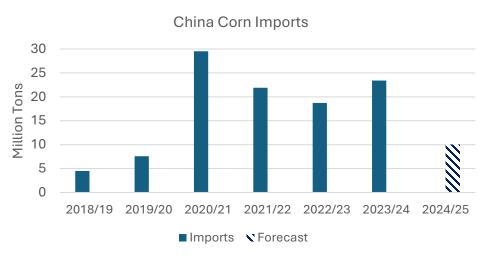


## **Grain: World Markets and Trade**

**Errata**: The version of this report issued at 12 p.m. EST, on February 11, 2025, contained an incorrect estimate for 2021/22 European Union TY corn imports, impacting tables on pages 25-30. Those tables have been corrected in this version. Please note that a corrected report was posted online at 4 p.m. EST without this errata message.

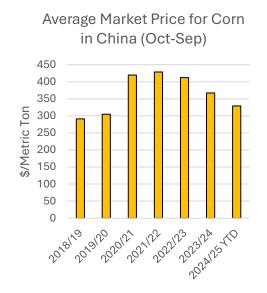
### China Corn Imports Fall on Weaker Domestic Demand



The forecast for 2024/25 (Oct-Sep) China corn imports is lowered 3.0 million tons to 10.0 million tons this month. If realized, corn imports for China will drop by more than half (from 23.4 million tons in 2023/24) and reach the lowest volume since 2019/20. Policy interventions to support declining domestic corn prices amid weaker consumption are the primary driver of China's dramatic drop in corn imports.

Falling prices for corn reflect slowing demand growth from end-users, particularly the livestock

sector, which is grappling with weaker consumer spending. Since December 2023, China's National Bureau of Statistics (NBS) reports a more than \$53/ton (~400 CNY/ton) decline in market prices for corn¹. Weaker income growth and declining prices for homes, a significant source of wealth² for China's middle class, have both curbed disposable incomes. This is particularly acute in the urban areas that drive livestock product demand. NBS reports that growth in median per capita disposable income for urban residents in 2024 was 4.6 percent – only 0.2 percent higher than the 4.4 percent in 2023, and significantly lower than the 7.8 percent growth reported in 2019³.



Source: China National Bureau of Statistics

<sup>&</sup>lt;sup>1</sup> China National Bureau of Statistics. "Average Market Price for Corn, Spot"

 $<sup>^2\</sup> World\ Bank\ Group,\ "China\ Economic\ Update\ December\ 2024"\ p6.\ Available\ at: https://thedocs.worldbank.org/en/doc/webdocs$ 

<sup>&</sup>lt;sup>3</sup> China National Bureau of Statistics. "Disposable per Capita Income, Urban (Median)".





Source: China National Bureau of Statistics

Weaker spending is reflected in falling market prices<sup>4</sup> for beef and pork, which combined cover more than 70 percent of China's meat consumption.<sup>5</sup> Market prices for beef, a meat long considered to signal Chinese buyers' rising appetite for luxury, have fallen to the lowest levels since 2019. Pork, regarded as a cultural staple and more widely consumed, has seen significant interventions such as purchases of meat for state reserves. Additionally, the Chinese government revised the optimal sow herd size lower to balance supply against current demand. Lower meat prices are forecast to cause live cattle and swine inventories in China to decline from 2024 to 2025<sup>6</sup>.

As consumer pullback keeps livestock margins tight, demand for corn has slowed, posing a risk of further revenue loss for China's corn farmers. China is attempting to support domestic prices with a supply side approach. Reports from FAS/Beijing note that China has asked buyers to limit imports, while SinoGrain – the holder of state grain reserves – has stopped auctions of imported corn and raised purchases of domestic corn for its reserves<sup>7</sup>.

To date, supply side efforts via reduced imports have not reversed corn price declines. Fourth quarter producer price index for corn – correlated with the key harvest season in China – fell by more than 16 percent year over year<sup>8</sup>, signaling a continuation of structural issues in the market. Until consumption rebounds, China is likely to play a reduced role in global corn trade through the end of 2024/25.

<sup>&</sup>lt;sup>4</sup> China National Bureau of Statistics. Beef (boneless meat) and Pork (boneless meat) spot prices.

<sup>&</sup>lt;sup>5</sup> China Livestock and Products Annual, August 19, 2024. Available on GAIN site

<sup>&</sup>lt;sup>6</sup> Livestock World Markets and Trade: October 2024

<sup>&</sup>lt;sup>7</sup> China Grain and Feed Update: January 22, 2025. Available on GAIN site.

<sup>&</sup>lt;sup>8</sup> China National Bureau of Statistics. Corn producer price index for the current quarter (same period last year = 100).

#### **TABLE OF CONTENTS**

#### World Markets and Trade: Commodities and Data

| WHEAT         |  |
|---------------|--|
| RICE          |  |
| COARSE GRAINS |  |
| ENDNOTES      |  |
| DATA TABLES   |  |

The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

**To download the tables in the publication,** go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

#### **FAS Reports and Databases:**

<u>Current World Markets and Trade and World Agricultural Production Reports</u>

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

**Export Sales Report** 

Global Agricultural Information Network (Agricultural Attaché Reports)

### **Other USDA Reports:**

World Agricultural Supply and Demand Estimates (WASDE)

**Economic Research Service** 

National Agricultural Statistics Service

### **WHEAT**

#### **OVERVIEW FOR 2024/25**

Global production is adjusted slightly higher this month to a record, with the largest increase for Kazakhstan. Global consumption is forecast marginally higher mainly due to larger feed and residual use. Global stocks are lowered this month, particularly for China. Trade is reduced with lower imports for China, Turkey, and the European Union, while exports are cut for the European Union, Russia, Ukraine, Mexico, and Turkey. The U.S. season-average farm price is unchanged at \$5.55 per bushel.

#### WHEAT PRICES

<u>Domestic</u>: U.S. quotes rose for most classes since the January *WASDE* based on lower exportable supplies among key competitors and sustained sales and exports. Hard Red Winter rose \$16/ton to \$268, while Soft Red Winter climbed \$15/ton to \$249 with concerns over winter wheat crop conditions. Soft White Winter edged \$11/ton higher to \$244, while Hard Red Spring held steady at \$277.





Note: Prices as of February 7, 2025

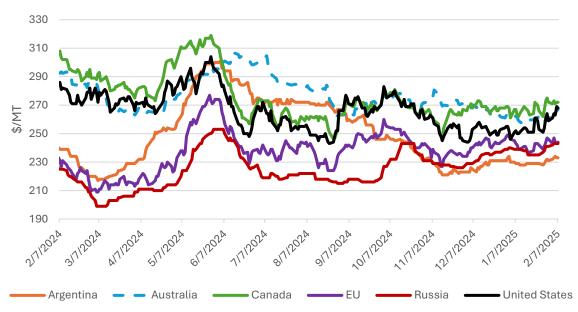
Source: International Grains Council

<sup>\*</sup>Note on prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Apart from the \$16/ton increase for U.S. quotes, global exporter quotes were largely unchanged since the January WASDE. Canadian quotes rose \$5/ton with a steady pace of exports. Australian quotes rose \$5/ton with stronger demand from several key Asia markets despite weak demand from China. EU quotes were little changed. Russian quotes edged \$4/ton higher as domestic wheat supplies tighten and exporters prepare for quota implementation in mid-February. Argentine quotes remain the most competitive, despite a slight increase of \$4/ton. Argentina's peak season for exports continues as new-crop supplies are abundant following its recent harvest.

| Argentina | Australia | Canada | EU    | Russia | United States |
|-----------|-----------|--------|-------|--------|---------------|
| \$233     | \$267     | \$272  | \$244 | \$243  | \$268         |

### International Daily FOB Export Bids



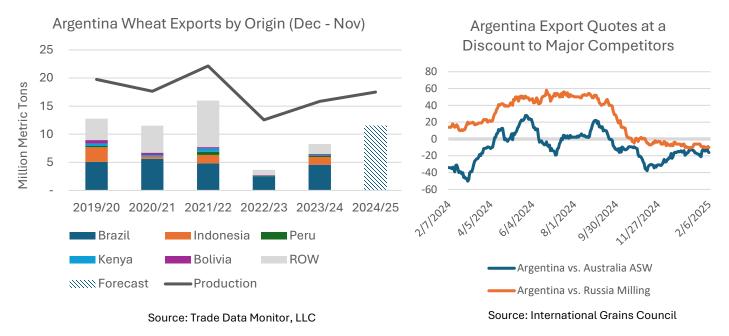
Note: Prices as of February 7, 2025

Source: International Grains Council

\*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver.

#### **MARKET FEATURE**

#### **Argentina Wheat Exports Accelerate with Competitive Prices**



Argentina has started strong for marketing year (MY) 2024/25 (December – November) and exports are forecast to increase by 40 percent to 11.5 million tons. A key factor driving exports is a continued rebound in production from a drought year in MY 2022/23, with the 2024/25 harvest up almost 12 percent from the prior year to 17.7 million tons. In addition, Argentina has ample carryin stocks as producers held supplies in the hopes of more favorable government policies. On January 27, 2025, Argentina lowered export taxes on major commodities until June 30, 2025. The wheat export tax was reduced from 12.0 percent to 9.5 percent, further supporting exports.<sup>9</sup>

As a Southern Hemisphere wheat producer, Argentina supplies the global market during a time of year when many Northern Hemisphere exporters have dwindling supplies. Argentina's wheat exports historically follow a seasonal pattern, with significant exports from December to March after its harvest. Russia and Ukraine recently enacted export quotas, while European Union exports are limited due to its historically small crop. Argentina is well positioned to fill these shortfalls. Argentina's National Institute of Statistics reports December 2024 wheat exports were 1.3 million tons, and port data shows January 2025 wheat exports at 1.9 million tons<sup>10</sup>, consistent with historically strong starts to the marketing year.

Argentina's primary export market is Brazil, representing over 50 percent of its wheat exports in 2023/24. However, in the first few months of the current marketing year, Argentina's port data shows that exports are expanding into new regions. Russia, the key supplier to Africa, is curtailing its wheat shipments with an export quota, and Argentina has steadily gained market share across

<sup>&</sup>lt;sup>9</sup> For more information, see <u>Argentina Slashes Export Tax Amid Economic Pressures – Sparking Hope for Argentine Farmers.</u>

<sup>&</sup>lt;sup>10</sup> Argentina's January 2025 port exports were determined from daily maritime shipping data from NABSA.

the continent in recent months. Argentina has also increased exports to South and Southeast Asia, though it will soon face competition from Australian exports. With increased supplies and lower export prices, Argentine wheat export prices are currently the most competitive among major exporters at \$233/ton as of February 7.

### **TRADE CHANGES IN 2024/25 (1,000 MT)**

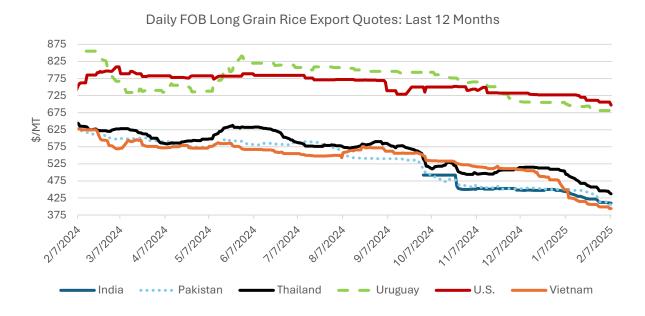
| Country               | Attribute | Previous | Current | Change | Reason                      |
|-----------------------|-----------|----------|---------|--------|-----------------------------|
|                       |           |          |         |        | Continued slow pace of      |
| China                 | Imports   | 10,500   | 8,000   | -2,500 | imports                     |
|                       |           |          |         |        | Diminishing imports from    |
| <b>European Union</b> | Imports   | 11,500   | 11,000  | -500   | Ukraine                     |
|                       |           |          |         |        | Lower trade volumes with    |
| Iran                  | Imports   | 1,800    | 1,600   | -200   | Russia                      |
|                       |           |          |         |        | Reduced volumes of both     |
| Sudan                 | Imports   | 2,400    | 2,100   | -300   | grain and flour             |
|                       |           |          |         |        | Continued large purchases   |
| Thailand              | Imports   | 3,600    | 3,800   | 200    | of feed-quality wheat       |
|                       |           |          |         |        | Continued trade-restrictive |
| Turkey                | Imports   | 5,500    | 5,000   | -500   | policies                    |
| <b>United Kingdom</b> | Imports   | 3,200    | 3,500   | 300    | Strong pace of imports      |
| <b>European Union</b> | Exports   | 29,000   | 28,000  | -1,000 | Slow pace of exports        |
|                       |           |          |         |        | Low supplies and exports of |
| Mexico                | Exports   | 700      | 200     | -500   | durum                       |
|                       |           |          |         |        | Smaller shipments in        |
| Russia                | Exports   | 46,000   | 45,500  | -500   | January                     |
|                       |           |          |         |        | Lower flour shipments and   |
|                       |           |          |         |        | uncompetitive durum         |
| Turkey                | Exports   | 7,500    | 7,000   | -500   | export prices               |
|                       |           |          |         |        | Reduced exportable          |
| Ukraine               | Exports   | 16,000   | 15,500  | -500   | supplies                    |

## **RICE**

#### **OVERVIEW FOR 2024/25**

Global rice production remains at a record high despite a reduction this month for Sri Lanka. Imports are forecast up based on increases for China. Exports are also forecast higher driven by India. Global consumption is raised on upward revisions for China and Indonesia. Ending stocks are down due to reductions for India and Sri Lanka.

#### **RICE PRICES**



Source: International Grains Council

Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

Since the January *WASDE*, global export quotes declined sharply. Pakistani quotes decreased \$52 to \$400/ton and Indian quotes fell \$34 to \$410/ton as India's return to the export market continues to create downward pressure on global prices. Vietnamese quotes decreased \$55 to \$394/ton and Thai quotes dropped \$57 to \$437/ton with fewer sales to Indonesia. U.S. prices dropped \$30 to \$697/ton on weaker sales to Latin America. Uruguayan quotes fell \$32 to \$668/ton as buyers wait for the harvest of the new crop.

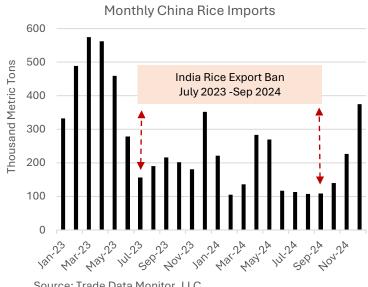
#### **MARKET FEATURE**

#### **Declining Global Rice Prices Stimulate China Imports**

2025 China rice imports are revised up 200,000 tons this month to 2.2 million tons as exporter quotes slide below domestic prices. India's return to the export market continues to create downward pressure on global prices, spurring an acceleration of China's overall rice imports in the final quarter of 2024. Major suppliers Thailand and Vietnam are expected to have increased sales to China this vear.

China imported just over 1.6 million tons of rice in 2024, 1.0 million tons less than the year before and the lowest since 2011. Demand for foreign rice declined sharply in July 2023 after India placed numerous trade restrictions on milled rice exports. As global prices shot sharply higher, imported prices became uncompetitive relative to domestic rice, and Chinese buyers were noticeably absent from the market. After India lifted its restrictions in September 2024, all major Asian exporter prices declined, and China's imports grew exponentially.

Despite India being the largest global exporter and removing its milled rice



Source: Trade Data Monitor, LLC.



Source: International Grains Council & Food Price Monitoring and Analysis Tool

export ban, it has remained relatively absent from the China market since that time. As recently as 2022, India was China's top supplier, shipping over 2.0 million tons of broken rice as an alternative feed ingredient. In September 2022, India introduced a ban on broken rice exports which remains in place, despite India lifting its ban on white rice exports in September 2024. In addition, China's feed import demand is lower in 2024/25.

### TRADE CHANGES IN 2025 (1,000 MT)

| Country | Attribute | Previous | Current | Change | Reason  |
|---------|-----------|----------|---------|--------|---|
|         |           |          |         |        | Demand expected to strengthen on                                  |
| China   | Imports   | 2,000    | 2,200   | 200    | lower global rice prices  |
|         |           |          |         |        | Competitively priced amongst major suppliers and large exportable |
| India   | Exports   | 22,000   | 22,500  | 500    | supplies  |
| United  |           |          |         |        | Reduced sales and shipments to                                    |
| States  | Exports   | 3,200    | 3,100   | -100   | Western Hemisphere markets  |

### TRADE CHANGES IN 2024 (1,000 MT) - based on trade data

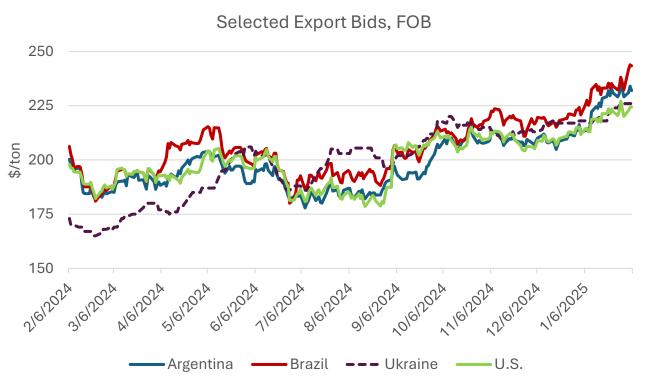
| Country   | Attribute | Previous | Current | Change |
|-----------|-----------|----------|---------|--------|
| China     | Imports   | 1,400    | 1,625   | 225    |
| Indonesia | Imports   | 4,250    | 4,600   | 350    |
| Kenya     | Imports   | 800      | 900     | 100    |
| Malaysia  | Imports   | 1,850    | 1,750   | -100   |
| India     | Exports   | 17,300   | 17,800  | 500    |
| Thailand  | Exports   | 10,000   | 9,886   | -114   |

## **COARSE GRAINS**

#### **OVERVIEW FOR 2024/25**

Global corn production is forecast down this month, primarily on cuts to Argentina and Brazil. Global trade is down from last month as lower exports for Brazil, Ukraine, and Moldova more than offset modest increases to Burma and Kazakhstan. Global imports are also forecast down as cuts to China and Bangladesh more than offset higher imports for Vietnam, Chile, and South Africa. The U.S. season-average farm price is up 10 cents to \$4.35 per bushel.

#### **CORN PRICES**

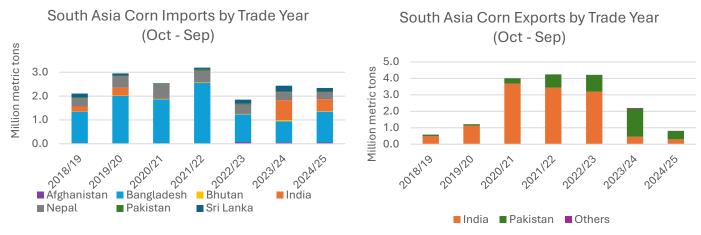


Source: International Grains Council

| Export bids (US\$ per metric ton) | 6-Feb-25 | 6-Jan-25 | 6-Feb-24 | % change, '24 - '25 |
|-----------------------------------|----------|----------|----------|---------------------|
| Argentina, Up River               | 232      | 214      | 200      | 16%                 |
| Brazil, Paranaguá                 | 244      | 225      | 206      | 18%                 |
| Ukraine                           | 227      | 218      | 173      | 31%                 |
| U.S. #3 Yellow Corn, Gulf         | 226      | 214      | 198      | 14%                 |

Since the January *WASDE*, export bids for all major origins rose. U.S. bids were up \$11/ton to \$226. The January *WASDE* report estimated tighter-than-expected corn production amid strong export and domestic demand, lifting prices higher. Argentine export bids were up \$18/ton to \$232, while Brazil bids also rose \$18/ton to \$244. Forecasts for reduced production in both countries are supporting higher bids. Ukraine export bids rose \$9/ton to \$227, as exportable supplies from a smaller crop continue to decline.

# MARKET FEATURE Pakistan Overtakes India as South Asia's Largest Corn Exporter



Source: Trade Data Monitor, LLC

Pakistan overtook India as the dominant corn supplier in the South Asian region in 2023/24 (Oct-Sep). In 2023/24, Pakistan exported a record 1.7 million tons, up 68 percent from the prior year. Reduced domestic demand for feed from the poultry industry and favorable prices in key markets encouraged higher exports. Pakistan has now displaced India as the major corn supplier to Vietnam and Malaysia. Corn exports also expanded to other markets including Sri Lanka, the Philippines, and Oman. Lower tariffs in Sri Lanka led to record corn imports, almost entirely supplied by Pakistan. In India, corn exports fell to 454,000 tons in 2023/24, down 86 percent from the previous year due to strong domestic demand.

Looking ahead to 2024/25, Pakistan corn exports are forecast to fall to 500,000 tons due to lower production and stocks and increased domestic demand. Production is forecast to fall to 9.5 million tons from 9.8 million tons, while beginning stocks are forecast down to 1.6 million tons from 2.3 million tons. Feed and residual demand is expected to rise to 6.5 million tons due to a potential rebound in the poultry sector.

In October 2022, Pakistan's Department of Plant Protection began requiring import licenses from the Ministry of Climate Change (MOCC) for genetically-engineered (GE) soybean and canola imports. However, at the time, MOCC did not have a system for issuing import licenses for GE oilseeds for food, feed, or processing. The 2022 requirement led to a de facto ban on GE soybean imports, leading many small poultry farmers to stop operations due to high feed costs. In October 2024, Pakistan's National Biosafety Committee authorized applications for imports of GE soybeans and granted import licenses to 39 companies after the establishment of a system for reviewing and approving import licenses for GE oilseeds. As a result of greater GE soybean supplies, the poultry sector is expected to rebound. With stronger domestic demand Pakistan will have less to export to the regional market, providing additional opportunities in the region for Brazil and Argentina.

<sup>&</sup>lt;sup>11</sup> February 2024 Grains: World Markets and Trade Market Feature

<sup>&</sup>lt;sup>12</sup> November 2023 Sri Lanka GAIN Report

<sup>&</sup>lt;sup>13</sup> December 2024 Pakistan GAIN Report: Oilseeds and Products Update

### **TRADE CHANGES IN 2024/25 (1,000 MT)**

| Country          | Commodity | Attribute | Previous | Current | Change | Reason                                    |
|------------------|-----------|-----------|----------|---------|--------|---|
| Argentina        | Sorghum   | Exports   | 1,700    | 1,500   | -200   | Stronger domestic use                     |
| Bangladesh       | Corn      | Imports   | 1,500    | 1,300   | -200   | Weak local marketing year imports         |
| Brazil           | Corn      | Exports   | 44,000   | 43,000  | -1,000 | Weak tail of local marketing year exports |
| Chile            | Corn      | Imports   | 2,200    | 2,500   | 300    | Strong pace of imports                    |
| China            | Corn      | Imports   | 13,000   | 10,000  | -3,000 | Reduced Brazil, Ukraine trade             |
| China            | Sorghum   | Imports   | 7,700    | 6,500   | -1,200 | Lower U.S., Argentina trade               |
| South<br>Africa  | Corn      | Imports   | 350      | 550     | 200    | Imports for domestic consumption          |
| Ukraine          | Corn      | Exports   | 23,000   | 22,000  | -1,000 | Early pace of trade                       |
| United<br>States | Sorghum   | Exports   | 5,200    | 4,200   | -1,000 | Weak shipments and sales to date          |
| Vietnam          | Corn      | Imports   | 12,200   | 12,800  | 600    | Record pace of imports                    |

#### **ENDNOTES**

#### **REGIONAL TABLES**

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

<u>EU:</u> Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years' EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

#### **OTHER NOTES**

<u>Marketing Years (MY):</u> MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

| Wheat                | Corn                   | Barley               | Sorghum             |
|----------------------|------------------------|----------------------|---------------------|
| Argentina (Dec/Nov)  | Argentina (Mar/Feb)    | Australia (Nov/Oct)  | Argentina (Mar/Feb) |
| Australia (Oct/Sep)  | Brazil (Mar/Feb)       | Canada (Aug/Jul)     | Australia (Mar/Feb) |
| Canada (Aug/Jul)     | Russia (Oct/Sep)       | European Union       | United States       |
|                      |                        | (Jul/Jun)            | (Sep/Aug)           |
| China (Jul/Jun)      | South Africa (May/Apr) | Kazakhstan (Jul/Jun) |                     |
| European Union       | Ukraine (Oct/Sep)      | Russia (Jul/Jun)     |                     |
| (Jul/Jun)            |                        |                      |                     |
| India (Apr/Mar)      | United States          | Ukraine (Jul/Jun)    |                     |
|                      | (Sep/Aug)              |                      |                     |
| Kazakhstan (Sep/Aug) |                        | United States        |                     |
|                      |                        | (Jun/May)            |                     |
| Russia (Jul/Jun)     |                        |                      |                     |
| Turkey (Jun/May)     |                        |                      |                     |
| Ukraine (Jul/Jun)    |                        |                      |                     |
| United States        |                        |                      |                     |
| (Jun/May)            |                        |                      |                     |

For a complete list of local marketing years, please see the FAS website (<a href="https://apps.fas.usda.gov/psdonline/">https://apps.fas.usda.gov/psdonline/</a>): go to Reports, Reference Data, and then Data Availability.

<u>Prices</u>: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption</u>: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

#### **EU Consolidation:**

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <a href="http://www.fas.usda.gov">http://www.fas.usda.gov</a>

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| Adolfo Escoto   | (202) 235-7550 | Adolfo.Escoto@usda.gov   | Rice          |
| Nabil Hoq       | (202) 720-1073 | Nabil.Hoq@usda.gov       | Rice          |
| Eric Gero       | (202) 869-9092 | Eric.Gero@usda.gov       | Coarse Grains |
| Victorino Floro | (240) 732-0848 | Victorino.Floro@usda.gov | Coarse Grains |
| Kevin Min       | (202) 720-0626 | Kevin.Min1@usda.gov      | Coarse Grains |

### **DATA TABLES**

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# All Grain Summary Comparison Million Metric Tons

|                      |                | Wheat   |         |         |         | Rice, Milled |         | Corn    |         |         |
|----------------------|----------------|---------|---------|---------|---------|--------------|---------|---------|---------|---------|
|                      | Marketing Year | 2022/23 | 2023/24 | 2024/25 | 2022/23 | 2023/24      | 2024/25 | 2022/23 | 2023/24 | 2024/25 |
| Production           |                |         |         |         |         |              |         |         |         |         |
| United States        | (Jun-May)      | 44.9    | 49.1    | 53.7    | 5.1     | 6.9          | 7.1     | 346.7   | 389.7   | 377.6   |
| Other                |                | 745.0   | 742.1   | 740.1   | 511.6   | 515.4        | 525.6   | 816.6   | 840.4   | 834.9   |
| World Total          |                | 789.9   | 791.2   | 793.8   | 516.7   | 522.3        | 532.7   | 1,163.3 | 1,230.1 | 1,212.5 |
| Domestic Consumption |                |         |         |         |         |              |         |         |         |         |
| United States        | (Jun-May)      | 30.3    | 30.2    | 31.4    | 4.6     | 4.9          | 5.3     | 305.9   | 321.9   | 321.7   |
| Other                |                | 750.8   | 768.4   | 768.1   | 517.8   | 515.1        | 521.8   | 859.6   | 901.3   | 908.2   |
| World Total          |                | 781.1   | 798.6   | 799.5   | 522.4   | 520.0        | 527.1   | 1,165.5 | 1,223.2 | 1,229.9 |
| Ending Stocks        |                |         |         |         |         |              |         |         |         |         |
| United States        | (Jun-May)      | 15.5    | 19.0    | 21.6    | 1.0     | 1.3          | 1.5     | 34.6    | 44.8    | 39.1    |
| Other                |                | 258.8   | 248.5   | 236.0   | 179.7   | 178.2        | 180.1   | 270.2   | 271.0   | 251.2   |
| World Total          |                | 274.3   | 267.5   | 257.6   | 180.7   | 179.5        | 181.6   | 304.8   | 315.8   | 290.3   |
| TY Imports           |                |         |         |         |         |              |         |         |         |         |
| United States        | (Jun-May)      | 3.3     | 3.8     | 3.5     | 1.4     | 1.5          | 1.5     | 1.0     | 0.7     | 0.7     |
| Other                |                | 209.1   | 216.5   | 201.5   | 50.7    | 55.5         | 54.2    | 172.3   | 199.0   | 180.9   |
| World Total          |                | 212.4   | 220.3   | 205.0   | 52.1    | 57.0         | 55.7    | 173.3   | 199.7   | 181.6   |
| TY Exports           |                |         |         |         |         |              |         |         |         |         |
| United States        | (Jun-May)      | 20.3    | 19.6    | 23.5    | 2.4     | 3.3          | 3.1     | 42.8    | 59.3    | 62.5    |
| Other                |                | 197.4   | 204.5   | 185.8   | 51.4    | 56.5         | 55.4    | 138.2   | 138.8   | 125.3   |
| World Total          |                | 217.7   | 224.1   | 209.3   | 53.8    | 59.8         | 58.5    | 181.0   | 198.1   | 187.8   |

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

## World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

| 2020/21 | 2021/22  | 2022/23   | 2023/24   | 2024/25   | 2024/25   |
|---------|--|---|---|---|---|
|         |  |   |   | Jan   | 2024/25<br>Feb  |
|         |  |   |   |   |   |
|         |  |   |   |   |   |
| 39,100  | 34,000   | 49,000  | 55,500  | 46,000  | 45,50   |
| 29,736  | 31,927   | 35,083  | 37,974  | 29,000  | 28,00   |
| 27,722  | 15,010   | 25,334  | 25,659  | 26,000  | 26,00   |
| 19,720  | 25,958   | 32,329  | 22,504  | 25,000  | 25,00   |
| 16,851  | 18,844   | 17,122  | 18,577  | 16,000  | 15,50   |
| 9,597   | 17,651   | 4,681   | 7,282   | 11,500  | 11,50   |
| 8,128   | 8,459  | 9,862   | 8,409   | 10,000  | 10,00   |
| 6,571   | 6,646  | 6,953   | 9,998   | 7,500   | 7,00  |
| 911     | 3,105  | 2,689   | 2,812   | 2,700   | 2,70  |
| 705     | 300  | 661   | 1,851   | 2,000   | 2,00  |
| 13,941  | 22,943   | 13,663  | 13,962  | 13,113  | 12,60   |
| 172,982 | 184,843  | 197,377   | 204,528   | 188,813   | 185,80  |
| 26,636  | 21,347   | 20,279  | 19,594  | 23,500  | 23,50   |
| 199,618 | 206,190  | 217,656   | 224,122   | 212,313   | 209,30  |
|         |  |   |   |   |   |
| 12,149  | 11,256   | 11,221  | 12,346  | 12,500  | 12,50   |
| 9,995   | 11,271   | 9,446   |   | 12,000  | 12,00   |
|         |  |   |   |   | 11,00   |
|         |  |   |   |   | 9,00  |
|         |  |   |   |   | 8,00  |
|         |  |   |   |   | 7,50  |
|         |  |   |   |   | 7,20  |
|         |  |   |   |   | 6,90  |
|         |  |   |   |   | 6,50  |
|         |  |   |   |   | 5,80  |
|         |  |   |   |   | 5,80  |
|         |  |   |   |   | 5,40  |
|         |  |   |   |   | 5,30  |
|         |  |   |   |   | 5,00  |
|         |  |   |   |   | 4,40  |
|         |  |   |   |   | 4,10  |
|         |  |   |   |   | 4,00  |
|         |  |   |   |   | 3,90  |
|         |  |   |   |   | 3,8   |
|         |  |   |   |   | 3,50  |
|         |  |   |   |   | 3,20  |
|         |  |   |   |   | 2,60  |
|         |  |   |   |   |   |
|         |  |   |   |   | 2,20  |
|         |  |   |   |   | 2,10  |
|         |  |   |   |   | 2,10<br>57.6  |
|         |  |   |   |   | 57,67<br>201.47   |
|         |  |   |   |   | 201,47  |
|         |  |   |   |   | 4,33  |
|         |  |   |   |   | 3,50<br>209,30  |
|         | 29,736<br>27,722<br>19,720<br>16,851<br>9,597<br>8,128<br>6,571<br>911<br>705<br>13,941<br>172,982<br>26,636 | 29,736 31,927 27,722 15,010 19,720 25,958 16,851 18,844 9,597 17,651 8,128 8,459 6,571 6,646 911 3,105 705 300 13,941 22,943 172,982 184,843 26,636 21,347 199,618 206,190  12,149 11,256 9,995 11,271 5,390 4,631 7,680 8,500 10,618 9,568 5,191 4,726 6,105 6,886 7,200 6,340 6,359 6,582 4,724 5,326 6,586 6,187 5,493 5,605 3,900 4,517 8,051 9,555 3,889 5,099 3,700 4,000 3,546 3,318 4,058 3,442 3,306 2,351 3,033 2,634 2,773 3,052 2,092 2,042 2,175 2,576 1,906 2,057 2,240 1,979 59,761 65,785 191,920 199,285 5,012 4,174 2,686 2,731 | 29,736       31,927       35,083         27,722       15,010       25,334         19,720       25,958       32,329         16,851       18,844       17,122         9,597       17,651       4,681         8,128       8,459       9,862         6,571       6,646       6,953         911       3,105       2,689         705       300       661         13,941       22,943       13,663         172,982       184,843       197,377         26,636       21,347       20,279         199,618       206,190       217,656     The state of t | 29,736 31,927 35,083 37,974 27,722 15,010 25,334 25,659 19,720 25,958 32,329 22,504 16,851 18,844 17,122 18,577 9,597 17,651 4,681 7,282 8,128 8,459 9,862 8,409 6,571 6,646 6,953 9,998 911 3,105 2,689 2,812 705 300 661 1,851 13,941 22,943 13,663 13,962 172,982 184,843 197,377 204,528 26,636 21,347 20,279 19,594 199,618 206,190 217,656 224,122  12,149 11,256 11,221 12,346 9,995 11,271 9,446 13,015 5,390 4,631 12,228 12,652 7,680 8,500 8,700 9,500 10,618 9,568 13,282 13,635 5,191 4,726 5,770 6,205 6,105 6,886 5,750 6,915 7,200 6,340 5,120 6,700 6,359 6,582 4,985 5,917 4,724 5,326 5,232 5,290 6,586 6,187 4,732 5,105 5,493 5,605 5,452 5,346 3,900 4,517 4,317 5,441 8,051 9,555 12,500 8,940 3,889 5,099 4,533 4,990 3,700 4,000 4,350 3,900 3,546 3,318 4,269 3,616 4,058 3,442 4,157 3,993 3,306 2,351 3,163 3,316 3,033 2,634 2,030 3,135 2,773 3,052 5,260 3,890 2,092 2,042 2,324 2,591 2,175 2,576 3,986 2,761 1,906 2,057 2,036 1,973 2,240 1,979 1,906 2,101 59,761 65,785 62,371 63,236 191,920 199,285 209,120 216,509 5,012 4,174 5,267 3,834 2,686 2,731 3,269 3,779 | 29,736         31,927         35,083         37,974         29,000           27,722         15,010         25,334         25,659         26,000           19,720         25,958         32,329         22,504         25,000           16,851         18,844         17,122         18,577         16,000           9,597         17,651         4,681         7,282         11,500           8,128         8,459         9,862         8,409         10,000           6,571         6,646         6,953         9,998         7,500           911         3,105         2,689         2,812         2,700           705         300         661         1,851         2,000           13,941         22,943         13,663         13,962         13,113           172,982         184,843         197,377         204,528         188,813           26,636         21,347         20,279         19,594         23,500           199,618         206,190         217,656         224,122         212,313    **Triple of the company of the compan |

TY=Trade Year, see Endnotes.

### World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                   | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/25<br>Feb |
|-------------------|---------|---------|---------|---------|----------------|----------------|
|                   |         |         |         |         |                |                |
| Production        |         |         |         |         |                |                |
| China             | 134,250 | 136,946 | 137,723 | 136,590 | 140,099        | 140,09         |
| European Union    | 126,684 | 138,479 | 134,492 | 135,095 | 121,300        | 121,30         |
| India             | 107,860 | 109,586 | 104,000 | 110,554 | 113,292        | 113,29         |
| Russia            | 85,352  | 75,158  | 92,000  | 91,500  | 81,500         | 81,50          |
| Canada            | 35,437  | 22,422  | 34,807  | 32,946  | 34,958         | 34,95          |
| Australia         | 31,923  | 36,237  | 40,545  | 25,960  | 32,000         | 32,00          |
| Pakistan          | 25,248  | 27,464  | 26,209  | 28,161  | 31,583         | 31,58          |
| Ukraine           | 25,420  | 33,007  | 21,500  | 23,000  | 22,900         | 22,90          |
| Turkey            | 18,250  | 16,000  | 17,250  | 21,000  | 19,000         | 19,00          |
| Kazakhstan        | 14,256  | 11,814  | 16,404  | 12,111  | 18,000         | 18,57          |
| Argentina         | 17,640  | 22,150  | 12,550  | 15,850  | 17,500         | 17,70          |
| Iran              | 15,000  | 12,000  | 13,200  | 14,000  | 14,500         | 14,50          |
| United Kingdom    | 9,658   | 13,988  | 15,540  | 13,980  | 11,050         | 11,05          |
| Egypt             | 9,102   | 9,842   | 9,500   | 8,870   | 9,200          | 9,20           |
| Brazil            | 6,235   | 7,679   | 10,554  | 8,097   | 8,100          | 7,88           |
| Others            | 60,922  | 63,040  | 58,720  | 64,397  | 64,606         | 64,59          |
| Subtotal          | 723,237 | 735,812 | 744,994 | 742,111 | 739,588        | 740,14         |
| United States     | 49,523  | 44,804  | 44,898  | 49,095  | 53,650         | 53,65          |
| World Total       | 772,760 | 780,616 | 789,892 | 791,206 | 793,238        | 793,79         |
| Total Consumption |         |         |         |         |                |                |
| China             | 155,000 | 148,000 | 148,000 | 153,500 | 151,000        | 151,00         |
| India             | 102,217 | 109,882 | 108,665 | 112,342 | 112,242        | 112,24         |
| European Union    | 104,750 | 108,250 | 109,000 | 110,500 | 108,750        | 109,25         |
| Russia            | 42,500  | 40,750  | 41,000  | 39,000  | 38,250         | 38,25          |
| Pakistan          | 26,300  | 27,700  | 29,000  | 30,200  | 31,200         | 31,20          |
| Egypt             | 20,500  | 20,500  | 20,550  | 20,500  | 20,100         | 20,10          |
| Turkey            | 20,600  | 20,100  | 20,200  | 19,800  | 19,700         | 19,70          |
| Iran              | 17,400  | 18,200  | 18,100  | 17,300  | 17,100         | 16,80          |
| United Kingdom    | 13,240  | 15,324  | 15,200  | 15,594  | 14,500         | 14,80          |
| Algeria           | 11,150  | 11,370  | 11,570  | 11,750  | 11,950         | 11,95          |
| Brazil            | 11,800  | 11,750  | 11,850  | 12,000  | 11,900         | 11,90          |
| Indonesia         | 10,100  | 10,500  | 9,800   | 11,500  | 11,700         | 11,70          |
| Morocco           | 10,300  | 10,500  | 10,000  | 10,000  | 10,000         | 10,00          |
| Canada            | 9,100   | 9,621   | 8,288   | 9,112   | 9,600          | 9,50           |
| Afghanistan       | 8,200   | 8,250   | 8,500   | 8,800   | 9,100          | 9,10           |
| Others            | 183,756 | 186,376 | 181,084 | 186,495 | 189,987        | 190,66         |
| Subtotal          | 755,866 | 760,569 | 759,246 | 767,826 | 770,592        | 772,33         |
| United States     | 30,185  | 30,411  | 30,331  | 30,161  | 31,298         | 31,39          |
| World Total       | 786,051 | 790,980 | 789,577 | 797,987 | 801,890        | 803,72         |
| Ending Stocks     |         |         |         |         |                |                |
| China             | 139,120 | 136,759 | 138,818 | 134,503 | 133,102        | 130,60         |
| European Union    | 10,698  | 13,631  | 16,268  | 15,541  | 10,591         | 10,59          |
| Russia            | 11,380  | 12,088  | 14,388  | 11,688  | 9,238          | 9,73           |
| India             | 27,800  | 19,500  | 9,500   | 7,500   | 8,500          | 8,50           |
|                   |         |         |         |         |                |                |
| Algeria           | 4,724   | 4,351   | 5,081   | 5,531   | 5,576          | 5,57           |
| Pakistan          | 3,056   | 4,530   | 3,919   | 4,967   | 4,950          | 4,95           |
| Canada            | 5,953   | 4,169   | 5,625   | 4,580   | 4,523          | 4,58           |
| Others            | 58,590  | 60,575  | 65,173  | 64,228  | 60,624         | 61,40          |
| Subtotal          | 261,321 | 255,603 | 258,772 | 248,538 | 237,104        | 235,94         |
| United States     | 23,001  | 18,355  | 15,501  | 18,954  | 21,711         | 21,61          |
| World Total       | 284,322 | 273,958 | 274,273 | 267,492 | 258,815        | 257,5          |

# Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                           | 2020/21 | 2021/22 | 2022/23 | 2023/24 | Jan<br>2024/25 | Feb<br>2024/25 |
|---------------------------|---------|---------|---------|---------|----------------|----------------|
| TV I                      | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/23        | 2024/23        |
| TY Imports  North America | 7,959   | 8,614   | 9,046   | 9,626   | 9,850          | 9,85           |
| Central America           | 2,171   | 2,157   | 2,085   | 2,228   | 2,290          | 2,29           |
| South America             | 15,292  | 14,855  | 13,150  | 14,272  | 14,840         | 14,84          |
| European Union            | 5,390   | 4,631   | 12,228  | 12,652  | 11,500         | 11,00          |
| Other Europe              | 4,611   | 4,412   | 3,644   | 4,889   | 4,925          | 5,22           |
| Former Soviet Union - 12  | 8,925   | 10,577  | 13,494  | 10,579  | 9,230          | 9,13           |
| Middle East               | 27,125  | 35,009  | 38,224  | 30,051  | 25,050         | 24,45          |
| North Africa              | 28,246  | 27,477  | 29,209  | 31,522  | 32,400         | 32,50          |
| Sub-Saharan Africa        | 26,731  | 26,831  | 24,314  | 28,006  | 29,125         | 28,75          |
| East Asia                 | 22,206  | 22,166  | 25,079  | 26,047  | 22,440         | 19,94          |
| South Asia                | 16,437  | 13,945  | 13,388  | 15,419  | 12,550         | 12,55          |
| Southeast Asia            | 26,042  | 27,957  | 25,203  | 31,369  | 30,865         | 31,06          |
| Others                    | 3,471   | 3,385   | 3,325   | 3,628   | 3,480          | 3,38           |
| –<br>Total                | 194,606 | 202,016 | 212,389 | 220,288 | 208,545        | 204,97         |
| Production                | ,       | ,       | ,       |         | ===/= :=       |                |
| North America             | 87,947  | 70,510  | 83,316  | 85,517  | 91,208         | 91,20          |
| South America             | 27,628  | 33,424  | 27,028  | 28,068  | 29,934         | 29,92          |
| European Union            | 126,684 | 138,479 | 134,492 | 135,095 | 121,300        | 121,30         |
| Other Europe              | 14,185  | 18,856  | 20,450  | 19,053  | 15,690         | 15,69          |
| Former Soviet Union - 12  | 139,518 | 134,086 | 144,038 | 141,037 | 137,640        | 138,21         |
| Middle East               | 41,572  | 34,457  | 36,234  | 44,839  | 44,402         | 44,40          |
| North Africa              | 16,014  | 21,279  | 17,260  | 16,370  | 16,010         | 16,01          |
| Sub-Saharan Africa        | 9,409   | 9,750   | 9,501   | 9,421   | 9,536          | 9,53           |
| East Asia                 | 135,744 | 138,736 | 139,288 | 138,299 | 141,719        | 141,70         |
| South Asia                | 141,601 | 144,299 | 137,257 | 147,075 | 153,275        | 153,27         |
| Oceania                   | 32,377  | 36,660  | 40,948  | 26,352  | 32,444         | 32,44          |
| Others                    | 81      | 80      | 80      | 80      | 80             | 8              |
| <br>Total                 | 772,760 | 780,616 | 789,892 | 791,206 | 793,238        | 793,79         |
| Domestic Consumption      | ,       | •       | •       | •       | ,              | •              |
| North America             | 46,435  | 47,457  | 46,419  | 47,173  | 48,698         | 48,99          |
| South America             | 29,508  | 29,597  | 29,700  | 29,975  | 29,920         | 29,92          |
| European Union            | 104,750 | 108,250 | 109,000 | 110,500 | 108,750        | 109,25         |
| Other Europe              | 18,500  | 20,534  | 20,360  | 21,024  | 19,845         | 20,14          |
| Former Soviet Union - 12  | 78,220  | 76,610  | 76,260  | 73,605  | 73,715         | 74,06          |
| Middle East               | 63,222  | 63,240  | 63,661  | 63,781  | 64,275         | 64,07          |
| North Africa              | 46,520  | 46,920  | 46,720  | 46,780  | 46,700         | 46,80          |
| Sub-Saharan Africa        | 34,708  | 35,583  | 33,628  | 35,278  | 36,533         | 36,26          |
| East Asia                 | 167,368 | 161,359 | 160,615 | 166,464 | 163,589        | 163,57         |
| South Asia                | 148,551 | 157,627 | 156,102 | 162,030 | 163,732        | 163,73         |
| Southeast Asia            | 26,040  | 26,595  | 25,430  | 28,700  | 29,530         | 29,73          |
| Oceania                   | 9,460   | 10,015  | 9,665   | 9,465   | 9,210          | 9,21           |
| Others                    | 3,816   | 3,697   | 3,578   | 3,779   | 3,880          | 3,78           |
| Total                     | 777,098 | 787,484 | 781,138 | 798,554 | 798,377        | 799,54         |
| Ending Stocks             |         |         |         |         |                |                |
| North America             | 29,207  | 23,038  | 21,883  | 24,307  | 26,907         | 27,07          |
| South America             | 6,679   | 4,980   | 7,744   | 7,795   | 6,749          | 6,84           |
| European Union            | 10,698  | 13,631  | 16,268  | 15,541  | 10,591         | 10,59          |
| Other Europe              | 2,377   | 2,917   | 3,783   | 4,643   | 3,498          | 3,49           |
| Former Soviet Union - 12  | 17,915  | 22,878  | 25,541  | 19,091  | 17,928         | 19,05          |
| Middle East               | 16,309  | 14,216  | 17,907  | 19,371  | 16,238         | 16,18          |
| North Africa              | 11,946  | 12,721  | 12,173  | 11,089  | 10,699         | 10,69          |
| Sub-Saharan Africa        | 4,443   | 4,283   | 3,796   | 4,942   | 5,815          | 5,71           |
| East Asia                 | 141,907 | 139,716 | 141,687 | 137,605 | 136,265        | 133,76         |
| South Asia                | 34,207  | 26,145  | 14,658  | 14,174  | 15,432         | 15,43          |
| Southeast Asia            | 4,646   | 4,777   | 3,241   | 4,572   | 4,577          | 4,57           |
| Oceania                   | 3,326   | 3,848   | 4,685   | 3,281   | 2,990          | 2,99           |
| Others                    | 662     | 808     | 907     | 1,081   | 1,126          | 1,12           |
|                           | 284,322 | 273,958 | 274,273 | 267,492 | 258,815        | 257,56         |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

|                      | 2020/21      | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/2<br>Fe |
|----------------------|--------------|---------|---------|---------|----------------|--------------|
|                      |              |         |         |         |                |              |
| f Exports            |              |         |         |         |                |              |
| India                | 21,240       | 22,122  | 17,733  | 17,800  | 22,000         | 22,50        |
| Thailand             | 6,283        | 7,682   | 8,736   | 9,886   | 7,500          | 7,50         |
| Vietnam              | 6,272        | 7,054   | 8,225   | 9,035   | 7,500          | 7,50         |
| Pakistan             | 3,928        | 4,562   | 4,528   | 6,479   | 5,300          | 5,3          |
| Cambodia             | 2,800        | 2,800   | 3,000   | 3,700   | 3,400          | 3,4          |
| Burma                | 1,900        | 2,335   | 1,577   | 2,797   | 1,500          | 1,5          |
| Brazil               | 782          | 1,445   | 1,208   | 963     | 1,300          | 1,3          |
| China                | 2,407        | 2,172   | 1,602   | 1,115   | 1,000          | 1,0          |
| Uruguay              | 704          | 982     | 991     | 751     | 1,000          | 1,0          |
| Paraguay             | 640          | 752     | 857     | 723     | 850            | 8            |
| Guyana               | 406          | 338     | 399     | 470     | 525            | 5            |
| Argentina            | 400          | 402     | 293     | 264     | 465            | 4            |
| European Union       | 412          | 402     | 366     | 360     | 400            | 4            |
| Turkey               | 241          | 227     | 258     | 293     | 250            | 2            |
| Australia            | 72           | 207     | 248     | 260     | 230            | 2            |
| Others               | 1,735        | 1,545   | 1,424   | 1,630   | 1,664          | 1,7          |
| Subtotal             | 50,222       | 55,027  | 51,445  | 56,526  | 54,884         | 55,4         |
| United States        | 2,950        | 2,190   | 2,397   | 3,250   | 3,200          | 3,:          |
| World Total          | 53,172       | 57,217  | 53,842  | 59,776  | 58,084         | 58,5         |
| ' Imports            |              |         |         |         |                |              |
| Philippines          | 2,950        | 3,800   | 3,900   | 5,300   | 5,400          | 5,4          |
| Vietnam              | 2,750        | 2,750   | 3,250   | 3,800   | 3,400          | 3,           |
| Nigeria              | 2,100        | 2,400   | 2,000   | 2,400   | 2,400          | 2,           |
| European Union       | 1,862        | 2,490   | 2,183   | 2,350   | 2,200          | 2,2          |
| China                | 4,921        | 6,155   | 2,597   | 1,625   | 2,000          | 2,           |
| Iraq                 | 1,315        | 2,124   | 1,845   | 2,150   | 2,000          | 2,0          |
| Saudi Arabia         | 1,157        | 1,324   | 1,487   | 1,750   | 1,750          | 1,           |
| Cote d'Ivoire        | 1,450        | 1,560   | 1,313   | 1,616   | 1,600          | 1,           |
| Malaysia             | 1,160        | 1,240   | 1,410   | 1,750   | 1,500          | 1,           |
| ,<br>Senegal         | 1,250        | 1,500   | 1,300   | 1,400   | 1,400          | 1,           |
| South Africa         | 1,000        | 1,034   | 1,221   | 1,075   | 1,150          | 1,           |
| Guinea               | 940          | 850     | 870     | 1,050   | 1,050          | 1,0          |
| Indonesia            | 650          | 740     | 3,500   | 4,600   | 1,000          | 1,0          |
| Iran                 | 880          | 1,250   | 751     | 750     | 1,050          | 1,0          |
| United Arab Emirates | 775          | 1,025   | 900     | 925     | 975            |              |
| Brazil               | 685          | 826     | 982     | 1,023   | 950            |              |
| Ghana                | 1,050        | 620     | 810     | 900     | 950            |              |
| Bangladesh           | 2,675        | 950     | 365     | 200     | 900            |              |
| Mozambique           | 705          | 685     | 740     | 850     | 900            |              |
| Mexico               | 759          | 796     | 734     | 885     | 860            | -            |
| Burkina Faso         | 600          | 706     | 767     | 850     | 850            |              |
| Cameroon             | 695          | 575     | 360     | 815     | 800            |              |
| Kenya                | 620          | 675     | 936     | 900     | 750            | 8            |
| Yemen                | 570          | 570     | 550     | 700     | 650            |              |
| Japan                | 662          | 669     | 709     | 754     | 690            |              |
| Others               | 15,691       | 17,507  | 15,281  | 15,124  | 16,542         | 16,6         |
| Subtotal             | 49,872       | 54,821  | 50,761  | 55,542  | 53,717         | 54,2         |
| Unaccounted          | 2,322        | 1,081   | 1,721   | 2,774   |                | 2,8          |
| United States        | 2,322<br>978 | 1,315   | 1,721   | 1,460   | 2,867<br>1,500 | 2,0<br>1,5   |
| United States        | 53,172       | 1,313   | 53,842  | 1,400   | 1,300          | 1,5          |

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

## World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                              | 2020/21          | 2021/22          | 2022/23          | 2023/24          | 2024/25<br>Jan   | 2024/25<br>Feb |
|------------------------------|------------------|------------------|------------------|------------------|------------------|----------------|
|                              |                  |                  |                  |                  | Jan              | rei            |
| Milled Production            |                  |                  |                  |                  |                  |                |
| China                        | 148,300          | 148,990          | 145,946          | 144,620          | 145,275          | 145,27         |
| India                        | 124,368          | 129,471          | 135,755          | 137,825          | 145,000          | 145,00         |
| Bangladesh                   | 34,600           | 35,850           | 36,350           | 37,000           | 36,600           | 36,60          |
| Indonesia                    | 34,500           | 34,400           | 33,900           | 33,020           | 34,000           | 34,00          |
| Vietnam                      | 27,381           | 26,670           | 27,140           | 26,300           | 26,500           | 26,50          |
| Thailand                     | 18,863           | 19,878           | 20,909           | 20,000           | 20,100           | 20,10          |
| Philippines                  | 12,416           | 12,540           | 12,625           | 12,325           | 12,000           | 12,00          |
| Burma                        | 12,600           | 12,400           | 11,800           | 11,900           | 11,850           | 11,85          |
| Pakistan                     | 8,420            | 9,323            | 7,322            | 9,869            | 10,000           | 10,00          |
| Brazil                       | 8,001            | 7,337            | 6,822            | 7,200            | 8,000            | 8,00           |
| Cambodia                     | 6,271            | 6,561            | 7,000            | 7,400            | 7,377            | 7,37           |
| Japan                        | 7,570            | 7,636            | 7,480            | 7,297            | 7,350            | 7,35           |
| Nigeria                      | 5,148            | 5,255            | 5,408            | 5,607            | 5,229            | 5,22           |
| Egypt                        | 4,000            | 2,900            | 3,600            | 3,780            | 3,900            | 3,90           |
| Nepal                        | 3,744            | 3,417            | 3,654            | 3,812            | 3,666            | 3,66           |
| Others                       | 46,044           | 45,370           | 45,880           | 47,429           | 48,967           | 48,76          |
| Subtotal                     | 502,226          | 507,998          | 511,591          | 515,384          | 525,814          | 525,61         |
| United States                | 7,205            | 6,066            | 5,082            | 6,922            | 7,053            | 7,05           |
| World Total                  | 509,431          | 514,064          | 516,673          | 522,306          | 532,867          | 532,66         |
| Consumption and Residual     |                  |                  |                  |                  |                  |                |
| China                        | 150,293          | 156,360          | 154,994          | 148,115          | 145,475          | 145,87         |
| India                        | 101,052          | 110,446          | 114,510          | 116,396          | 121,000          | 121,00         |
| Bangladesh                   | 36,100           | 36,500           | 37,300           | 37,600           | 37,600           | 37,60          |
| Indonesia                    | 35,400           | 35,300           | 35,600           | 36,200           | 36,600           | 36,70          |
| Vietnam                      | 21,850           | 22,050           | 22,400           | 22,400           | 22,400           | 22,40          |
| Philippines                  | 14,800           | 15,400           | 16,100           | 16,600           | 17,200           | 17,20          |
| Thailand                     | 12,300           | 12,300           | 12,300           | 12,300           | 12,300           | 12,30          |
| Burma                        | 10,400           | 10,300           | 10,200           | 9,800            | 10,000           | 10,00          |
| Japan                        | 8,200            | 8,200            | 8,150            | 8,150            | 8,000            | 8,00           |
| Nigeria                      | 7,150            | 7,350            | 7,500            | 7,550            | 7,600            | 7,60           |
| Brazil                       | 7,130            | 7,350<br>7,150   | 7,000            | 7,150            | 7,000            | 7,00           |
|                              | 4,969            |                  | 4,249            | 4,022            |                  |                |
| Nepal                        |                  | 4,412            |                  |                  | 4,266            | 4,26           |
| Egypt                        | 4,300            | 4,050            | 4,000            | 4,050            | 4,100            | 4,10           |
| Pakistan                     | 3,700            | 3,900            | 3,925            | 4,000            | 4,100            | 4,10           |
| Cambodia                     | 4,200            | 4,150            | 4,100            | 4,000            | 3,950            | 3,95           |
| Others                       | 71,427           | 73,651           | 75,521           | 76,736           | 79,309           | 79,45          |
| Subtotal                     | 498,622          | 513,858          | 515,614          | 518,560          | 525,001          | 525,25         |
| United States<br>World Total | 4,841<br>503,463 | 4,740<br>518,598 | 4,596<br>520,210 | 4,919<br>523,479 | 5,238<br>530,239 | 5,27<br>530,52 |
| Ending Stocks                |                  |                  |                  |                  |                  |                |
| -                            | 116,500          | 112 000          | 106,600          | 103 000          | 103 500          | 103 50         |
| China                        |                  | 113,000          |                  | 103,000          | 103,500          | 103,50         |
| India                        | 37,000           | 34,000           | 35,000           | 42,000           | 44,500           | 44,00          |
| Indonesia                    | 3,060            | 2,900            | 4,700            | 6,120            | 4,270            | 4,42           |
| Philippines                  | 2,363            | 3,103            | 3,378            | 3,603            | 3,703            | 3,70           |
| Thailand                     | 4,480            | 4,426            | 4,349            | 2,263            | 2,549            | 2,66           |
| Nigeria                      | 1,690            | 2,045            | 2,228            | 2,170            | 2,199            | 2,19           |
| Vietnam                      | 3,289            | 3,605            | 3,370            | 2,035            | 2,070            | 2,03           |
| Others                       | 18,957           | 19,852           | 20,069           | 17,026           | 17,953           | 17,61          |
| Subtotal                     | 187,339          | 182,931          | 179,694          | 178,217          | 180,744          | 180,13         |
| United States                | 1,387            | 1,261            | 961              | 1,265            | 1,381            | 1,49           |
| World Total                  | 188,726          | 184,192          | 180,655          | 179,482          | 182,125          | 1              |

Note: All data are reported on a milled basis.

# Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2020/21 | 2021/22 | 2022/23 | 2023/24                               | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|---------|---------|---------|---------------------------------------|----------------|----------------|
| TY Imports               |         |         |         |                                       |                |                |
| North America            | 2,147   | 2,635   | 2,567   | 2,781                                 | 2,860          | 2,885          |
| Caribbean                | 992     | 1,021   | 1,165   | 1,234                                 | 1,150          | 1,150          |
| South America            | 1,803   | 1,815   | 1,936   | 1,869                                 | 1,895          | 1,895          |
| Other Europe             | 714     | 729     | 749     | 756                                   | 785            | 785            |
| Former Soviet Union - 12 | 587     | 666     | 570     | 710                                   | 665            | 690            |
| Middle East              | 6,205   | 7,947   | 7,424   | 7,887                                 | 8,155          | 8,180          |
| North Africa             | 610     | 863     | 731     | 610                                   | 705            | 680            |
| Sub-Saharan Africa       | 16,020  | 16,979  | 15,518  | 16,993                                | 17,620         | 17,745         |
| East Asia                | 6,412   | 7,738   | 4,100   | 3,207                                 | 3,655          | 3,885          |
| South Asia               | 4,414   | 3,082   | 1,382   | 1,286                                 | 2,300          | 2,330          |
| Southeast Asia           | 8,234   | 9,143   | 12,695  | 16,155                                | 12,035         | 12,060         |
| European Union           | 1,862   | 2,490   | 2,183   | 2,350                                 | 2,200          | 2,250          |
| · -                      |         |         |         | · · · · · · · · · · · · · · · · · · · |                |                |
| Total                    | 50,850  | 56,136  | 52,121  | 57,002                                | 55,217         | 55,730         |
| Production               | 7 406   | C 247   | F 22F   | 7.072                                 | 7 212          | 7 212          |
| North America            | 7,406   | 6,247   | 5,225   | 7,072                                 | 7,213          | 7,213          |
| Caribbean                | 886     | 885     | 841     | 862                                   | 885            | 885            |
| South America            | 17,307  | 16,529  | 16,031  | 16,794                                | 18,005         | 17,980         |
| European Union           | 1,826   | 1,732   | 1,292   | 1,435                                 | 1,671          | 1,671          |
| Former Soviet Union - 12 | 1,397   | 1,339   | 1,177   | 1,314                                 | 1,422          | 1,442          |
| Middle East              | 2,900   | 2,723   | 2,607   | 2,560                                 | 2,852          | 2,857          |
| North Africa             | 4,042   | 2,945   | 3,642   | 3,825                                 | 3,945          | 3,945          |
| Sub-Saharan Africa       | 20,117  | 20,380  | 21,961  | 22,913                                | 22,693         | 22,693         |
| East Asia                | 162,013 | 162,921 | 159,653 | 158,093                               | 158,807        | 158,807        |
| South Asia               | 174,807 | 181,065 | 186,167 | 191,862                               | 199,036        | 198,836        |
| Southeast Asia           | 115,732 | 116,077 | 117,025 | 114,486                               | 115,388        | 115,388        |
| Total                    | 509,431 | 514,064 | 516,673 | 522,306                               | 532,867        | 532,667        |
| Domestic Consumption     |         |         |         |                                       |                |                |
| North America            | 6,213   | 6,158   | 5,984   | 6,368                                 | 6,718          | 6,750          |
| Central America          | 1,321   | 1,406   | 1,408   | 1,422                                 | 1,493          | 1,493          |
| Caribbean                | 1,945   | 1,859   | 1,939   | 1,820                                 | 1,933          | 1,933          |
| South America            | 14,995  | 14,945  | 14,820  | 14,978                                | 15,180         | 15,200         |
| European Union           | 3,400   | 3,500   | 3,300   | 3,250                                 | 3,350          | 3,350          |
| Former Soviet Union - 12 | 1,703   | 1,714   | 1,605   | 1,858                                 | 1,911          | 1,946          |
| Middle East              | 9,194   | 9,637   | 9,837   | 10,335                                | 10,695         | 10,780         |
| North Africa             | 4,625   | 4,359   | 4,329   | 4,595                                 | 4,650          | 4,650          |
| Sub-Saharan Africa       | 34,549  | 36,203  | 38,151  | 37,891                                | 39,566         | 39,591         |
| East Asia                | 165,392 | 171,445 | 169,913 | 163,263                               | 160,403        | 160,803        |
| South Asia               | 149,758 | 159,193 | 163,945 | 166,213                               | 171,286        | 171,236        |
| Southeast Asia           | 104,126 | 104,715 | 106,064 | 106,818                               | 108,006        | 108,131        |
|                          | 498,332 | 516,259 | 522,445 | 519,988                               | 526,388        | 527,063        |
| Ending Stocks            |         |         |         |                                       |                |                |
| North America            | 1,591   | 1,404   | 1,049   | 1,359                                 | 1,486          | 1,596          |
| Central America          | 192     | 168     | 253     | 230                                   | 205            | 199            |
| Caribbean                | 327     | 340     | 367     | 449                                   | 540            | 541            |
| South America            | 2,857   | 2,305   | 1,866   | 2,058                                 | 2,236          | 2,288          |
| European Union           | 682     | 905     | 828     | 761                                   | 882            | 882            |
| Middle East              | 1,483   | 1,733   | 2,146   | 1,935                                 | 1,887          | 1,892          |
| North Africa             | 1,159   | 613     | 600     | 509                                   | 504            | 479            |
| Sub-Saharan Africa       | 3,223   | 3,862   | 4,677   | 4,418                                 | 4,462          | 4,630          |
| East Asia                | 120,071 | 116,721 | 110,309 | 106,214                               | 106,621        | 106,613        |
| South Asia               | 40,730  | 39,290  | 40,011  | 45,585                                | 48,315         | 47,491         |
| South Asia               | 16,089  | 16,296  | 18,070  | 15,439                                | 14,524         | 14,556         |
| Oceania                  | 16,089  | 240     | 196     | 233                                   | 14,324         | 14,556         |
| <del>-</del>             |         |         |         |                                       |                |                |
| Total                    | 188,726 | 184,192 | 180,655 | 179,482                               | 182,125        | 181,626        |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

# World Coarse Grain Trade October/September Year, Thousand Metric Tons

|                    | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/2!<br>Fel |
|--------------------|---------|---------|---------|---------|----------------|----------------|
|                    |         |         |         |         | 2              |                |
| Y Exports          |         |         |         |         |                |                |
| Brazil             | 27,504  | 31,938  | 53,307  | 46,568  | 44,210         | 43,21          |
| Argentina          | 40,977  | 44,418  | 29,448  | 35,157  | 43,100         | 42,80          |
| Ukraine            | 29,049  | 29,895  | 29,765  | 32,727  | 25,475         | 24,47          |
| European Union     | 12,558  | 12,812  | 11,054  | 11,425  | 9,030          | 9,00           |
| Australia          | 9,705   | 11,109  | 10,500  | 10,345  | 8,810          | 8,81           |
| Russia             | 9,871   | 7,375   | 11,515  | 12,865  | 6,225          | 6,24           |
| Canada             | 7,219   | 5,552   | 7,863   | 6,214   | 5,730          | 5,73           |
| Paraguay           | 2,564   | 3,208   | 4,006   | 2,927   | 2,735          | 2,73           |
| South Africa       | 2,756   | 3,841   | 3,626   | 2,490   | 2,630          | 2,63           |
| Burma              | 2,600   | 2,300   | 2,000   | 2,900   | 2,300          | 2,40           |
| Others             | 15,090  | 14,008  | 12,577  | 13,315  | 10,053         | 10,09          |
| Subtotal           | 159,893 | 166,456 | 175,661 | 176,933 | 160,298        | 158,12         |
| United States      | 75,623  | 70,394  | 45,900  | 65,653  | 67,835         | 66,86          |
| World Total        | 235,516 | 236,850 | 221,561 | 242,586 | 228,133        | 224,98         |
| Y Imports          |         |         |         |         |                |                |
| China              | 50,531  | 41,499  | 32,619  | 48,107  | 30,625         | 26,42          |
| Mexico             | 17,301  | 18,498  | 20,297  | 25,468  | 25,225         | 25,2           |
| European Union     | 15,823  | 21,353  | 25,639  | 21,738  | 21,055         | 21,0           |
| Japan              | 16,972  | 16,506  | 16,451  | 16,673  | 16,710         | 16,7           |
| Vietnam            | 11,947  | 9,653   | 10,122  | 11,597  | 12,700         | 13,3           |
| Korea, South       | 11,804  | 11,617  | 11,227  | 11,667  | 11,598         | 11,59          |
| Iran               | 10,902  | 10,302  | 8,000   | 9,900   | 9,600          | 9,60           |
| Egypt              | 9,653   | 9,771   | 6,238   | 8,041   | 8,270          | 8,2            |
| Colombia           | 6,132   | 6,846   | 6,697   | 6,951   | 6,950          | 6,9            |
| Saudi Arabia       | 9,128   | 8,778   | 6,394   | 7,599   | 6,805          | 6,8            |
| Algeria            | 5,004   | 3,965   | 4,249   | 5,859   | 5,605          | 5,6            |
| Taiwan             | 4,472   | 4,644   | 4,269   | 4,666   | 4,775          | 4,7            |
| Peru               | 3,851   | 3,646   | 3,495   | 4,443   | 4,050          | 4,0            |
| Malaysia           | 3,726   | 3,697   | 3,476   | 3,886   | 3,730          | 3,7            |
| Morocco            | 2,937   | 2,724   | 2,979   | 4,201   | 3,556          | 3,4            |
| United Kingdom     | 2,695   | 2,637   | 2,166   | 3,022   | 2,695          | 2,6            |
| Chile              | 2,557   | 2,564   | 2,430   | 2,619   | 2,270          | 2,5            |
| Turkey             | 3,395   | 5,861   | 4,360   | 3,435   | 2,505          | 2,5            |
| Canada             | 1,871   | 6,341   | 2,278   | 2,897   | 2,346          | 2,3            |
| Brazil             | 2,679   | 4,064   | 2,353   | 2,265   | 2,240          | 2,2            |
| Thailand           | 2,881   | 1,568   | 1,965   | 2,079   | 1,900          | 2,00           |
| Philippines        | 561     | 1,126   | 1,340   | 1,889   | 1,825          | 1,8            |
| Guatemala          | 1,358   | 1,574   | 1,618   | 1,894   | 1,800          | 1,8            |
| Tunisia            | 2,004   | 1,795   | 1,587   | 1,724   | 1,600          | 1,60           |
| Dominican Republic | 1,492   | 1,354   | 1,386   | 1,665   | 1,550          | 1,5            |
| Others             | 25,346  | 26,561  | 24,616  | 27,749  | 25,935         | 26,3           |
| Subtotal           | 227,022 | 228,944 | 208,251 | 242,034 | 217,920        | 214,9          |
| Unaccounted        | 5,965   | 5,254   | 9,956   | -1,784  | 7,737          | 7,5            |
| United States      | 2,529   | 2,652   | 3,354   | 2,336   | 2,476          | 2,4            |
| World Total        | 235,516 | 236,850 | 221,561 | 242,586 | 228,133        | 224,98         |

TY=Trade Year, see Endnotes.

### World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                              | 2020/21              | 2021/22              | 2022/23              | 2023/24              | 2024/25<br>Jan       | 2024/25<br>Feb     |
|------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--------------------|
|                              |                      |                      |                      |                      |                      |                    |
| Production                   |                      |                      |                      |                      |                      |                    |
| China                        | 269,243              | 281,729              | 285,894              | 297,382              | 303,467              | 303,46             |
| European Union               | 155,464              | 155,030              | 133,099              | 136,882              | 136,105              | 136,10             |
| Brazil                       | 90,321               | 120,699              | 143,489              | 127,808              | 133,524              | 132,52             |
| Argentina                    | 63,009               | 61,142               | 43,914               | 58,373               | 60,291               | 59,39              |
| India                        | 51,387               | 51,385               | 56,776               | 57,155               | 57,599               | 57,59              |
| Russia                       | 41,396               | 38,538               | 44,132               | 42,540               | 33,970               | 33,97              |
| Ukraine                      | 39,585               | 53,514               | 33,925               | 39,780               | 33,237               | 33,23              |
| Mexico                       | 32,662               | 32,785               | 33,877               | 28,820               | 29,060               | 28,76              |
| Canada                       | 29,644               | 25,124               | 30,535               | 27,524               | 27,521               | 27,52              |
| Nigeria                      | 20,895               | 21,397               | 21,696               | 19,012               | 19,600               | 19,60              |
| Ethiopia                     | 18,560               | 17,373               | 17,466               | 17,560               | 17,910               | 17,9               |
| South Africa                 | 17,814               | 16,636               | 17,527               | 13,911               | 17,558               | 17,54              |
| Australia                    | 18,560               | 19,219               | 18,842               | 14,444               | 15,469               | 15,46              |
| Turkey                       | 15,812               | 11,477               | 14,839               | 17,045               | 14,660               | 14,66              |
| Indonesia                    | 12,600               | 12,700               | 12,400               | 12,700               | 12,800               | 12,80              |
| Others                       | 197,898              | 188,802              | 190,579              | 192,694              | 190,664              | 191,09             |
| Subtotal                     | 1,074,850            | 1,107,550            | 1,098,990            | 1,103,630            | 1,103,435            | 1,101,65           |
| United States                | 372,258              | 396,297              | 356,449              | 402,882              | 390,857              | 390,85             |
| World Total                  | 1,447,108            | 1,503,847            | 1,455,439            | 1,506,512            | 1,494,292            | 1,492,5            |
| Domestic Consumption         |                      |                      |                      |                      |                      |                    |
| China                        | 312,832              | 320,911              | 321,768              | 338,700              | 340,380              | 339,18             |
| European Union               | 159,483              | 158,273              | 149,602              | 148,935              | 149,245              | 149,44             |
| Brazil                       | 74,360               | 76,161               | 84,987               | 91,632               | 94,654               | 94,65              |
| India                        | 47,546               | 48,045               | 53,703               | 57,311               | 59,000               | 59,00              |
| Mexico                       | 49,835               | 50,765               | 52,745               | 54,270               | 54,605               | 54,32              |
| Russia                       | 31,042               | 31,109               | 33,150               | 29,990               | 28,720               | 28,67              |
| Canada                       | 24,628               | 25,792               | 24,728               | 24,435               | 24,748               | 24,63              |
| Nigeria                      | 20,955               | 21,177               | 21,591               | 20,159               | 19,750               | 19,75              |
| Argentina                    | 20,220               | 19,344               | 17,630               | 18,026               | 20,441               | 18,9               |
| Ethiopia                     | 18,644               | 17,898               | 17,382               | 17,800               | 17,980               | 18,08              |
| Turkey                       | 18,112               | 17,609               | 17,954               | 17,309               | 17,370               | 17,3               |
| Japan                        | 17,290               | 16,822               | 16,804               | 16,923               | 16,990               | 16,99              |
| Vietnam                      |                      |                      | 14,472               |                      |                      | 16,2               |
|                              | 17,200<br>17,273     | 15,300<br>17,891     | 14,472               | 14,550<br>16,190     | 15,750<br>16,240     | 16,24              |
| Egypt                        |                      | ·                    | •                    | •                    | •                    |                    |
| South Africa                 | 13,957               | 13,280               | 13,918               | 14,441               | 14,358               | 14,5               |
| Others                       | 302,566              | 290,215              | 283,460              | 290,845              | 292,135              | 293,19             |
| Subtotal                     | 1,145,999            | 1,164,295            | 1,145,675            | 1,166,296            | 1,191,537            | 1,189,32           |
| United States<br>World Total | 317,604<br>1,463,603 | 324,909<br>1,489,204 | 314,967<br>1,460,642 | 330,349<br>1,496,645 | 331,246<br>1,522,783 | 332,5:<br>1,521,8: |
| inding Stocks                |                      |                      |                      |                      |                      |                    |
| China                        | 207,726              | 210,035              | 206,770              | 213,554              | 207,241              | 204,24             |
|                              |                      |                      |                      |                      |                      |                    |
| European Union               | 14,568               | 18,652               | 16,531               | 15,071               | 14,001               | 13,94              |
| Mexico                       | 3,604                | 3,944                | 5,296                | 5,298                | 4,947                | 4,9!               |
| Argentina                    | 3,998                | 5,582                | 3,135                | 4,176                | 3,881                | 3,93               |
| Brazil                       | 5,086                | 4,573                | 10,769               | 9,574                | 3,574                | 3,5                |
| Canada                       | 3,628                | 3,706                | 3,717                | 3,681                | 3,070                | 3,18               |
| India                        | 3,359                | 3,387                | 3,589                | 3,907                | 2,947                | 2,9                |
| Others                       | 51,176               | 54,447               | 49,655               | 43,332               | 38,493               | 38,58              |
| Subtotal                     | 293,145              | 304,326              | 299,462              | 298,593              | 278,154              | 275,35             |
| United States                | 34,013               | 37,475               | 37,136               | 47,872               | 41,837               | 41,79              |
| World Total                  | 327,158              | 341,801              | 336,598              | 346,465              | 319,991              | 317,14             |

# Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

| TY Imports North America | 2020/21   | 2021/22   | 2022/23   | 2023/24   | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|-----------|-----------|-----------|-----------|----------------|----------------|
| •                        |           |           |           |           |                |                |
| •                        |           |           |           |           |                |                |
|                          | 21,701    | 27,491    | 25,929    | 30,701    | 30,047         | 30,022         |
| Central America          | 4,744     | 5,400     | 5,450     | 5,569     | 5,750          | 5,750          |
| Caribbean                | 2,394     | 2,151     | 2,009     | 2,234     | 2,236          | 2,236          |
| South America            | 16,844    | 18,716    | 16,918    | 18,263    | 16,768         | 17,033         |
| European Union           | 15,823    | 21,353    | 25,639    | 21,738    | 21,055         | 21,025         |
| Former Soviet Union - 12 | 771       | 813       | 1,326     | 1,105     | 879            | 844            |
| Middle East              | 32,289    | 33,443    | 26,351    | 29,493    | 26,186         | 26,336         |
| North Africa             | 21,323    | 19,650    | 16,603    | 21,025    | 20,381         | 20,281         |
| Sub-Saharan Africa       | 3,591     | 3,962     | 3,716     | 5,055     | 5,631          | 6,106          |
| East Asia                | 83,818    | 74,316    | 64,613    | 81,158    | 63,753         | 59,553         |
| Southeast Asia           | 20,169    | 17,339    | 17,977    | 21,402    | 21,375         | 22,075         |
| Others                   | 6,084     | 6,962     | 5,074     | 6,627     | 6,335          | 6,149          |
| Total                    | 229,551   | 231,596   | 211,605   | 244,370   | 220,396        | 217,410        |
| Production               | 223,331   | 231,330   | 211,003   | 211,370   | 220,330        | 217,110        |
| North America            | 434,564   | 454,206   | 420,861   | 459,226   | 447,438        | 447,138        |
| South America            | 168,202   | 199,187   | 203,182   | 201,651   | 210,922        | 209,022        |
| European Union           | 155,464   | 155,030   | 133,099   | 136,882   | 136,105        | 136,105        |
| Other Europe             | 21,820    | 18,070    | 16,675    | 18,395    | 17,508         | 17,508         |
| Former Soviet Union - 12 | 94,996    | 105,981   | 91,284    | 95,909    | 82,165         | 82,598         |
| Middle East              | 26,534    | 17,922    | 21,561    | 24,617    | 23,577         | 23,577         |
| North Africa             | 9,799     | 12,704    | 11,160    | 10,812    | 10,577         | 10,577         |
| Sub-Saharan Africa       | 135,096   | 126,880   | 133,668   | 127,932   | 127,221        | 127,211        |
| East Asia                | 271,967   | 284,547   | 288,704   | 300,194   | 306,270        | 306,270        |
| South Asia               | 69,461    | 69,673    | 76,729    | 76,136    | 76,789         | 76,789         |
| South Asia               | 35,693    | 35,481    | 34,864    | 35,580    | 35,420         | 35,420         |
| Oceania                  | 19,111    | 19,778    | 19,393    | 15,025    | 16,045         | 16,045         |
| Others                   | 4,401     | 4,388     | 4,259     | 4,153     | 4,255          | 4,255          |
|                          |           |           |           |           |                |                |
| Total                    | 1,447,108 | 1,503,847 | 1,455,439 | 1,506,512 | 1,494,292      | 1,492,515      |
| Domestic Consumption     | 202.067   | 401 466   | 202 440   | 400.054   | 410 F00        | 411 400        |
| North America            | 392,067   | 401,466   | 392,440   | 409,054   | 410,599        | 411,480        |
| South America            | 121,821   | 122,537   | 129,701   | 138,674   | 143,064        | 141,799        |
| European Union           | 159,483   | 158,273   | 149,602   | 148,935   | 149,245        | 149,445        |
| Other Europe             | 20,688    | 18,928    | 17,808    | 18,453    | 18,799         | 18,809         |
| Former Soviet Union - 12 | 56,872    | 57,321    | 54,785    | 52,208    | 51,390         | 51,930         |
| Middle East              | 56,990    | 52,657    | 48,632    | 50,454    | 50,111         | 50,261         |
| North Africa             | 32,953    | 31,904    | 27,032    | 31,441    | 31,596         | 31,496         |
| Sub-Saharan Africa       | 131,605   | 125,776   | 131,985   | 131,075   | 129,856        | 130,306        |
| East Asia                | 349,157   | 356,652   | 356,947   | 374,530   | 376,410        | 375,210        |
| South Asia               | 68,353    | 68,597    | 74,964    | 76,361    | 79,656         | 79,575         |
| Southeast Asia           | 53,161    | 51,226    | 49,699    | 50,981    | 52,759         | 53,359         |
| Oceania                  | 8,791     | 8,394     | 8,207     | 7,754     | 7,857          | 7,857          |
| Others                   | 11,606    | 11,770    | 11,615    | 11,945    | 12,270         | 12,270         |
| Total                    | 1,463,547 | 1,465,501 | 1,453,417 | 1,501,865 | 1,513,612      | 1,513,797      |
| Ending Stocks            |           |           |           |           |                |                |
| North America            | 41,245    | 45,125    | 46,149    | 56,851    | 49,854         | 49,925         |
| South America            | 12,499    | 13,341    | 16,601    | 15,999    | 9,605          | 9,738          |
| European Union           | 14,568    | 18,652    | 16,531    | 15,071    | 14,001         | 13,946         |
| Other Europe             | 2,971     | 2,655     | 2,412     | 2,597     | 2,313          | 2,523          |
| Former Soviet Union - 12 | 5,252     | 12,337    | 7,842     | 5,349     | 3,742          | 3,820          |
| Middle East              | 6,595     | 5,209     | 5,743     | 6,408     | 5,762          | 5,665          |
| North Africa             | 2,765     | 3,229     | 2,945     | 3,183     | 2,744          | 2,744          |
| Sub-Saharan Africa       | 13,916    | 13,128    | 12,978    | 11,336    | 10,114         | 10,132         |
| East Asia                | 212,115   | 214,318   | 210,677   | 217,495   | 211,082        | 208,083        |
| South Asia               | 5,660     | 5,341     | 6,276     | 5,821     | 4,890          | 4,774          |
| Southeast Asia           | 5,595     | 3,758     | 3,499     | 3,689     | 3,264          | 3,162          |
| Oceania                  | 3,084     | 3,722     | 4,044     | 1,687     | 1,634          | 1,645          |
| Others                   | 893       | 986       | 901       | 979       | 986            | 986            |
| Total                    | 327,158   | 341,801   | 336,598   | 346,465   | 319,991        | 317,143        |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

|                    | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/25<br>Feb |
|--------------------|---------|---------|---------|---------|----------------|----------------|
|                    |         |         |         |         |                |                |
| Y Exports          |         |         |         |         |                |                |
| Brazil             | 27,492  | 31,921  | 53,285  | 46,471  | 44,000         | 43,00          |
| Argentina          | 36,544  | 38,853  | 25,740  | 31,213  | 38,000         | 38,00          |
| Ukraine            | 23,864  | 26,980  | 27,122  | 29,488  | 23,000         | 22,00          |
| Russia             | 3,989   | 4,000   | 5,900   | 6,600   | 3,300          | 3,30           |
| Paraguay           | 2,563   | 3,187   | 3,968   | 2,864   | 2,700          | 2,70           |
| South Africa       | 2,751   | 3,830   | 3,619   | 2,464   | 2,600          | 2,60           |
| European Union     | 3,740   | 6,027   | 4,198   | 4,389   | 2,500          | 2,50           |
| Burma              | 2,600   | 2,300   | 2,000   | 2,900   | 2,300          | 2,40           |
| Canada             | 1,592   | 2,200   | 2,851   | 2,157   | 2,100          | 2,10           |
| Serbia             | 3,157   | 1,495   | 534     | 2,355   | 1,400          | 1,40           |
| Others             | 7,869   | 9,839   | 8,893   | 7,866   | 5,322          | 5,29           |
| Subtotal           | 116,161 | 130,632 | 138,110 | 138,767 | 127,222        | 125,29         |
| United States      | 68,293  | 62,903  | 42,844  | 59,347  | 62,500         | 62,50          |
| World Total        | 184,454 | 193,535 | 180,954 | 198,114 | 189,722        | 187,79         |
| Y Imports          |         |         |         |         |                |                |
| Mexico             | 16,498  | 17,584  | 19,392  | 24,759  | 24,500         | 24,50          |
| European Union     | 14,496  | 19,521  | 23,188  | 19,832  | 19,500         | 19,50          |
|                    | 15,471  | 15,003  | 14,927  | 15,291  | 15,300         | 15,30          |
| Japan<br>Vietnam   | 11,200  | 9,100   | 9,500   | 11,300  | 12,200         | 12,80          |
| Korea, South       | 11,708  | 11,510  | 11,099  | 11,550  | 11,500         | 11,50          |
| China              | 29,512  | 21,884  | 18,711  |         |                |                |
|                    |         |         |         | 23,407  | 13,000         | 10,00          |
| Egypt              | 9,633   | 9,763   | 6,215   | 8,019   | 8,200          | 8,20           |
| Iran               | 7,200   | 8,600   | 6,700   | 8,500   | 8,100          | 8,10           |
| Colombia           | 5,795   | 6,512   | 6,343   | 6,622   | 6,600          | 6,60           |
| Algeria            | 4,215   | 3,273   | 4,069   | 4,956   | 5,000          | 5,00           |
| Taiwan             | 4,386   | 4,553   | 4,193   | 4,590   | 4,700          | 4,70           |
| Saudi Arabia       | 3,017   | 4,071   | 3,289   | 4,989   | 4,600          | 4,60           |
| Peru               | 3,679   | 3,514   | 3,324   | 4,288   | 3,900          | 3,90           |
| Malaysia           | 3,700   | 3,678   | 3,448   | 3,870   | 3,700          | 3,70           |
| Morocco            | 2,474   | 1,963   | 2,244   | 2,736   | 2,700          | 2,70           |
| United Kingdom     | 2,546   | 2,521   | 2,036   | 2,756   | 2,550          | 2,55           |
| Chile              | 2,333   | 2,497   | 2,344   | 2,586   | 2,200          | 2,50           |
| Turkey             | 1,761   | 3,782   | 2,388   | 3,307   | 2,300          | 2,30           |
| Canada             | 1,550   | 6,108   | 2,219   | 2,753   | 2,200          | 2,20           |
| Thailand           | 1,838   | 1,480   | 1,346   | 2,018   | 1,800          | 1,90           |
| Guatemala          | 1,358   | 1,574   | 1,618   | 1,894   | 1,800          | 1,80           |
| Philippines        | 338     | 669     | 1,024   | 1,784   | 1,650          | 1,65           |
| Dominican Republic | 1,492   | 1,354   | 1,386   | 1,665   | 1,550          | 1,55           |
| Brazil             | 2,281   | 3,316   | 1,684   | 1,450   | 1,400          | 1,40           |
| Bangladesh         | 1,848   | 2,544   | 1,145   | 885     | 1,500          | 1,30           |
| Others             | 18,891  | 19,823  | 18,433  | 23,209  | 20,299         | 20,69          |
| Subtotal           | 179,220 | 186,197 | 172,265 | 199,016 | 182,749        | 180,94         |
| Unaccounted        | 4,605   | 6,731   | 7,668   | -1,608  | 6,323          | 6,20           |
| United States      | 629     | 607     | 1,021   | 706     | 650            | 65             |
| World Total        | 184,454 | 193,535 | 180,954 | 198,114 | 189,722        | 187,79         |

TY=Trade Year, see Endnotes.

### World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | Local Marketing Years, Thousand Metric Tons |           |           |           |                |                |
|------------------|---|-----------|-----------|-----------|----------------|----------------|
|                  | 2020/21                                     | 2021/22   | 2022/23   | 2023/24   | 2024/25<br>Jan | 2024/2:<br>Fel |
|                  |   |           |           |           |                |                |
| Production       |   |           |           |           |                |                |
| China            | 260,670                                     | 272,552   | 277,200   | 288,842   | 294,917        | 294,9          |
| Brazil           | 87,000                                      | 116,000   | 137,000   | 122,000   | 127,000        | 126,00         |
| European Union   | 67,440                                      | 71,672    | 52,379    | 61,868    | 58,000         | 58,00          |
| Argentina        | 55,000                                      | 52,000    | 37,000    | 50,000    | 51,000         | 50,0           |
| India            | 31,647                                      | 33,730    | 38,085    | 37,665    | 38,000         | 38,00          |
| Ukraine          | 30,297                                      | 42,126    | 27,000    | 32,500    | 26,500         | 26,5           |
| Mexico           | 27,346                                      | 26,762    | 28,077    | 23,500    | 23,700         | 23,7           |
| South Africa     | 16,951                                      | 16,137    | 17,100    | 13,400    | 17,000         | 17,0           |
| Canada           | 13,563                                      | 14,611    | 14,539    | 15,421    | 15,345         | 15,3           |
| Russia           | 13,872                                      | 15,225    | 15,832    | 16,600    | 13,250         | 13,2           |
| Indonesia        | 12,600                                      | 12,700    | 12,400    | 12,700    | 12,800         | 12,8           |
| Nigeria          | 12,400                                      | 12,745    | 12,949    | 11,053    | 11,000         | 11,0           |
| Ethiopia         | 10,022                                      | 9,400     | 10,200    | 10,000    | 10,200         | 10,2           |
| Pakistan         | 8,940                                       | 9,525     | 10,985    | 9,847     | 9,500          | 9,5            |
| Philippines      | 8,352                                       | 8,344     | 8,322     | 8,100     | 8,300          | 8,3            |
| Others           | 119,884                                     | 123,502   | 117,519   | 126,903   | 120,200        | 120,3          |
| Subtotal         | 775,984                                     | 837,031   | 816,587   | 840,399   | 836,712        | 834,8          |
| United States    | 357,819                                     | 381,469   | 346,739   | 389,667   | 377,633        | 377,6          |
| World Total      | 1,133,803                                   | 1,218,500 | 1,163,326 | 1,230,066 | 1,214,345      | 1,212,4        |
| otal Consumption |   |           |           |           |                |                |
| China            | 285,000                                     | 291,000   | 299,000   | 307,000   | 313,000        | 313,0          |
| Brazil           | 70,500                                      | 71,000    | 78,000    | 85,000    | 87,500         | 87,5           |
| European Union   | 77,700                                      | 81,700    | 74,700    | 78,100    | 75,700         | 75,7           |
| Mexico           | 43,800                                      | 44,000    | 46,000    | 48,100    | 48,500         | 48,5           |
| India            | 27,850                                      | 30,000    | 34,700    | 37,900    | 39,100         | 39,1           |
| Vietnam          | 16,450                                      | 14,750    | 13,850    | 14,250    | 15,250         | 15,7           |
| Canada           | 13,976                                      | 17,984    | 14,897    | 15,800    | 15,600         | 15,5           |
| Japan            | 15,450                                      | 15,040    | 15,000    | 15,300    | 15,350         | 15,3           |
| Egypt            | 16,400                                      | 17,000    | 13,700    | 15,300    | 15,300         | 15,3           |
| Argentina        | 16,800                                      | 15,700    | 14,200    | 14,250    | 16,300         | 14,3           |
| Indonesia        | 13,300                                      | 13,800    | 13,400    | 14,100    | 14,300         | 14,3           |
| South Africa     | 13,220                                      | 12,655    | 13,239    | 13,700    | 13,600         | 13,8           |
| Korea, South     | 11,780                                      | 11,560    | 11,350    | 11,600    | 11,650         | 11,6           |
| Nigeria          | 12,500                                      | 12,600    | 12,900    | 12,200    | 11,200         | 11,2           |
| Russia           | 10,000                                      | 11,100    | 10,000    | 10,200    | 10,400         | 10,4           |
| Others           | 199,912                                     | 203,516   | 194,599   | 208,445   | 205,755        | 206,8          |
| Subtotal         | 842,806                                     | 885,391   | 866,482   | 897,165   | 916,763        | 916,2          |
| United States    | 308,215                                     | 315,665   | 305,928   | 321,921   | 321,706        | 321,7          |
| World Total      | 1,151,021                                   | 1,201,056 | 1,172,410 | 1,219,086 | 1,238,469      | 1,237,9        |
| Inding Stocks    |   |           |           |           |                |                |
| China            | 205,704                                     | 209,137   | 206,040   | 211,286   | 206,183        | 203,1          |
| European Union   | 7,889                                       | 11,355    | 8,024     | 7,235     | 6,590          | 6,5            |
| Mexico           | 3,079                                       | 3,175     | 4,594     | 4,723     | 4,393          | 4,3            |
| Brazil           | 4,653                                       | 3,971     | 10,041    | 8,841     | 2,841          | 2,8            |
| Argentina        | 3,132                                       | 4,748     | 2,324     | 3,089     | 2,794          | 2,7            |
| Canada           | 2,169                                       | 2,746     | 1,628     | 1,996     | 1,841          | 1,9            |
| India            | 2,028                                       | 2,395     | 2,658     | 2,823     | 1,923          | 1,9            |
| Others           | 36,454                                      | 41,408    | 34,966    | 31,021    | 27,652         | 27,5           |
| Subtotal         | 265,108                                     | 278,935   | 270,275   | 271,014   | 254,217        | 251,1          |
| United States    | 31,358                                      | 34,975    | 34,551    | 44,792    | 39,121         | 39,1           |
| World Total      | 296,466                                     | 313,910   | 304,826   | 315,806   | 293,338        | 290,3:         |

# Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2020/21   | 2021/22   | 2022/23   | 2023/24   | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|-----------|-----------|-----------|-----------|----------------|----------------|
| TY Imports               |           |           |           |           |                |                |
| North America            | 18,677    | 24,299    | 22,632    | 28,218    | 27,350         | 27,350         |
| Central America          | 4,744     | 5,400     | 5,450     | 5,569     | 5,750          | 5,750          |
| South America            | 15,639    | 17,371    | 15,503    | 16,850    | 15,270         | 15,570         |
| European Union           | 14,496    | 19,521    | 23,188    | 19,832    | 19,500         | 19,500         |
| Former Soviet Union - 12 | 322       | 430       | 472       | 398       | 326            | 326            |
| Middle East              | 17,805    | 21,804    | 17,109    | 23,158    | 19,850         | 19,850         |
| North Africa             | 18,000    | 16,809    | 14,149    | 17,484    | 17,500         | 17,500         |
| Sub-Saharan Africa       | 2,895     | 3,383     | 2,963     | 4,263     | 4,778          | 5,163          |
| East Asia                | 61,116    | 53,000    | 48,977    | 54,883    | 44,545         | 41,545         |
| Southeast Asia           | 18,130    | 16,222    | 16,392    | 20,923    | 20,570         | 21,270         |
| Caribbean                | 2,391     | 2,147     | 2,008     | 2,232     | 2,235          | 2,235          |
| Others                   | 5,634     | 6,418     | 4,443     | 5,912     | 5,725          | 5,535          |
|                          | 179,849   | 186,804   | 173,286   | 199,722   | 183,399        | 181,594        |
| Production               |           |           |           |           |                |                |
| North America            | 398,728   | 422,842   | 389,355   | 428,588   | 416,678        | 416,678        |
| South America            | 153,223   | 182,556   | 186,972   | 184,390   | 191,880        | 189,880        |
| European Union           | 67,440    | 71,672    | 52,379    | 61,868    | 58,000         | 58,000         |
| Other Europe             | 10,320    | 7,591     | 5,875     | 8,224     | 6,978          | 6,978          |
| Former Soviet Union - 12 | 49,108    | 64,309    | 47,907    | 55,326    | 45,897         | 46,022         |
| Middle East              | 9,315     | 8,753     | 9,461     | 10,879    | 9,549          | 9,549          |
| North Africa             | 6,433     | 7,507     | 7,487     | 7,262     | 7,072          | 7,072          |
| Sub-Saharan Africa       | 87,425    | 87,074    | 87,831    | 86,582    | 84,677         | 84,677         |
| East Asia                | 263,041   | 275,026   | 279,702   | 291,349   | 297,428        | 297,428        |
| South Asia               | 48,792    | 51,229    | 57,203    | 55,805    | 56,424         | 56,424         |
| Central America          | 3,431     | 3,475     | 3,441     | 3,402     | 3,439          | 3,439          |
| Southeast Asia           | 35,403    | 35,191    | 34,574    | 35,290    | 35,130         | 35,130         |
| Others                   | 1,144     | 1,275     | 1,139     | 1,101     | 1,193          | 1,193          |
| <br>Total                | 1,133,803 | 1,218,500 | 1,163,326 | 1,230,066 | 1,214,345      | 1,212,470      |
| Domestic Consumption     | ,,        | , -,      | ,,-       | ,,        | , ,-           | , ,            |
| North America            | 365,991   | 377,649   | 366,825   | 385,821   | 385,806        | 385,706        |
| South America            | 110,489   | 110,565   | 116,008   | 124,974   | 128,235        | 126,485        |
| European Union           | 77,700    | 81,700    | 74,700    | 78,100    | 75,700         | 75,700         |
| Other Europe             | 10,063    | 9,049     | 8,469     | 8,767     | 8,910          | 8,910          |
| Former Soviet Union - 12 | 22,415    | 25,128    | 19,985    | 20,830    | 21,005         | 21,665         |
| Middle East              | 26,830    | 30,102    | 25,782    | 31,773    | 28,855         | 28,855         |
| North Africa             | 25,980    | 23,910    | 20,995    | 24,720    | 24,600         | 24,600         |
| Sub-Saharan Africa       | 83,810    | 84,747    | 85,767    | 88,741    | 86,674         | 87,029         |
| East Asia                | 319,169   | 324,650   | 332,096   | 340,946   | 347,145        | 347,145        |
| South Asia               | 47,717    | 49,733    | 55,098    | 56,088    | 58,990         | 58,900         |
| Southeast Asia           | 50,906    | 49,759    | 47,863    | 50,156    | 51,665         | 52,265         |
| Central America          | 8,295     | 8,670     | 8,765     | 9,030     | 9,190          | 9,190          |
| Others                   | 3,488     | 3,408     | 3,110     | 3,220     | 3,436          | 3,436          |
| <br>Total                | 1,152,853 | 1,179,070 | 1,165,463 | 1,223,166 | 1,230,211      | 1,229,886      |
| Ending Stocks            | _//       | _/        | _//       | _//       | _,,            | _,,            |
| North America            | 36,606    | 40,896    | 40,773    | 51,511    | 45,355         | 45,455         |
| South America            | 10,698    | 11,521    | 14,604    | 13,772    | 7,351          | 7,401          |
| European Union           | 7,889     | 11,355    | 8,024     | 7,235     | 6,590          | 6,535          |
| Other Europe             | 1,547     | 1,324     | 762       | 991       | 689            | 699            |
| Former Soviet Union - 12 | 2,227     | 9,678     | 4,586     | 2,763     | 1,776          | 1,826          |
| Middle East              | 3,233     | 3,043     | 3,039     | 2,954     | 2,950          | 2,953          |
| North Africa             | 1,897     | 2,012     | 2,161     | 2,141     | 1,912          | 1,912          |
| Sub-Saharan Africa       | 11,678    | 11,714    | 11,296    | 9,909     | 8,657          | 8,690          |
| East Asia                | 209,833   | 213,206   | 209,780   | 215,064   | 209,872        | 206,872        |
| South Asia               | 4,298     | 4,336     | 5,335     | 4,730     | 3,858          | 3,743          |
| Southeast Asia           | 5,589     | 3,749     | 3,490     | 3,683     | 3,258          | 3,156          |
| Central America          | 707       | 834       | 771       | 785       | 824            | 824            |
| Others                   | 264       | 242       | 205       | 268       | 246            | 246            |
| Total _                  | 296,466   | 313,910   | 304,826   | 315,806   | 293,338        | 290,312        |
| TOTAL                    | 290,400   | 213,310   | 304,020   | 212,000   | کردر,دوے<br>ا  | 290,312        |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

|                      | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/25<br>Fel |
|----------------------|---------|---------|---------|---------|----------------|----------------|
|                      |         |         |         |         |                |                |
| TY Exports           |         |         |         |         |                |                |
| Australia            | 8,007   | 8,233   | 7,084   | 7,909   | 6,200          | 6,20           |
| European Union       | 8,559   | 6,355   | 6,614   | 6,694   | 6,200          | 6,20           |
| Argentina            | 2,458   | 3,765   | 2,908   | 2,843   | 3,400          | 3,30           |
| Russia               | 5,691   | 3,100   | 5,400   | 5,800   | 2,600          | 2,60           |
| Ukraine              | 5,053   | 2,710   | 2,559   | 3,176   | 2,400          | 2,40           |
| Canada               | 3,520   | 1,973   | 2,899   | 2,470   | 2,100          | 2,10           |
| Kazakhstan           | 1,028   | 563     | 1,253   | 1,399   | 1,600          | 1,60           |
| United Kingdom       | 1,280   | 785     | 1,061   | 653     | 750            | 75             |
| Turkey               | 122     | 215     | 121     | 149     | 150            | 25             |
| Uruguay              | 185     | 317     | 127     | 350     | 250            | 25             |
| Others               | 1,120   | 403     | 311     | 348     | 339            | 33             |
| Subtotal             | 37,023  | 28,419  | 30,337  | 31,791  | 25,989         | 25,98          |
| United States        | 349     | 68      | 57      | 152     | 100            | 12             |
| World Total          | 37,372  | 28,487  | 30,394  | 31,943  | 26,089         | 26,11          |
| Y Imports            |         |         |         |         |                |                |
| China                | 12,049  | 8,282   | 8,582   | 15,898  | 9,500          | 9,50           |
| Saudi Arabia         | 6,100   | 4,700   | 3,100   | 2,600   | 2,200          | 2,20           |
| Iran                 | 3,700   | 1,700   | 1,300   | 1,400   | 1,500          | 1,50           |
| European Union       | 1,150   | 1,237   | 2,157   | 1,625   | 1,400          | 1,40           |
| Japan                | 1,132   | 1,184   | 1,228   | 1,203   | 1,200          | 1,20           |
| Brazil               | 398     | 734     | 652     | 759     | 825            | 82             |
| Jordan               | 484     | 1,166   | 1,261   | 847     | 800            | 80             |
| Morocco              | 456     | 760     | 734     | 1,462   | 850            | 75             |
| Tunisia              | 1,008   | 845     | 766     | 701     | 750            | 75             |
| Algeria              | 778     | 688     | 180     | 900     | 600            | 60             |
| Libya                | 1,043   | 535     | 750     | 450     | 600            | 60             |
| Mexico               | 499     | 363     | 544     | 471     | 500            | 50             |
| Vietnam              | 747     | 553     | 622     | 297     | 500            | 50             |
| Qatar                | 358     | 292     | 394     | 155     | 450            | 45             |
| Colombia             | 336     | 333     | 353     | 329     | 350            | 3!             |
| Kuwait               | 507     | 551     | 410     | 300     | 300            | 30             |
| United Arab Emirates | 453     | 337     | 260     | 320     | 300            | 30             |
| Iraq                 | 351     | 141     | 59      | 150     | 100            | 25             |
| India                | 14      | 101     | 253     | 100     | 200            | 20             |
| Israel               | 463     | 317     | 260     | 200     | 200            | 20             |
| Others               | 4,555   | 4,013   | 4,620   | 2,098   | 2,001          | 1,95           |
| Subtotal             | 36,581  | 28,832  | 28,485  | 32,265  | 25,126         | 25,12          |
| Unaccounted          | 654     | -803    | 1,451   | -536    | 663            | 73             |
| United States        | 137     | 458     | 458     | 214     | 300            | 25             |
| World Total          | 37,372  | 28,487  | 30,394  | 31,943  | 26,089         | 26,11          |

TY=Trade Year, see Endnotes.

### World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | 2020/21 | 2021/22 | 2022/23         | 2023/24         | 2024/25<br>Jan | 2024/2!<br>Fel |
|------------------|---------|---------|-----------------|-----------------|----------------|----------------|
|                  |         |         |                 |                 |                |                |
| roduction        |         |         |                 |                 |                |                |
| European Union   | 54,235  | 52,065  | 51,829          | 47,813          | 50,400         | 50,40          |
| Russia           | 20,629  | 17,505  | 21,500          | 20,500          | 16,250         | 16,25          |
| Australia        | 14,649  | 14,337  | 14,137          | 10,800          | 11,700         | 11,70          |
| Canada           | 10,741  | 6,984   | 9,987           | 8,905           | 8,144          | 8,14           |
| United Kingdom   | 8,117   | 6,961   | 7,385           | 6,963           | 7,200          | 7,20           |
| Turkey           | 8,100   | 4,500   | 7,400           | 8,000           | 7,000          | 7,0            |
| Ukraine          | 7,947   | 9,923   | 6,100           | 6,350           | 5,900          | 5,90           |
| Argentina        | 4,035   | 5,300   | 4,695           | 5,100           | 4,900          | 5,10           |
| Kazakhstan       | 3,659   | 2,367   | 3,287           | 2,614           | 3,600          | 3,84           |
| Iran             | 3,600   | 2,700   | 3,000           | 3,000           | 3,100          | 3,10           |
| Ethiopia         | 2,261   | 2,350   | 2,184           | 2,450           | 2,485          | 2,48           |
| China            | 2,036   | 2,134   | 2,192           | 2,000           | 2,000          | 2,00           |
| India            | 1,720   | 1,656   | 1,371           | 1,913           | 1,699          | 1,69           |
| Iraq             | 1,850   | 360     | 235             | 200             | 1,400          | 1,40           |
| Algeria          | 1,213   | 950     | 1,400           | 1,025           | 1,200          | 1,20           |
| Others           | 12,993  | 12,488  | 10,484          | 11,689          | 11,920         | 11,9           |
| Subtotal         | 157,785 | 142,580 | 147,186         | 139,322         | 138,898        | 139,3          |
| United States    | 3,717   | 2,626   | 3,787           | 4,052           | 3,132          | 3,13           |
| World Total      | 161,502 | 145,206 | 150,973         | 143,374         | 142,030        | 142,4          |
| otal Consumption |         |         |                 |                 |                |                |
| European Union   | 48,250  | 45,450  | 46,700          | 43,300          | 45,950         | 46,1           |
| Russia           | 14,400  | 14,300  | 16,700          | 14,700          | 14,100         | 14,10          |
| China            | 12,600  | 11,600  | 11,000          | 16,400          | 12,700         | 12,70          |
| Turkey           | 9,000   | 7,400   | 8,700           | 7,300           | 8,000          | 8,00           |
| Canada           | 7,747   | 5,399   | 6,698           | 6,269           | 6,600          | 6,60           |
| United Kingdom   | 7,215   | 6,380   | 6,046           | 6,434           | 6,600          | 6,60           |
| Australia        | 6,500   | 6,000   | 6,000           | 5,800           | 5,900          | 5,9            |
| Iran             | 6,900   | 4,700   | 5,300           | 4,300           | 4,300          | 4,30           |
| Ukraine          | 4,100   | 4,100   | 3,450           | 3,800           | 3,800          | 3,60           |
| Saudi Arabia     | 7,025   | 4,225   | 4,325           | 2,025           | 2,625          | 2,62           |
| Ethiopia         | 2,325   | 2,375   | 2,200           | 2,500           | 2,450          | 2,4            |
| Morocco          | 1,165   | 3,120   | 1,586           | 2,350           | 2,300          | 2,20           |
| Kazakhstan       | 2,550   | 2,300   | 2,450           | 1,900           | 2,050          | 2,10           |
| India            | 1,900   | 1,700   | 1,600           | 1,880           | 1,950          | 1,9!           |
| Argentina        | 1,700   | 1,550   | 1,800           | 1,850           | 1,650          | 1,8!           |
| Others           | 24,671  | 21,530  | 20,365          | 19,689          | 21,943         | 22,08          |
| Subtotal         | 158,174 | 144,521 | 145,093         | 138,872         | 142,704        | 142,68         |
| United States    | 3,860   | 3,532   | 3,628           | 3,962           | 3,484          | 3,48           |
| World Total      | 162,034 | 148,053 | 148,721         | 142,834         | 146,188        | 146,10         |
| nding Stocks     |         |         |                 |                 |                |                |
| European Union   | 5,011   | 5,287   | 5,726           | 5,442           | 5,092          | 5,09           |
| United Kingdom   | 1,058   | 964     | 1,268           | 1,218           | 1,218          | 1,36           |
| Australia        | 2,518   | 2,848   | 3,220           | 1,118           | 1,108          | 1,1:           |
| Saudi Arabia     | 1,002   | 991     | 980             | 967             | 954            | 9.             |
| Canada           | 711     | 543     | 709             | 1,152           | 721            | 7:             |
| Argentina        | 619     | 538     | 576             | 805             | 605            | 6.             |
| -                | 512     | 306     | 922             | 1,687           | 737            | 6              |
| Turkey<br>Others |         |         |                 |                 |                |                |
|                  | 8,407   | 6,260   | 5,964           | 7,246           | 5,675          | 5,70           |
| Subtotal         | 19,838  | 17,737  | 19,365<br>1,433 | 19,635<br>1,703 | 16,110         | 16,24<br>1,39  |
| United States    | 1,555   | 809     |                 |                 | 1,438          |                |

# Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2020/21 | 2021/22 | 2022/23 | 2023/24 | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|---------|---------|---------|---------|----------------|----------------|
| TY Imports               |         |         |         |         |                |                |
| North America            | 937     | 1,025   | 1,038   | 808     | 925            | 875            |
| South America            | 927     | 1,261   | 1,209   | 1,244   | 1,355          | 1,350          |
| European Union           | 1,150   | 1,237   | 2,157   | 1,625   | 1,400          | 1,400          |
| Other Europe             | 191     | 198     | 171     | 406     | 196            | 196            |
| Former Soviet Union - 12 | 425     | 371     | 829     | 668     | 514            | 464            |
| Middle East              | 14,426  | 11,506  | 9,207   | 6,284   | 6,300          | 6,450          |
| North Africa             | 3,305   | 2,835   | 2,452   | 3,533   | 2,870          | 2,770          |
| Sub-Saharan Africa       | 19      | 61      | 109     | 130     | 80             | 80             |
| East Asia                | 13,273  | 9,576   | 9,936   | 17,215  | 10,795         | 10,795         |
| South Asia               | 34      | 109     | 280     | 118     | 211            | 215            |
| Oceania                  | 46      | 45      | 19      | 5       | 30             | 30             |
| –<br>Total               | 36,718  | 29,290  | 28,943  | 32,479  | 25,426         | 25,375         |
| Production               | 30,710  | 23,230  | 20/3/13 | 32,173  | 25,120         | 23,373         |
| North America            | 15,363  | 10,700  | 14,569  | 13,737  | 12,056         | 12,056         |
| South America            | 5,727   | 7,042   | 6,528   | 6,871   | 6,806          | 7,006          |
| European Union           | 54,235  | 52,065  | 51,829  | 47,813  | 50,400         | 50,400         |
| Other Europe             | 9,699   | 8,531   | 8,961   | 8,498   | 8,751          | 8,751          |
| Former Soviet Union - 12 | 35,721  | 32,811  | 34,200  | 32,702  | 29,365         | 29,605         |
| Middle East              | 15,919  | 7,938   | 10,925  | 12,565  | 12,810         | 12,810         |
| North Africa             | 2,529   | 4,348   | 2,809   | 2,655   | 2,600          | 2,600          |
| Sub-Saharan Africa       | 3,004   | 2,837   | 2,646   | 3,007   | 3,040          | 3,040          |
| East Asia                | 2,385   | 2,474   | 2,494   | 2,302   | 2,289          | 2,289          |
| South Asia               | 1,933   | 1,798   | 1,545   | 2,066   | 1,855          | 1,855          |
| Oceania                  | 14,987  | 14,662  | 14,467  | 11,158  | 12,058         | 12,058         |
| Total                    |         |         |         |         |                |                |
|                          | 161,502 | 145,206 | 150,973 | 143,374 | 142,030        | 142,470        |
| Domestic Consumption     | 12,907  | 10 421  | 11 676  | 11 E01  | 11 204         | 11 205         |
| North America            |         | 10,431  | 11,676  | 11,581  | 11,384         | 11,385         |
| South America            | 4,207   | 4,195   | 4,590   | 4,669   | 4,629          | 4,814          |
| European Union           | 48,250  | 45,450  | 46,700  | 43,300  | 45,950         | 46,150         |
| Other Europe             | 8,765   | 7,930   | 7,580   | 7,967   | 8,130          | 8,130          |
| Former Soviet Union - 12 | 24,679  | 23,760  | 26,072  | 23,865  | 23,701         | 23,551         |
| Middle East              | 28,802  | 21,209  | 21,628  | 17,446  | 19,997         | 20,147         |
| North Africa             | 6,108   | 7,146   | 5,162   | 5,820   | 6,090          | 5,990          |
| Sub-Saharan Africa       | 2,982   | 2,913   | 2,793   | 3,079   | 3,090          | 3,090          |
| East Asia                | 14,283  | 13,278  | 12,703  | 18,010  | 14,295         | 14,295         |
| South Asia               | 2,119   | 1,868   | 1,797   | 2,050   | 2,106          | 2,115          |
| Oceania –                | 6,900   | 6,350   | 6,355   | 6,170   | 6,280          | 6,280          |
| Total                    | 161,908 | 145,661 | 148,548 | 144,459 | 146,402        | 146,697        |
| Ending Stocks            |         |         |         |         |                |                |
| North America            | 2,676   | 1,802   | 2,560   | 3,204   | 2,488          | 2,444          |
| South America            | 951     | 902     | 1,001   | 1,198   | 1,009          | 1,095          |
| European Union           | 5,011   | 5,287   | 5,726   | 5,442   | 5,092          | 5,092          |
| Other Europe             | 1,226   | 1,125   | 1,453   | 1,423   | 1,422          | 1,572          |
| Former Soviet Union - 12 | 2,341   | 2,063   | 2,532   | 2,008   | 1,560          | 1,550          |
| Middle East              | 3,342   | 2,133   | 2,682   | 3,447   | 2,810          | 2,710          |
| North Africa             | 862     | 1,197   | 774     | 1,030   | 810            | 810            |
| Sub-Saharan Africa       | 432     | 388     | 327     | 337     | 332            | 332            |
| East Asia                | 1,842   | 614     | 341     | 1,848   | 636            | 637            |
| South Asia               | 144     | 128     | 131     | 237     | 227            | 227            |
| Oceania                  | 2,560   | 2,898   | 3,262   | 1,158   | 1,156          | 1,166          |
| Total                    | 21,393  | 18,546  | 20,798  | 21,338  | 17,548         | 17,641         |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

|               | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/25<br>Feb |
|---------------|---------|---------|---------|---------|----------------|----------------|
|               |         |         |         |         |                |                |
| TY Exports    |         |         |         |         |                |                |
| Australia     | 1,235   | 2,267   | 2,753   | 2,060   | 2,100          | 2,100          |
| Argentina     | 1,973   | 1,800   | 800     | 1,100   | 1,700          | 1,500          |
| Brazil        | 11      | 10      | 1       | 93      | 200            | 20             |
| India         | 56      | 41      | 37      | 33      | 50             | 50             |
| Nigeria       | 50      | 50      | 50      | 50      | 50             | 5              |
| Ukraine       | 59      | 72      | 66      | 36      | 50             | 50             |
| Paraguay      | 1       | 21      | 38      | 63      | 35             | 3!             |
| Others        | 250     | 170     | 85      | 86      | 87             | 87             |
| Subtotal      | 3,635   | 4,431   | 3,830   | 3,521   | 4,272          | 4,072          |
| United States | 6,926   | 7,387   | 2,965   | 6,118   | 5,200          | 4,200          |
| World Total   | 10,561  | 11,818  | 6,795   | 9,639   | 9,472          | 8,27           |
| TY Imports    |         |         |         |         |                |                |
| China         | 8,669   | 10,991  | 4,863   | 8,341   | 7,700          | 6,500          |
| Ethiopia      | 5       | 12      | 35      | 10      | 60             | 15             |
| Japan         | 299     | 258     | 241     | 127     | 150            | 15             |
| South Africa  | 8       | 1       | 29      | 78      | 150            | 15             |
| Sudan         | 125     | 75      | 110     | 60      | 125            | 12             |
| Mexico        | 133     | 362     | 176     | 60      | 100            | 10             |
| Eritrea       | 65      | 95      | 63      | 162     | 70             | 7              |
| Kenya         | 181     | 79      | 152     | 24      | 60             | 6              |
| South Sudan   | 71      | 55      | 35      | 30      | 50             | 50             |
| Somalia       | 50      | 50      | 50      | 50      | 50             | 50             |
| Others        | 361     | 552     | 334     | 445     | 348            | 348            |
| Subtotal      | 9,967   | 12,530  | 6,088   | 9,387   | 8,863          | 7,753          |
| Unaccounted   | 593     | -712    | 707     | 251     | 608            | 518            |
| United States | 1       | 0       | 0       | 1       | 1              |                |
| World Total   | 10,561  | 11,818  | 6,795   | 9,639   | 9,472          | 8,272          |

TY=Trade Year, see Endnotes.

## World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                              | Local Marketing Years, Thousand Metric Tons |                 |                 |                 |                 |                |  |
|------------------------------|---|-----------------|-----------------|-----------------|-----------------|----------------|--|
|                              | 2020/21                                     | 2021/22         | 2022/23         | 2023/24         | 2024/25<br>Jan  | 2024/2!<br>Fel |  |
|                              |   |                 |                 |                 |                 |                |  |
| roduction                    |   |                 |                 |                 | _               |                |  |
| Nigeria                      | 6,590                                       | 6,725           | 6,806           | 6,400           | 6,900           | 6,90           |  |
| Brazil                       | 2,084                                       | 3,120           | 4,789           | 4,426           | 5,000           | 5,00           |  |
| India                        | 4,812                                       | 4,150           | 3,814           | 4,737           | 4,400           | 4,40           |  |
| Mexico                       | 4,348                                       | 4,840           | 4,892           | 4,485           | 4,500           | 4,20           |  |
| Ethiopia                     | 5,058                                       | 4,450           | 4,140           | 4,010           | 4,100           | 4,10           |  |
| Argentina                    | 3,319                                       | 2,883           | 1,610           | 2,487           | 3,600           | 3,50           |  |
| Sudan                        | 5,150                                       | 3,528           | 5,248           | 3,055           | 3,300           | 3,30           |  |
| China                        | 2,970                                       | 3,377           | 3,094           | 3,000           | 3,000           | 3,00           |  |
| Australia                    | 1,639                                       | 2,648           | 2,638           | 2,200           | 2,100           | 2,10           |  |
| Niger                        | 2,132                                       | 1,207           | 2,100           | 1,700           | 1,900           | 1,90           |  |
| Burkina Faso                 | 1,840                                       | 1,644           | 2,014           | 1,859           | 1,900           | 1,90           |  |
| Mali                         | 1,823                                       | 1,248           | 1,582           | 1,528           | 1,500           | 1,50           |  |
| Cameroon                     | 1,200                                       | 1,200           | 1,200           | 1,200           | 1,200           | 1,20           |  |
| European Union               | 1,006                                       | 801             | 522             | 810             | 1,110           | 1,1:           |  |
| Bolivia                      | 1,481                                       | 595             | 886             | 985             | 1,000           | 1,00           |  |
| Others                       | 8,010                                       | 7,660           | 7,379           | 7,411           | 7,220           | 7,22           |  |
| Subtotal                     | 53,462                                      | 50,076          | 52,714          | 50,293          | 52,730          | 52,33          |  |
| United States                | 9,474                                       | 11,375          | 4,770           | 8,071           | 8,734           | 8,7            |  |
| World Total                  | 62,936                                      | 61,451          | 57,484          | 58,364          | 61,464          | 61,00          |  |
| otal Consumption             |   |                 |                 |                 |                 |                |  |
| China                        | 11,400                                      | 14,300          | 7,900           | 11,300          | 10,700          | 9,5            |  |
| Nigeria                      | 6,550                                       | 6,650           | 6,750           | 6,400           | 6,850           | 6,8            |  |
| Brazil                       | 2,100                                       | 3,000           | 4,700           | 4,400           | 4,800           | 4,8            |  |
| India                        | 4,550                                       | 4,450           | 3,900           | 4,600           | 4,400           | 4,4            |  |
| Mexico                       | 4,500                                       | 5,000           | 5,100           | 4,600           | 4,600           | 4,30           |  |
| Ethiopia                     | 5,200                                       | 4,650           | 4,250           | 4,050           | 4,150           | 4,2            |  |
| Sudan                        | 5,100                                       | 3,700           | 5,200           | 3,250           | 3,450           | 3,4            |  |
| Argentina                    | 1,050                                       | 1,150           | 1,000           | 1,150           | 1,700           | 2,0            |  |
| Burkina Faso                 | 1,900                                       | 1,650           | 1,950           | 1,875           | 1,900           | 1,9            |  |
| Niger                        | 2,050                                       | 1,400           | 2,000           | 1,800           | 1,850           | 1,8            |  |
| Mali                         | 1,700                                       | 1,400           | 1,550           | 1,500           | 1,500           | 1,5            |  |
| Cameroon                     | 1,230                                       |                 |                 | 1,215           |                 |                |  |
|                              |   | 1,215<br>948    | 1,210<br>552    |                 | 1,215           | 1,2            |  |
| European Union               | 1,033                                       |                 |                 | 815             | 1,105           | 1,10           |  |
| Bolivia                      | 1,400                                       | 650             | 850             | 1,000           | 1,000           | 1,00           |  |
| Tanzania                     | 1,025                                       | 1,050           | 1,025           | 1,000           | 1,000           | 1,00           |  |
| Others                       | 7,751                                       | 7,556           | 7,172           | 7,358           | 6,997           | 6,99           |  |
| Subtotal                     | 60,043                                      | 57,981          | 55,192          | 56,758          | 58,168          | 56,5           |  |
| United States<br>World Total | 2,638<br>62,681                             | 3,175<br>61,156 | 2,585<br>57,777 | 1,782<br>58,540 | 3,175<br>61,343 | 4,4<br>60,9    |  |
| nding Stocks                 |   |                 |                 |                 |                 |                |  |
| -                            | 266   | 200             | 40E             | 402             | 409             | 40             |  |
| Brazil                       | 266   | 390             | 495             | 483             | 498             | 49             |  |
| China                        | 269   | 332             | 387             | 426             | 421             | 4:             |  |
| Argentina                    | 187   | 221             | 181             | 219             | 419             | 4.             |  |
| Mexico                       | 102   | 303             | 270             | 214             | 213             | 2              |  |
| Mali                         | 296   | 144             | 176             | 204             | 204             | 2              |  |
| India                        | 598   | 258             | 135             | 239             | 190             | 1              |  |
| Niger                        | 221   | 53              | 178             | 103             | 178             | 1              |  |
| Others                       | 1,524                                       | 1,372           | 1,543           | 1,086           | 1,001           | 9              |  |
| Subtotal                     | 3,463                                       | 3,073           | 3,365           | 2,974           | 3,124           | 3,1            |  |
| United States                | 516   | 1,201           | 616             | 831             | 803             | 80             |  |
| World Total                  | 3,979                                       | 4,274           | 3,981           | 3,805           | 3,927           | 3,91           |  |

# Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                      |   |         |         |         | Jan     | Feb     |
|----------------------|---|---------|---------|---------|---------|---------|
|                      | 2020/21                                 | 2021/22 | 2022/23 | 2023/24 | 2024/25 | 2024/25 |
| TY Imports           |   |         |         |         |         |         |
| North America        | 134                                     | 362     | 176     | 61      | 101     | 101     |
| South America        | 37                                      | 31      | 40      | 77      | 33      | 33      |
| European Union       | 13                                      | 167     | 38      | 16      | 15      | 15      |
| Other Europe         | 23                                      | 19      | 13      | 12      | 15      | 15      |
| Middle East          | 40                                      | 85      | 30      | 40      | 26      | 26      |
| North Africa         | 0                                       | 1       | 2       | 3       | 1       | 1       |
| Sub-Saharan Africa   | 656                                     | 518     | 605     | 630     | 748     | 838     |
| East Asia            | 9,030                                   | 11,307  | 5,157   | 8,522   | 7,899   | 6,699   |
| Southeast Asia       | 28                                      | 32      | 21      | 20      | 25      | 25      |
| Others               | 7                                       | 8       | 6       | 7       | 1       | 1       |
| Total                | 9,968                                   | 12,530  | 6,088   | 9,388   | 8,864   | 7,754   |
| Production           |   |         |         |         |         |         |
| North America        | 13,822                                  | 16,215  | 9,662   | 12,556  | 13,234  | 12,934  |
| Central America      | 246                                     | 206     | 212     | 157     | 157     | 157     |
| Caribbean            | 76                                      | 71      | 66      | 61      | 61      | 61      |
| South America        | 7,128                                   | 6,817   | 7,451   | 8,092   | 9,840   | 9,740   |
| European Union       | 1,006                                   | 801     | 522     | 810     | 1,110   | 1,110   |
| Middle East          | 616                                     | 664     | 469     | 468     | 498     | 498     |
| North Africa         | 762                                     | 803     | 755     | 784     | 794     | 794     |
| Sub-Saharan Africa   | 29,585                                  | 25,388  | 28,641  | 25,338  | 26,085  | 26,085  |
| East Asia            | 2,972                                   | 3,379   | 3,098   | 3,002   | 3,002   | 3,002   |
| South Asia           | 4,908                                   | 4,214   | 3,863   | 4,776   | 4,441   | 4,441   |
| Southeast Asia       | 50                                      | 50      | 50      | 50      | 50      | 50      |
| Oceania              | 1,639                                   | 2,648   | 2,638   | 2,200   | 2,100   | 2,100   |
| Others               | 126                                     | 195     | 57      | 70      | 92      | 92      |
|                      | 62,936                                  | 61,451  | 57,484  | 58,364  | 61,464  | 61,064  |
| Domestic Consumption | , | , -     | , -     | ,       | ,       | , , , , |
| North America        | 7,138                                   | 8,175   | 7,685   | 6,382   | 7,775   | 8,745   |
| Central America      | 250                                     | 208     | 212     | 157     | 157     | 157     |
| Caribbean            | 78                                      | 74      | 68      | 63      | 62      | 62      |
| South America        | 4,822                                   | 4,999   | 6,687   | 6,699   | 7,710   | 8,010   |
| European Union       | 1,033                                   | 948     | 552     | 815     | 1,105   | 1,105   |
| Middle East          | 656                                     | 742     | 501     | 506     | 524     | 524     |
| North Africa         | 764                                     | 789     | 766     | 785     | 785     | 785     |
| Sub-Saharan Africa   | 29,719                                  | 26,524  | 28,844  | 26,223  | 26,643  | 26,743  |
| East Asia            | 11,774                                  | 14,620  | 8,198   | 11,496  | 10,901  | 9,701   |
| South Asia           | 4,651                                   | 4,518   | 3,954   | 4,643   | 4,441   | 4,441   |
| Southeast Asia       | 83                                      | 77      | 76      | 67      | 74      | 74      |
| Oceania              | 95                                      | 160     | 110     | 210     | 160     | 160     |
| Others               | 114                                     | 110     | 41      | 49      | 55      | 55      |
| _                    | 61,177                                  | 61,944  | 57,694  | 58,095  | 60,392  |         |
| Total                | 01,177                                  | 01,944  | 37,094  | 30,093  | 60,392  | 60,562  |
| Ending Stocks        | 610                                     | 1 504   | 006     | 1.045   | 1.016   | 1.016   |
| North America        | 618                                     | 1,504   | 886     | 1,045   | 1,016   | 1,016   |
| Central America      | 7                                       | 5       | 5       | 5       | 5       | 5       |
| South America        | 626                                     | 731     | 832     | 843     | 1,056   | 1,056   |
| European Union       | 20                                      | 18      | 15      | 17      | 17      | 17      |
| Middle East          | 0                                       | 0       | 0       | 0       | 0       | 0       |
| North Africa         | 6                                       | 20      | 10      | 12      | 22      | 22      |
| Sub-Saharan Africa   | 1,772                                   | 1,003   | 1,324   | 1,054   | 1,094   | 1,084   |
| East Asia            | 295                                     | 356     | 411     | 437     | 432     | 432     |
| South Asia           | 598                                     | 258     | 135     | 239     | 190     | 189     |
| Oceania              | 20                                      | 331     | 351     | 142     | 82      | 82      |
| Others               | 17                                      | 48      | 12      | 11      | 13      | 13      |
| Total                | 3,979                                   | 4,274   | 3,981   | 3,805   | 3,927   | 3,916   |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

|                | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25<br>Jan | 2024/25<br>Feb |
|----------------|---------|---------|---------|---------|----------------|----------------|
|                |         |         |         |         |                |                |
| TY Exports     |         |         |         |         |                |                |
| Canada         | 1,959   | 1,222   | 1,891   | 1,430   | 1,350          | 1,350          |
| Australia      | 391     | 512     | 574     | 300     | 450            | 450            |
| Russia         | 90      | 150     | 150     | 275     | 275            | 275            |
| European Union | 145     | 202     | 90      | 118     | 125            | 125            |
| United Kingdom | 31      | 167     | 147     | 95      | 125            | 90             |
| Kazakhstan     | 5       | 2       | 13      | 16      | 15             | 15             |
| Ukraine        | 15      | 9       | 4       | 19      | 15             | 15             |
| Others         | 11      | 67      | 41      | 20      | 19             | 19             |
| Subtotal       | 2,647   | 2,331   | 2,910   | 2,273   | 2,374          | 2,339          |
| United States  | 51      | 33      | 29      | 30      | 30             | 30             |
| World Total    | 2,698   | 2,364   | 2,939   | 2,303   | 2,404          | 2,369          |
| TY Imports     |         |         |         |         |                |                |
| China          | 301     | 342     | 463     | 461     | 425            | 425            |
| Mexico         | 171     | 189     | 185     | 178     | 125            | 150            |
| European Union | 33      | 209     | 125     | 98      | 75             | 75             |
| India          | 46      | 45      | 53      | 32      | 50             | 50             |
| Japan          | 48      | 48      | 44      | 44      | 50             | 50             |
| Switzerland    | 49      | 50      | 42      | 43      | 45             | 45             |
| Peru           | 44      | 30      | 45      | 40      | 35             | 35             |
| Malaysia       | 26      | 19      | 28      | 16      | 30             | 30             |
| Korea, South   | 24      | 26      | 21      | 21      | 25             | 25             |
| South Africa   | 21      | 0       | 39      | 32      | 25             | 25             |
| Canada         | 19      | 28      | 21      | 17      | 20             | 20             |
| Chile          | 169     | 12      | 75      | 25      | 50             | 20             |
| Norway         | 15      | 32      | 13      | 50      | 20             | 20             |
| United Kingdom | 18      | 16      | 19      | 15      | 20             | 15             |
| Uruguay        | 1       | 10      | 21      | 15      | 15             | 15             |
| Others         | 59      | 26      | 47      | 40      | 36             | 36             |
| Subtotal       | 1,044   | 1,082   | 1,241   | 1,127   | 1,046          | 1,036          |
| Unaccounted    | 82      | 26      | 98      | 78      | 108            | 83             |
| United States  | 1,572   | 1,256   | 1,600   | 1,098   | 1,250          | 1,250          |
| World Total    | 2,698   | 2,364   | 2,939   | 2,303   | 2,404          | 2,369          |

TY=Trade Year, see Endnotes.

### World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                              | 2020/21         | 2021/22         | 2022/23         | 2023/24         | 2024/25<br>Jan  | 2024/25<br>Fel |
|------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|
|                              |                 |                 |                 |                 |                 |                |
| Production                   |                 |                 |                 |                 | _               |                |
| European Union               | 8,473           | 7,502           | 7,485           | 5,971           | 7,625           | 7,62           |
| Canada                       | 4,576           | 2,899           | 5,226           | 2,643           | 3,358           | 3,35           |
| Russia                       | 4,127           | 3,733           | 4,500           | 3,300           | 3,000           | 3,00           |
| Australia                    | 1,898           | 1,735           | 1,587           | 1,000           | 1,200           | 1,20           |
| Brazil                       | 853             | 1,143           | 1,190           | 984             | 1,060           | 1,06           |
| United Kingdom               | 1,031           | 1,123           | 1,007           | 830             | 1,000           | 1,00           |
| China                        | 760             | 780             | 790             | 840             | 850             | 8!             |
| Argentina                    | 510             | 725             | 429             | 565             | 600             | 60             |
| Chile                        | 525             | 578             | 333             | 458             | 475             | 47             |
| Ukraine                      | 515             | 478             | 380             | 430             | 400             | 40             |
| Turkey                       | 315             | 276             | 365             | 325             | 340             | 34             |
| Kazakhstan                   | 240             | 182             | 229             | 150             | 300             | 3:             |
| Belarus                      | 445             | 350             | 375             | 350             | 320             | 32             |
| Norway                       | 316             | 269             | 291             | 300             | 300             | 30             |
| Algeria                      | 69              | 40              | 105             | 105             | 105             | 10             |
| Others                       | 355             | 436             | 386             | 383             | 399             | 38             |
| Subtotal                     | 25,008          | 22,249          | 24,678          | 18,634          | 21,332          | 21,35          |
| United States                | 954             | 578             | 837             | 828             | 984             | 98             |
| World Total                  | 25,962          | 22,827          | 25,515          | 19,462          | 22,316          | 22,3           |
| Total Consumption            |                 |                 |                 |                 |                 |                |
| European Union               | 8,250           | 7,475           | 7,400           | 6,285           | 7,415           | 7,4:           |
| Russia                       | 4,050           | 3,650           | 4,300           | 3,050           | 2,750           | 2,7!           |
| Canada                       | 2,340           | 1,920           | 2,565           | 1,989           | 2,050           | 2,05           |
| China                        | 1,025           | 1,125           | 1,250           | 1,300           | 1,280           | 1,28           |
| Brazil                       | 850             | 1,125           | 1,175           | 975             | 1,050           | 1,05           |
| United Kingdom               | 969             | 1,007           | 870             | 746             | 875             | 8:             |
| Australia                    | 1,200           | 1,200           | 1,100           | 750             | 750             | 7!             |
| Argentina                    | 525             | 710             | 450             | 555             | 600             | 60             |
| Chile                        | 615             | 570             | 420             | 455             | 520             | 52             |
| Ukraine                      | 475             | 465             | 405             | 415             | 390             | 38             |
| Turkey                       | 315             | 280             | 370             | 325             | 350             | 3!             |
| Belarus                      | 440             | 350             | 375             | 350             | 325             | 32             |
| Norway                       | 340             | 295             | 300             | 355             | 325             | 3:             |
| Kazakhstan                   | 235             | 205             | 205             | 160             | 260             | 29             |
| Mexico                       | 235             | 265             | 295             | 220             | 205             | 22             |
| Others                       | 683             | 652             | 712             | 682             | 723             | 72             |
| Subtotal                     |                 |                 | 22,192          |                 |                 |                |
|                              | 22,784          | 21,405          |                 | 18,608          | 20,019          | 19,98          |
| United States<br>World Total | 2,362<br>25,146 | 2,015<br>23,420 | 2,219<br>24,411 | 2,057<br>20,665 | 2,237<br>22,256 | 2,23<br>22,23  |
| Ending Stocks                |                 |                 |                 |                 |                 |                |
| European Union               | 469             | 424             | 596             | 273             | 433             | 43             |
| Canada                       | 657             | 333             | 1,275           | 442             | 420             | 4.             |
| Australia                    | 416             | 395             | 348             | 305             | 304             | 3(             |
|                              | 147             |                 |                 | 305<br>124      | 144             | 19             |
| United Kingdom               |                 | 157             | 140             |                 |                 |                |
| China                        | 143             | 140             | 143             | 144             | 139             | 1.             |
| Russia                       | 188             | 122             | 173             | 149             | 124             | 17             |
| Kazakhstan                   | 78              | 56              | 75<br>212       | 60              | 82              | 3:             |
| Others                       | 407             | 363             | 313             | 342             | 330             | 32             |
| Subtotal                     | 2,505           | 1,990           | 3,063           | 1,839           | 1,976           | 2,0            |
| United States                | 552             | 474             | 505             | 526             | 451             | 45             |
| World Total                  | 3,057           | 2,464           | 3,568           | 2,365           | 2,427           | 2,47           |

# Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2020/21 | 2021/22 | 2022/23 | 2023/24 | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|---------|---------|---------|---------|----------------|----------------|
| TY Imports               |         |         |         |         |                |                |
| North America            | 1,762   | 1,473   | 1,806   | 1,293   | 1,395          | 1,420          |
| South America            | 241     | 53      | 166     | 92      | 110            | 80             |
| European Union           | 33      | 209     | 125     | 98      | 75             | 75             |
| Other Europe             | 89      | 104     | 80      | 118     | 90             | 85             |
| Former Soviet Union - 12 | 7       | 7       | 11      | 12      | 6              | 6              |
| Middle East              | 0       | 7       | 5       | 1       | 5              | 5              |
| North Africa             | 18      | 5       | 0       | 5       | 10             | 10             |
| Sub-Saharan Africa       | 21      | 0       | 39      | 32      | 25             | 25             |
| East Asia                | 373     | 416     | 528     | 526     | 500            | 500            |
| South Asia               | 46      | 45      | 53      | 32      | 50             | 50             |
| Southeast Asia           | 26      | 19      | 28      | 16      | 30             | 30             |
| Oceania                  | 0       | 0       | 0       | 0       | 0              | 0              |
| <br>Total                | 2,616   | 2,338   | 2,841   | 2,225   | 2,296          | 2,286          |
| Production               | ,       | ,       | ,-      | ,       | ,              | ,              |
| North America            | 5,593   | 3,570   | 6,176   | 3,526   | 4,422          | 4,422          |
| South America            | 1,949   | 2,507   | 2,019   | 2,070   | 2,201          | 2,201          |
| European Union           | 8,473   | 7,502   | 7,485   | 5,971   | 7,625          | 7,625          |
| Other Europe             | 1,484   | 1,525   | 1,432   | 1,264   | 1,435          | 1,435          |
| Former Soviet Union - 12 | 5,334   | 4,801   | 5,490   | 4,283   | 4,058          | 4,088          |
| Middle East              | 315     | 276     | 365     | 325     | 340            | 340            |
| North Africa             | 75      | 46      | 109     | 111     | 111            | 111            |
| Sub-Saharan Africa       | 57      | 59      | 28      | 41      | 50             | 40             |
| East Asia                | 761     | 781     | 791     | 841     | 851            | 851            |
| South Asia               | 0       | 0       | 0       | 0       | 0              | 0              |
| Southeast Asia           | 0       | 0       | 0       | 0       | 0              | 0              |
| Oceania                  | 1,921   | 1,760   | 1,620   | 1,030   | 1,223          | 1,223          |
| <br>Total                | 25,962  | 22,827  | 25,515  | 19,462  | 22,316         | 22,336         |
| Domestic Consumption     | -,      | , -     | -,-     | .,      | ,              | ,              |
| North America            | 4,937   | 4,200   | 5,079   | 4,266   | 4,492          | 4,512          |
| South America            | 2,128   | 2,513   | 2,204   | 2,104   | 2,295          | 2,295          |
| European Union           | 8,250   | 7,475   | 7,400   | 6,285   | 7,415          | 7,415          |
| Other Europe             | 1,506   | 1,491   | 1,356   | 1,280   | 1,382          | 1,387          |
| Former Soviet Union - 12 | 5,211   | 4,732   | 5,294   | 4,032   | 3,767          | 3,792          |
| Middle East              | 315     | 280     | 370     | 325     | 350            | 350            |
| North Africa             | 101     | 59      | 109     | 116     | 121            | 121            |
| Sub-Saharan Africa       | 69      | 70      | 69      | 68      | 75             | 70             |
| East Asia                | 1,097   | 1,200   | 1,316   | 1,366   | 1,355          | 1,355          |
| South Asia               | 46      | 45      | 53      | 31      | 50             | 50             |
| Southeast Asia           | 26      | 19      | 28      | 16      | 30             | 30             |
| Oceania                  | 1,223   | 1,225   | 1,133   | 780     | 773            | 773            |
| <br>Total                | 24,909  | 23,309  | 24,411  | 20,669  | 22,105         | 22,150         |
| Ending Stocks            | ,       | -,      | ,       | .,      | ,              | ,              |
| North America            | 1,222   | 823     | 1,794   | 980     | 883            | 888            |
| South America            | 224     | 187     | 164     | 186     | 189            | 186            |
| European Union           | 469     | 424     | 596     | 273     | 433            | 433            |
| Other Europe             | 198     | 206     | 197     | 183     | 202            | 252            |
| Former Soviet Union - 12 | 341     | 253     | 293     | 257     | 244            | 244            |
| Middle East              | 6       | 9       | 8       | 7       | 2              | 2              |
| North Africa             | 0       | 0       | 0       | 0       | 0              | 0              |
| Sub-Saharan Africa       | 34      | 23      | 21      | 26      | 26             | 21             |
| East Asia                | 144     | 141     | 144     | 145     | 141            | 141            |
| South Asia               | 0       | 0       | 0       | 0       | 0              | 0              |
| Southeast Asia           | 0       | 0       | 0       | 0       | 0              | 0              |
| Oceania                  | 419     | 398     | 351     | 308     | 307            | 308            |
|                          | 3,057   | 2,464   | 3,568   | 2,365   | 2,427          | 2,475          |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

|                | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25 | 2024/25 |
|----------------|---------|---------|---------|---------|---------|---------|
|                |         |         |         |         | Jan     | Feb     |
|                |         |         |         |         |         |         |
| TY Exports     |         |         |         |         |         |         |
| Canada         | 148     | 157     | 222     | 157     | 180     | 180     |
| European Union | 95      | 210     | 138     | 213     | 190     | 160     |
| Russia         | 101     | 125     | 65      | 190     | 50      | 70      |
| Ukraine        | 58      | 124     | 14      | 8       | 10      | 10      |
| Belarus        | 22      | 5       | 5       | 5       | 5       | 5       |
| Others         | 3       | 22      | 30      | 8       | 6       | 6       |
| Subtotal       | 427     | 643     | 474     | 581     | 441     | 431     |
| United States  | 4       | 3       | 5       | 6       | 5       | 5       |
| World Total    | 431     | 646     | 479     | 587     | 446     | 436     |
| TY Imports     |         |         |         |         |         |         |
| Kazakhstan     | 11      | 1       | 10      | 24      | 30      | 45      |
| European Union | 131     | 219     | 131     | 167     | 65      | 35      |
| Japan          | 22      | 13      | 11      | 8       | 10      | 10      |
| Norway         | 10      | 3       | 2       | 7       | 5       | 10      |
| United Kingdom | 4       | 11      | 4       | 7       | 10      | 10      |
| Israel         | 18      | 5       | 0       | 10      | 5       | 5       |
| Korea, South   | 4       | 4       | 4       | 4       | 4       | 4       |
| Others         | 10      | 47      | 10      | 12      | 7       | 7       |
| Subtotal       | 210     | 303     | 172     | 239     | 136     | 126     |
| Unaccounted    | 31      | 12      | 32      | 31      | 35      | 35      |
| United States  | 190     | 331     | 275     | 317     | 275     | 275     |
| World Total    | 431     | 646     | 479     | 587     | 446     | 436     |

TY=Trade Year, see Endnotes.

### World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25 | 2024/25 |
|------------------|---------|---------|---------|---------|---------|---------|
|                  |         |         |         |         | Jan     | Feb     |
|                  |         |         |         |         |         |         |
| Production       |         |         |         |         | _       |         |
| European Union   | 8,968   | 7,996   | 7,546   | 7,636   | 7,020   | 7,02    |
| Russia           | 2,376   | 1,716   | 2,000   | 1,700   | 1,150   | 1,15    |
| Belarus          | 1,051   | 800     | 750     | 780     | 760     | 76      |
| Canada           | 488     | 372     | 520     | 358     | 421     | 42      |
| Turkey           | 296     | 200     | 273     | 320     | 320     | 32      |
| Ukraine          | 459     | 600     | 315     | 240     | 200     | 20      |
| Argentina        | 135     | 225     | 179     | 218     | 185     | 18      |
| Others           | 198     | 199     | 250     | 191     | 178     | 18      |
| Subtotal         | 13,971  | 12,108  | 11,833  | 11,443  | 10,234  | 10,24   |
| United States    | 294     | 249     | 316     | 264     | 374     | 37      |
| World Total      | 14,265  | 12,357  | 12,149  | 11,707  | 10,608  | 10,61   |
| otal Consumption |         |         |         |         |         |         |
| European Union   | 8,750   | 7,950   | 7,200   | 7,485   | 7,200   | 7,20    |
| Russia           | 2,200   | 1,700   | 1,850   | 1,600   | 1,150   | 1,10    |
| Belarus          | 1,050   | 790     | 740     | 750     | 775     | 77      |
| Turkey           | 296     | 228     | 283     | 334     | 320     | 32      |
| Ukraine          | 402     | 365     | 262     | 282     | 277     | 27      |
| Canada           | 289     | 231     | 305     | 180     | 245     | 23      |
| Argentina        | 135     | 225     | 179     | 218     | 185     | 18      |
| Kazakhstan       | 35      | 45      | 50      | 24      | 55      | 8       |
| Norway           | 43      | 45      | 63      | 56      | 55      | 6       |
| Australia        | 32      | 32      | 32      | 32      | 32      | 3       |
| Others           | 149     | 121     | 92      | 123     | 105     | 10      |
| Subtotal         | 13,402  | 11,734  | 11,078  | 11,128  | 10,424  | 10,39   |
| United States    | 529     | 522     | 607     | 627     | 644     | 64      |
| World Total      | 13,931  | 12,256  | 11,685  | 11,755  | 11,068  | 11,03   |
| inding Stocks    |         |         |         |         |         |         |
| European Union   | 743     | 888     | 1,202   | 1,302   | 992     | 99      |
| Canada           | 91      | 84      | 105     | 91      | 88      | 9       |
| Russia           | 201     | 93      | 179     | 89      | 39      | 6       |
| Ukraine          | 90      | 164     | 199     | 155     | 58      | 6       |
| Belarus          | 31      | 34      | 37      | 65      | 48      | 4       |
| Kazakhstan       | 4       | 4       | 4       | 1       | 4       |         |
| Japan            | 1       | 1       | 1       | 1       | 1       |         |
| Others           | 14      | 24      | 14      | 0       | 0       |         |
| Subtotal         | 1,175   | 1,292   | 1,741   | 1,704   | 1,230   | 1,27    |
| United States    | 32      | 16      | 31      | 20      | 24      | 2,27    |
| World Total      | 1,207   | 1,308   | 1,772   | 1,724   | 1,254   | 1,30    |

# Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2020/21 | 2021/22 | 2022/23 | 2023/24 | Jan<br>2024/25 | Feb<br>2024/25 |
|--------------------------|---------|---------|---------|---------|----------------|----------------|
| TY Imports               |         |         |         |         |                |                |
| North America            | 191     | 332     | 277     | 321     | 276            | 276            |
| South America            | 0       | 0       | 0       | 0       | 0              | 0              |
| European Union           | 131     | 219     | 131     | 167     | 65             | 35             |
| Other Europe             | 17      | 20      | 10      | 19      | 18             | 23             |
| Former Soviet Union - 12 | 17      | 5       | 14      | 27      | 33             | 48             |
| Middle East              | 18      | 41      | 0       | 10      | 5              | 5              |
| Sub-Saharan Africa       | 0       | 0       | 0       | 0       | 0              | 0              |
| East Asia                | 26      | 17      | 15      | 12      | 14             | 14             |
| Oceania                  | 0       | 0       | 0       | 0       | 0              | 0              |
|                          | 400     | 634     | 447     | 556     | 411            | 401            |
| Production               | 400     | 034     | 77/     | 330     | 411            | 401            |
| North America            | 782     | 621     | 836     | 622     | 795            | 795            |
| South America            | 150     | 241     | 196     | 225     | 189            | 189            |
| European Union           | 8,968   | 7,996   | 7,546   | 7,636   | 7,020          | 7,020          |
| Other Europe             | 118     | 108     | 138     | 131     | 116            | 116            |
| Former Soviet Union - 12 | 3,916   | 3,156   | 3,125   | 2,738   | 2,133          | 2,141          |
| Middle East              | 296     | 200     | 273     | 320     | 320            | 320            |
| Sub-Saharan Africa       | 3       | 3       | 3       | 3       | 3              | 320            |
| East Asia                | 0       | 0       | 0       | 0       | 0              | 0              |
| Oceania                  | 32      | 32      | 32      | 32      | 32             | 32             |
| _                        |         |         |         |         |                |                |
| Total                    | 14,265  | 12,357  | 12,149  | 11,707  | 10,608         | 10,616         |
| Domestic Consumption     |         |         |         |         |                |                |
| North America            | 818     | 753     | 912     | 807     | 889            | 879            |
| South America            | 150     | 241     | 196     | 225     | 189            | 189            |
| European Union           | 8,750   | 7,950   | 7,200   | 7,485   | 7,200          | 7,200          |
| Other Europe             | 130     | 125     | 120     | 147     | 134            | 139            |
| Former Soviet Union - 12 | 3,687   | 2,900   | 2,902   | 2,656   | 2,257          | 2,232          |
| Middle East              | 314     | 233     | 283     | 344     | 325            | 325            |
| Sub-Saharan Africa       | 3       | 3       | 3       | 3       | 3              | 3              |
| East Asia                | 26      | 17      | 15      | 12      | 14             | 14             |
| Oceania                  | 32      | 32      | 32      | 32      | 32             | 32             |
| Total                    | 13,910  | 12,254  | 11,663  | 11,711  | 11,043         | 11,013         |
| Ending Stocks            |         |         |         |         |                |                |
| North America            | 123     | 100     | 136     | 111     | 112            | 122            |
| South America            | 0       | 0       | 0       | 0       | 0              | 0              |
| European Union           | 743     | 888     | 1,202   | 1,302   | 992            | 992            |
| Other Europe             | 0       | 0       | 0       | 0       | 0              | 0              |
| Former Soviet Union - 12 | 326     | 295     | 419     | 310     | 149            | 187            |
| Middle East              | 14      | 24      | 14      | 0       | 0              | 0              |
| Sub-Saharan Africa       | 0       | 0       | 0       | 0       | 0              | 0              |
| East Asia                | 1       | 1       | 1       | 1       | 1              | 1              |
| Oceania                  | 0       | 0       | 0       | 0       | 0              | 0              |
| Total —                  | 1,207   | 1,308   | 1,772   | 1,724   | 1,254          | 1,302          |

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