

## Rice Market Situation

Expert Group for the Common organisation of the agricultural markets - Arable crops & Olive oil

24 July 2025

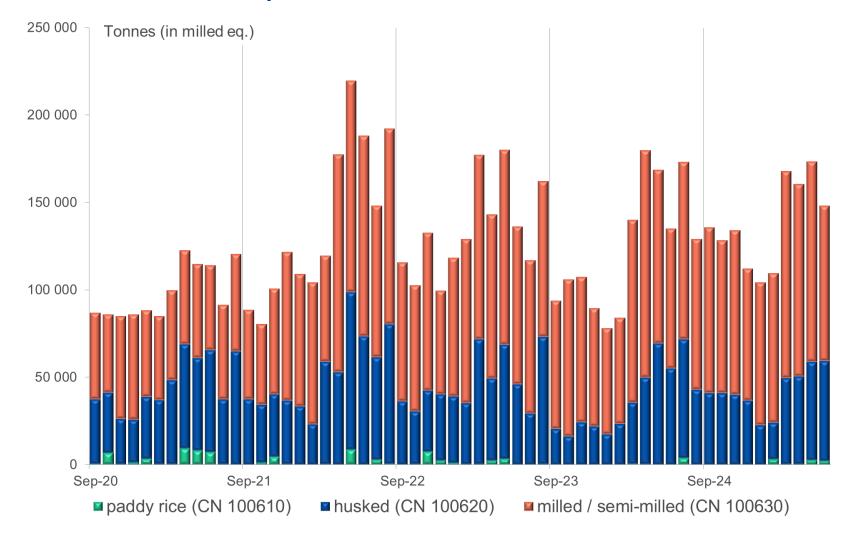
#### International Milled Rice Prices in USD/tonne





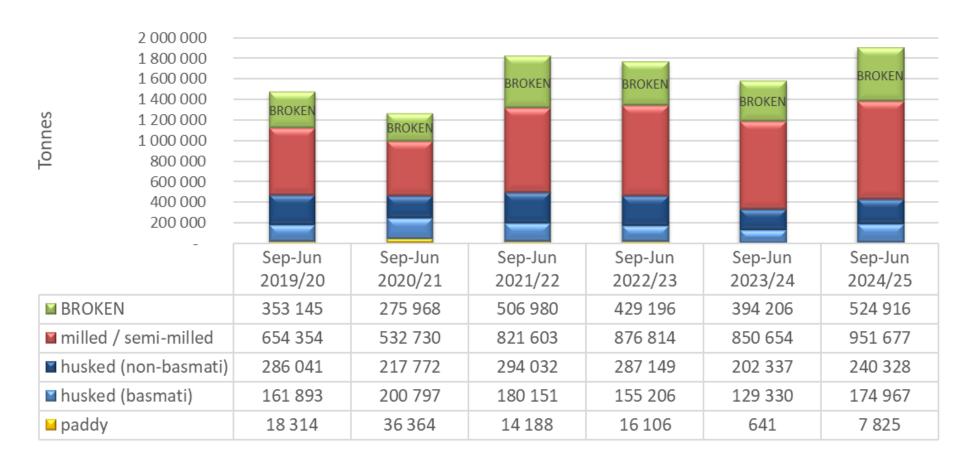


#### EU: Total Rice Imports 2024/25: UP 16% vs MY 2023/24





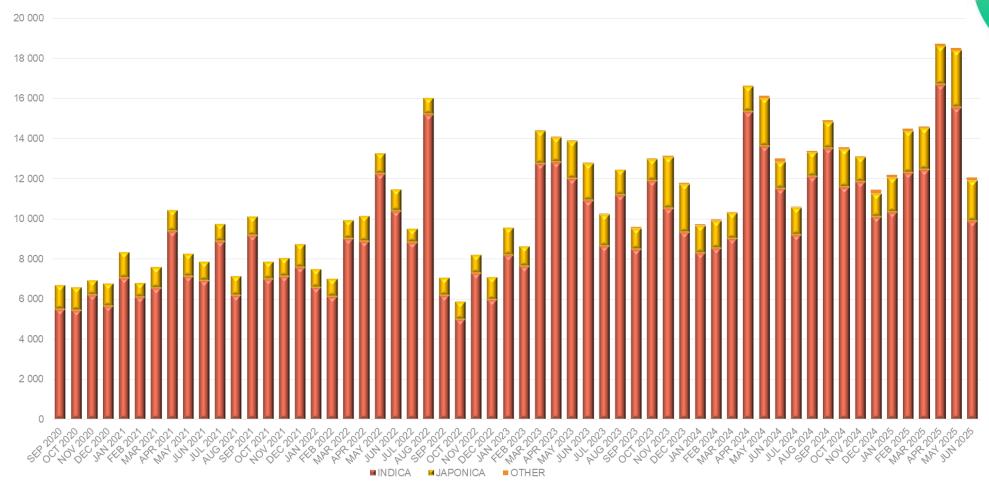
# Total EU Rice Imports: UP 16% vs Marketing year 2023/24 Sep-Jun 2024/25: 1,4 million t (milled eq, excl. broken)



24, 20			
	+3	3	%
	+1	L <b>2</b>	%
	+1	<u>1</u> 9	%
	+3	35	%



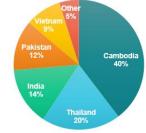
EU: Imports of rice in small packages 0-5 Kg SEP-JUNE 2024/25: 143 712 t (in milled eq.): UP 16% vs MY 2023/24



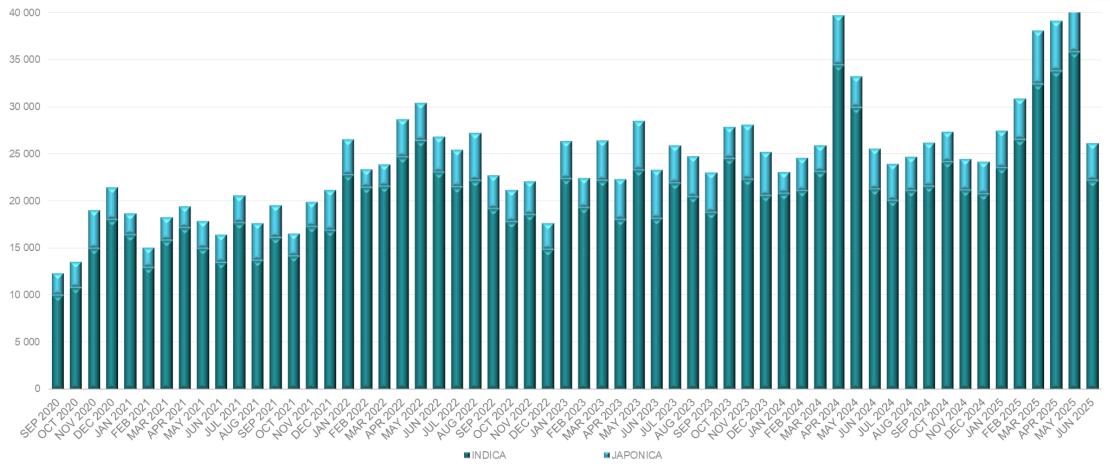
Pie chart: MY 2024/25



Cambodia 17%

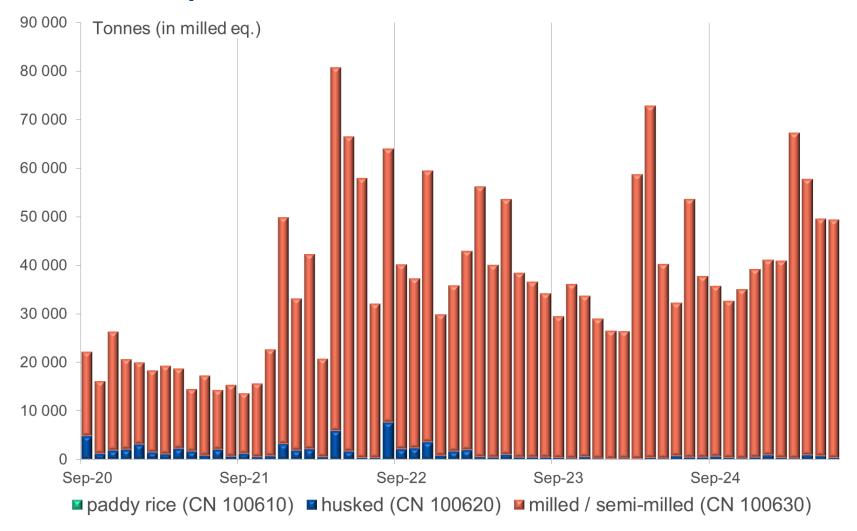


#### EU: Imports of rice in small packages 5-20 Kg SEP-JUNE 2024/25: 306 312 t (in milled eq.): UP 11% vs MY 2023/24



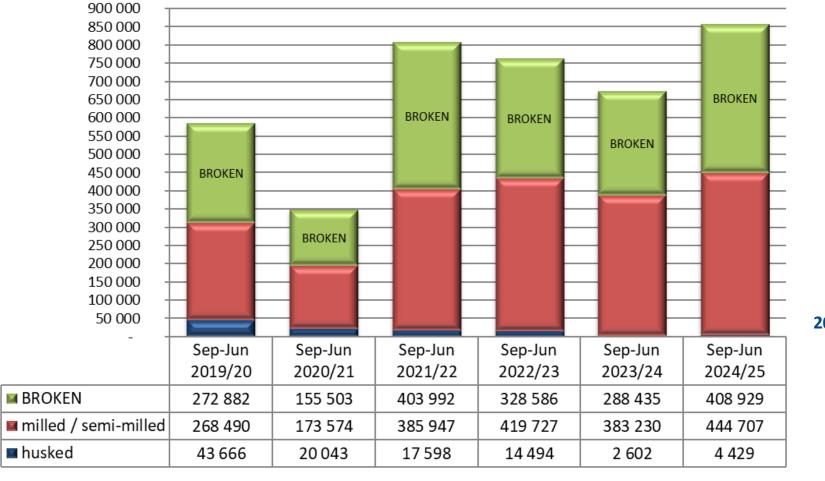


#### EU: EBA Imports 2024/25: UP 16% vs MY 2023/24





#### EU: EBA Rice Imports: UP 16% vs MY 2023/24 Sep-Jun 2024/25: 449 140 t (milled eq, excl. broken)



2024/25 vs 2023/24

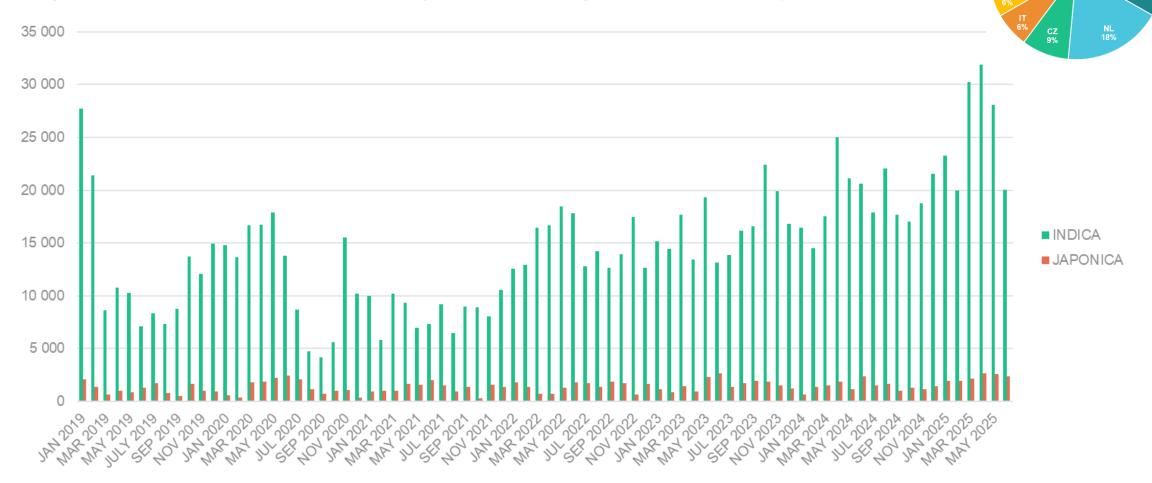
+42%

+16%

+70%



EU: Total rice imports from Cambodia: UP 20% vs MY 2023/24 Sep-Jun 2024/25: 247 097 t (in milled eq, excl. broken)

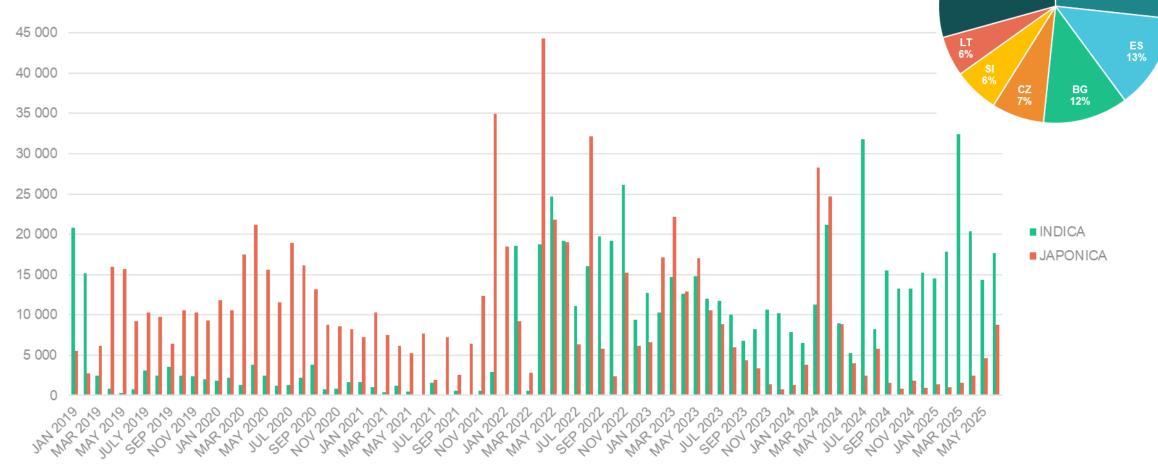


Pie chart: MY 2024/25



Other 23%



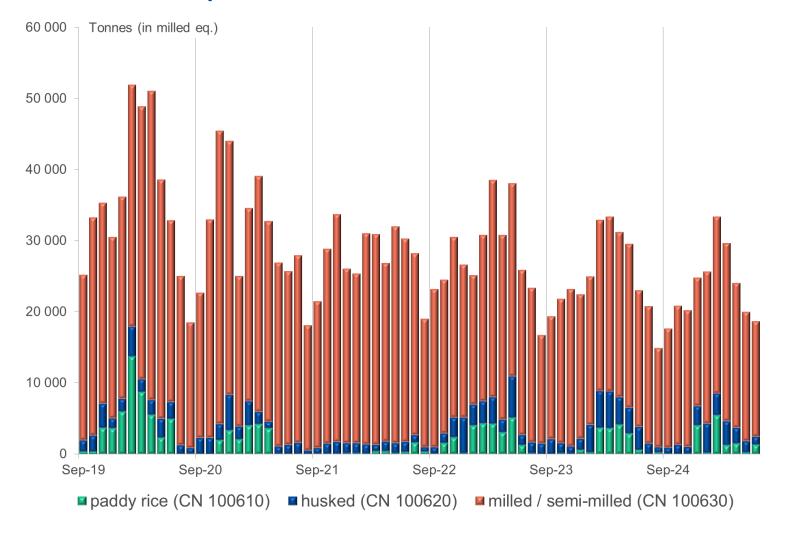






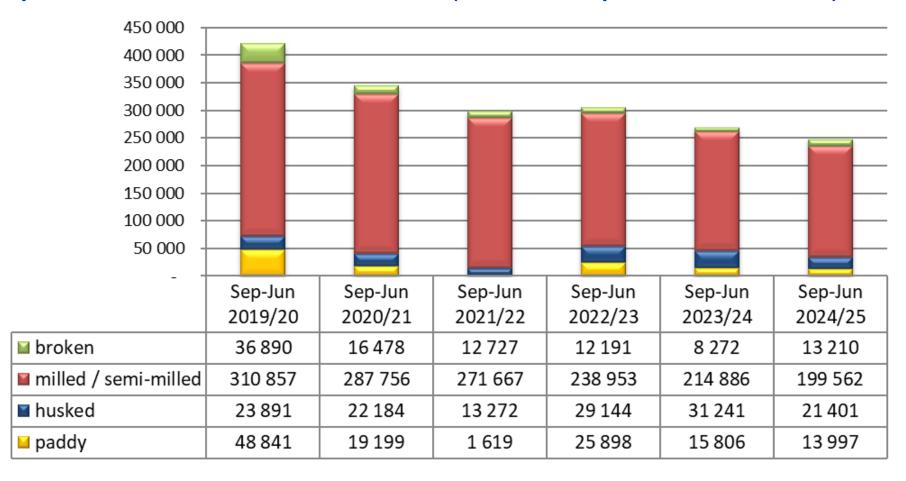
Other

#### EU: Total Rice Exports 2024/25: DOWN 10% vs MY 2023/24





#### Total EU Rice Exports: DOWN 10% vs MY 2023/24 Sep-Jun 2024/25: 234 960 t (milled eq, excl. broken)

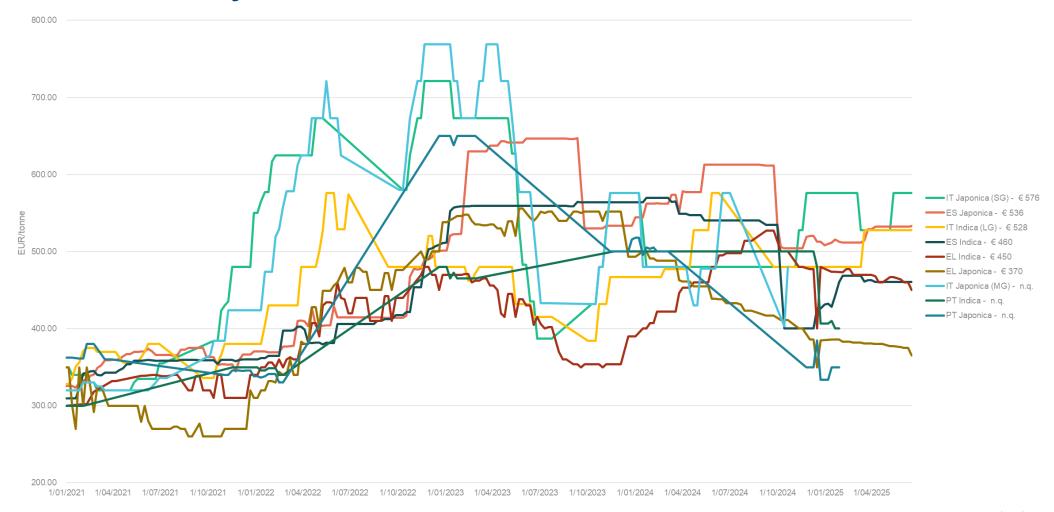


2024/25 vs 2023/24 +60% -7% -31%

-11%



### EU Paddy Rice Prices in EUR/tonne





# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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