

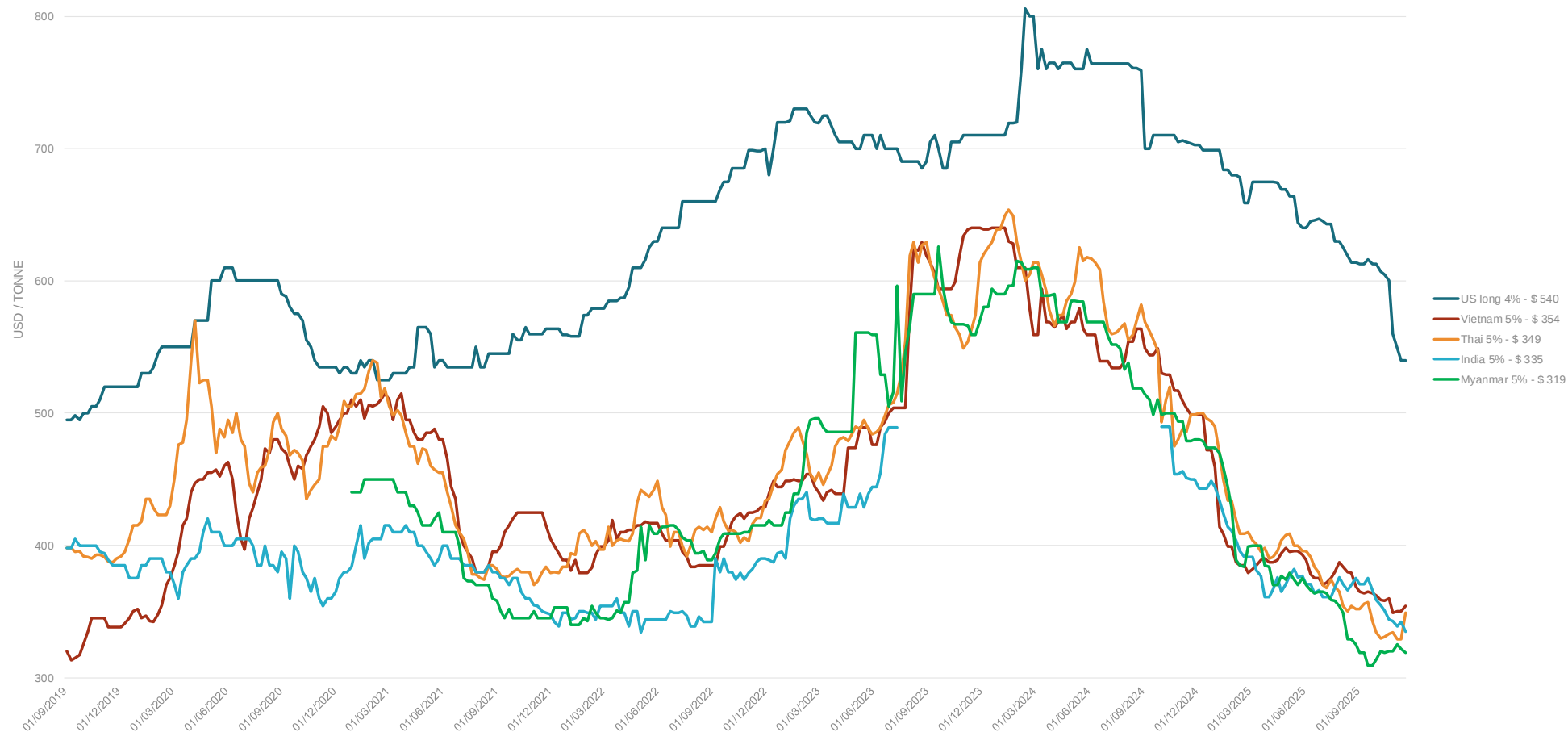


Rice Market Situation

Expert Group for the Common organisation of the agricultural markets - Arable crops & Olive oil

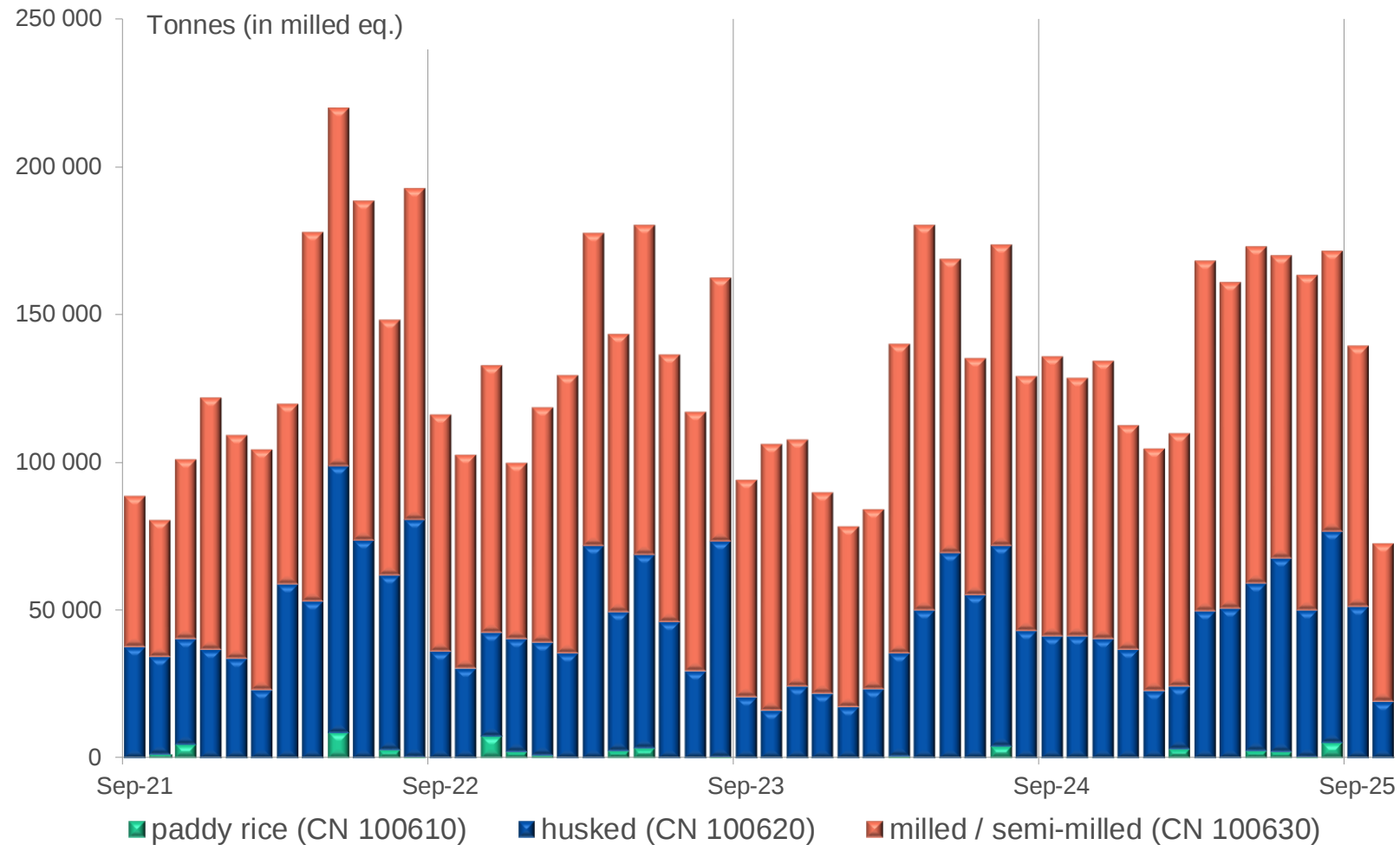
27 November 2025

International Milled Rice Prices in USD/tonne



Source: S&P Global

EU: Total Rice Imports 2025/26: DOWN 20% vs MY 2024/25

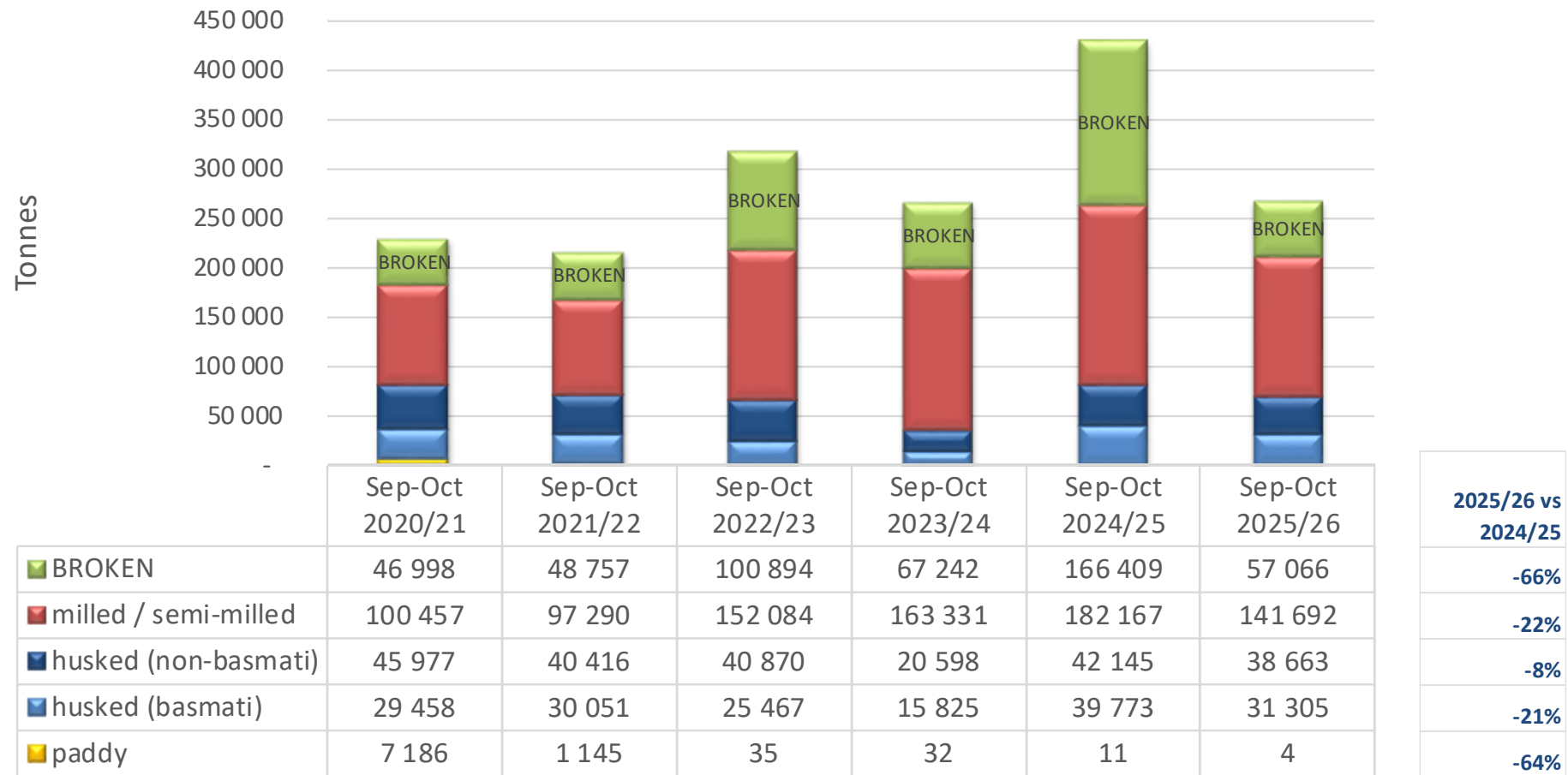


EU: Total Rice Imports 2025/26: DOWN 20% vs MY 2024/25



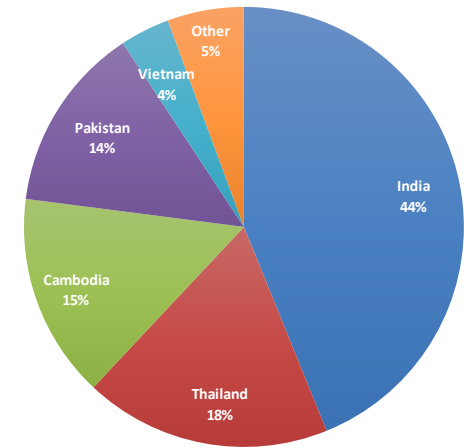
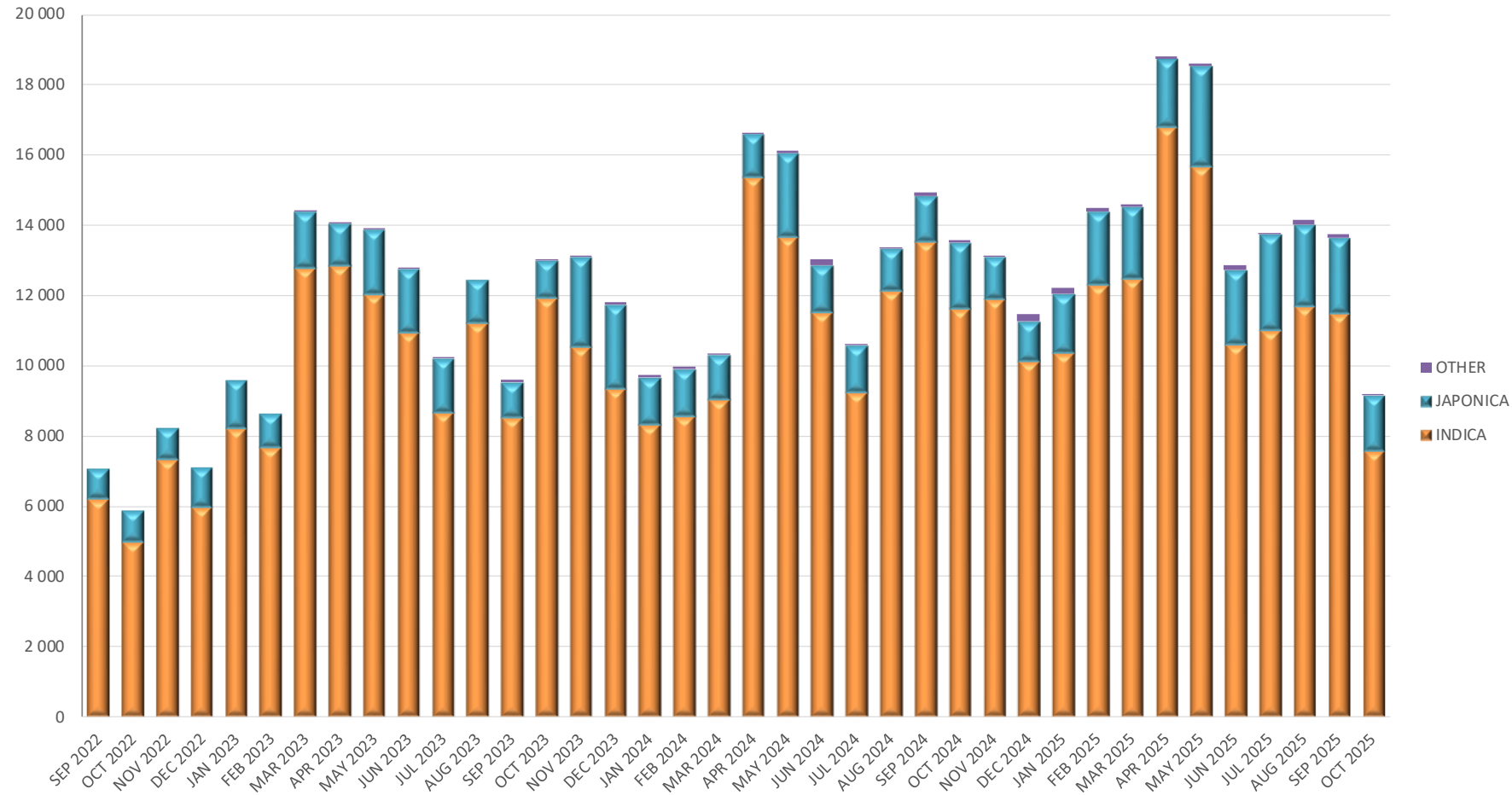
Total EU Rice Imports: DOWN 20% vs Marketing year 2024/25

Sep-Oct 2025/26: 0,21 million t (milled eq, excl. broken)



EU: Imports of rice in small packages 0-5 Kg

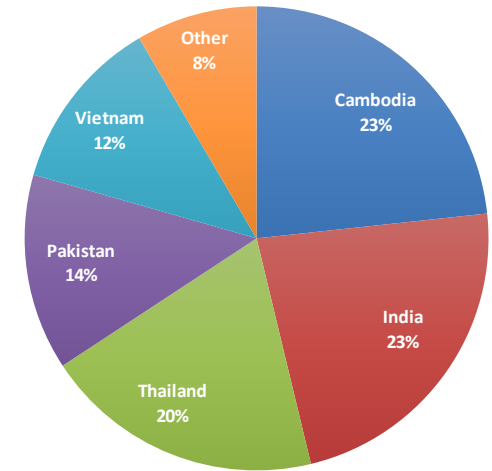
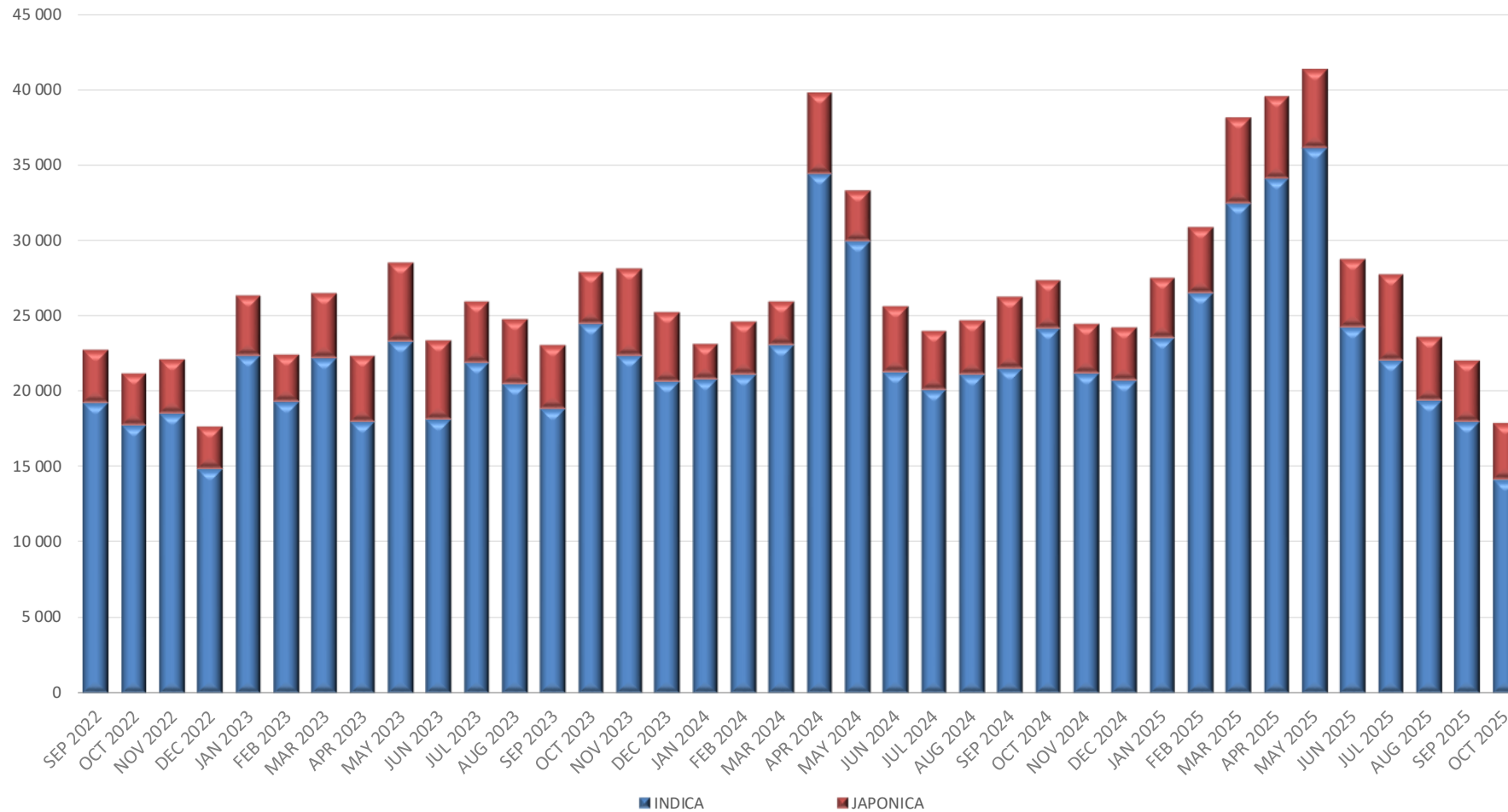
Sep-Oct 2025/26: 22 934 t (in milled eq.): *DOWN 20% vs MY 2024/25*



Pie chart: MY 2025/26

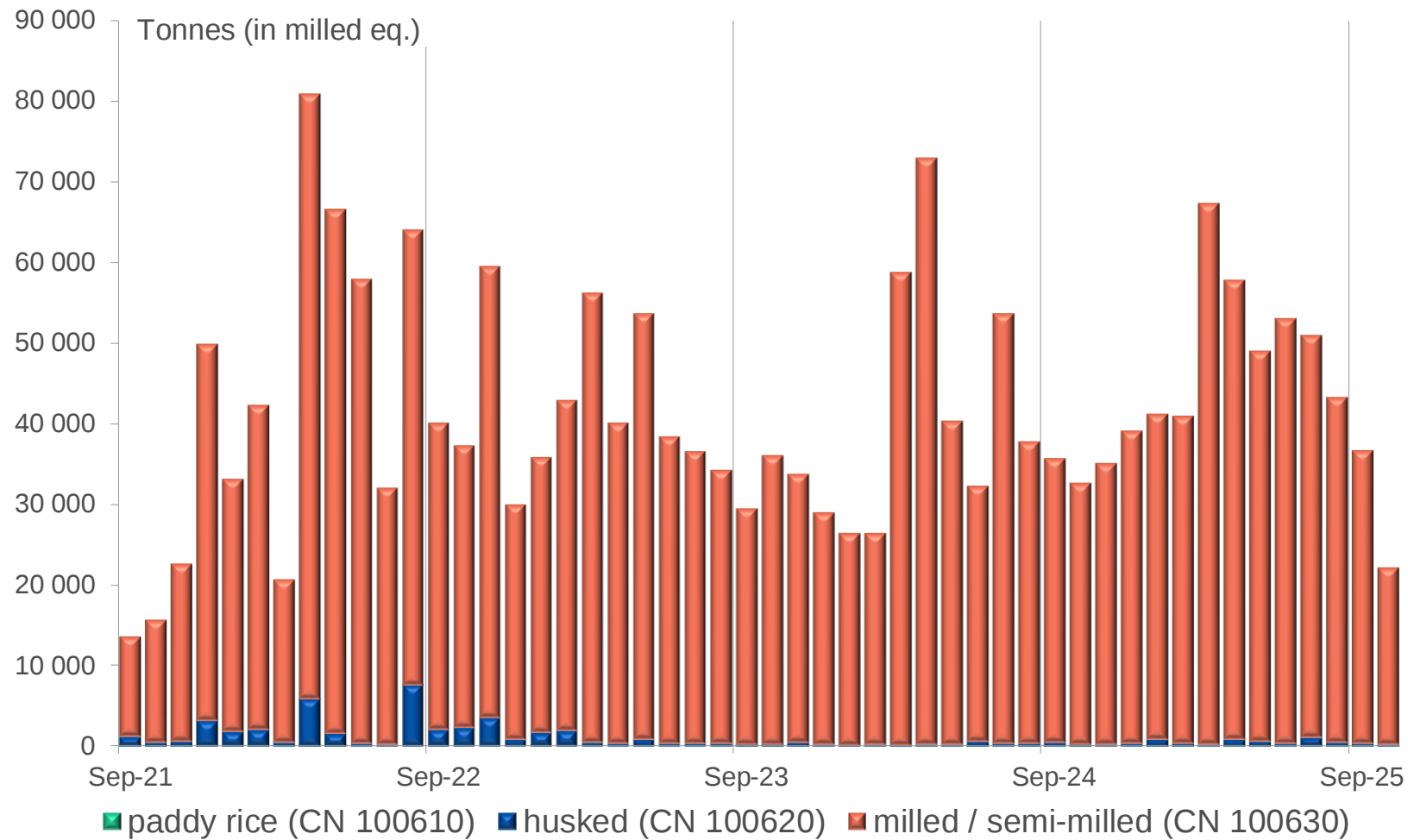
EU: Imports of rice in small packages 5-20 Kg

Sep-Oct 2025/26: 40 072 t (in milled eq.): DOWN 25% vs MY 2024/25

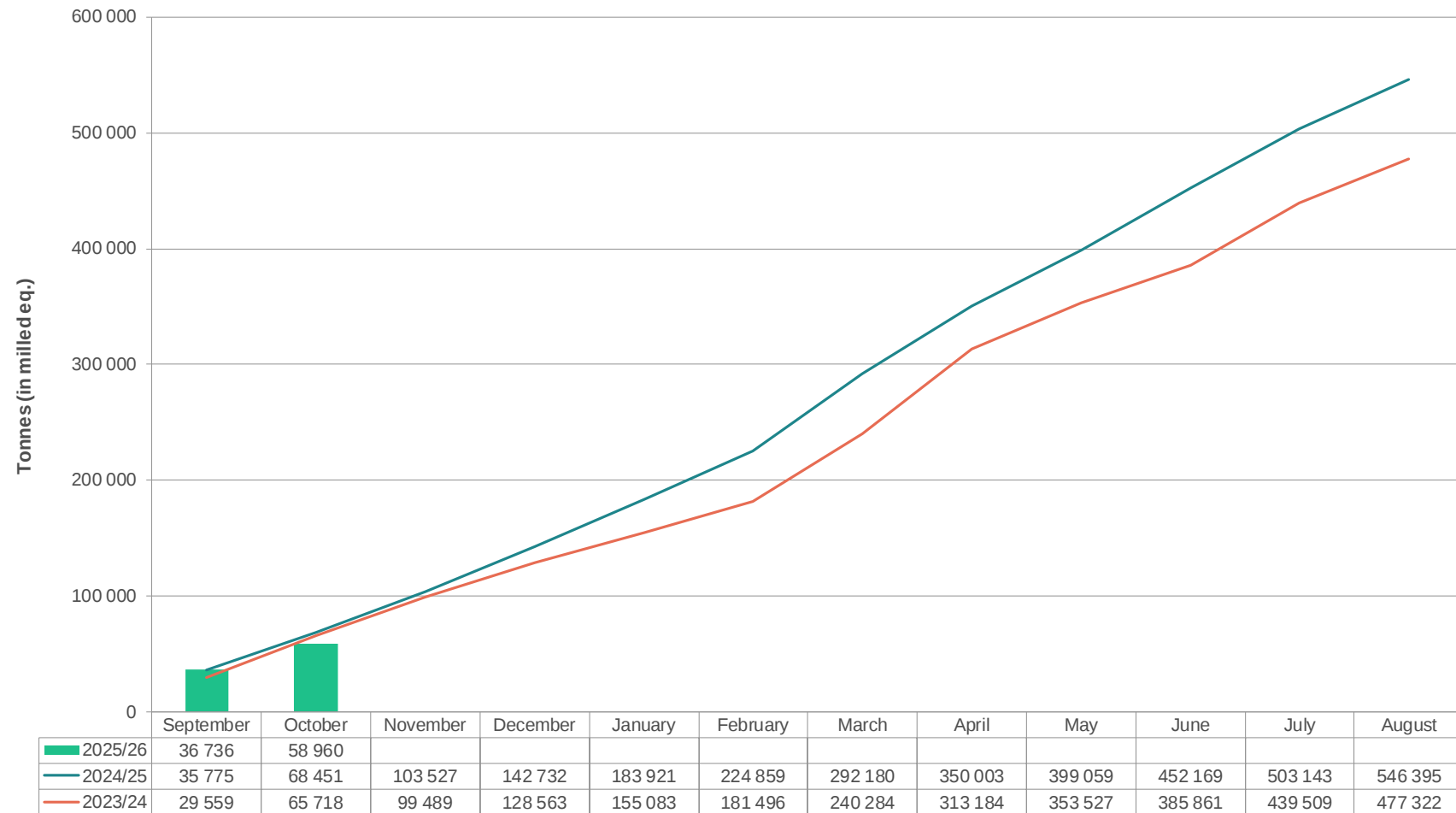


Pie chart: MY 2025/26

EU: EBA Imports 2025/26: DOWN 14% vs MY 2024/25

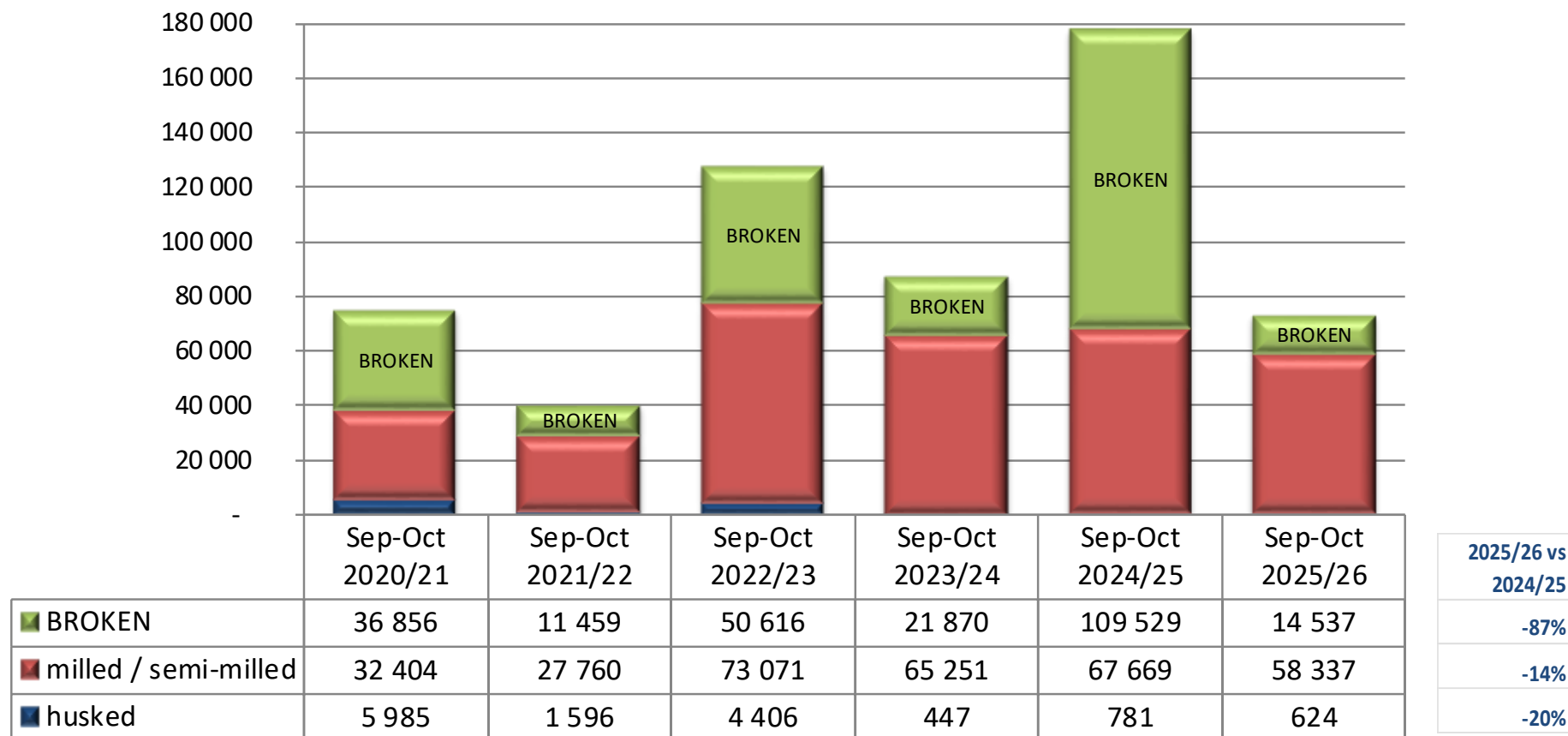


EU: EBA Imports 2025/26: DOWN 14% vs MY 2024/25

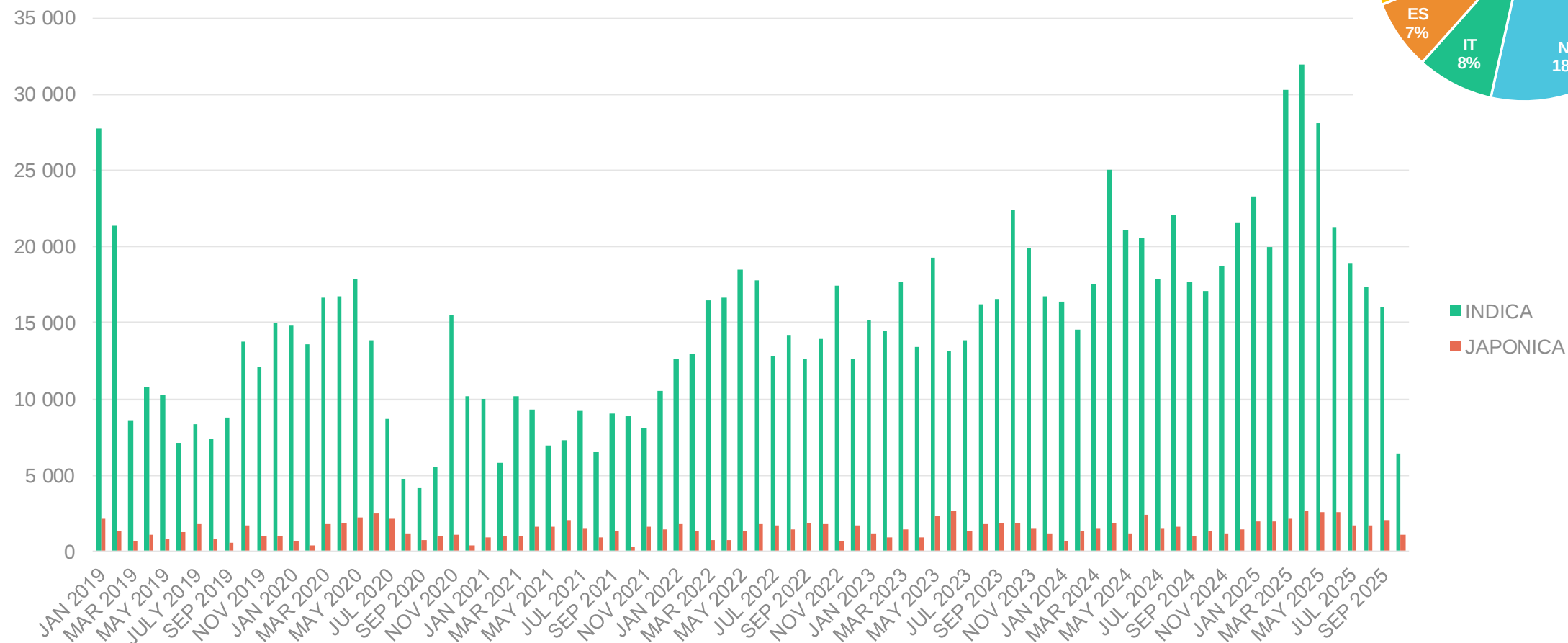


EU: EBA Rice Imports: DOWN 14% vs MY 2024/25

Sep-Oct 2025/26: 58 960 t (milled eq, excl. broken)

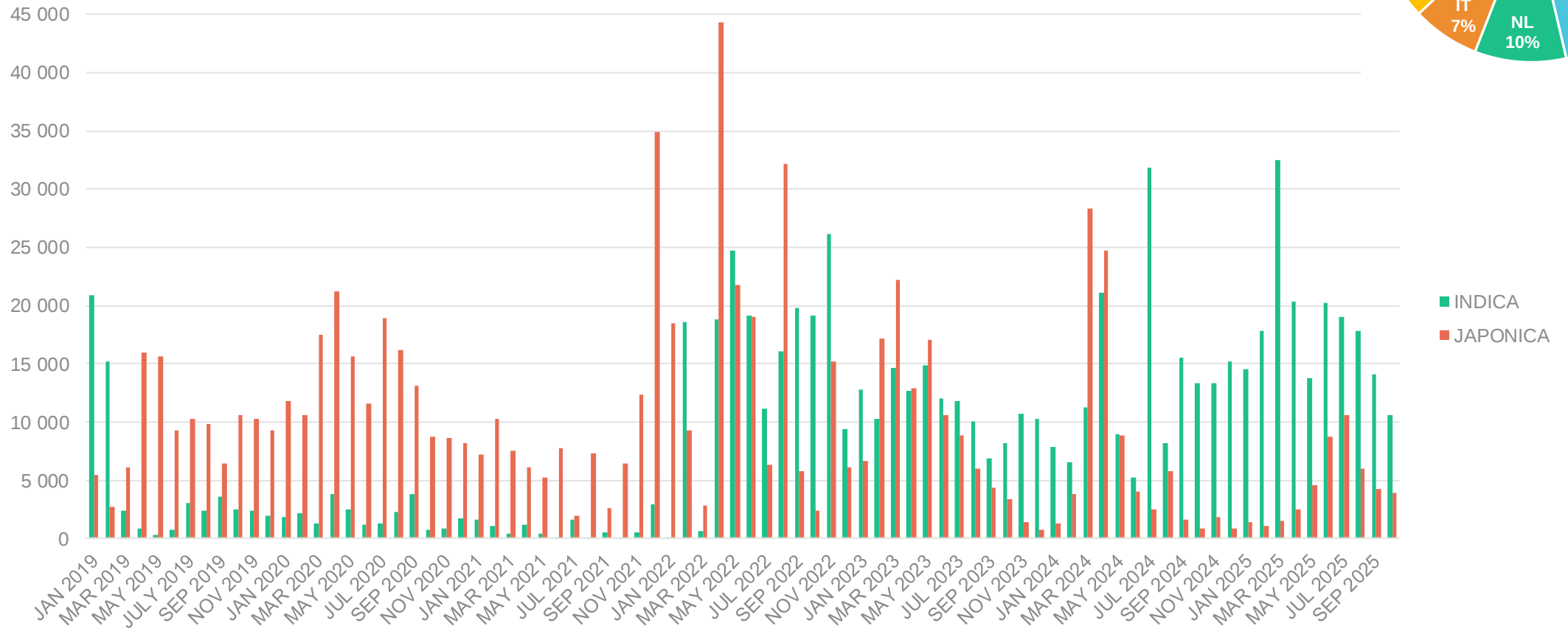
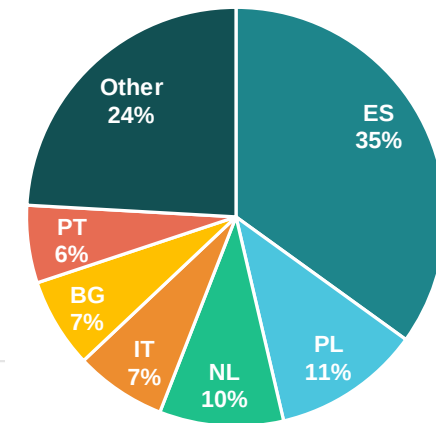


EU: Total rice imports from Cambodia: DOWN 31% vs MY 2024/25 Sep-Oct 2025/26: 25 573 t (in milled eq, excl. broken)



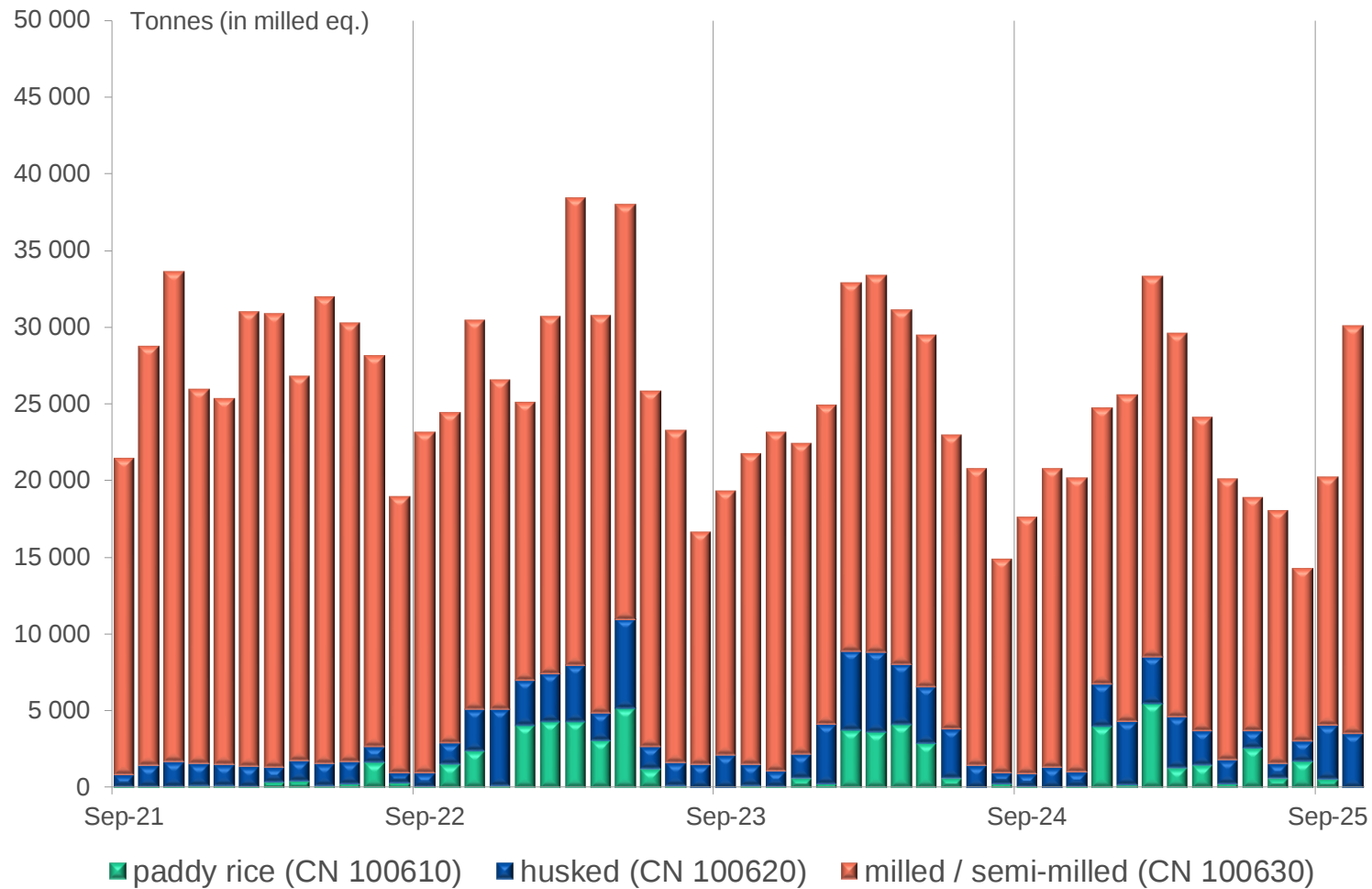
Pie chart: MY 2025/26

EU: Total rice imports from Myanmar: UP 5% vs MY 2024/25 Sep-Oct 2025/26: 32 904 t (in milled eq, excl. broken)



Pie chart: MY 2025/26

EU: Total Rice Exports 2025/26: UP 31% vs MY 2024/25

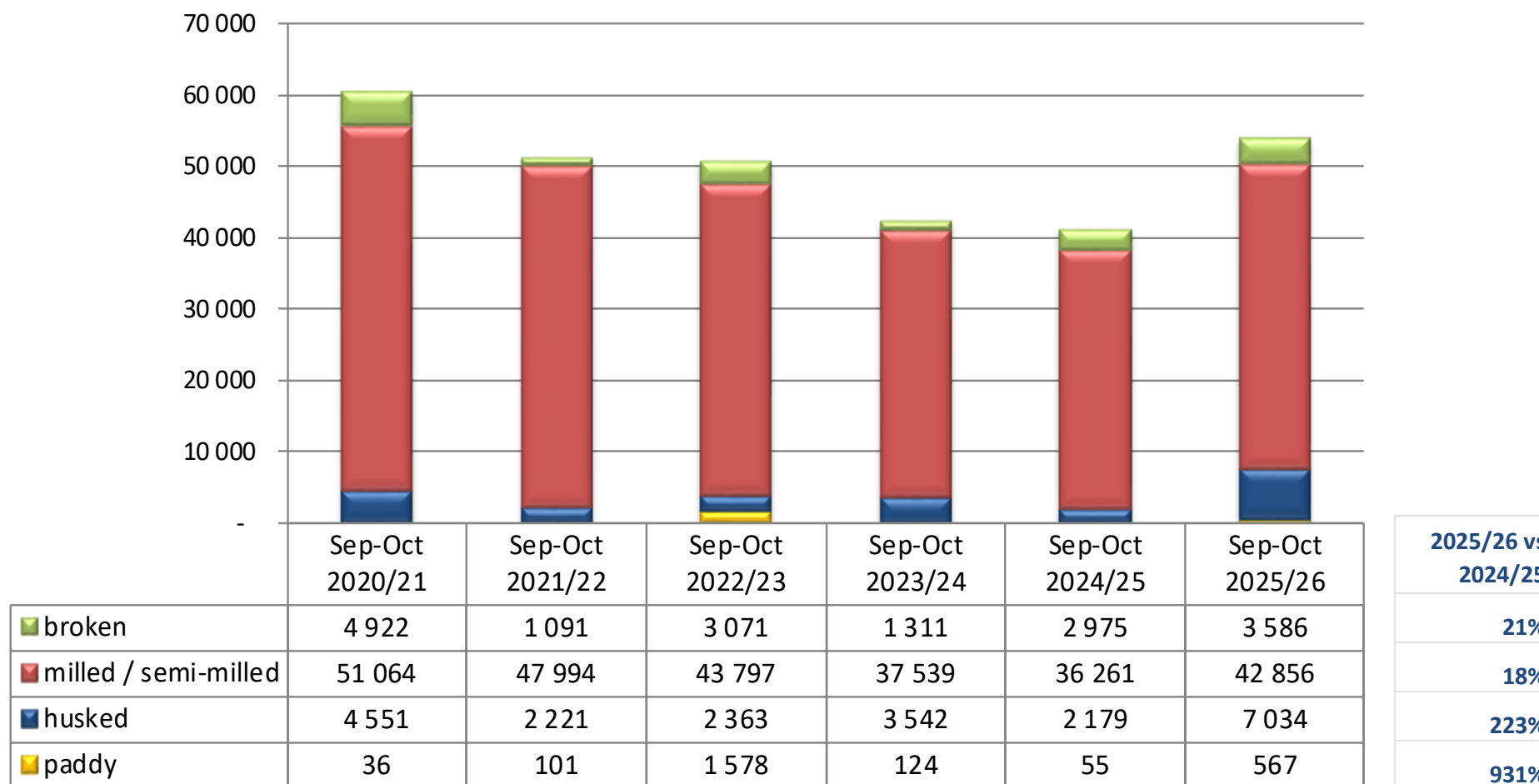


EU: Total Rice Exports 2025/26: UP 31% vs MY 2024/25

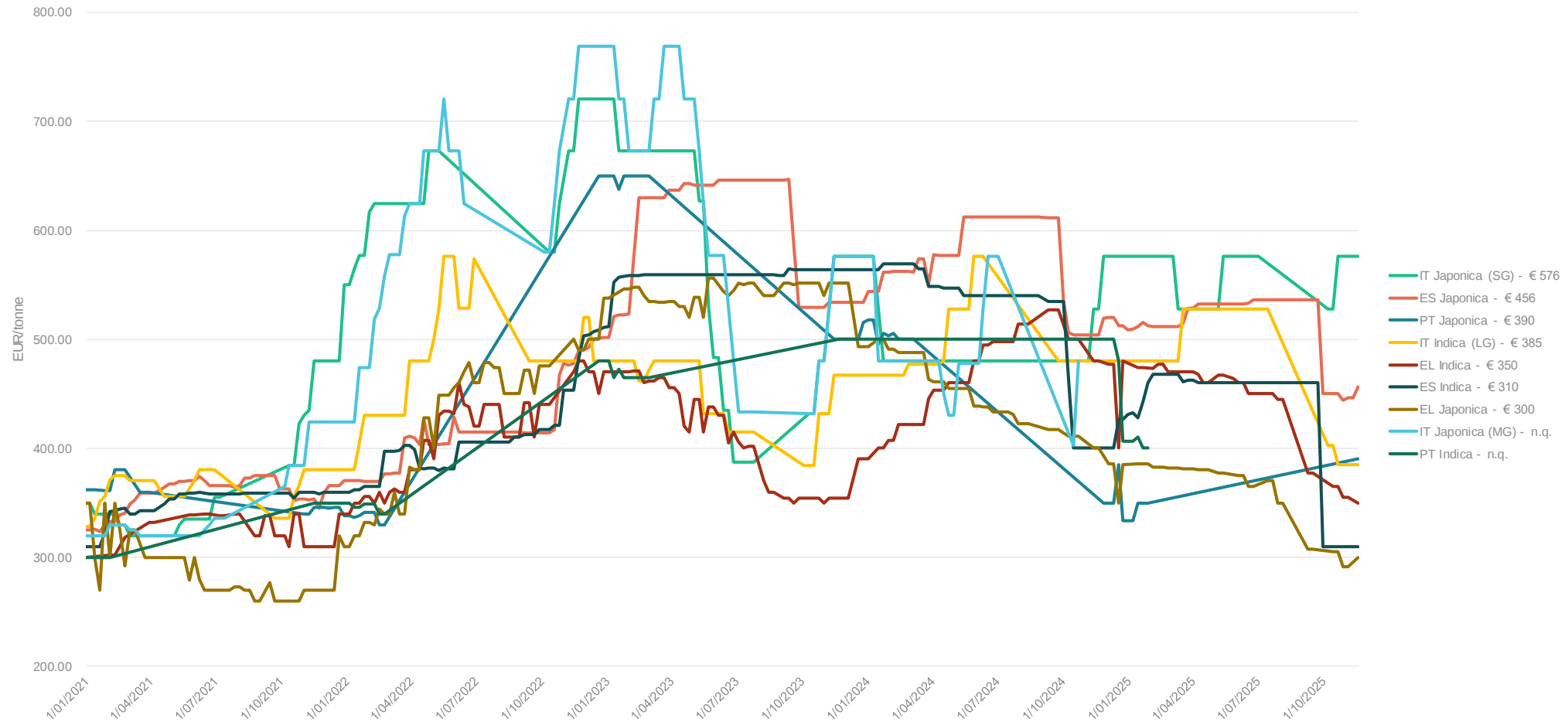


Total EU Rice Exports: UP 31% vs MY 2024/25

Sep-Oct 2025/26: 50 457 t (milled eq, excl. broken)



EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

EU Rice Balance Sheet MY 2024/25 and 2025/26

EU RICE SUPPLY & DEMAND (Updated on 24/10/2025)				EU 2024/25 est			EU 2025/26 fc		
(thousand metric tonnes, in milled equivalent)				Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Beginning stocks				202	294	496	200	400	600
Usable production				1 119	346	1 465	1 160	395	1 555
Area (thousand ha)				314	86	401	327	98	425
Agronomic yield (tonnes/ha, on paddy basis)				6.25	6.79	6.36	6.22	6.81	6.36
Milling yield (%)				57.0%	59.1%	57.5%	57.0%	59.4%	57.6%
Imports (from third countries)				222	1 506	1 727	200	1 300	1 500
TOTAL SUPPLY				1 542	2 147	3 689	1 560	2 095	3 655
Total domestic use									
Human consumption / Industrial uses / Animal feed				1 113	1 665	2 778	1 142	1 611	2 754
Seed *				36	8	44	37	9	47
Exports (to third countries)				193	73	266	180	75	255
TOTAL USE				1 342	1 747	3 089	1 360	1 695	3 055
Ending stocks**				200	400	600	200	400	600
Change in stocks **				- 2	106	104	-	-	-

Marketing year: from September to August

* Calculated into milled equivalent

** At the end of the marketing year

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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