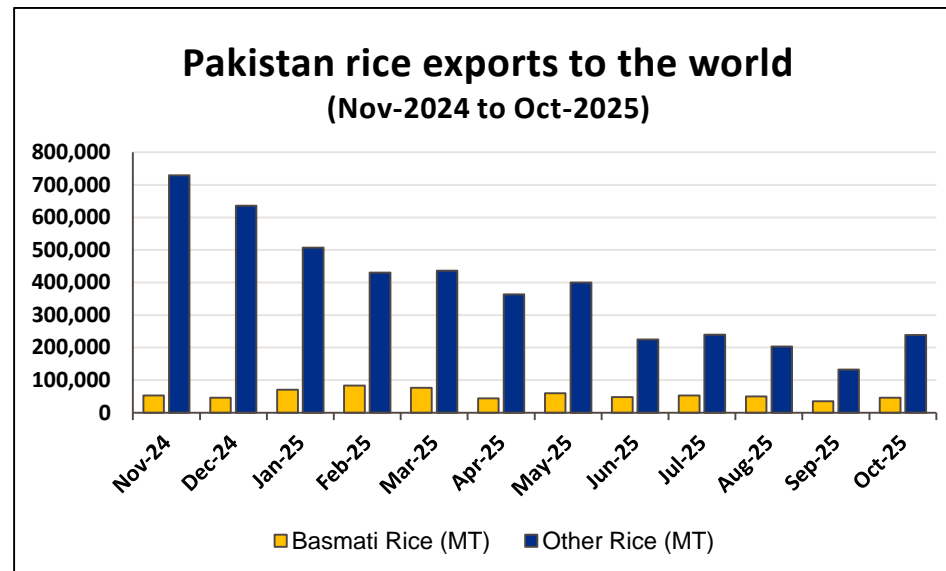
Source: Google Weather
Weather forecast from 04th December and onward.

PAKISTAN RICE EXPORTS (Month-wise) & PRODUCTION OVERVIEW (2024-25):



Months	Basmati Rice (MT)	Value in (000) \$	Other Rice (MT)	Value in (000) \$	Total QTY (MT)	Total Value in (000) \$
Nov-24	52,918	\$54,299	728,964	\$377,072	781,882	\$431,371
Dec-24	46,160	\$47,699	636,055	\$312,085	682,215	\$359,784
Jan-25	70,696	\$77,782	506,845	\$241,270	577,541	\$319,052
Feb-25	83,254	\$88,368	430,828	\$200,595	514,082	\$288,963
Mar-25	75,994	\$77,002	436,683	\$197,333	512,677	\$274,335
Apr-25	43,895	\$45,741	363,434	\$160,555	407,329	\$206,296
May-25	59,077	\$59,226	399,785	\$180,025	458,862	\$239,251
Jun-25	47,516	\$48,635	225,236	\$101,172	272,752	\$149,807
Jul-25	52,339	\$55,760	239,562	\$112,350	291,901	\$168,110
Aug-25	49,240	\$51,534	202,997	\$94,744	252,237	\$146,278
Sep-25	35,093	\$41,094	132,232	\$63,213	167,325	\$104,307
Oct-25	45,725	\$54,038	238,544	\$108,623	284,269	\$162,660
Total	661,908	\$701,177.43	4,541,165	\$ 2,149,036.91	5,203,073	\$2,850,214

Source: Pakistan Bureau of statistics



Pakistan Rice Production Area (2025-26)
 Basmati rice production area: 46,97,000 Acers
 Other rice production area: 13,15,000 Acers

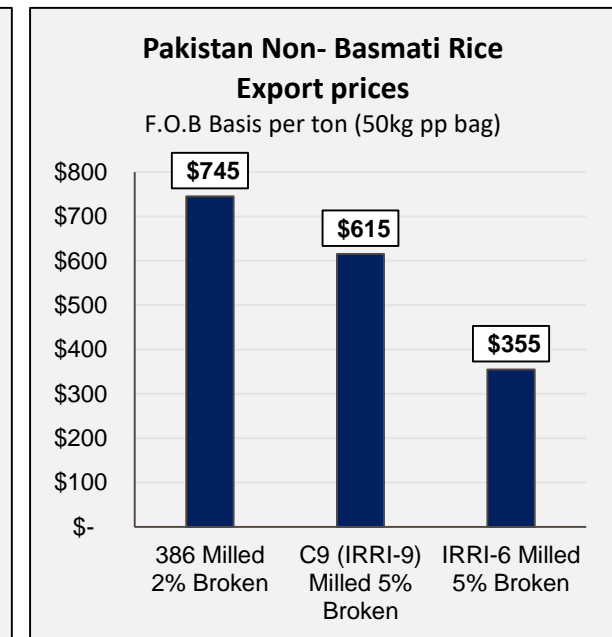
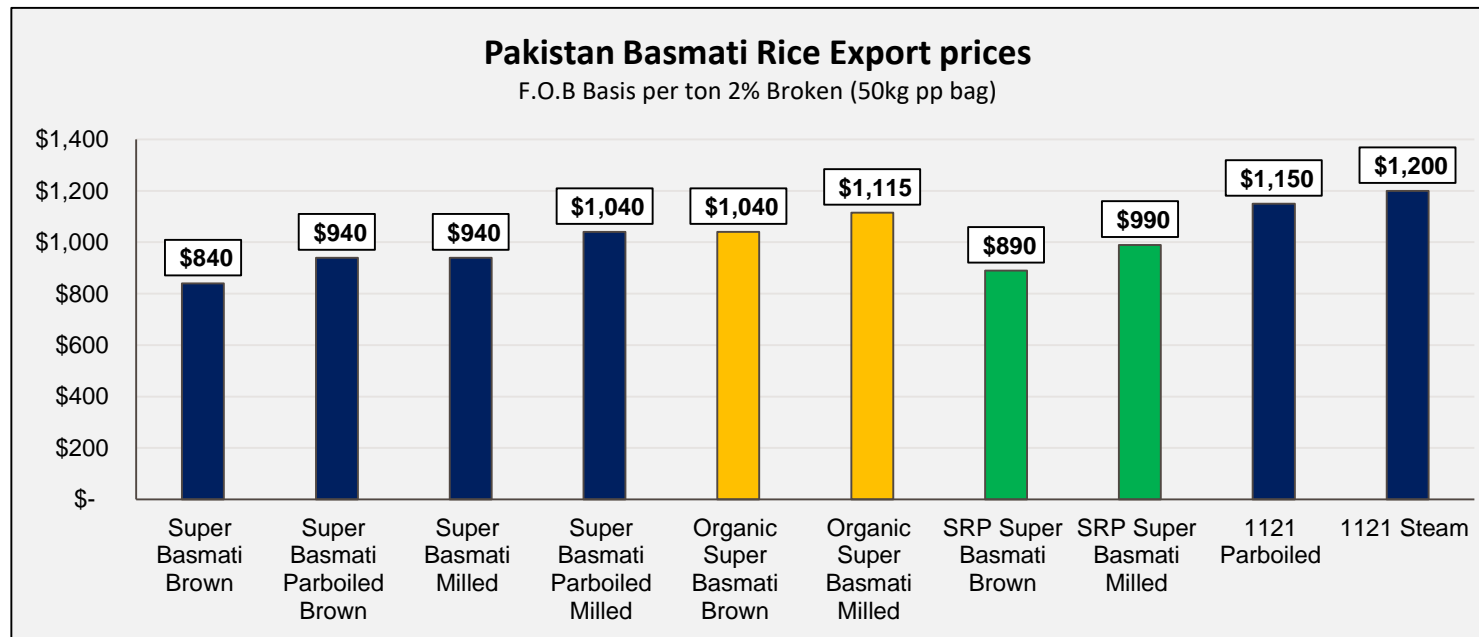
Pakistan Rice Production Volume (2024-25)
 Milled rice production in (1000 Tons): 10,000
 Rough rice production in (1000 Tons): 15,002

Pakistan Rice Ending stocks (2024-25)
 Ending stocks (Nov-2024)= 17,54,000 MT (USDA official)

Source: Punjab crop department & USDA

PAKISTAN RICE PRICES:

EXPORT PRICES F.O.B BASIS (PER TON).



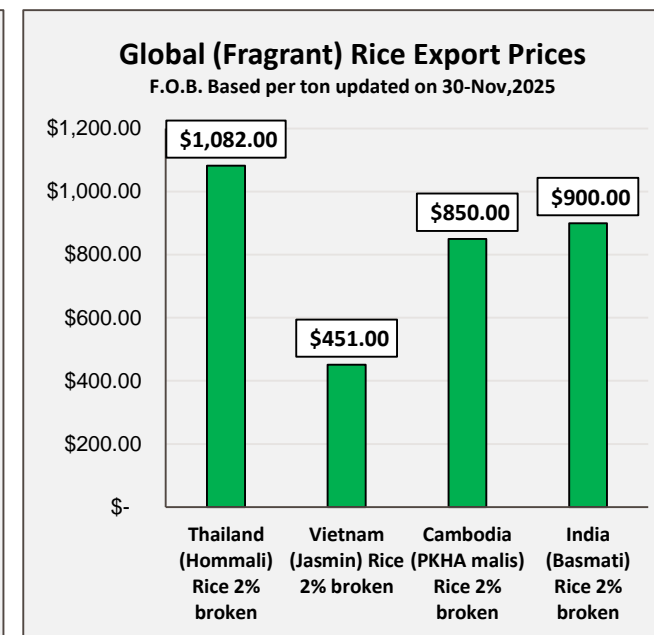
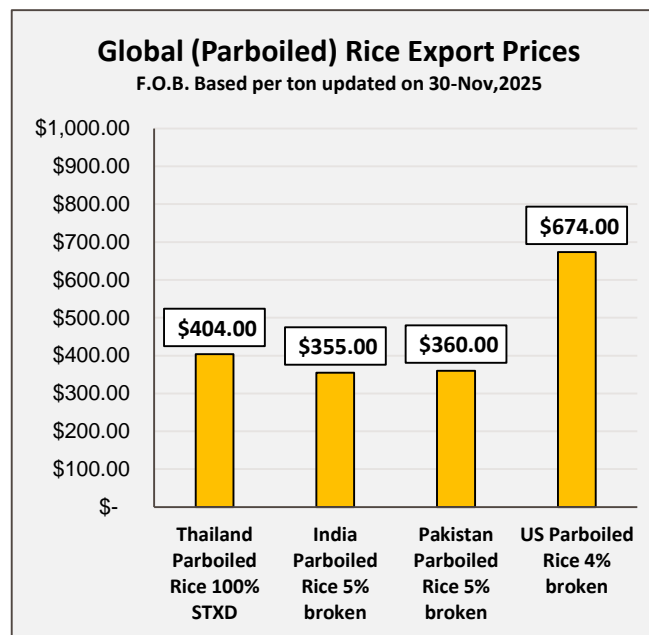
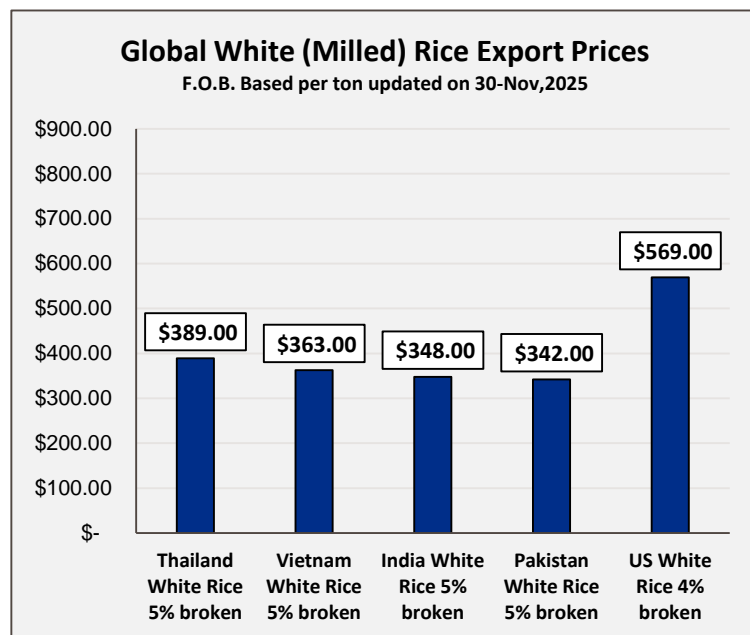
All Rice Prices were updated on 30th November 2025.

This week, Prices for all **Super Basmati** variants remained stable this week and **1121 basmati parboiled** and **steam** prices Increased by **\$20 /ton**. Whereas, the non basmati (Long grain) rice **386 white rice** price rose by **\$35 per ton**, while IRRI-6 white rice price decline by **\$25 per ton**.

For more details on Pakistan market rice prices Please click here: [Pakistan Rice Market](http://www.RiceNewsToday.com)

GLOBAL RICE PRICES:

EXPORT PRICES F.O.B BASIS (PER TON)








All Prices were updated on 30th Nov 2025.

- As per the news, **Thai 5% broken rice prices** surged to \$390/ton, a near four-month high **due to flooding** and a **stronger baht**, while **India's prices** eased to \$348–\$356/ton amid **weak demand** and a softer rupee. **Vietnam's prices** edged up to \$359–\$363/ton after recently hitting a **multi-year low**, and **Bangladesh's domestic rice prices** remain stubbornly high.

For more details on global rice prices Please click here: [Global Rice Market](http://www.RiceNewsToday.com)

GLOBAL NEWS HIGHLIGHTS OF THIS WEEK:

	<p>Vietnam expects its rice exports to drop by about 11.5% to 8 million tons after the Philippines’ import ban halted shipments to its biggest market. Exports to the Philippines fell 18.5% in the first 10 months, though Vietnam aims to shift toward higher-quality rice and diversify markets. Long-term plans include reducing rice acreage as farmers adapt to climate and market changes. READ MORE (4-Dec)</p>
	<p>Rice procurement in India reached 194.14 lakh tonnes in October–November 2025, up 12.7% from last year, mainly due to higher purchases by Telangana, Tamil Nadu, and Andhra Pradesh. Punjab’s procurement dipped slightly while Haryana recorded an increase, and some major states like Odisha and Madhya Pradesh are yet to begin buying. The rise aligns with India’s record Kharif rice production estimate of 124.50 million tonnes for 2025–26. READ MORE (3-Dec)</p>
	<p>Rice prices in Nigeria have dropped 28%, easing food inflation due to strong local harvests, India’s increased exports, and reopened borders. But local millers and traders are suffering losses as cheaper imported rice weakens demand for local products, exposing long-standing issues in Nigeria’s rice sector. READ MORE (3-Dec)</p>
	<p>South Korea’s farm-gate rice prices jumped 24% year-on-year in November, an unusual rise during the harvest season. Expectations of expanded government purchases especially with the revised Grain Management Act mandating automatic buying of surplus rice next year are driving prices higher. This trend could lift consumer prices and hinder efforts to reduce rice cultivation area. READ MORE (1-Dec)</p>
	<p>Indonesia imported 40,700 tonnes of rice in October 2025, bringing total imports for January–October to 364,300 tonnes, mainly from Laos, Thailand, and India. This comes despite political claims of rice self-sufficiency, after lawmakers demanded strict action over the discovery of 250 tonnes of Thai rice entering through Sabang. The issue has intensified debate over the government’s stance on rice imports. READ MORE (1-Dec)</p>

GLOBAL RICE TENDER & TRADE UPDATE:

Bangladesh Ramps Up Rice Imports Amid Falling Stocks and Expanding Tender Activity:

- Bangladesh has issued a new international tender to purchase **50,000 tons of rice**, with price offers due on **December 15**.
- This follows two earlier tenders, each for **50,000 tons**, with bids submitted on **December 1 and December 9**, plus several **tenders in November**.
- The government is increasing imports to boost local supplies as domestic rice prices remain high despite a good harvest.
- The tender is for non-basmati parboiled rice on **CIF liner out terms**, meaning unloading costs are covered by the seller.
- Offers must remain **valid until December 29**, and shipments to Chittagong or Mongla are required within **40 days**; rice can be sourced from any country except Israel. *(2, December 2025)*
- Pakistan received offers for its tender to buy **100,000 tonnes of rice for supply to Bangladesh**, with the lowest bid at **\$394.95 per tonne CIF liner out** from **Jhulay Lal**. A total of **11 bidders** offered prices up to **\$424.80** as Bangladesh continues issuing import tenders to cool domestic prices. The rice must be shipped within 45 days, and the tender aims to include Pakistani rice in Bangladesh's import mix. *(28, November 2025)*
- **Pakistan's TCP** has issued a tender to **export 100,000 tonnes of IRRI-6 white rice to Bangladesh**, with bid submissions due on **November 20**. This follows improving **Pakistan–Bangladesh ties** and earlier **50,000-tonne G2G rice trade**, signaling growing bilateral cooperation in food supplies. *(27, November 2025)*



UPCOMING EVENTS:



Gulf Food Fair 2026

Date: January- 26, 2026 to January -30, 2026

Locations:

- Dubai world trade center
- Dubai expo city

For more details, please click here: [Global Rice Events](#)



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