

RICE MARKET REPORT

Volume: 32

Dated: 13th November 2025.



CONTENT COVERED IN THIS REPORT:

Welcome to **RNT (Weekly market report)** on the rice sector, with a special emphasis on **Pakistan's role** in the global market.

List of Topics:

This report will cover the following topics:

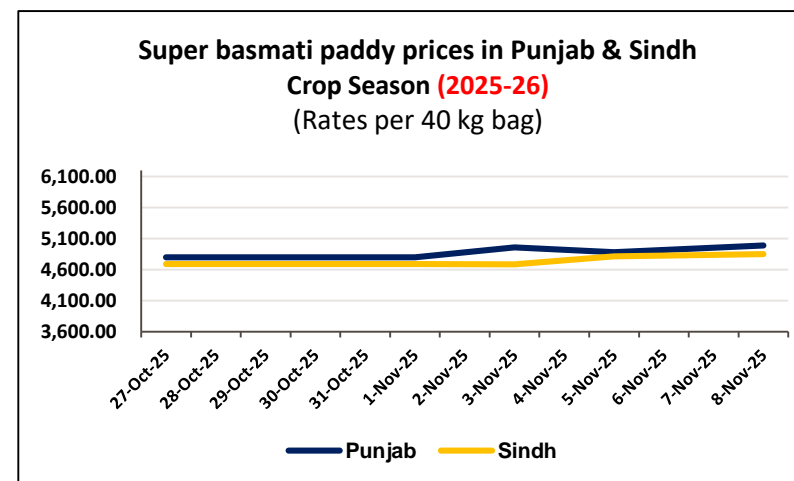
1. Major rice varieties grown in Pakistan (**Basmati & Non-Basmati**).
2. Summary of all paddy rates.
3. Emerging Basmati Varieties for new season crop (**2025-26**).
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9. Global Rice Prices.
10. Global Rice News Highlights.
11. Global Rice Tender & Trade.
12. Upcoming Global Rice Events.



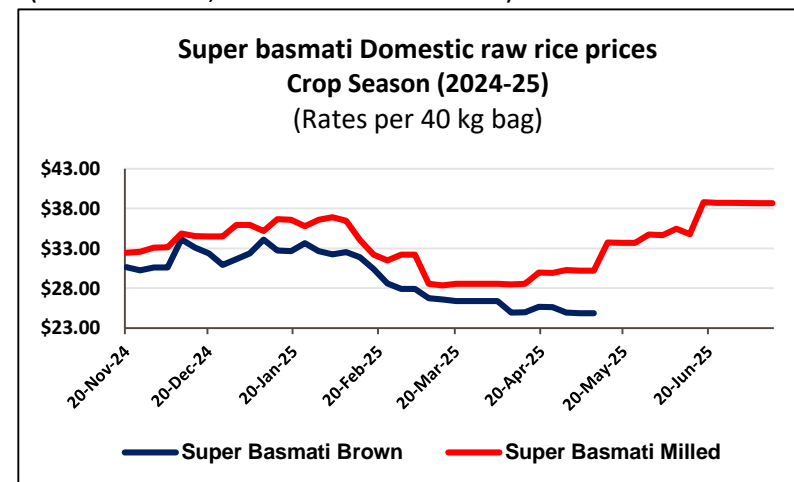
MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

Super Basmati		
Growing Region	Punjab: Major quantity	Sindh: Relatively good quantity
Production Area	Punjab: 1% Decline in area 2025-26: 13,00,000 Acers 2024-25: 13,13,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	Good quality of the crop is being reported so far in various areas of Sindh.
Variants Available	<ul style="list-style-type: none"> Super basmati brown Super basmati milled Super basmati parboiled brown Super basmati parboiled Milled 	
Major Markets	Europe, Gulf region and UK.	
Supply and Demand	<ul style="list-style-type: none"> Local rice trade for Super Basmati has started this season, though paddy arrivals are still slow due to early sowing restrictions. A bumper flow of Super Basmati is expected within the next 1–2 weeks, with arrivals gradually increasing in the market. Offers to international buyers have already begun, but European buyers, who normally focus on basmati, are showing low interest due to high paddy prices. Meanwhile, competition from India, with its soft prices and bumper crop, is attracting buyers and may put pressure on Pakistan's market. Current super Paddy rates are around PKR 4,800–5,000 per 40 kg, up from early arrivals at PKR 4,500–4,600. 	
Local Consumption	Super basmati is consumed locally in a lower proportion.	
Competition	Pakistan: Super Basmati Milled: \$950 (FOB PER TON)	India: PUSA Basmati White: \$780- \$800 (FOB PER TON)



(1 USD = PKR 280.65, recorder on 13th November 2025)

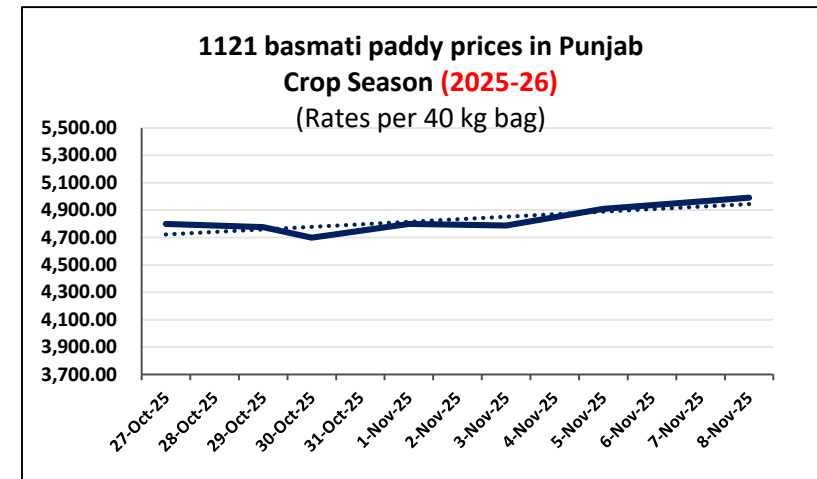


NOTE: This table shows 2024-25 rates, new domestic market rates will be updated soon. Last updated: 13th July 2025

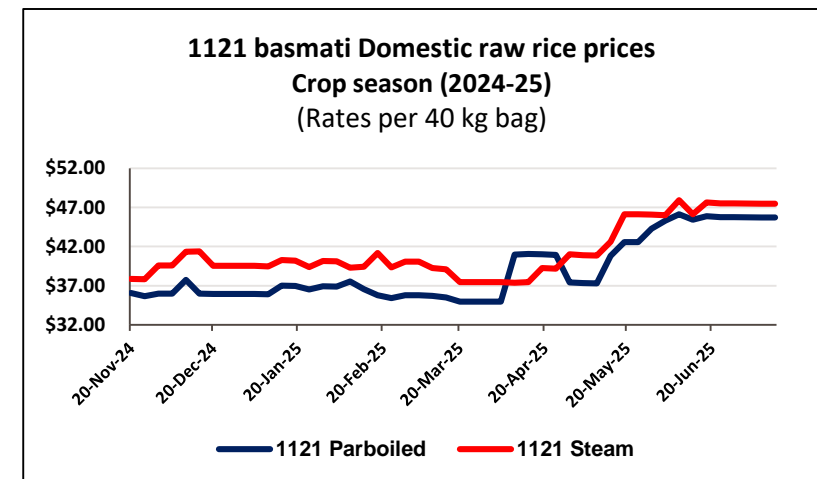
MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

1121/Kainat Basmati		
Growing Region	Punjab: Major quantity	Sindh: Very low quantity
Production Area	Punjab: 9% Decline in area 2025-26: 18,50,000 Acers 2024-25: 20,17,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 1121 basmati Parboiled 1121 basmati Steam 1121 basmati Milled 	
Major Markets	Europe, Gulf region and UK.	
Supply and Demand	<ul style="list-style-type: none"> Local trade for 1121 Basmati has started, though paddy arrivals are slow due to early sowing restrictions. A strong flow is expected within 1–2 weeks. International offers have begun, but European buyers are showing limited interest due to high paddy prices. India's soft prices and bumper crop are attracting buyers, putting pressure on Pakistan's market. Current rates are hovering around PKR 4,800–5,000 per 40 kg, up from early arrivals at PKR 4,500–4,600. In Q1 FY26, Pakistan's rice exports declined 28% overall, Basmati Export: down 45.5% to 137,066 tonnes (from 248,500 tonnes) 	
Local Consumption	1121 basmati rice is consumed locally	
Competition	Pakistan: 1121 Basmati Parboiled: \$1110 (FOB per ton)	India: 1121 Basmati Golden Sella: \$960 (FOB per ton)



(1 USD = PKR 280.65, recorded on 13th November 2025)

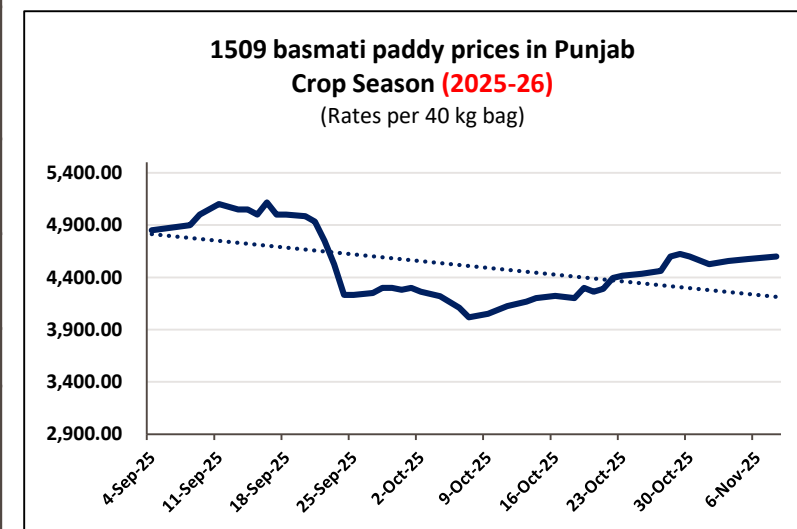


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MAJOR RICE VARITIES GROWN IN PAKISTAN: (Basmati)

(Production, consumption, supply and Demand)

1509/Kisan Basmati		
Growing Region	Punjab: Major Quantity	Sindh: Not available in Sindh
Production Area	Punjab: 10% Increase in area 2025-26: 12,36,000 Acers 2024-25: 11,08,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 1509 basmati Parboiled 1509 basmati Steam 1509 basmati Milled 	
Major Markets	Gulf region, UK and USA.	
Supply and Demand	<ul style="list-style-type: none"> The 1509 Basmati bumper crop and heavy supply have already begun arriving in the market, alongside other non-basmati varieties. Current paddy prices range between PKR 4,500–4,600 per 40 kg, compared to last week levels of PKR 4,400–4,500 per 40 kg, reflecting a slight increase of prices in the market. This season, several new hybrid types such as 1718, PB-7, and 1847 (hybrid of 1509) have also entered the market, and an overall good harvest is expected across all varieties. 	
Local Consumption	1509 basmati rice is consumed locally and also exported in some proportion.	



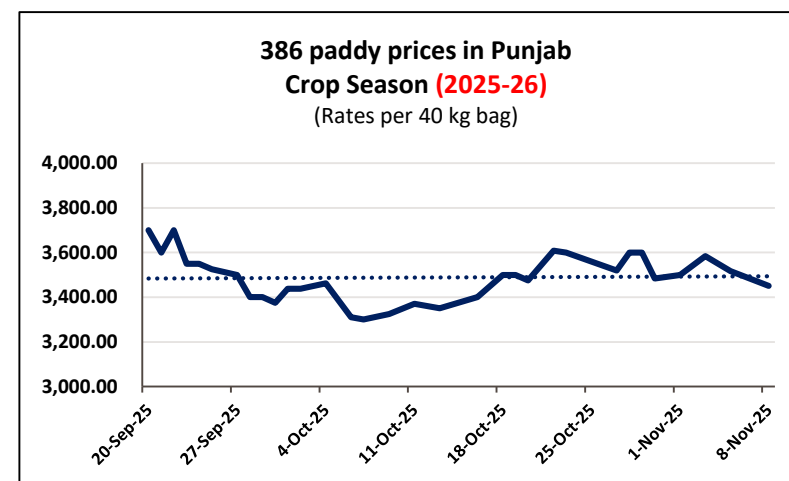
(1 USD = PKR 280.65, recorded 13th November 2025)

MAJOR RICE VARITIES GROWN IN PAKISTAN: (Non-Basmati)

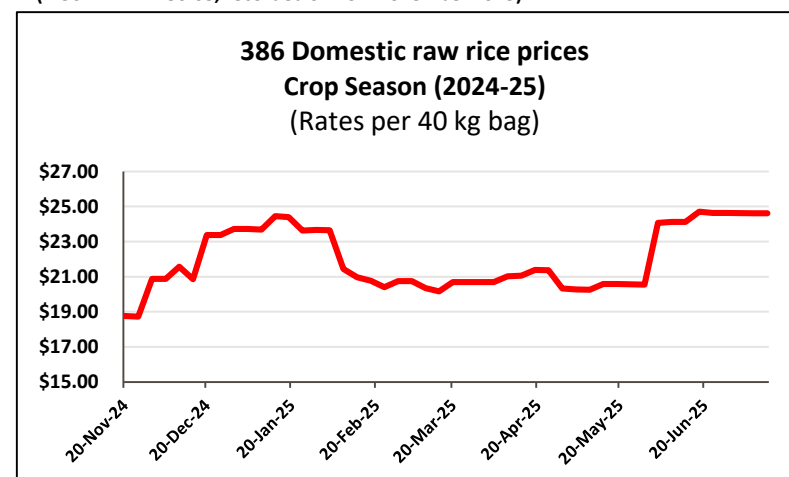
(Production, consumption, supply and Demand)



PK-386		
Growing Region	Punjab: Major Quantity	Sindh: Not available in Sindh
Production Area	Punjab: 147% Decline in area 2025-26: 1,79,000 Acers 2024-25: 4,43,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of punjab.	
Variants Available	<ul style="list-style-type: none"> 386 brown rice 386 milled rice 386 parboiled rice 	
Major Markets	African and Gulf countries.	
Supply and Demand	<ul style="list-style-type: none"> The PK 386 variety has also begun arriving in the market. Current paddy prices range between PKR 3,450–3,600 per 40 kg, compared to last week levels of PKR 3,400–3,500 per 40 kg, Reflecting a stable momentum. In Q1 FY26, Pakistan's rice exports declined 28% overall, Non-basmati: down 22.1% to 575,731 tonnes (from 764,700 tonnes). Market conditions now appear to be stabilizing, with moderate trade activity and consistent arrivals expected in the coming weeks. Overall, PK 386 prices remain close to last year's crop levels, supported by medium demand in both domestic and export markets. 	
Local Consumption	386 rice is consumed locally.	



(1 USD = PKR 280.65, recorded on 13th November 2025)



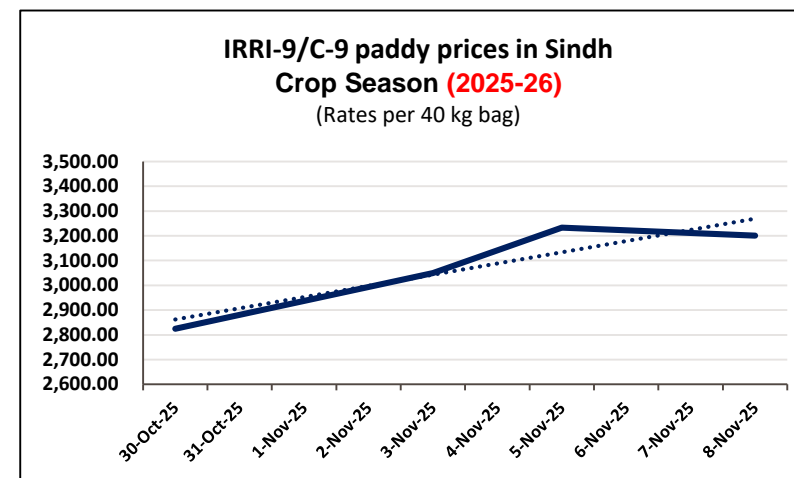
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MAJOR RICE VARITIES GROWN IN PAKISTAN: (Non-Basmati)

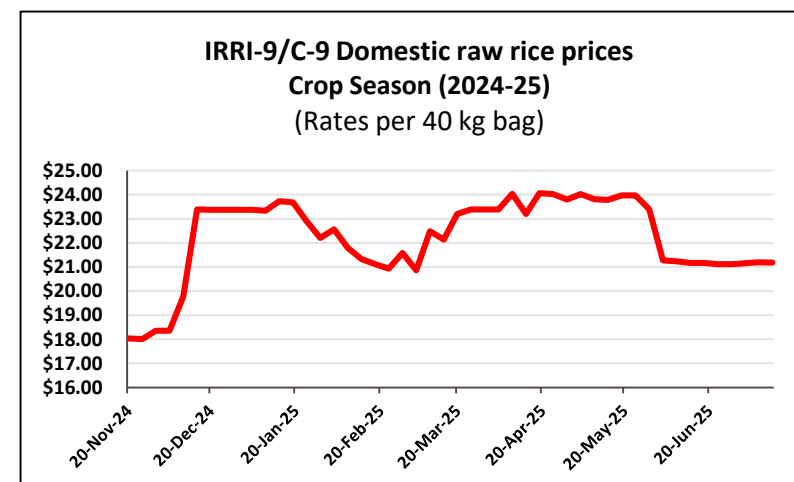
(Production, consumption, supply and Demand)



IRRI- 9		
Growing Region	Punjab: Lower Quantity.	Sindh: Major Quantity.
Production Area	Punjab: 108% Decline in area 2025-26: 59,000 Acers 2024-25: 1,23,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of Sindh.	
Variants Available	<ul style="list-style-type: none"> IRRI-9 milled rice. IRRI-9 steam rice. 	<ul style="list-style-type: none"> IRRI-9 parboiled rice
Major Markets	Gulf & African countries.	
Supply and Demand	<ul style="list-style-type: none"> The paddy arrival of IRRI-9 has started in the market, with a bumper flow expected within a week. Local trade for IRRI-9 has commenced this season, and offers to international buyers are already underway. Current paddy prices range between PKR 2,800–3,200 per 40 kg bag. In Q1 FY26, Pakistan's rice exports declined 28% overall, Non-basmati: down 22.1% to 575,731 tonnes (from 764,700 tonnes). 	
Local Consumption	IRRI-9 rice is consumed locally.	



(1 USD = PKR 280.65, recorded on 13th November 2025)



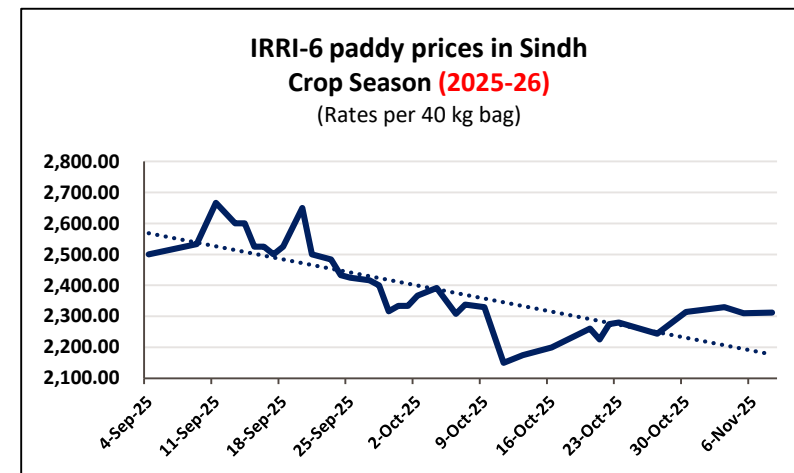
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MAJOR RICE VARITIES GROWN IN PAKISTAN: (Non-Basmati)

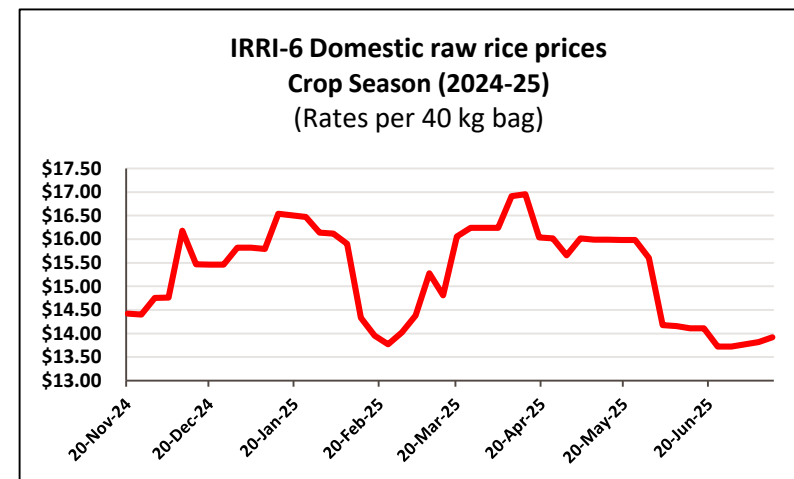
(Production, consumption, supply and Demand)



IRRI- 6		
Growing Region	Punjab: Relatively good Quantity.	Sindh: Major Quantity.
Production Area	Punjab: 92% Decline in area 2025-26: 1,08,000 Acers 2024-25: 2,07,000 Acers	Sindh: N/A
Quality of the crop year (2025-26)	Good quality of the crop is being reported so far in various areas of Sindh.	
Variants Available	<ul style="list-style-type: none"> IRRI-6 milled rice. IRRI-6 steam rice. IRRI-6 parboiled rice IRRI-6 brown rice 	
Major Markets	Indonesia, Malaysia, Philippines and African countries.	
Supply and Demand	<ul style="list-style-type: none"> Local rice trade for IRRI-6 has started this season, and offers to international buyers have already begun. Milled IRRI-6 rice has shown good sales to Iran and Afghanistan. However, competition from Myanmar, offering lower prices of around \$320/ton for 5% broken rice, is putting some pressure on Pakistan's IRRI-6 market, which is currently around \$355/ton for 5% broken rice. The IRRI-6 variety has also started arriving in the market, with current paddy prices ranging between PKR 2,200–2,350 per 40 kg, Market conditions are seems to be stabilizing. In Q1 FY26, Pakistan's rice exports declined 28% overall, Non-basmati: down 22.1% to 575,731 tonnes (from 764,700 tonnes). 	
Local Consumption	IRRI-6 rice is consumed locally.	

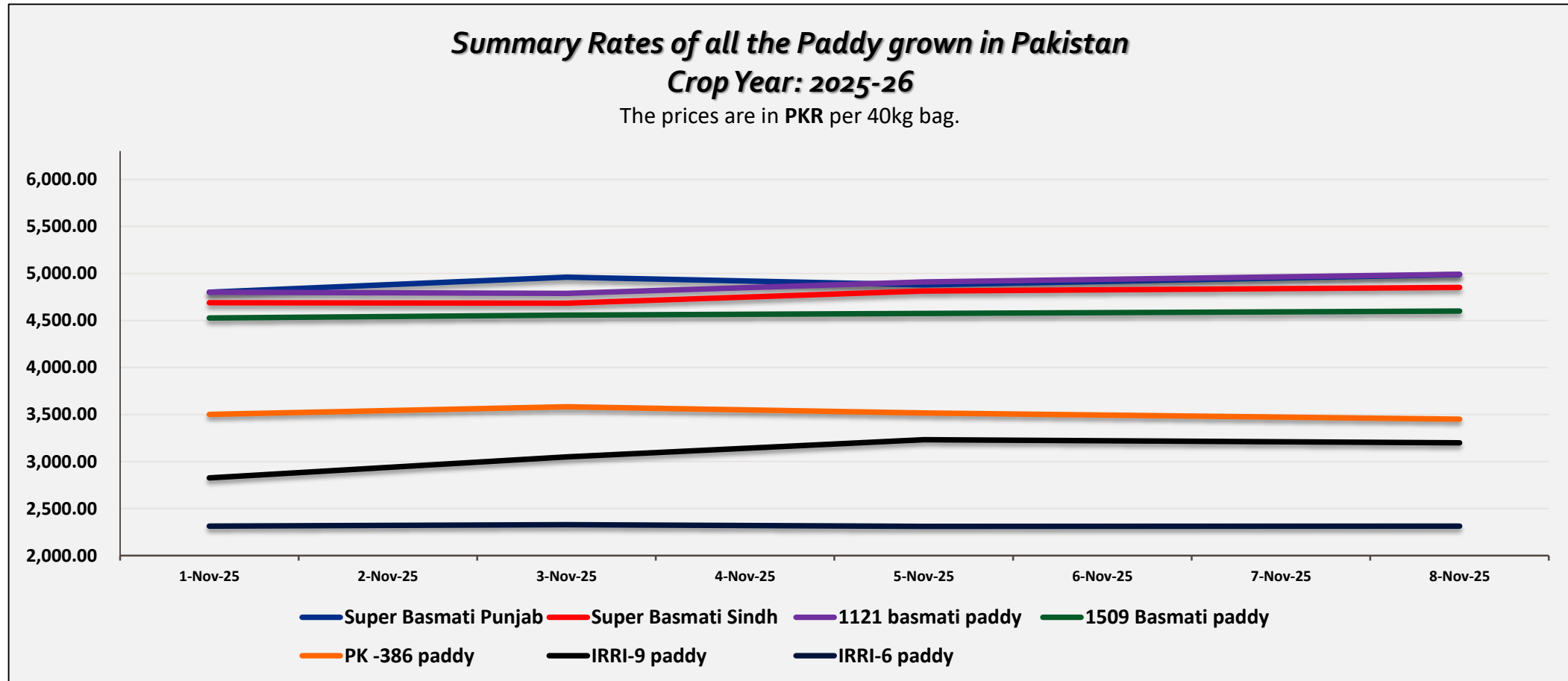


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SUMMARY RATES OF ALL THE PADDY GROWN IN PAKISTAN



Here we present a comparative performance on all the varieties grown in Pakistan till the time being reported. (Last Updated: 8th November 2025)

For checking previous year rates and comparing various varieties please click here: [Pakistan Domestic Market](http://PakistanDomesticMarket.com)

EMERGING BASMATI VARIETIES FOR NEW SEASON

CROP: 2025–26



With the onset of the **2025–26 kharif season**, discussions have intensified around the adoption of new and emerging basmati rice varieties. A notable trend this season is the increasing interest in **variety 1718**, which is reportedly being considered as a potential replacement for the widely cultivated **1121 basmati**.

Key Emerging Basmati Varieties Observed This Season:

1. 1718
2. 1692
3. 1847
4. 1885
5. PB-07
6. Guard 101

- ❑ These varieties are gaining attraction among growers due to certain agronomic benefits such as Improved yield potential & Better grain quality for export markets.
- ❑ As sowing continues and harvesting begins by the end of this month, clearer insights will emerge regarding the scale of cultivation and performance of these varieties across key basmati-growing zones.

Using certified varieties not only ensures better productivity but also strengthens Pakistan’s position in the global basmati rice market by maintaining consistency, quality, and authenticity.

APPROVED BASMATI & NON- BASMATI VARIETIES FROM GOVERNMENT OF PAKISTAN

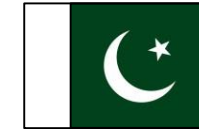
APPROVED BASMATI VARIETIES	
Basmati -370	Kissan Basmati
Basmati C 622	NIAB Basmati 2016
Sultan Super Basmati	Noor Basmati
Basmati 198	Super Gold
Basmati 385	Super Basmati 2019
Super Basmati	NIBGE Basmati 2020
Basmati 2000	PK 2021 aromatic
Shaheen Basmati	KSK 111 H
Basmati 515	Sona Super Basmati
PK 1121 aromatic	Vital Super Basmati
Punjab Basmati	NIAB HT 39
NIAB HT 18	NIAB S-39
GUARD 101	NIAB Super
Chenab Basmati	NIAB Basmati-2016

APPROVED NON-BASMATI VARIETIES	
IRRI-6	IRRI-9
KSK- 282	NIBGE GSR 8
KSK- 133	SKCB – 370-5-32
NIAB IRRI-9	
NIAB 2013	
KSK- 434	
NIBGE -5	
NIAB ST-9	
NIAB IRRI – 195	
KSK- 706	
NIBGE GSR 6	
NIBGE GSR 7	

Source: [Approved Basmati Rice Varieties](#)
[Approved Non-Basmati Rice Varieties](#)

PAKISTAN NEWS HIGHLIGHTS:

- The **Rice Exporters Association of Pakistan (REAP)** hosted a luncheon during the **Inter-Parliamentary Speakers Conference (ISC)** with international delegates, Senate Chairman Syed Yousuf Raza Gillani, and key stakeholders. The event aimed to strengthen trade relations and promote Pakistan's rice exports globally, highlighting the sector's role in sustaining livelihoods and boosting the national economy. **REAP Chairman Malik Faisal Jahangir** emphasized the growing international recognition of premium Basmati rice and **REAP's** commitment to enhancing exports through sustainable farming, innovation, and trade facilitation. The luncheon provided a platform for networking, dialogue, and future collaboration between Pakistan and global rice-importing countries. [Read More](#) (13th Nov).
- The Sindh chapter of the **Pakistan Peoples Party (PPP)** has urged the federal government to fix a support price for paddy and rice and restore the Rice Export Corporation to ensure official procurement. Sindh PPP President Nisar Ahmed Khuhro criticized the government for neglecting farmers, removing fertiliser subsidies, and allowing private traders to exploit growers, with paddy prices dropping from **Rs3,500 to Rs2,200 per 40kg**. He highlighted the rising input costs, including **DAP at Rs14,000** and urea at **Rs5,000** per bag, and the negative 3% agricultural growth. Khuhro emphasized that dismantling the Rice Export Corporation has hurt small growers and demanded its reactivation to secure fair returns. He warned that without government intervention, farmers would remain at the mercy of private exporters. The PPP leader plans to write to the Prime Minister urging immediate action to protect the sector and support export crops.. [Read More](#) (09th Nov).
- Pakistan's rice exports fell sharply in **Q1 FY26, declining 42% in value to \$418.51 million** from **\$721.88 million** a year earlier. Within this, **Basmati rice exports dropped 45.56% to \$148.32 million**, while other rice varieties fell **41.10% to \$270.19 million**, marking a significant contraction in the country's top food export. [Read More](#) (05th Nov).



PAKISTAN is the 4th largest rice exporting country in the world.

- Total rice exports fell to **712,797 tonnes** in **Q1 FY26** from **991,146 tonnes** in **Q1 FY25**, a **28% decline**.
- Basmati rice exports fell to **137,066 tonnes** in **Q1 FY26** from **248,500 tonnes** last year, a **45.5% decline**.
- Non-basmati rice exports dropped to **575,731 tonnes** from **764,700 tonnes**, down **22.1%**.
- Pakistan controls **67%** of the **basmati brown rice market** in the **European Union** and the **UK**.

The top destinations of Pakistan rice exports:

Basmati rice export markets:

- GULF region
- Europe, UK and USA

Long grain rice export markets:

- Asia (Malaysia, Indonesia, Philippines and also neighboring country Afghanistan)
- Middle East (Saudi Arabia, UAE & Oman)

Source: Publications

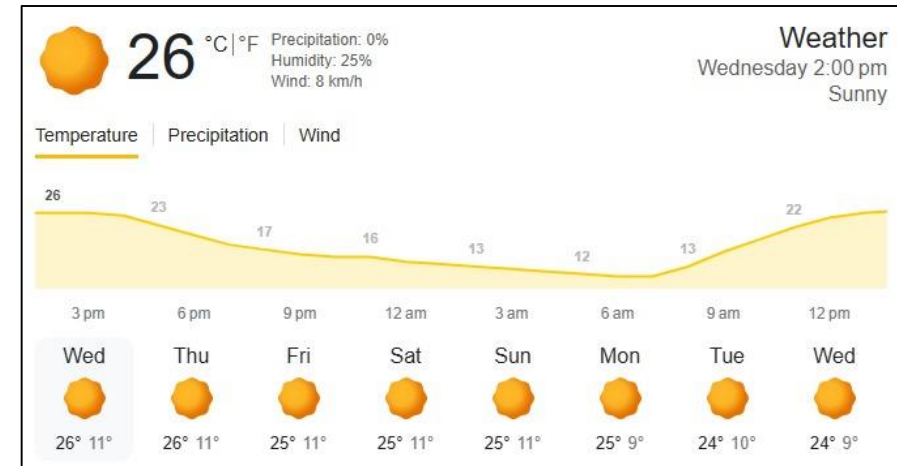
RICE FARMING IN PAKISTAN:

Survival of the Fittest: Pakistan's Farmers Battle Rising Costs and Climate Challenges:

- Across Pakistan's fields, farmers are fighting a quiet battle for survival. Once a profitable livelihood, farming has now turned into a struggle against soaring input costs fertilizers, diesel, electricity, and machinery while global crop prices continue to fall. **Climate change** has deepened the crisis, damaging yields and leaving cultivators trapped between rising expenses and shrinking returns. With limited government support and rising financial pressures, many farmers are seeking ways to survive by cutting costs and improving efficiency. Some have turned to affordable organic and mineral alternatives to costly fertilizers like **DAP**, using compost, manure, and rock phosphate to restore soil health. Others are shifting to solar-powered tube wells to escape high fuel costs, while adopting regenerative practices such as minimum tillage, relay cropping, and efficient harvesting to reduce losses.
- Yet, the outdated marketing system continues to exploit them through heavy commissions that erode profits. In the absence of meaningful policy reform, the only way forward lies in unity and innovation. Farmers are increasingly realizing the power of collective action through cooperatives and community groups to bulk-sell produce, share machinery, and access better markets. With policy, market, and institutional failures tightening their grip, survival in Pakistan's agriculture now depends not on government aid, but on adaptability, cooperation, and resilience as the "survival of the fittest" takes root in the nation's farmlands. *(10, November 2025)*
- The current weather is ideal for the new crop, especially **basmati rice**, sunny days and cool evenings mark the onset of winter in Pakistan, supporting healthy crop growth and timely harvesting.



Source: AI

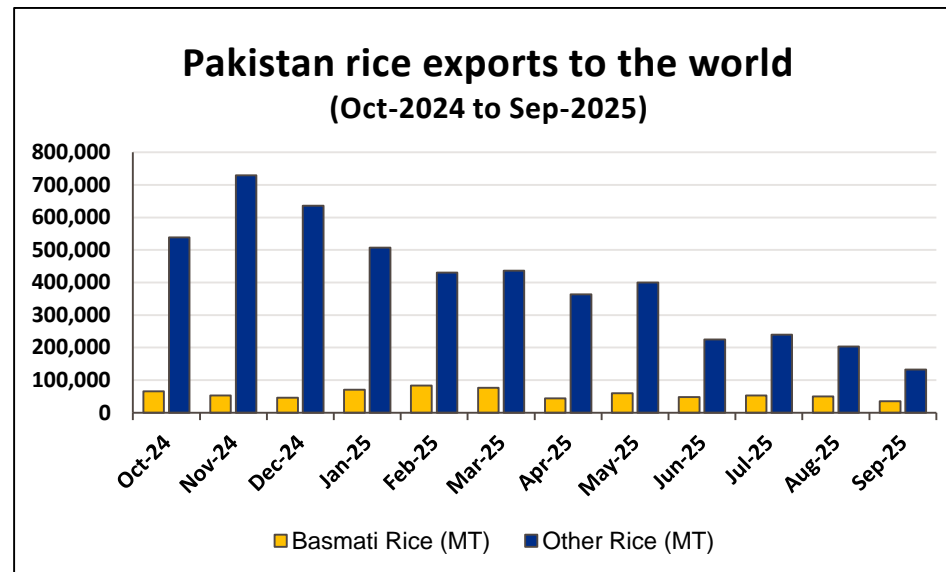


Source: Google Weather
Weather forecast from 12th November and onward.

PAKISTAN RICE EXPORTS (Month-wise) & PRODUCTION OVERVIEW (2024-25):

Months	Basmati Rice (MT)	Value in (000) \$	Other Rice (MT)	Value in (000) \$	Total QTY (MT)	Total Value in (000) \$
Oct-24	65,544	\$68,657	538,600	\$293,672	604,144	\$362,329
Nov-24	52,918	\$54,299	728,964	\$377,072	781,882	\$431,371
Dec-24	46,160	\$47,699	636,055	\$312,085	682,215	\$359,784
Jan-25	70,696	\$77,782	506,845	\$241,270	577,541	\$319,052
Feb-25	83,254	\$88,368	430,828	\$200,595	514,082	\$288,963
Mar-25	75,994	\$77,002	436,683	\$197,333	512,677	\$274,335
Apr-25	43,895	\$45,741	363,434	\$160,555	407,329	\$206,296
May-25	59,077	\$59,226	399,785	\$180,025	458,862	\$239,251
Jun-25	47,516	\$48,635	225,236	\$101,172	272,752	\$149,807
Jul-25	52,339	\$55,760	239,562	\$112,350	291,901	\$168,110
Aug-25	49,240	\$51,534	202,997	\$94,744	252,237	\$146,278
Sep-25	35,093	\$41,094	132,232	\$63,213	167,325	\$104,307
Total	681,726	715,797	4,841,221	2,334,086	5,522,947	\$3,049,883

Source: Pakistan Bureau of statistics



Pakistan Rice Production Area (2025-26)
 Basmati rice production area: 46,97,000 Acres
 Other rice production area: 13,15,000 Acres

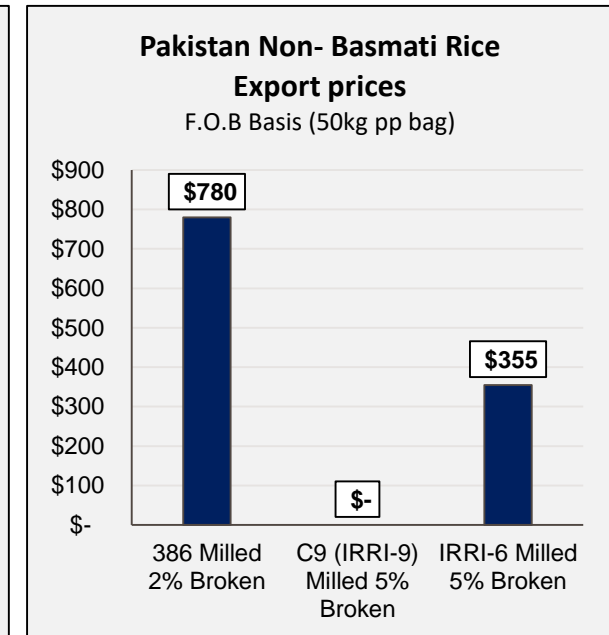
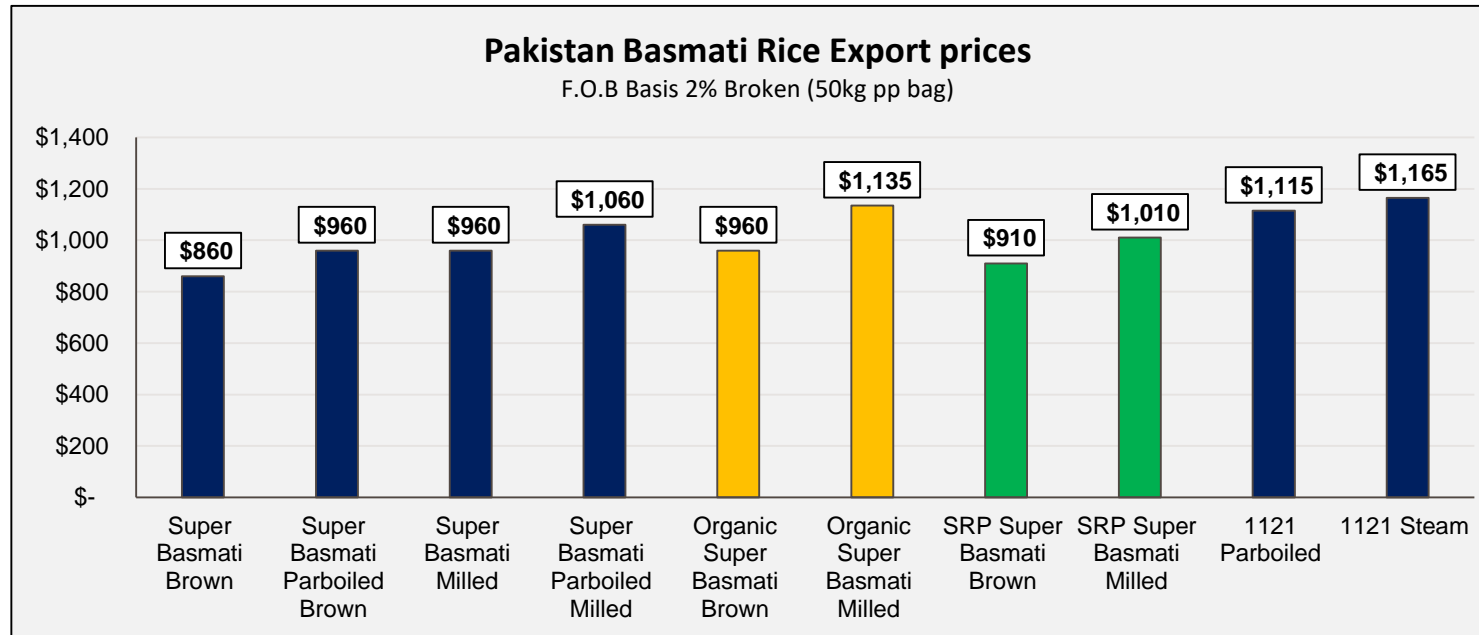
Pakistan Rice Production Volume (2024-25)
 Milled rice production in (1000 Tons): 10,000
 Rough rice production in (1000 Tons): 15,002

Pakistan Rice Ending stocks (2024-25)
 Ending stocks (Nov-2024)= 17,54,000 MT (USDA official)

Source: Punjab crop department & USDA

PAKISTAN RICE PRICES:

EXPORT PRICES F.O.B BASIS (PER TON).



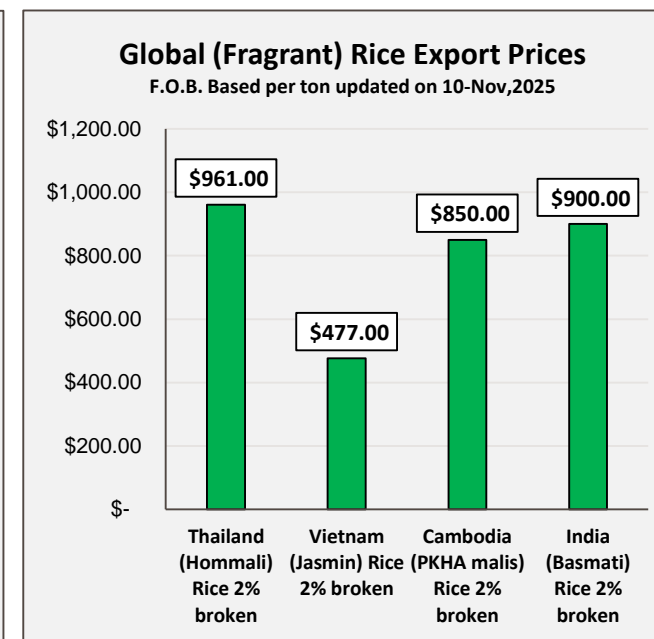
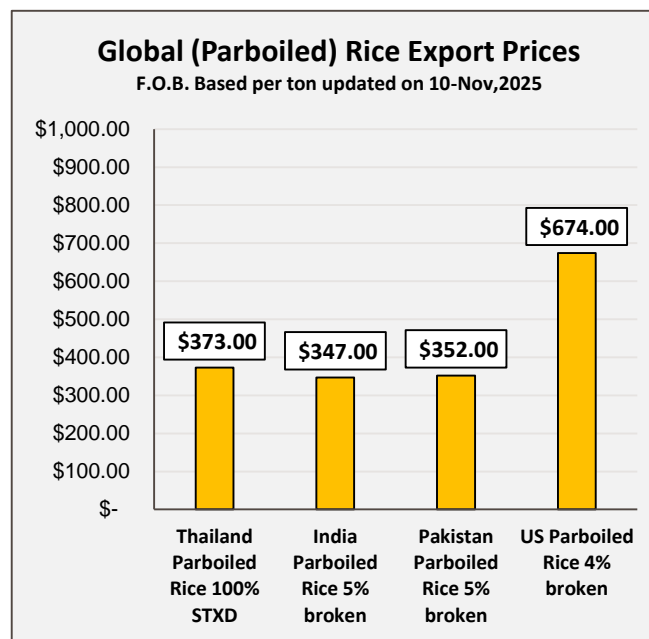
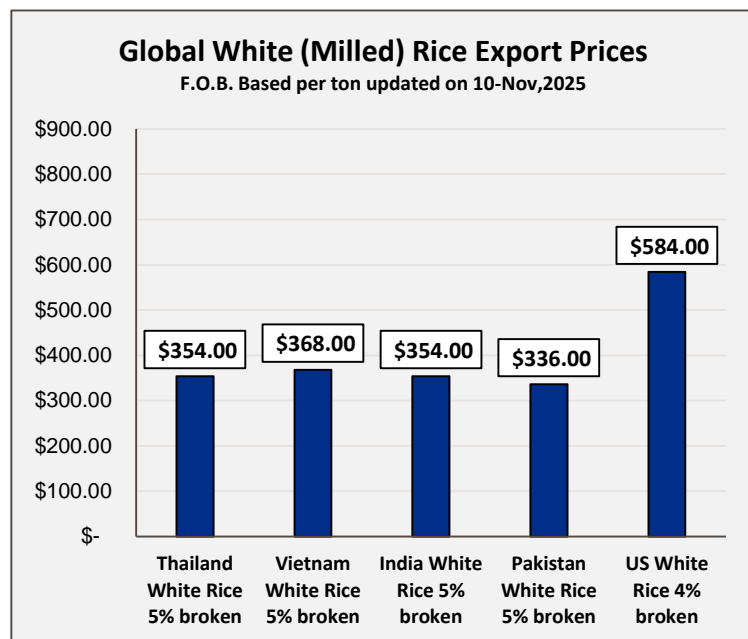
All Prices were updated on 10th November 2025.

Prices for all Basmati and Non-Basmati varieties increased by \$5–\$10 this week. The IRRI-9 export prices will be updated soon.

For more details on Pakistan market rice prices Please click here: [Pakistan Rice Market](http://www.RiceNewsToday.com)

GLOBAL RICE PRICES:

EXPORT PRICES F.O.B BASIS (PER TON)



All Prices were updated on 10th Nov 2025.

- As per the news, **Asian rice export markets** remained largely stable this week. **India's 5% broken parboiled rice** traded at **USD 340–350/tonne** and **5% broken white rice** at **USD 350–360/tonne**, while **Vietnam's 5% broken white rice** stayed at **USD 360–370/tonne**. **Thailand's 5% broken rice** eased slightly to **USD 355/tonne** due to muted demand, and **Bangladesh's state tender** for 50,000 tonnes was priced at **USD 355.59/tonne CIF**.

For more details on global rice prices Please click here: [Global Rice Market](https://www.ricenewstoday.com)

GLOBAL NEWS HIGHLIGHTS OF THIS WEEK:

	<p>Cambodia earned over \$1.5 billion from rice exports in the first ten months of 2025, including 4.44 million tonnes of paddy rice worth \$1 billion and 698,939 tonnes of milled rice worth \$556 million. The main markets were China, the EU, and ASEAN nations, with authorities and the Cambodia Rice Federation working on strategies to expand exports and promote sustainable growth. READ MORE (13-Nov)</p>
	<p>Vietnam's ST25 rice has been named the world's best rice for the third time, sharing the 2025 title with Cambodia's Phka Romdoul (Malis Angkor) at the World's Best Rice Award held in Phnom Penh. Developed by Ho Quang Cua, ST25 previously won the honor in 2019 and 2023, surpassing over 30 global entries at the 7th World Rice Conference. READ MORE (10-Nov)</p>
	<p>The Bharat International Rice Conference (BIRC) 2025, held on October 30–31 in New Delhi, gathered over 5,000 farmers, 3,500 exporters, and international buyers to showcase India's rich rice diversity, including GI-tagged varieties. The event opened new export avenues, with farmers and FPOs reporting global interest, reinforcing India's goal to capture 55–60% of the global rice market share. READ MORE (11-Nov)</p>
	<p>Thailand's rice exports fell 22% to 6.4 million tonnes as of October 2025 due to India's export resumption and weaker demand. Despite this, the country maintained its 2026 export target at 7.5 million tonnes, led by white and hom mali rice, while facing challenges like high costs, baht volatility, and the need for improved production efficiency. READ MORE (07-Nov)</p>
	<p>Indonesia's record rice production has helped lower global rice prices from \$650 to \$371 per tonne, while boosting its Government Rice Reserve to 3.8 million tonnes. Backed by President Prabowo Subianto's policies, the country aims to end rice imports in 2025 and has formed a Rice Price Control Task Force to maintain stability. READ MORE (11-Nov)</p>

GLOBAL RICE TENDER & TRADE UPDATE:

Bangladesh Approves 50,000 Tonnes Rice Import to Boost Food Stock and Market Stability:

- The **Bangladesh** government has approved the procurement of **50,000 tonnes** of **non-Basmati parboiled rice** for **FY2025–26** through an international open tender. The rice will be sourced from **M/S Gurudeo Exports Corporation Pvt Ltd**, Indore, India, at a total cost of **Tk 217.68 crore** (approximately **\$356.78 per tonne**). Once imported, it will be added to the government's food stock to support market stabilisation and social safety net programs, with execution managed by the Directorate General of Food following approval from the Advisers Council Committee on Government Purchase. *(10, November 2025)*
- The initiative is part of **Bangladesh's effort** to ensure food security and stabilise prices amid rising demand. By procuring rice through an international tender, the government aims to maintain sufficient stock for vulnerable populations and support ongoing social welfare programs. This move complements previous efforts to strengthen market resilience and safeguard consumer interests while ensuring the country meets its rice supply requirements efficiently. *(10, November 2025)*
- Bangladesh's state grains buyer has issued a new international tender to purchase **50,000 tons of rice**, with price offers due by **November 13**. A separate tender for another **50,000 tons** was also issued, with offers submitted by November 3. The tenders aim to improve domestic rice supplies amid a **15% price rise over** the past year despite a good harvest. The rice sought is non-basmati parboiled, CIF liner out terms, from global origins except Israel, for shipment to Chittagong and Mongla ports **40 days after contract award**. *(06, November 2025)*



UPCOMING EVENTS:



2nd SS RICE NEWS CONVENTION 2025

The Annual Gathering for the Global Rice Trade

Date: November 12 – 14, 2025 GMT+7

Location: Muang Pattaya, Chang Wat Chon Buri, Thailand

Register here: <https://app.glueup.com/event/126673/register>



Gulf Food Fair 2026

Date: January- 26, 2026 to January -30, 2026

Locations:

- Dubai world trade center
- Dubai expo city

For more details, please click here: [Global Rice Events](#)



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