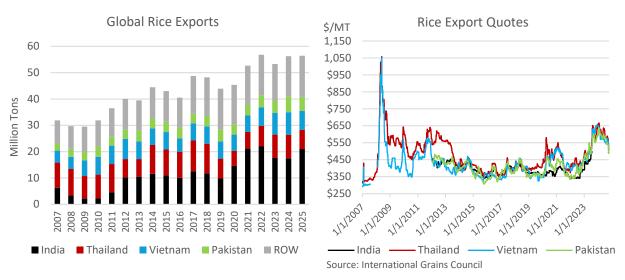


# **Grain: World Markets and Trade**

## India Removes Rice Export Ban, Spurring Additional Trade

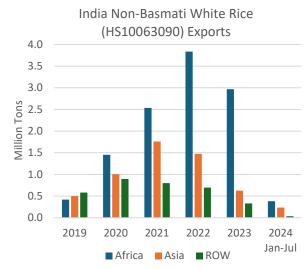


On September 28, 2024, India lifted a 14-month export ban on non-basmati white rice, the most traded category of rice globally. Additionally, India removed the Minimum Export Price (MEP) on basmati rice and reduced tariffs to 10 percent on paddy, brown, and parboiled exports. Global trade is now set to rise in 2025 as top exporter India expands shipments and global rice prices are expected to fall. Notably, the ban on broken rice exports remains in place, which is forecast to keep India export volumes and global trade below the records reached in 2022.

India's sudden export ban on July 20, 2023 had a profound impact on global rice exporter prices, climbing to their highest in 15 years. With the removal of the non-basmati white rice export ban this past month, the Indian government also set a MEP of \$490/ton. Indian export quotes are now around that level, which is comparable to when they were last quoted in July 2023. In response, export prices for other origins have fallen sharply and some have edged below \$500/ton for the first time since July

2023. Pakistan, which saw surging exports during the export ban, has removed its own MEP in response. With India's return to the market, exports are anticipated to decline for Thailand, Vietnam, and Pakistan. All of these countries expanded exports in 2023/24 as a result of India's export ban.

Global trade is expected to expand slightly for 2025 as price-sensitive countries, especially in Africa and Asia, increase import demand in response to more available supplies and lower prices. In particular, African countries shifted to alternate suppliers such as Pakistan but scaled back on total purchases during India's export ban. Shipments to neighboring Nepal and Bangladesh are also anticipated to rebound.



Source: Trade Data Monitor, LLC

## **TABLE OF CONTENTS**

## World Markets and Trade: Commodities and Data

WHEAT	3
RICE	7
COARSE GRAINS	
ENDNOTES	17
DATA TABLES	

The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

**To download the tables in the publication,** go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

#### **FAS Reports and Databases:**

Current World Markets and Trade and World Agricultural Production Reports

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

**Export Sales Report** 

Global Agricultural Information Network (Agricultural Attaché Reports)

### **Other USDA Reports:**

World Agricultural Supply and Demand Estimates (WASDE)

**Economic Research Service** 

**National Agricultural Statistics Service** 

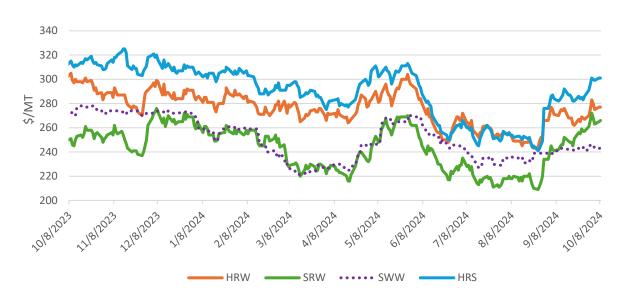
## <u>WHEAT</u>

### **OVERVIEW FOR 2024/25**

Global production is adjusted lower this month, though still at a record, with the most significant downward revisions for the European Union, Russia, India, and Brazil. Global consumption is lowered slightly but remains a record. Consumption forecasts for India, Afghanistan, and Ukraine are trimmed this month. Global trade is cut as a large reduction to the European Union is only partially offset by an upward revision to Ukraine. Global stocks are revised slightly higher but remain at the lowest level since 2015/16. The U.S. season-average farm price is unchanged at \$5.70 per bushel.

#### **WHEAT PRICES**

<u>Domestic</u>: U.S. quotes for all classes increased since the September *WASDE*, responding to increases in global export quotes. Hard Red Winter rose \$7/ton to \$277 in line with higher Black Sea quotes. Hard Red Spring saw an increase of \$19/ton to \$301, paralleling higher Canadian quotes. Soft Red Winter jumped \$24/ton to \$266 from large sales and shipments to the Western Hemisphere. Soft White Winter gained \$2/ton at \$243.



U.S. Daily FOB Export Bids

Source: International Grains Council

Note: Data as of October 9, 2024

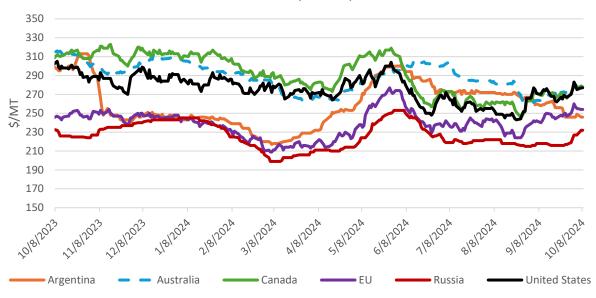
<sup>\*</sup>Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Since the September WASDE, global exporter quotes mostly firmed on winter wheat planting concerns in the Northern Hemisphere, especially with drought in Russia. EU quotes leapt \$14/ton on tightening supplies with lower production estimates. Russian quotes also jumped \$14/ton on dwindling supplies, while wet conditions hampered spring wheat harvest and dry conditions constrain 2025/26 winter wheat plantings. Australian quotes rose \$11/ton on limited rainfall in September. Canadian quotes increased \$9/ton, in line with other exporters as its spring wheat harvest nears completion. U.S. quotes gained \$7/ton on strong export sales. Conversely, Argentine quotes dipped \$12/ton as timely rains in some growing areas eased concerns for the upcoming 2024/25 harvest.

Argentina	Australia	Canada	EU	Russia	United States
\$246	\$275	\$278	\$254	\$232	\$277

Note: Data as of October 9, 2024

### International Daily FOB Export Bids

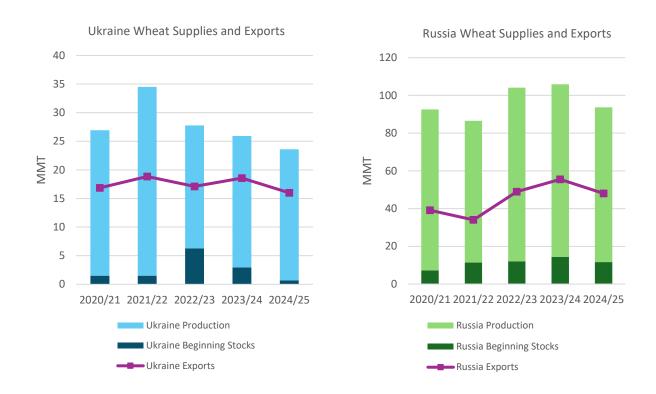


Source: International Grains Council

<sup>\*</sup>Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver.

#### **MARKET FEATURE**

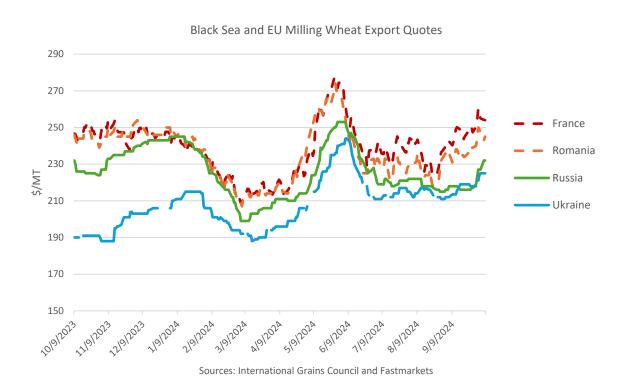
#### Black Sea Wheat Exports to Decline in 2024/25 Despite Competitive Prices and Strong First Quarter



Russia and Ukraine both had a robust start to the 2024/25 export season, aided by competitive prices compared to EU origins. EU wheat production is estimated down 9 percent compared to last year, with large reductions to the volume and quality of leading exporter France's crop. This allowed Russia and Ukraine to expand market share in key EU markets in Asia, the Middle East, and Africa in the first quarter of 2024/25 (July-September) despite smaller exportable supplies.

Ukraine exported 6.2 million tons of wheat in the first quarter of 2024/25—nearly double the same period last year according to the Ministry of Agrarian Policy of Ukraine. Ukraine wheat production is adjusted up by 600,000 tons this month, now virtually unchanged from last year. Nevertheless, exportable supplies are at the lowest level in over a decade, limited by the smallest carryin stocks in over 20 years. Despite Ukraine's reduced supplies, its competitive export prices, continued access to deep seaports on the Black Sea, and reduced competition from the European Union prompted a boost in first quarter exports. While Spain remains its top export market, Ukraine notably expanded exports to Indonesia, Egypt, Vietnam, Algeria, and other key markets in Asia and the Middle East. Ukraine 2024/25 exports are now forecast at 16.0 million tons, still down 2.6 million tons from last year, as its export pace is anticipated to slow following the corn harvest, returning to typical seasonal shipping patterns.

Russia, meanwhile, exported 14.7 million tons of wheat grain in the first quarter according to Rusagrotrans. This is down slightly from the same period last year despite 5.6 million tons of exports in August<sup>1</sup>—a record for that month. Even with import restrictions from major trading partners Turkey and Kazakhstan, Russia expanded exports to Egypt, Kenya, Morocco, Nigeria, Vietnam, and other markets where limited exportable supplies in France had reduced competition. After a strong first quarter, Russia's export pace is projected to slow due to an 11-percent reduction in supplies compared to last year. In fact, SovEcon reports that September 1 wheat stocks are down 14 percent compared to the prior year. The Russian Union of Grain Exporters stated its intention to appeal to the Ministry of Agriculture to revise the export quota distribution for the second half of the season given concerns that supplies for domestic use will be constrained by the rapid export pace. Russia wheat exports are forecast at 48.0 million tons in 2024/25, down 7.5 million tons from the prior year.



<sup>&</sup>lt;sup>1</sup> Source: Rusagrotrans

## **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Attribute	Previous	Current	Change	Reason
					Reduced rate of consumption
Afghanistan	Imports	4,500	4,100	-400	growth
					Decreased production,
					expansion of non-Mercosur
Brazil	Imports	5,600	5,900	300	import quota
Mexico	Imports	5,600	5,800	200	Decreased production
					Ongoing growth in the milling
Philippines	Imports	7,000	7,200	200	and feed sectors
					Growth in production year over
Uzbekistan	Imports	4,300	4,000	-300	year
European					Smaller French crop and slow
Union	Exports	31,500	30,000	-1,500	pace of exports
Pakistan	Exports	800	500	-300	Continuation of export ban
					Larger crop and strong first
Ukraine	Exports	15,000	16,000	1,000	quarter exports
Uruguay	Exports	850	1,050	200	Increased production
					Reduced demand from
Uzbekistan	Exports	1,800	1,500	-300	Afghanistan

## **RICE**

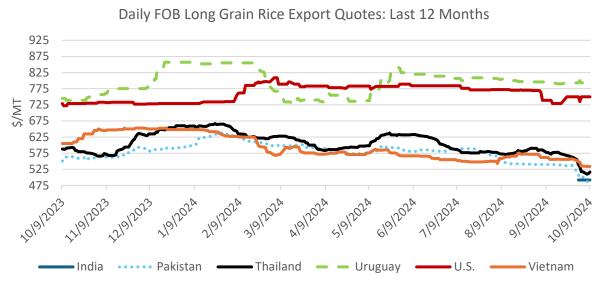
### **OVERVIEW FOR 2024/25**

Global rice production is forecast up based on a substantial increase for India more than offsetting a reduction for the Philippines. Global exports are forecast at a near record following India's removal of the ban of non-basmati white milled rice exports. Global imports are forecast higher with increases to several African and Asian markets following India's trade policy changes likely creating more available global supplies and lower prices. Consumption is forecast slightly higher with growth in Africa and Asia offsetting reductions to India and the Philippines. Global ending stocks are forecast higher primarily on increases for India and Pakistan.

### **OVERVIEW FOR 2023/24**

Global rice production is estimated higher due to an increase for India. Exports are estimated higher on increases for India, Burma, and Thailand. Global imports are forecast higher driven by increases for Malaysia and Nepal. Global consumption is down primarily due to India. Ending stocks are higher based on a sizeable increase to India.

### **RICE PRICES**



Source: International Grains Council

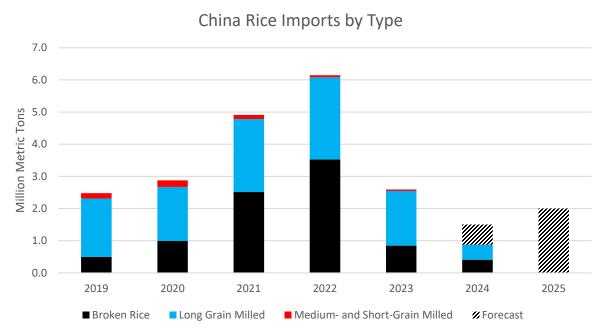
Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

Since the September *WASDE*, Asian export quotes declined significantly in response to India lifting its export ban on non-basmati white rice, which had been in place since July 2023. The Government of India set a Minimum Export Price (MEP) at \$490/ton and the current export quote is \$492/ton. Vietnam quotes decreased \$28 to \$534/ton, while Thailand declined \$60 to \$517/ton with increased pressure from India's return to the market. Pakistani quotes fell \$53 to \$487/ton, slightly below India's MEP. U.S. prices increased \$11 to \$750/ton with improved demand within the Western Hemisphere and slow farmer selling. Uruguayan quotes fell \$10 to \$786/ton and remained the highest among major exporters.

#### **MARKET FEATURE**

## China Rice Imports to Rebound as Global Rice Prices Decline

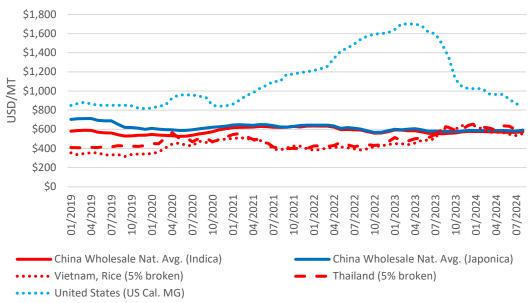
China's imports are expected to rise in 2025 due to an anticipated decline in rice prices in Asia, a change this month triggered by India's repeal of an export ban on non-basmati milled white rice. As the world's largest producer and consumer of rice, China was the leading global rice importer as recently as 2022, accounting for 11 percent of world imports. However, since peaking in 2022, China's imports significantly decreased and are forecast to account for only about 3 percent of global rice imports in 2024. While its imports are projected to increase in 2025, they are not expected to return to 2022 levels.9



Source: Trade Data Monitor, LLC

China's rice imports are regulated by a tariff-rate quota (TRQ) of 5.32 million tons, established when China joined the World Trade Organization in 2001. It is evenly divided between long grain and medium-and short-grain rice. In both 2021 and 2022, China imports of long-grain rice nearly reached the 2.66-million-ton allocation within that half of the TRQ. However, as global prices spiked in August 2023, imports became uncompetitive compared to China's domestic supplies. Consequently, in the first 8 months of 2024, imports fell to less than 500,000 tons, compared to over 1.3 million tons in the same period of the previous year. With India's recent return to the market and the subsequent drop in global prices, China is expected to increase imports from its traditional long-grain (indica) suppliers including Vietnam, Burma, Pakistan, Thailand, and Cambodia.





Source: FAO, Food Price Monitoring and Analysis (FPMA)

As China's rice imports are forecast to rise in 2025, several constraints are expected to impact this trend. Weaker domestic feed demand and more competitive prices for alternative feedstuffs have discouraged imports of broken rice, primarily used for livestock feed. Additionally, India's export ban on broken rice, implemented in September 2022, will continue to limit China's imports, keeping them well below the levels seen in 2022. Moreover, imports of medium- and short-grain (japonica) rice are anticipated to remain low due to uncompetitive global prices compared to China's domestically produced medium-grain rice.

## TRADE CHANGES IN 2025 (1,000 MT)

Country	Attribute	Previous	Current	Change	
					More import demand amid lower
Angola	Imports	450	550	100	global prices
					Additional availability from key
Bangladesh	Imports	500	600	100	supplier
Benin	Imports	450	550	100	Rising non-parboiled consumption
Cameroon	Imports	600	750	150	More non-parboiled import demand
China	Imports	1,500	2,000	500	Imports more price-competitive
					More import demand amid lower
Cote d'Ivoire	Imports	1,500	1,600	100	global prices
Egypt	Imports	400	250	-150	Larger crop
					Sustained imports with lower global
Kenya	Imports	800	900	100	prices
					Resumption of exports from key
Madagascar	Imports	350	500	150	trading partner
Malaysia	Imports	1,375	1,500	125	Rising consumption
					Increased demand for affordable
Mozambique	Imports	800	900	100	rice
Nevel					Primary trading partner resuming
Nepal	Imports	350	750	400	exports
					Growing consumption and reduced
Nigeria	lmnorts	2.000	2 100	100	tariff rates on India parboiled
IVIGETIA	Imports	2,000	2,100	100	exports
Philippines	Imports	4,600	4,900	300	Smaller crop
					Larger global supplies and increased
					competition from India in West
Brazil	Exports	1,200	1,100	-100	Africa markets
					Increased sales to Africa and Asia
India	- Fyrants	10,000	21 000	2 000	following the removal on non-
	Exports	18,000	21,000	3,000	basmati rice exports ban
Pakistan	Exports	5,600	5,300	-300	More competition from India
Thailand	Exports	7,500	7,300	-200	Increased competition from India
					Less competitive compared to other
Vietnam	Exports	7,400	7,200	-200	exporters

## TRADE CHANGES IN 2024 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
					Government-to-government imports of
Bangladesh	Imports	100	220	120	200,000 tons
					Trade changes reflect increased demand
					with larger supplies and lower prices unless
Benin	Imports	375	500	125	otherwise noted.
Cote					
d'Ivoire	Imports	1,450	1,550	100	Large recent shipments
Iran	Imports	1,000	900	-100	Reduced buying of basmati rice
	·				Small purchases despite reduced import
Kenya	Imports	1,000	900	-100	tariffs
					Trade changes reflect increased demand
					with larger supplies and lower prices unless
Malaysia	Imports	1,600	1,800	200	otherwise noted
					Increased consumption after India ban
Nepal	Imports	300	500	200	removed
Nigeria	Imports	2,000	2,100	100	Large purchases of parboiled rice
Philippines	Imports	4,600	4,700	100	Strong buying of Vietnam rice
Burma	Exports	2,000	2,100	100	Large sales to Indonesia
					Increased sales to Africa and Asia following
					the removal on the non-basmati rice export
India	Exports	16,800	17,500	700	ban
Pakistan	Exports	6,100	6,000	-100	Increased competition from India
Thailand	Exports	8,800	8,900	100	Large sales to Iraq and South Africa

## **COARSE GRAINS**

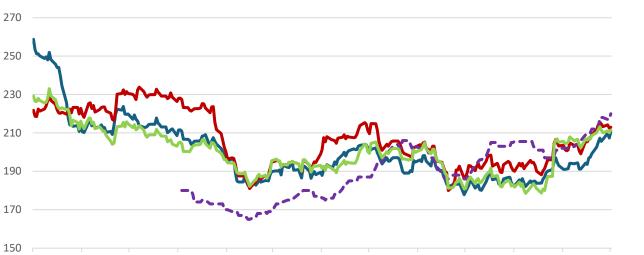
### **OVERVIEW FOR 2024/25**

Global corn production is forecast down this month as reductions for Egypt, the Philippines, Russia, and Ukraine more than offset an increase for India. Global trade is forecast down as lower exports for Argentina, Brazil, Russia, and Ukraine more than offset an increase for the United States. Global imports are down on cuts to China and Iran which more than offset a raise to Egypt. The U.S. season-average farm price is unchanged at \$4.10 per bushel.

### **OVERVIEW FOR 2023/24**

Global corn production is forecast up this month with increases for Burma, Mexico, and Venezuela. Global trade is forecast down as lower exports for Argentina, Brazil, and Paraguay more than offset increases to Burma and the United States. Global imports are forecast higher as increases for Bangladesh, Egypt, Thailand, and Venezuela more than offset cuts to Iran, Japan, and Turkey. The U.S. season-average farm price is down 10 cents to \$4.55 per bushel.

#### **CORN PRICES**



Ukraine

Selected Export Bids, FOB

Source: International Grains Council

Brazil

Argentina

Export bids (fob, US\$ per ton)	9-Oct-24	9-Sep-24	9-Oct-23	% change, '23 - '24
Argentina, Up River	220	191	259	-19%
Brazil, Paranaguá	213	204	222	-4%
Ukraine	220	202	N/A	N/A
U.S. #3 Yellow Corn, Gulf	211	206	229	-8%

Since the September *WASDE*, export bids for all major origins rose as further declines in Black Sea supplies and dryness during planting in South America supported slimmer supply expectations. U.S. bids were up \$6/ton to \$211; pressure from the ongoing harvest continues to offset smaller supply expectations from the September 1 NASS *Grain Stocks* report. Brazil bids were up \$9/ton to \$213, while Argentina bids were up \$20/ton to \$211. Low water levels in the Amazon and Parana Rivers are reducing throughput, supporting higher export bids. Ukraine bids were up \$18/ton to \$220, as competition for diminished Ukraine supplies is supporting higher bids.

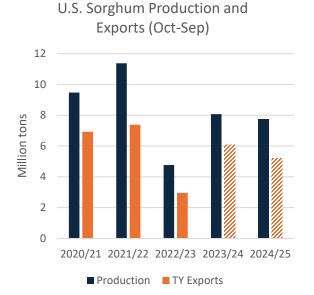
#### **MARKET FEATURE**

### 2023/24 U.S. Sorghum Exports Rebound but Face Headwinds in 2024/25

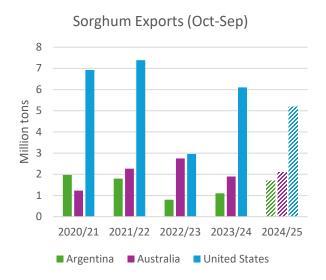
U.S. sorghum exports have nearly doubled from 3.0 million tons in 2022/23 to 6.1 million tons in 2023/24 (Oct-Sep), largely due to stronger U.S. production following a year plagued by drought. This year-to-year increase brings U.S. sorghum exports back on par with the 5-year export average. China is the largest destination for U.S. sorghum in 2023/24, accounting for over 90 percent of U.S. exports. Production growth is not expected to continue into 2024/25, and U.S. supplies and exports are forecast to decrease from 2023/24.

China's demand for sorghum remained robust throughout 2023/24, driven by use in animal feed and the production of *baijiu*, a traditional alcoholic beverage. While domestic production largely meets brewing needs, since 2014/15 China has played a significant role in global imports, primarily to satisfy demand for cost effective animal feed supplies. In addition to the United States, China also imports sorghum from Argentina and Australia.

Following the drop in 2022/23 production of U.S. sorghum, Australian and Argentine sorghum partially filled the vacuum for demand, with Australia exporting 2.8 million tons and Argentina supplying 800,000 tons. However, export potential was limited due to



much lower production in these countries relative to the United States. Combined production of sorghum in both countries averaged 4.3 million tons over the past 5 years, versus an annual average of 7.2 million tons of China sorghum imports over the same period. Without U.S. supplies, China's sorghum consumption was reduced. As U.S. production rebounded in 2023/24, China's imports and consumption also recovered, although not to the peak levels of 2021/22.



Looking ahead to 2024/25, U.S. sorghum production is forecast to decline year over year from 8.0 million tons to 7.7 million tons due to unfavorable weather conditions in major growing regions. With beginning stocks remaining low, U.S. exports are forecast to decrease to 5.2 million tons. Argentina and Australia are forecast to have a larger crop in the next production season and are expected to grow their shares of global sorghum trade.

### **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Commodity	Attribute	Previous	Current	Change	Reason
	Barley	Exports	3,200	3,400	200	Higher yield expectations for new crop
Argentina	Corn	Exports	37,000	36,000	-1,000	Less old crop exports
	Sorghum	Exports	1,200	1,700	500	Larger crop on higher planted area
Brazil	Corn	Exports	51,000	50,500	-500	Slow start to <i>safrinha</i> exports
China	Corn	Imports	21,000	19,000	-2,000	Smaller Brazil and Ukraine trade
	Sorghum	Imports	7,200	7,700	500	Larger Argentina trade
Egypt	Corn	Imports	7,800	8,200	400	Larger imports offsetting smaller crop
European Union	Barley	Exports	6,500	6,300	-200	Smaller crop
Iran	Barley	Imports	1,800	1,200	-600	Lower Russia trade
Iran	Corn	Imports	7,800	7,600	-200	LOWEI RUSSIA LIAUE
Russia	Barley	Exports	4,000	3,400	-600	- Smaller crops
Russia	Corn	Exports	3,800	3,300	-500	- Smaller crops
Ukraine	Corn	Exports	24,000	23,000	-1,000	Lower yields impacting production
United States	Corn	Exports	58,000	59,000	1,000	Lower competition from other major exporters

TRADE CHANGES IN 2023/24 (1,000 MT) - based on trade data

Country	Commodity	Attribute	Previous	Current	Change
Argentina	Corn	Exports	33,000	31,500	-1,500
Australia	Barley	Exports	7,500	7,800	300
Australia	Sorghum	Exports	1,700	1,900	200
Bangladesh	Corn	Imports	300	850	550
Brazil	Corn	Exports	49,000	46,500	-2,500
Burma	Corn	Exports	1,800	2,750	950
China	Barley	Imports	15,000	15,500	500
Egypt	Corn	Imports	7,500	8,000	500
Iran	Barley	Imports	1,500	1,100	-400
II all	Corn	Imports	8,500	8,000	-500
Japan	Corn	Imports	15,500	15,300	-200
Morocco	Barley	Imports	1,300	1,500	200
Paraguay	Corn	Exports	3,100	2,900	-200
Saudi Arabia	Barley	Imports	1,500	1,700	200
Thailand	Corn	Imports	1,800	2,000	200
Turkey	Corn	Imports	3,500	3,300	-200
United States	Corn	Exports	58,000	59,000	1,000

## **ENDNOTES**

#### **REGIONAL TABLES**

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

<u>EU:</u> Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years' EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

#### **OTHER NOTES**

<u>Marketing Years (MY):</u> MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (https://apps.fas.usda.gov/psdonline/): go to Reports, Reference Data, and then Data Availability.

<u>Prices</u>: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption:</u> World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

### EU Consolidation:

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <a href="http://www.fas.usda.gov">http://www.fas.usda.gov</a>

Hannah Austin Amy Gaito Rachel Trego Adolfo Escoto Samuel Driggers Eric Gero	(202) 456-7890 (202) 772-4890 (202) 720-1073 (202) 235-7550 (202) 720-1073 (202) 869-9092	Hannah.Austin@usda.gov Amy.Gaito@usda.gov Rachel.Trego@usda.gov Adolfo.Escoto@usda.gov Samuel.Driggers@usda.gov Eric.Gero@usda.gov	Wheat Wheat Wheat/Rice Rice Rice Coarse Grains
Kristi Schammel	(202) 374-7151	Kristi.Schammel@usda.gov	Coarse Grains
Kevin Min	(202) 720-0626	Kevin.Min1@usda.gov	Coarse Grains

## **DATA TABLES**

Page Intentionally Left Blank

# All Grain Summary Comparison Million Metric Tons

			Wheat			Rice, Milled		Corn		
	Marketing Year	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25
Production										
United States	(Jun-May)	44.9	49.1	53.7	5.1	6.9	7.0	346.7	389.7	386.2
Other		744.6	741.3	740.4	510.9	514.6	523.4	814.0	836.2	831.0
World Total		789.5	790.4	794.1	516.0	521.5	530.4	1,160.7	1,225.9	1,217.2
Domestic Consumption										
United States	(Jun-May)	30.3	30.2	31.2	4.6	4.9	5.0	305.9	322.0	321.7
Other		750.5	768.1	766.3	517.3	513.8	519.5	857.8	892.4	895.0
World Total		780.8	798.3	797.5	521.9	518.7	524.5	1,163.7	1,214.4	1,216.7
Ending Stocks										
United States	(Jun-May)	15.5	19.0	22.1	1.0	1.3	1.5	34.6	44.7	50.8
Other		258.1	247.2	235.6	178.6	178.5	180.7	269.5	268.0	255.7
World Total		273.6	266.2	257.7	179.6	179.8	182.2	304.1	312.7	306.5
TY Imports										
United States	(Jun-May)	3.3	3.8	3.1	1.4	1.5	1.5	1.0	0.7	0.7
Other		208.9	216.4	207.5	50.0	52.3	52.4	172.3	194.3	183.4
World Total		212.2	220.2	210.6	51.4	53.8	53.9	173.3	195.0	184.1
TY Exports										
United States	(Jun-May)	20.3	19.6	22.5	2.4	3.2	3.2	42.8	59.0	59.0
Other		197.4	204.5	193.3	50.9	53.1	53.1	138.0	137.7	131.7
World Total		217.7	224.1	215.8	53.3	56.3	56.3	180.8	196.7	190.7

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

# World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

	July	//June Year, Inou	sand Metric Tons			
	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oc
TY Exports					_	
Russia	39,100	34,000	49,000	55,500	48,000	48,00
European Union	29,736	31,927	35,079	37,870	31,500	30,00
Canada	27,722	15,010	25,334	25,663	26,000	26,00
Australia	19,720	25,958	32,329	22,504	25,000	25,00
Ukraine	16,851	18,844	17,122	18,577	15,000	16,00
Argentina	9,597	17,651	4,681	7,282	11,500	11,50
Kazakhstan	8,128	8,455	9,862	8,409	10,500	10,50
Turkey	6,571	6,646	6,953	9,998	8,500	8,50
Brazil	911	3,105	2,689	2,812	3,000	3,00
Egypt	705	300	661	1,850	1,500	1,50
Others	13,941	22,943	13,663	14,045	13,503	13,31
Subtotal	172,982	184,839	197,373	204,510	194,003	193,31
United States	26,636	21,347	20,279	19,594	22,500	22,50
World Total	199,618	206,186	217,652	224,104	216,503	215,81
Y Imports						
China	10,618	9,568	13,282	13,635	12,000	12,00
Egypt	12,149	11,256	11,221	12,311	12,000	12,00
Indonesia	9,995	11,271	9,446	13,015	12,000	12,00
European Union	5,390	4,631	12,193	12,631	11,500	11,50
Algeria	7,680	8,500	8,700	9,500	9,000	9,00
Morocco	5,191	4,726	5,770	6,205	7,500	7,50
Philippines	6,105	6,886	5,750	6,915	7,000	7,20
Turkey	8,051	9,555	12,500	8,940	7,000	7,00
Bangladesh	7,200	6,340	5,120	6,800	6,900	6,90
Brazil	6,359	6,582	4,985	5,917	5,600	5,90
Mexico	4,724	5,326	5,232	5,290	5,600	5,80
Nigeria	6,586	6,187	4,732	5,105	5,500	5,50
Japan	5,493	5,605	5,452	5,346	5,300	5,40
Vietnam	3,900	4,517	4,317	5,441	5,300	5,30
Korea, South	3,889	5,099	4,533	4,990	4,400	4,40
Afghanistan	3,700	4,000	4,350	3,900	4,500	4,10
Uzbekistan	3,546	3,318	4,269	3,616	4,300	4,00
Yemen	4,058	3,442	4,157	3,993	3,900	3,90
Saudi Arabia	2,773	3,052	5,260	3,890	3,600	3,60
Thailand	3,306	2,351	3,163	3,316	3,300	3,30
United Kingdom	3,033	2,635	2,016	3,119	3,200	3,20
Kenya	2,092	2,042	2,324	2,591	2,600	2,60
Iraq	2,175	2,576	3,986	2,761	2,400	2,40
Sudan	2,064	2,381	2,276	2,282	2,400	2,40
Colombia	1,906	2,057	2,036	1,973	2,100	2,10
Others	59,937	65,291	61,845	62,947	58,610	58,53
Subtotal	191,920	199,194	208,915	216,429	207,510	207,53
Unaccounted	5,012	4,261	5,468	3,896	5,993	5,17
United States	2,686	2,731	3,269	3,779	3,000	3,10
World Total	199,618	206,186	217,652	224,104	216,503	215,81

TY=Trade Year, see Endnotes.

## World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oct
Production	134,250	126.046	127 722	126 500	140,000	140.000
China European Union	•	136,946 138,479	137,723 134,292	136,590	140,000 124,000	140,000 123,000
India	126,684 107,860	109,586	104,000	134,865 110,554	114,000	113,292
Russia	85,352	75,158	92,000	91,500	83,000	82,000
Canada	35,437	22,422	34,807	32,946	35,000	35,000
Australia	31,923	36,237	40,545	25,960	32,000	32,000
Pakistan	25,248	27,464	26,209	28,161	31,400	31,400
Ukraine	25,420	33,007	21,500	23,000	22,300	22,900
Turkey	18,250	16,000	17,250	21,000	19,000	19,00
Argentina	17,640	22,150	12,550	15,850	18,000	18,000
Kazakhstan	14,256	11,814	16,404		16,000	16,000
	15,000	12,000	13,200	12,111 14,000		
Iran United Kingdom	9,658		15,540	13,980	14,500	14,500
	9,038	13,988 9,842	9,500	8,870	10,850 9,200	10,850 9,200
Egypt						
Brazil	6,235	7,679	10,554	8,100	9,500	9,000
Others	60,867	62,828	58,513	63,799	64,198	64,288
Subtotal	723,182	735,600	744,587	741,286	742,948	740,430
United States	49,523	44,804	44,898	49,095	53,930	53,650
World Total	772,705	780,404	789,485	790,381	796,878	794,080
Total Consumption						
China	155,000	148,000	148,000	153,500	151,000	151,000
India	102,217	109,882	108,665	112,342	113,000	112,292
European Union	104,750	108,250	109,000	111,000	108,750	108,750
Russia	42,500	40,750	41,000	39,000	38,750	38,750
Pakistan	26,300	27,700	29,000	30,200	31,200	31,200
Egypt	20,500	20,500	20,550	20,500	20,100	20,100
Turkey	20,600	20,100	20,200	19,800	19,900	19,900
Iran	17,400	18,200	18,100	17,300	17,100	17,100
United Kingdom	13,240	15,324	15,000	15,400	14,500	14,500
Algeria	11,150	11,370	11,570	11,750	11,950	11,950
Brazil	11,800	11,750	11,850	12,000	11,900	11,900
Indonesia	10,100	10,500	9,800	11,300	11,600	11,600
Morocco	10,300	10,500	10,000	10,000	10,100	10,000
Canada	9,100	9,642	8,312	9,105	9,600	9,600
Afghanistan	8,200	8,250	8,500	8,800	9,600	9,100
Others	183,816	186,146	180,934	186,133	188,696	188,561
Subtotal	755,926	760,419	759,111	767,650	773,984	771,354
United States	30,185	30,411	30,331	30,161	30,917	31,189
World Total	786,111	790,830	789,442	797,811	804,901	802,543
Ending Stocks						
China	139,120	136,759	138,818	134,503	134,503	134,503
European Union	10,698	13,631	16,037	14,663	9,913	10,413
India	27,800	19,500	9,500	7,500	8,500	8,500
Russia	11,380	12,088	14,388	11,688	6,738	7,238
Algeria	4,724	4,351	5,081	5,531	5,576	5,576
Pakistan	3,056	4,530	3,919	4,967	4,467	4,76
Canada	5,953	4,169	5,625	4,583	4,533	4,53
Others	58,259	60,182	64,739	63,789	60,469	60,093
Subtotal	260,990	255,210	258,107	247,224	234,699	235,623
United States	23,001	18,355	15,501	18,954	22,525	22,092
World Total	283,991	273,565	273,608	266,178	257,224	257,715

# Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	7,959	8,615	9,046	9,626	9,150	9,450
Central America	2,171	2,130	2,044	2,228	2,290	2,290
South America	15,292	14,789	13,035	14,271	13,940	14,240
European Union	5,390	4,631	12,193	12,631	11,500	11,500
Other Europe	4,611	4,413	3,630	4,873	4,925	4,925
Former Soviet Union - 12	8,925	10,577	13,494	10,579	10,130	9,830
Middle East	27,125	35,009	38,224	29,963	27,050	27,050
North Africa	28,246	27,477	29,209	31,437	31,900	31,900
Sub-Saharan Africa	26,731	26,831	24,314	28,004	28,865	28,815
East Asia	22,206	22,166	25,079	26,047	23,840	23,940
South Asia	16,437	13,945	13,388	15,519	13,075	12,650
Southeast Asia	26,042	27,957	25,203	31,369	30,365	30,565
Others	3,471	3,385	3,325	3,661	3,480	3,480
	194,606	201,925	212,184	220,208	210,510	210,635
Production	,	•	•	•	•	•
North America	87,947	70,510	83,316	85,517	91,730	91,250
South America	27,627	33,424	27,055	28,107	31,690	31,540
European Union	126,684	138,479	134,292	134,865	124,000	123,000
Other Europe	14,185	18,856	20,450	19,044	15,490	15,490
Former Soviet Union - 12	139,464	133,980	143,924	141,038	136,490	136,140
Middle East	41,572	34,457	36,234	44,170	43,892	43,892
North Africa	16,014	21,277	17,238	16,371	16,050	16,020
Sub-Saharan Africa	9,409	9,646	9,403	9,462	9,497	9,497
East Asia	135,744	138,736	139,288	138,301	141,734	141,654
South Asia	141,601	144,299	137,257	147,075	153,790	153,082
Oceania	32,377	36,660	40,948	26,351	32,435	32,435
Others	81	. 80	80	. 80	80	. 80
Total –	772,705	780,404	789,485	790,381	796,878	794,080
Domestic Consumption	,,,,,,	7007.0.	, 65, 165	, 50,002	,,,,,,,	, , ,,,,,,,,
North America	46,435	47,478	46,443	47,166	48,317	48,589
South America	29,568	29,467	29,600	30,040	30,005	30,045
European Union	104,750	108,250	109,000	111,000	108,750	108,750
Other Europe	18,500	20,534	20,160	20,830	19,845	19,845
Former Soviet Union - 12	78,220	76,610	76,260	73,555	73,415	73,115
Middle East	63,222	63,240	63,661	63,531	64,425	64,425
North Africa	46,520	46,920	46,720	46,730	46,800	46,700
Sub-Saharan Africa	34,708	35,483	33,528	35,318	36,458	36,458
East Asia	167,368	161,359	160,615	166,464	163,573	163,623
South Asia	148,551	157,627	156,102	162,130	165,005	163,772
Southeast Asia	26,040	26,595	25,480	28,550	29,030	29,130
Oceania	9,460	10,015	9,665	9,165	9,210	9,210
Others	3,816	3,697	3,578	3,812	3,830	3,830
– Total	777,158	787,275	780,812	798,291	798,663	797,492
Ending Stocks	7777130	707,273	700,012	750,251	750,003	757,152
North America	29,207	23,038	21,883	24,310	27,731	27,298
South America	6,488	4,853	7,617	7,864	7,344	7,559
European Union	10,698	13,631	16,037	14,663	9,913	10,413
Other Europe	2,377	2,918	3,970	5,005	3,659	3,660
Former Soviet Union - 12	17,775	22,644	25,193	18,619	14,114	14,656
Middle East	16,309	14,216	17,907	18,862	16,052	16,019
North Africa	11,946	12,719	12,149	11,032	10,581	10,652
Sub-Saharan Africa	4,443	4,279	3,790	4,940	5,575	5,539
East Asia	141,907	139,716	141,687	137,607	137,773	137,668
South Asia	34,207	26,145	14,658	14,174	15,049	15,249
Southeast Asia	4,646	4,777	3,191	4,672	5,214	4,777
Oceania	3,326	3,848	4,687	3,416	3,116	3,116
Others	662	781	839	1,014	1,103	1,109
Total _	283,991	273,565		266,178	257,224	257,715
IULAI	203,991	2/3,303	273,608	200,1/8	237,224	257,/15

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade

January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/2 Oc
Exports						
India	21,240	22,122	17,733	17,500	18,000	21,00
Thailand	6,283	7,682	8,736	8,900	7,500	7,30
Vietnam	6,272	7,054	8,225	8,600	7,400	7,2
Pakistan	3,928	4,562	4,528	6,000	5,600	5,3
Cambodia	2,350	2,350	2,500	2,900	2,900	2,9
Burma	1,900	2,335	1,577	2,100	1,800	1,8
China	2,407	2,172	1,602	1,350	1,400	1,4
Brazil	782	1,445	1,208	1,000	1,200	1,1
Uruguay	704	982	991	800	1,000	1,0
Paraguay	640	752	857	800	850	8
Guyana	406	338	399	520	450	5
Argentina	400	402	293	300	425	4
European Union	412	402	365	360	400	4
Australia	72	207	248	260	250	2
Turkey	241	227	258	300	250	2
Others	1,690	1,575	1,374	1,435	1,369	1,3
Subtotal	49,727	54,607	50,894	53,125	50,794	53,0
United States	2,950	2,190	2,397	3,170	3,225	3,2
World Total	52,677	56,797	53,291	56,295	54,019	56,3
Imports						
Philippines	2,950	3,800	3,900	4,700	4,600	4,9
Vietnam	2,300	2,350	2,750	2,900	2,950	2,9
European Union	1,862	2,490	2,170	2,200	2,200	2,2
Nigeria	2,100	2,400	2,000	2,100	2,000	2,:
China	4,921	6,155	2,597	1,500	1,500	2,0
Iraq	1,315	2,124	1,845	2,200	1,900	1,9
Saudi Arabia	1,157	1,324	1,487	1,600	1,700	1,7
Cote d'Ivoire	1,450	1,560	1,313	1,550	1,500	1,6
Indonesia	650	740	3,500	3,800		
					1,500	1,5
Malaysia	1,160	1,240	1,410	1,800	1,375	1,5
Senegal	1,250	1,500	1,300	1,400	1,400	1,4
South Africa	1,000	1,034	1,221	1,100	1,150	1,:
Iran	880	1,250	751	900	1,100	1,:
Guinea	940	850	870	1,000	1,000	1,0
United Arab Emirates	775	1,025	900	925	950	Ċ
Brazil	685	826	982	1,100	950	Ġ
Ghana	1,050	620	810	825	900	· ·
Kenya	620	675	936	900	800	Ģ.
Mozambique	705	685	740	850	800	Ġ
Mexico	759	796	734	870	860	8
Burkina Faso	600	706	767	850	850	8
Cameroon	695	575	360	700	600	7
Nepal	1,260	825	445	500	350	7
United Kingdom	604	638	667	680	700	:
Japan	662	669	709	685	690	(
Others	17,187	17,519	14,862	14,707	15,692	16,
Subtotal	49,537	54,376	50,026	52,342	50,017	52,
Unaccounted	2,162	1,106	1,905	2,503	2,502	2,4
United States	978	1,315	1,360	1,450	1,500	1,5
Juniou States	52,677	56,797	53,291	1,430	1,500	56,3

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

# World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
					Sep	Oct
lilled Production						
China	148,300	148,990	145,946	144,620	146,000	146,00
India	124,368	129,471	135,755	137,825	139,000	142,00
Bangladesh	34,600	35,850	36,350	37,000	37,300	37,30
Indonesia	34,500	34,400	33,900	33,020	34,000	34,00
Vietnam	27,381	26,670	27,140	26,625	26,500	26,50
Thailand	18,863	19,878	20,909	20,000	20,100	20,10
Philippines	12,416	12,540	12,625	12,325	12,700	12,30
Burma	12,600	12,400	11,800	11,900	12,100	12,10
Pakistan	8,420	9,323	7,322	9,869	10,000	10,00
Brazil	8,001	7,337	6,822	7,200	7,500	7,50
Cambodia	6,271	6,561	6,963	7,174	7,377	7,37
Japan	7,570	7,636	7,480	, 7,297	7,200	7,35
Nigeria	5,148	5,255	5,355	5,607	5,229	5,22
Egypt	4,000	2,900	3,600	3,780	3,600	3,90
Nepal	3,744	3,417	3,654	3,530	3,600	3,60
Others	45,875	45,108	45,319	46,814	48,129	48,20
Subtotal	502,057	507,736	510,940	514,586	520,335	523,45
United States	7,205	6,066	5,082	6,931	6,977	6,97
World Total	509,262	513,802	516,022	521,517	527,312	530,43
world rotal	309,202	313,802	310,022	321,317	327,312	550,45
onsumption and Residual						
China	150,293	156,360	154,994	148,115	145,100	145,30
India	101,052	110,446	114,510	115,825	121,000	120,00
Bangladesh	36,100	36,500	37,300	37,600	37,800	37,80
Indonesia	35,400	35,300	35,600	36,000	36,500	36,50
Vietnam	21,700	21,900	21,900	22,000	22,000	22,10
Philippines	14,800	15,400	16,100	16,600	17,300	17,10
Thailand	12,400	12,500	12,500	12,500	12,600	12,60
Burma	10,400	10,300	10,200	10,100	10,200	10,20
Japan	8,200	8,200	8,150	8,150	7,950	8,00
Nigeria	7,150	7,350	7,500	7,500	7,600	7,60
Brazil	7,350	7,150	7,000	7,200	7,100	7,20
Cambodia	4,400	4,400	4,400	4,400	4,500	4,50
Nepal	4,969	4,412	4,249	3,780	3,950	4,25
Egypt	4,300	4,050	4,000	4,050	4,075	4,10
Pakistan	3,700	3,900	3,925	4,000	4,100	4,10
Others	71,211	73,199	74,984	75,913	77,329	78,11
Subtotal	498,396	513,701	515,390	516,330	522,407	523,01
United States	4,841	4,740	4,596	4,943	5,048	5,04
World Total	503,237	518,441	519,986	521,273	527,455	528,06
inding Stocks						
China	116,500	113,000	106,600	103,000	104,000	104,00
India	37,000	34,000	35,000	42,000	39,000	43,00
Indonesia	3,060	2,900	4,700 3,378	5,520	4,520	4,52
Philippines	2,363	3,103	3,378	3,603	3,603	3,70
Thailand	4,380	4,126	3,849	2,549	2,749	2,84
Pakistan	1,788	2,377	2,024	1,598	1,498	1,99
Nigeria	1,690	2,045	2,175	2,082	1,711	1,81
Others	20,013	20,730	20,891	18,220	18,709	18,86
Subtotal	186,794	182,281	178,617	178,572	175,790	180,74
United States	1,387	1,261	961	1,250	1,448	1,45
World Total	188,181	183,542	179,578	179,822	177,238	182,19

Note: All data are reported on a milled basis.

# Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	2,147	2,635	2,567	2,770	2,860	2,860
Caribbean	992	1,021	1,165	1,130	1,030	1,030
South America	1,803	1,815	1,936	2,140	1,965	1,965
Other Europe	714	729	749	780	810	810
Former Soviet Union - 12	587	666	570	620	590	665
Middle East	6,205	7,947	7,217	7,770	7,975	8,000
North Africa	610	863	731	675	905	755
Sub-Saharan Africa	16,020	16,979	15,518	16,370	16,320	17,320
East Asia	6,562	7,738	4,100	3,090	3,150	3,650
South Asia	4,414	3,082	1,382	1,300	1,460	1,960
Southeast Asia	7,749	8,698	12,180	13,842	11,105	11,530
European Union	1,862	2,490	2,170	2,200	2,200	2,200
<del>-</del>		·				
Total	50,515	55,691	51,386	53,792	51,517	53,892
Production	7.406	6.247	F 22F	7.001	7 127	7 120
North America	7,406	6,247	5,225	7,081	7,137	7,139
Caribbean	886	885	841	862	885	885
South America	17,307	16,529	15,983	16,692	17,375	17,445
European Union	1,826	1,732	1,287	1,380	1,716	1,716
Former Soviet Union - 12	1,397	1,339	1,177	1,314	1,392	1,392
Middle East	2,900	2,723	2,607	2,560	2,821	2,821
North Africa	4,042	2,945	3,642	3,825	3,645	3,945
Sub-Saharan Africa	19,959	20,078	21,400	22,190	21,778	21,778
East Asia	162,001	162,961	159,653	158,112	159,365	159,515
South Asia	174,807	181,065	186,167	191,826	193,670	196,670
Southeast Asia	115,732	116,077	116,988	114,585	116,498	116,098
Total	509,262	513,802	516,022	521,517	527,312	530,435
Domestic Consumption						
North America	6,213	6,158	5,984	6,389	6,528	6,528
Central America	1,321	1,406	1,408	1,458	1,498	1,483
Caribbean	1,945	1,859	1,939	1,790	1,885	1,885
South America	14,975	14,915	14,712	15,018	14,975	15,075
European Union	3,400	3,500	3,300	3,250	3,350	3,350
Former Soviet Union - 12	1,703	1,714	1,590	1,763	1,796	1,871
Middle East	9,194	9,637	9,807	10,000	10,435	10,360
North Africa	4,625	4,359	4,329	4,625	4,625	4,650
Sub-Saharan Africa	34,315	35,841	37,787	37,402	38,202	38,877
East Asia	165,430	171,385	169,913	163,355	159,930	160,180
South Asia	149,758	159,193	163,945	165,355	171,120	170,420
Southeast Asia	104,276	105,015	106,039	107,081	108,581	108,606
	498,266	516,107	521,908	518,676	524,152	524,512
Ending Stocks					·	·
North America	1,591	1,404	1,049	1,363	1,571	1,573
Central America	194	170	255	238	283	223
Caribbean	327	340	367	451	476	476
South America	2,857	2,310	1,876	1,929	2,174	2,084
European Union	682	905	811	681	847	847
Middle East	1,483	1,733	1,935	1,740	1,876	1,851
North Africa	1,159	613	600	550	470	595
Sub-Saharan Africa	3,319	4,038	4,676	4,465	4,006	4,256
East Asia	119,971	116,721	110,309	106,159	107,207	107,109
South Asia	40,730	39,290	40,011	46,078	42,709	47,409
South Asia	15,546	15,463	17,250	15,721	15,218	15,368
Oceania	15,346	240	17,230	208	146	13,366
<del>-</del>						
Total	188,181	183,542	179,578	179,822	177,238	182,192

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

# World Coarse Grain Trade October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/2! Oc
Y Exports						
Brazil	27,504	31,938	53,307	46,605	51,085	50,58
Argentina	40,977	44,418	29,448	35,601	41,400	41,10
Ukraine	29,049	29,895	29,765	32,860	26,470	25,47
European Union	12,553	12,812	11,052	11,356	10,175	9,97
Australia	9,705	11,109	10,500	10,080	9,310	9,31
Russia	9,871	7,375	11,515	12,460	8,100	7,00
Canada	7,219	5,552	7,851	6,030	5,330	5,3
Paraguay	2,564	3,208	4,006	2,975	2,735	2,7
South Africa	2,756	3,841	3,626	2,530	2,825	2,7
Burma	2,600	2,300	2,000	2,750	1,800	1,8
Others	14,887	14,006	12,472	12,412	9,693	9,6
Subtotal	159,685	166,454	175,542	175,659	168,923	165,6
United States	75,623	70,394	45,900	65,286	63,335	64,3
World Total	235,308	236,848	221,442	240,945	232,258	229,9
Y Imports						
China	50,531	41,499	32,619	47,150	39,125	37,6
Mexico	17,301	18,498	20,297	24,210	23,200	23,2
European Union	15,820	21,567	25,639	21,606	20,540	20,5
Japan	16,972	16,506	16,450	16,678	16,910	16,9
Vietnam	11,947	9,653	10,122	11,900	12,200	12,2
Korea, South	11,804	11,617	11,228	11,419	11,898	11,8
Iran	10,902	10,302	8,000	9,100	9,600	8,8
Egypt	9,653	9,771	6,238	8,082	7,870	8,2
Colombia	6,132	6,846	6,697	6,730	6,950	6,9
Saudi Arabia	9,128	8,778	6,394	6,378	6,805	6,8
Algeria	5,004	3,965	4,236	5,655	5,605	5,6
Taiwan	4,472	4,644	4,269	4,680	4,775	4,7
Peru	3,851	3,646	3,495	3,755	3,850	3,8
Malaysia	3,726	3,697	3,476	3,675	3,730	3,7
Morocco	2,937	2,724	2,979	4,156	3,556	3,5
United Kingdom	2,695	2,637	2,166	2,911	2,590	2,5
Canada	1,871	6,341	2,296	3,034	2,346	2,3
Chile	2,557	2,564	2,430	2,480	2,270	2,2
Turkey	3,395	5,861	4,360	3,457	2,105	2,1
Brazil	2,679	4,064	2,353	2,251	1,915	2,0
Guatemala	1,358	1,574	1,618	1,800	1,800	1,8
Thailand	2,881	1,568	1,965	2,100	1,700	1,7
Tunisia	2,004	1,795	1,587	1,650	1,700	1,6
Jordan	1,180	1,956	1,863	1,450	1,700	1,6
Dominican Republic	1,492	1,354	1,386	1,675	1,550	1,5
Others	24,727	25,732	24,057	27,880	25,273	25,1
Subtotal	227,019	229,159	208,220	235,862	221,563	219,4
Unaccounted	5,760	5,037	9,868	2,707	8,220	8,0
United States	2,529	2,652	3,354	2,376	2,475	2,4
World Total	235,308	236,848	221,442	240,945	232,258	229,9

TY=Trade Year, see Endnotes.

## World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oct
Production						
China	269,083	281,549	285,704	297,142	300,300	300,30
European Union	155,464	155,030	133,057	136,412	138,460	137,86
Brazil	90,608	120,506	143,479	128,057	133,762	133,52
Argentina	63,009	61,142	43,914	58,386	59,491	60,29
India	51,387	51,385	56,776	57,155	56,900	57,59
Russia	41,396	38,538	44,132	42,540	36,800	35,50
Ukraine	39,585	53,514	33,925	39,780	33,422	32,42
Mexico	32,662	32,785	33,877	28,820	30,360	30,36
Canada	29,644	25,124	30,535	27,524	26,228	26,32
Nigeria	20,895	21,397	21,696	19,012	20,100	20,10
Ethiopia	18,560	17,373	17,466	17,560	17,910	17,91
South Africa	17,814	16,636	17,527	13,911	17,618	17,60
Australia	18,560	19,219	18,842	14,444	16,269	16,26
Turkey	15,812	11,477	14,839	17,045	15,060	15,06
Indonesia	12,600	12,700	12,400	12,700	13,200	13,20
Others	195,636	187,843	187,891	187,907	188,608	187,37
Subtotal	1,072,715	1,106,218	1,096,060	1,098,395	1,104,488	1,101,70
United States	372,258	396,297	356,449	402,882	397,959	398,40
World Total	1,444,973	1,502,515	1,452,509	1,501,277	1,502,447	1,500,1
Oomestic Consumption						
China	312,707	320,711	321,568	337,550	340,525	341,02
European Union	159,483	158,273	150,072	148,150	149,855	149,5
Brazil	74,612	76,039	84,985	88,208	88,687	89,55
India	47,546	48,045	53,703	57,327	58,350	59,00
Mexico	49,835	50,765	52,745	53,770	54,080	54,08
Russia	31,042	31,109	33,150	30,390	29,450	29,35
Canada	24,628	25,792	24,759	24,629	24,095	24,19
Argentina	20,220	19,344	17,480	19,876	18,841	20,44
Nigeria	20,955	21,177	21,591	20,159	20,200	20,20
Ethiopia	18,644	17,898	17,382	17,800	17,930	17,9
Turkey	18,112	17,609	17,954	17,309	17,420	17,42
Japan	17,290	16,822	16,804	16,908	17,190	17,19
Egypt	17,273	17,891	14,556	16,260	16,340	16,24
Vietnam	17,200	15,300	14,472	14,750	15,050	15,0
Indonesia	13,300	13,800	13,400	14,100	14,400	14,40
Others	301,291	288,238	281,934	283,516	289,223	288,03
				1,163,328		
Subtotal	1,143,989	1,162,299	1,143,682		1,177,770	1,180,58
United States World Total	317,604 1,461,593	324,909 1,487,208	314,967 1,458,649	330,478 1,493,806	330,259 1,508,029	330,24 1,510,82
inding Stocks						
China	207,691	210,020	206,765	213,482	212,357	210,35
European Union	14,507	18,805	16,174	14,650	13,610	13,51
Argentina	3,998	5,582	3,285	5,409	2,714	4,06
Mexico	3,604	3,944	5,296	4,554	3,098	4,00
Brazil						
India	5,120 3,350	4,536	10,724	6,520	3,558	3,53
	3,359	3,387	3,589	3,857	2,755	2,89
Canada	3,628	3,706	3,717	3,628	2,767	2,76
Others	50,509	54,281	48,910	43,224	38,122	37,60
Subtotal	292,416	304,261	298,460	295,324	278,981	278,77
United States	34,013	37,475	37,136	47,743	54,915	53,57
World Total	326,429	341,736	335,596	343,067	333,896	332,3

# Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	21,701	27,491	25,947	29,620	28,021	28,021
Central America	4,744	5,400	5,450	5,625	5,850	5,750
Caribbean	2,394	2,151	2,009	2,286	2,236	2,236
South America	16,844	18,716	16,918	17,297	16,243	16,343
European Union	15,820	21,567	25,639	21,606	20,540	20,540
Former Soviet Union - 12	771	813	1,326	1,098	967	932
Middle East	32,289	33,443	26,328	27,320	26,086	25,186
North Africa	21,323	19,650	16,583	20,993	20,281	20,481
Sub-Saharan Africa	3,591	3,963	3,715	5,076	5,161	5,286
East Asia	83,818	74,316	64,611	79,972	72,753	71,253
Southeast Asia	20,169	17,339	17,979	21,010	20,375	20,375
Others	6,084	6,962	5,069	6,335	5,525	5,535
	229,548	231,811	211,574	238,238	224,038	221,938
Production	•	•	•	•	•	•
North America	434,564	454,206	420,861	459,226	454,547	455,097
South America	168,489	198,994	203,131	201,574	210,200	210,788
European Union	155,464	155,030	133,057	136,412	138,460	137,860
Other Europe	21,820	18,070	16,675	18,372	17,808	17,608
Former Soviet Union - 12	94,843	105,816	91,079	95,655	84,365	82,125
Middle East	26,534	17,922	21,561	23,930	23,969	23,969
North Africa	9,799	12,704	11,099	10,811	11,177	10,577
Sub-Saharan Africa	132,985	126,076	131,389	124,515	125,411	125,396
East Asia	271,807	284,367	288,514	299,954	303,128	303,103
South Asia	69,463	69,683	76,778	, 76,075	76,318	76,789
Southeast Asia	35,693	35,481	34,714	35,580	35,920	35,720
Oceania	19,111	19,778	19,393	15,021	16,824	16,824
Others	4,401	4,388	4,258	4,152	4,320	4,254
	1,444,973	1,502,515	1,452,509	1,501,277	1,502,447	1,500,110
Domestic Consumption	1,111,575	1,302,313	1,132,303	1,501,277	1,502,117	1,500,110
North America	392,067	401,466	392,471	408,877	408,434	408,516
South America	122,073	122,415	129,501	135,661	135,272	137,740
European Union	159,483	158,273	150,072	148,150	149,855	149,555
Other Europe	20,688	18,928	17,827	18,390	19,294	19,194
Former Soviet Union - 12	56,730	57,151	54,735	51,357	50,846	50,756
Middle East	56,990	52,657	48,607	48,578	51,261	50,361
North Africa	32,953	31,904	26,979	31,751	31,996	31,696
Sub-Saharan Africa	129,813	124,479	130,109	127,752	127,304	127,504
East Asia	349,032	356,452	356,747	373,122	376,955	377,455
South Asia	68,355	68,607	75,006	76,419	78,184	78,756
Southeast Asia	53,161	51,226	49,646	51,095	52,359	52,359
Oceania	8,791	8,394	8,207	7,978	7,844	7,844
Others	11,606	11,770	11,615	12,050	12,291	12,169
	1,461,742	1,463,722	1,451,522	1,491,180	1,501,895	1,503,905
Ending Stocks	2/102// 12	1,100,722	1,.01,022	27.327200	1/301/033	2/505/505
North America	41,245	45,125	46,149	55,925	60,780	60,343
South America	12,533	13,304	16,713	14,239	8,494	9,803
European Union	14,507	18,805	16,174	14,650	13,610	13,510
Other Europe	2,971	2,655	2,393	2,862	2,094	2,113
Former Soviet Union - 12	5,219	12,309	7,659	6,057	3,886	3,690
Middle East	6,595	5,209	5,740	6,218	5,579	5,517
North Africa	2,765	3,229	2,918	3,148	2,809	2,709
Sub-Saharan Africa	13,295	13,005	12,567	10,465	9,328	9,389
East Asia	212,080	214,303	210,671	217,450	216,355	214,326
South Asia	5,647	5,329	6,271	5,880	4,735	4,893
Southeast Asia	5,595	3,755	3,396	3,506	3,427	3,379
Oceania	3,084	3,722	4,045	1,682	1,782	1,632
Others	893	986	900	985	1,017	1,046
<del>-</del>	·					
Total	326,429	341,736	335,596	343,067	333,896	332,350

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/2! Oc
Y Exports						
Brazil	27,492	31,921	53,285	46,500	51,000	50,50
Argentina	36,544	38,853	25,740	31,500	37,000	36,00
Ukraine	23,864	26,980	27,122	29,600	24,000	23,00
European Union	3,735	6,027	4,196	4,400	3,300	3,30
Russia	3,989	4,000	5,900	6,200	3,800	3,30
Paraguay	2,563	3,187	3,968	2,900	2,700	2,7
South Africa	2,751	3,830	3,619	2,500	2,800	2,7
Canada	1,592	2,200	2,839	2,000	1,900	1,9
Burma	2,600	2,300	2,000	2,750	1,800	1,8
Serbia	3,157	1,495	534	2,100	1,400	1,4
Others	7,669	9,842	8,798	7,215	5,092	5,0
Subtotal	115,956	130,635	138,001	137,665	134,792	131,6
United States	68,293	62,903	42,844	59,000	58,000	59,0
World Total	184,249	193,538	180,845	196,665	192,792	190,6
Y Imports						
Mexico	16,498	17,584	19,392	23,500	22,500	22,5
China	29,512	21,884	18,711	23,500	21,000	19,0
European Union	14,493	19,735	23,188	19,500	19,000	19,0
Japan	15,471	15,003	14,927	15,300	15,500	15,5
Korea, South	11,708	11,510	11,099	11,300	11,800	11,8
Vietnam	11,200	9,100	9,500	11,400	11,700	11,7
Egypt	9,633	9,763	6,215	8,000	7,800	8,2
Iran	7,200	8,600	6,700	8,000	7,800	7,6
Colombia	5,795	6,512	6,343	6,400	6,600	6,6
Algeria	4,215	3,273	4,069	4,950	5,000	5,0
Taiwan	4,386	4,553	4,193	4,600	4,700	4,7
Saudi Arabia	3,017	4,071	3,289	4,668	4,600	4,6
Malaysia	3,700	3,678	3,448	3,650	3,700	3,7
Peru	3,679	3,514	3,324	3,600	3,700	3,7
Morocco	2,474	1,963	2,244	2,650	2,700	2,7
United Kingdom	2,546	2,521	2,036	2,650	2,450	2,4
Canada	1,550	6,108	2,237	2,900	2,200	2,2
Chile	2,333	2,497	2,344	2,400	2,200	2,2
Guatemala	1,358	1,574	1,618	1,800	1,800	1,8
Turkey	1,761	3,782	2,388	3,300	1,700	1,7
Thailand	1,838	1,480	1,346	2,000	1,600	1,7
Dominican Republic						
Brazil	1,492	1,354	1,386	1,675	1,550	1,5
	2,281	3,316	1,684	1,500	1,400	1,4
Philippines Independ	338	669	1,024	1,300	1,350	1,3
Indonesia	936	1,154	901	1,700	1,100	1,1
Others	19,803	21,214	18,641	22,092	19,979	19,8
Subtotal	179,217	186,412	172,247	194,335	185,429	183,4
Unaccounted	4,403	6,519	7,577	1,630	6,713	6,5
United States	629	607	1,021	700	650	6 190,6
World Total	184,249	193,538	180,845	196,665	192,792	1

TY=Trade Year, see Endnotes.

## World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/2! Oc
Production	252.572	272.552	277.22	200.040	202.000	202.04
China	260,670	272,552	277,200	288,842	292,000	292,00
Brazil	87,000	116,000	137,000	122,000	127,000	127,00
European Union	67,440	71,672	52,329	61,452	59,000	59,00
Argentina	55,000	52,000	37,000	50,000	51,000	51,00
India	31,647	33,730	38,085	37,665	37,500	38,00
Ukraine	30,297	42,126	27,000	32,500	27,200	26,2
Mexico	27,346	26,762	28,077	23,500	25,000	25,0
South Africa	16,951	16,137	17,100	13,400	17,000	17,0
Canada	13,563	14,611	14,539	15,421	15,200	15,2
Indonesia	12,600	12,700	12,400	12,700	13,200	13,2
Russia	13,872	15,225	15,832	16,600	13,500	13,0
Nigeria	12,400	12,745	12,949	11,053	11,000	11,0
Ethiopia	10,022	9,400	10,200	10,000	10,200	10,2
Pakistan	8,940	9,525	10,985	9,847	9,500	9,5
Philippines	8,352	8,344	8,322	8,100	8,500	8,3
Others	117,943	122,651	114,913	123,172	116,038	115,4
Subtotal	774,043	836,180	813,931	836,252	832,838	831,0
United States	357,819	381,469	346,739	389,667	385,730	386,1
World Total	1,131,862	1,217,649	1,160,670	1,225,919	1,218,568	1,217,1
otal Consumption						
China	285,000	291,000	299,000	307,000	313,000	313,0
Brazil	70,500	71,000	78,000	81,500	81,500	82,5
European Union	77,700	81,700	74,800	77,100	75,300	75,3
Mexico	43,800	44,000	46,000	47,600	48,000	48,0
India	27,850	30,000	34,700	37,900	38,600	39,1
Argentina	16,800	15,700	14,200	16,250	14,800	16,3
Canada	13,976	17,984	14,927	16,100	15,700	15,7
Japan	15,450	15,040	15,000	15,300	15,550	15,5
Egypt	16,400	17,000	13,700	15,300	15,400	15,3
Vietnam	16,450	14,750	13,850	14,250	14,550	14,5
Indonesia	13,300	13,800	13,400	14,100	14,400	14,4
South Africa	13,220	12,655	13,239	13,100	13,400	13,4
Korea, South	11,780	11,560	11,350	11,350	11,850	11,8
Nigeria	12,500	12,600	12,900	12,200	11,200	11,2
Ethiopia	9,900	9,700	10,000	10,150	10,250	10,2
Others	198,390	203,565	192,661	203,203	198,678	198,5
Subtotal	840,982	883,828	864,576	895,359	898,141	901,6
United States	308,215	315,665	305,928	321,995	321,706	321,7
World Total	1,149,197	1,199,493	1,170,504	1,217,354	1,219,847	1,223,3
nding Stocks						
China	205,704	209,137	206,040	211,362	211,342	209,3
European Union	7,828	11,508	8,029	7,481	6,881	6,8
Mexico	3,079	3,175	4,594	3,964	2,634	3,4
Brazil	4,653	3,971	10,041	5,841	2,841	2,8
Argentina	3,132	4,748	2,324	4,089	1,744	2,7
Korea, South	2,018	2,056	1,898	1,942	1,987	1,9
India	2,028	2,395	2,658	2,773	1,858	1,8
Others	35,964	41,955	33,951	30,481	26,803	26,5
Subtotal	264,406	278,945	269,535	267,933	256,090	255,7
United States	31,358	34,975	34,551	44,718	52,258	50,7
World Total	295,764	313,920	304,086	312,651	308,348	306,5

# Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	18,677	24,299	22,650	27,100	25,350	25,350
Central America	4,744	5,400	5,450	5,625	5,850	5,750
South America	15,639	17,371	15,503	15,885	15,070	15,070
European Union	14,493	19,735	23,188	19,500	19,000	19,000
Former Soviet Union - 12	322	430	472	412	291	306
Middle East	17,805	21,804	17,086	21,983	18,950	18,750
North Africa	18,000	16,809	14,142	17,400	17,300	17,500
Sub-Saharan Africa	2,895	3,384	2,962	4,267	4,493	4,618
East Asia	61,116	53,000	48,975	54,745	53,045	51,045
Southeast Asia	18,130	16,222	16,394	20,235	19,570	19,570
Caribbean	2,391	2,147	2,008	2,285	2,235	2,235
Others	5,634	6,418	4,438	5,598	4,925	4,925
	179,846	187,019	173,268	195,035	186,079	184,119
Production						
North America	398,728	422,842	389,355	428,588	425,930	426,382
South America	153,223	182,556	186,815	184,136	191,905	191,905
European Union	67,440	71,672	52,329	61,452	59,000	59,000
Other Europe	10,320	7,591	5,875	8,210	6,978	6,978
Former Soviet Union - 12	48,974	64,144	47,724	55,089	46,357	44,857
Middle East	9,315	8,753	9,461	10,948	9,849	9,849
North Africa	6,433	7,507	7,487	7,262	7,672	7,072
Sub-Saharan Africa	85,615	86,374	85,664	83,347	80,154	80,154
East Asia	263,041	275,026	279,702	291,349	294,510	294,511
South Asia	48,795	51,243	57,255	55,746	55,924	56,424
Central America	3,431	3,475	3,440	3,401	3,466	3,438
Southeast Asia	35,403	35,191	34,424	35,290	35,630	35,430
Others	1,144	1,275	1,139	1,101	1,193	1,193
– Total	1,131,862	1,217,649	1,160,670	1,225,919	1,218,568	1,217,193
Domestic Consumption	_//	_//	_//	_//	=,==0,000	_,
North America	365,991	377,649	366,855	385,695	385,406	385,406
South America	110,489	110,565	115,858	122,040	120,570	123,070
European Union	77,700	81,700	74,800	77,100	75,300	75,300
Other Europe	10,063	9,049	8,488	8,893	8,910	8,910
Former Soviet Union - 12	22,290	24,963	19,990	20,300	19,920	19,935
Middle East	26,830	30,102	25,762	30,715	28,255	28,055
North Africa	25,980	23,910	20,987	24,820	24,900	24,600
Sub-Saharan Africa	82,310	83,547	83,992	85,603	81,764	81,964
East Asia	319,169	324,650	332,095	340,695	347,545	347,545
South Asia	47,720	49,747	55,143	56,154	57,440	58,090
Southeast Asia	50,906	49,759	47,810	50,020	51,265	51,265
Central America	8,295	8,670	8,765	9,090	9,224	9,090
Others	3,488	3,408	3,110	3,273	3,385	3,435
– Total	1,151,231	1,177,719	1,163,655	1,214,398	1,213,884	1,216,665
Ending Stocks	1,131,231	1,1,7,7,13	1,103,033	1,211,000	1,213,001	1,210,003
North America	36,606	40,896	40,773	50,531	56,541	55,854
South America	10,698	11,521	14,597	11,829	6,348	7,398
European Union	7,828	11,508	8,029	7,481	6,881	6,881
Other Europe	1,547	1,324	743	1,068	661	666
Former Soviet Union - 12	2,210	9,661	4,381	3,144	1,772	1,671
Middle East	3,233	3,043	3,036	2,827	2,888	2,826
North Africa	1,897	2,012	2,162	2,123	1,994	1,894
Sub-Saharan Africa	11,067	11,603	10,893	9,145	7,766	7,819
East Asia	209,833	213,206	209,780	215,159	215,148	213,150
South Asia	4,285	4,324	5,330	4,788	3,829	3,861
Southeast Asia	5,589	3,746	3,387	3,497	3,418	3,370
Central America	707	834	770	782	872	875
Others	264	242	205	277	230	255
<del>-</del>						
Total	295,764	313,920	304,086	312,651	308,348	306,520

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oc
TY Exports						
Australia	8,007	8,233	7,084	7,800	6,700	6,70
European Union	8,559	6,355	6,614	6,600	6,500	6,30
Argentina	2,458	3,765	2,908	3,000	3,200	3,40
Russia	5,691	3,100	5,400	5,800	4,000	3,40
Ukraine	5,053	2,710	2,559	3,200	2,400	2,40
Canada	3,520	1,973	2,899	2,350	2,000	2,00
Kazakhstan	1,028	563	1,253	1,250	1,500	1,50
United Kingdom	1,280	785	1,061	800	850	75
Turkey	122	215	121	150	150	15
Uruguay	185	317	127	350	125	15
Others	1,120	403	316	347	334	33
Subtotal	37,023	28,419	30,342	31,647	27,759	27,08
United States	349	68	57	150	100	10
World Total	37,372	28,487	30,399	31,797	27,859	27,18
Y Imports						
China	12,049	8,282	8,582	15,500	10,500	10,50
Saudi Arabia	6,100	4,700	3,100	1,700	2,200	2,20
European Union	1,150	1,237	2,157	1,800	1,400	1,40
Iran	3,700	1,700	1,300	1,100	1,800	1,20
Japan	1,132	1,184	1,227	1,200	1,200	1,20
Jordan	484	1,166	1,261	700	1,000	91
Morocco	456	760	734	1,500	850	8.
Tunisia	1,008	845	766	700	750	7:
Libya	1,043	535	750	600	700	7(
Algeria	778	688	162	700	600	60
Brazil	398	734	652	700	500	60
Mexico	499	363	544	475	500	50
Vietnam	747	553	622	500	500	50
Qatar	358	292	394	300	450	45
Kuwait	507	551	410	250	400	40
Turkey	1,634	2,036	1,967	150	400	40
Colombia	336	333	353	330	350	3!
United Arab Emirates	453	337	260	350	300	30
Kazakhstan	82	91	429	250	300	25
India	14	101	253	100	200	20
Others	3,653	2,344	2,543	2,447	1,921	1,93
Subtotal	36,581	28,832	28,466	31,352	26,821	26,18
Unaccounted	654	-803	1,475	220	738	70
United States	137	458	458	225	300	30
World Total	37,372	28,487	30,399	31,797	27,859	27,18

TY=Trade Year, see Endnotes.

## World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	larketing Years, T 2021/22	2022/23	2023/24	2024/25	2024/25
	2020/21	2021/22	2022/23	2023/24	Sep	2024/25 Oct
Production						
European Union	54,235	52,065	51,829	47,857	51,450	50,85
Russia	20,629	17,505	21,500	20,500	18,300	17,50
Australia	14,649	14,337	14,137	10,800	12,200	12,20
Canada	10,741	6,984	9,987	8,905	7,500	7,50
United Kingdom	8,117	6,961	7,385	6,963	7,500	7,30
Turkey	8,100	4,500	7,400	8,000	7,100	7,10
Ukraine	7,947	9,923	6,100	6,350	5,400	5,40
Argentina	4,035	5,300	4,695	5,100	4,700	4,90
Kazakhstan	3,659	2,367	3,287	2,614	3,400	3,40
Iran	3,600	2,700	3,000	3,000	3,100	3,10
Ethiopia	2,261	2,350	2,184	2,450	2,485	2,48
China	2,036	2,134	2,192	2,000	2,000	2,00
India	1,720	1,656	1,371	1,913	1,500	1,69
Iraq	1,850	360	235	200	1,400	1,40
Algeria	1,213	950	1,400	1,025	1,200	1,20
Others	13,003	12,558	10,408	10,859	11,830	11,72
Subtotal	157,795	142,650	147,110	138,536	141,065	139,75
United States	3,717	2,626	3,787	4,052	3,240	3,13
World Total	161,512	145,276	150,897	142,588	144,305	142,89
otal Consumption						
European Union	48,250	45,450	46,700	43,300	46,500	46,20
Russia	14,400	14,300	16,700	14,700	14,500	14,40
China	12,600	11,600	11,000	16,100	13,600	13,60
Turkey	9,000	7,400	8,700	7,300	8,350	8,35
United Kingdom	7,215	6,380	6,046	6,200	7,100	7,00
Canada	7,747	5,399	6,699	6,199	6,200	6,20
Australia	6,500	6,000	6,000	5,800	5,900	5,90
Iran	6,900	4,700	5,300	4,300	5,100	4,50
Ukraine	4,100					
		4,100	3,400	3,500	3,500	3,50
Saudi Arabia	7,025	4,225	4,325	1,625	3,025	3,02
Ethiopia	2,325	2,375	2,200	2,500	2,450	2,45
Morocco	1,165	3,120	1,586	2,350	2,300	2,30
Kazakhstan	2,550	2,300	2,450	1,900	2,100	2,05
India	1,900	1,700	1,600	1,883	1,800	1,95
Algeria	2,250	1,950	1,400	1,850	1,750	1,75
Others	24,129	21,200	20,542	19,422	21,826	21,72
Subtotal	158,182	144,591	144,843	137,616	144,864	143,82
United States	3,860	3,532	3,628	3,962	3,592	3,48
World Total	162,042	148,123	148,471	141,578	148,456	147,31
nding Stocks						
European Union	5,011	5,287	5,726	5,450	5,300	5,20
Australia	2,518	2,848	3,220	1,120	1,120	1,12
United Kingdom	1,058	964	1,268	1,455	1,100	1,10
Saudi Arabia	1,002	991	980	967	946	94
Argentina	619	538	726	1,026	476	77
Turkey	512	306	922	1,687	687	68
Canada	711	543	709	1,222	647	64
Others	8,395	6,248	5,976	7,340	5,641	5,56
Subtotal	19,826	17,725	19,527	20,267	15,917	16,04
United States	1,555	809	1,433	1,703	1,496	1,50
World Total	21,381	18,534	20,960	21,970	17,413	17,54

# Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	937	1,025	1,038	815	925	925
South America	927	1,261	1,209	1,210	1,030	1,130
European Union	1,150	1,237	2,157	1,800	1,400	1,400
Other Europe	191	198	171	401	186	196
Former Soviet Union - 12	425	371	829	663	664	614
Middle East	14,426	11,506	9,207	5,280	7,100	6,400
North Africa	3,305	2,835	2,434	3,580	2,970	2,970
Sub-Saharan Africa	19	61	109	145	60	60
East Asia	13,273	9,576	9,935	16,817	11,795	11,795
South Asia	34	109	280	111	211	211
Oceania	46	45	19	30	30	30
Total _	36,718	29,290		31,577	27,121	26,481
Production	30,710	29,290	28,924	31,377	27,121	20,401
North America	15,363	10,700	14,569	13,737	11,520	11,412
South America	5,756		6,535	6,824	6,496	
European Union	54,235	7,112 52,065	51,829	47,857		6,631 50,850
•					51,450	
Other Europe Former Soviet Union - 12	9,699 35,702	8,531 32,811	8,961 34,178	8,489 32,685	9,051 30,700	8,851 29,900
Middle East	15,919	7,938	10,925		12,902	12,902
		•		11,809		
North Africa	2,529	4,348	2,748	2,654	2,600	2,600
Sub-Saharan Africa	3,004	2,837	2,646	3,007	3,080	3,065
East Asia	2,385	2,474	2,494	2,302	2,315	2,289
South Asia Oceania	1,933	1,798	1,545	2,066	1,656	1,855
-	14,987	14,662	14,467	11,158	12,535	12,535
Total	161,512	145,276	150,897	142,588	144,305	142,890
Domestic Consumption						
North America	12,907	10,431	11,677	11,511	11,092	10,984
South America	4,232	4,270	4,442	4,353	4,354	4,354
European Union	48,250	45,450	46,700	43,300	46,500	46,200
Other Europe	8,765	7,930	7,580	7,729	8,623	8,523
Former Soviet Union - 12	24,662	23,755	26,002	23,549	23,841	23,691
Middle East	28,802	21,209	21,623	16,621	21,747	21,047
North Africa	6,108	7,146	5,112	6,028	6,190	6,190
Sub-Saharan Africa	2,982	2,913	2,793	3,119	3,080	3,080
East Asia	14,283	13,278	12,703	17,715	15,195	15,195
South Asia	2,119	1,868	1,797	2,035	1,956	2,106
Oceania _	6,900	6,350	6,355	6,190	6,265	6,265
Total	161,916	145,731	148,276	142,891	149,593	148,385
Ending Stocks						
North America	2,676	1,802	2,560	3,274	2,472	2,479
South America	955	901	1,155	1,389	836	1,146
European Union	5,011	5,287	5,726	5,450	5,300	5,200
Other Europe	1,226	1,125	1,453	1,660	1,285	1,299
Former Soviet Union - 12	2,325	2,052	2,569	2,344	1,696	1,596
Middle East	3,342	2,133	2,682	3,378	2,683	2,683
North Africa	862	1,197	746	1,013	793	793
Sub-Saharan Africa	432	388	327	314	339	324
East Asia	1,842	614	340	1,744	664	633
South Asia	144	128	131	235	176	225
Oceania	2,560	2,898	3,262	1,160	1,160	1,160
Total _	21,381	18,534	20,960	21,970	17,413	17,547

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oct
					565	
TY Exports						
Australia	1,235	2,267	2,753	1,900	2,100	2,100
Argentina	1,973	1,800	800	1,100	1,200	1,700
Brazil	11	10	1	100	75	7:
India	56	41	37	30	50	50
Nigeria	50	50	50	50	50	50
Ukraine	59	72	66	40	50	50
Paraguay	1	21	38	75	35	35
Others	247	165	70	92	92	92
Subtotal	3,632	4,426	3,815	3,387	3,652	4,152
United States	6,926	7,387	2,965	6,100	5,200	5,200
World Total	10,558	11,813	6,780	9,487	8,852	9,352
TY Imports						
China	8,669	10,991	4,863	7,700	7,200	7,700
Japan	299	258	241	130	150	150
Kenya	181	79	152	60	100	100
Mexico	133	362	176	75	100	100
South Africa	8	1	29	100	75	75
Eritrea	65	95	63	129	70	70
South Sudan	71	55	35	50	50	50
Somalia	50	50	50	50	50	50
Sudan	125	75	110	50	50	50
Taiwan	56	55	50	50	45	45
Others	310	509	319	372	323	323
Subtotal	9,967	12,530	6,088	8,766	8,213	8,713
Unaccounted	590	-717	692	720	639	639
United States	1	0	0	1	0	(
World Total	10,558	11,813	6,780	9,487	8,852	9,352

TY=Trade Year, see Endnotes.

## World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oc
Production						
Nigeria	6,590	6,725	6,806	6,400	7,200	7,20
Brazil	2,097	2,854	4,787	4,426	5,000	5,00
Sudan	5,150	3,528	5,248	3,055	5,000	5,00
Mexico	4,348	4,840	4,892	4,485	4,500	4,50
India	4,812	4,150	3,814	4,737	4,400	4,40
Ethiopia	5,058	4,450	4,140	4,010	4,100	4,10
Argentina	3,319	2,883	1,610	2,500	3,000	3,60
China	2,970	3,377	3,094	3,000	3,000	3,00
Australia	1,639	2,648	2,638	2,200	2,400	2,40
Niger	2,132	1,207	2,100	1,700	1,900	1,90
Burkina Faso	1,840	1,644	2,014	1,772	1,900	1,90
Mali	1,823	1,248	1,582	1,528	1,500	1,50
Cameroon	1,200	1,200	1,200	1,200	1,200	1,20
European Union	1,006	801	513	801	1,060	1,06
Bolivia	1,481	595	1,000	1,000	1,025	1,0
Others	7,854	7,548	7,326	7,397	7,250	7,1:
Subtotal	53,319	49,698	52,764	50,211	54,435	54,90
United States	9,474	11,375	4,770	8,071	7,671	7,73
World Total	62,793	61,073	57,534	58,282	62,106	62,64
otal Consumption						
China	11,400	14,300	7,900	10,700	10,200	10,70
Nigeria	6,550	6,650	6,750	6,400	7,100	7,1
Sudan	5,100	3,700	5,200	3,250	4,950	4,95
Brazil	2,100	2,800	4,700	4,400	4,900	4,90
Mexico	4,500	5,000	5,100	4,600	4,600	4,60
India	4,550	4,450	3,900	4,600	4,400	4,40
Ethiopia	5,200	4,650	4,250	4,050	4,100	4,10
Burkina Faso	1,900	1,650	1,950	1,800	1,900	1,90
Niger	2,050	1,400	2,000	1,800	1,850	1,8
Argentina	1,050	1,150	1,000	1,150	1,600	1,70
Mali	1,700	1,400	1,550	1,500	1,500	1,50
Cameroon	1,230	1,215	1,210	1,215	1,215	1,21
European Union	1,033	948	542	805	1,055	1,05
Bolivia	1,400	650	950	1,000	1,025	1,02
Tanzania	1,025	1,050	1,025	1,000	1,000	1,00
Others	7,604	7,451	7,130	7,481	7,037	6,90
Subtotal	59,893	57,671	55,225	56,750	59,644	60,1
United States	2,638	3,175	2,585	1,837	2,159	2,15
World Total	62,531	60,846	57,810	58,587	61,803	62,27
nding Stocks						
Brazil	278	336	439	415	488	4:
Argentina	187	221	181	231	431	43
China	269	332	387	382	377	37
Sudan	280	148	301	151	246	24
Mexico	102	303	270	229	123	2:
Mali	296	144	176	204	204	20
India	598	258	135	242	155	19
Others	1,455	1,265	1,427	997	1,228	1,09
Subtotal	3,465	3,007	3,316	2,851	3,252	3,23
United States	516	1,201	616	776	560	76
World Total	3,981	4,208	3,932	3,627	3,812	3,99

# Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports	·	·	·	·		·
North America	134	362	176	76	100	100
South America	37	31	40	75	33	33
European Union	13	167	38	16	15	15
Other Europe	23	19	13	16	20	20
Middle East	40	85	30	40	26	26
North Africa	0	1	2	3	1	1
Sub-Saharan Africa	656	518	605	632	593	593
East Asia	9,030	11,307	5,157	7,883	7,399	7,899
Southeast Asia	28	32	21	25	25	25
Others	7	8	6	1	1	1
<del>-</del>						
Total	9,968	12,530	6,088	8,767	8,213	8,713
Production	12.022	46.245	0.663	12.556	42.474	42.227
North America	13,822	16,215	9,662	12,556	12,171	12,237
Central America	246	206	212	157	195	157
Caribbean	76	71	66	61	61	61
South America	7,141	6,551	7,563	8,148	9,265	9,865
European Union	1,006	801	513	801	1,060	1,060
Middle East	616	664	469	468	498	498
North Africa	762	803	755	784	794	794
Sub-Saharan Africa	29,429	25,276	28,588	25,209	27,983	27,983
East Asia	2,972	3,379	3,098	3,002	3,002	3,002
South Asia	4,908	4,214	3,863	4,776	4,535	4,441
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,400	2,400
Others	126	195	57	70	92	92
Total	62,793	61,073	57,534	58,282	62,106	62,640
Domestic Consumption						
North America	7,138	8,175	7,685	6,437	6,759	6,759
Central America	250	208	212	157	195	157
Caribbean	78	74	68	63	62	62
South America	4,822	4,799	6,787	6,727	7,735	7,835
European Union	1,033	948	542	805	1,055	1,055
Middle East	656	742	501	513	524	524
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,572	26,419	28,802	26,049	28,246	28,246
East Asia	11,774	14,620	8,198	10,885	10,401	10,901
South Asia	4,651	4,518	3,954	4,639	4,535	4,441
Southeast Asia	83	77	76	69	74	74
Oceania	95	160	110	410	160	160
Others	114	110	41	49	60	60
Total	61,030	61,639	57,742	57,588	60,591	61,059
Ending Stocks						
North America	618	1,504	886	1,005	683	994
Central America	7	5	5	5	4	5
South America	638	677	790	818	1,092	1,056
European Union	20	18	16	19	19	19
Middle East	0	0	0	0	0	0
North Africa	6	20	10	12	22	22
Sub-Saharan Africa	1,762	991	1,316	972	1,196	1,217
East Asia	295	356	411	406	401	401
South Asia	598	258	135	242	155	192
Oceania	20	331	351	141	231	81
Others	17	48	12	7	9	9
		· -		*		

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oct
TY Exports						
Canada	1,959	1,222	1,891	1,500	1,250	1,25
Australia	391	512	574	300	450	45
Russia	90	150	150	275	275	27
European Union	145	202	90	120	185	18
United Kingdom	31	167	147	110	125	12
Ukraine	15	9	4	18	10	1
Brazil	1	7	21	5	10	1
Others	15	62	33	27	14	1
Subtotal	2,647	2,331	2,910	2,355	2,319	2,32
United States	51	33	29	30	30	3
World Total	2,698	2,364	2,939	2,385	2,349	2,35
Y Imports						
China	301	342	463	450	425	42
Mexico	171	189	185	160	100	10
European Union	33	209	125	110	75	7
Chile	169	12	75	60	50	5
India	46	45	53	45	50	5
Japan	48	48	44	40	50	5
Switzerland	49	50	42	40	45	4
Peru	44	30	45	40	35	3
Malaysia	26	19	28	25	30	3
Korea, South	24	26	22	25	25	2
Canada	19	28	21	15	20	2
Norway	15	32	13	55	20	2
United Kingdom	18	16	19	15	20	2
South Africa	21	0	39	32	15	1
Uruguay	1	10	21	15	15	1
Others	59	26	52	47	34	3
Subtotal	1,044	1,082	1,247	1,174	1,009	1,00
Unaccounted	82	26	92	86	90	10
United States	1,572	1,256	1,600	1,125	1,250	1,25
World Total	2,698	2,364	2,939	2,385	2,349	2,35

TY=Trade Year, see Endnotes.

## World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/2 O
roduction						
European Union	8,473	7,502	7,509	5,931	7,600	7,6
Russia	4,127	3,733	4,500	3,300	3,250	3,2
Canada	4,576	2,899	5,226	2,643	2,900	3,0
Australia	1,898	1,735	1,587	1,000	1,200	1,2
Brazil	1,096	1,143	1,179	1,168	1,200	1,0
United Kingdom	1,031	1,123	1,007	830	1,000	1,0
Argentina	510	725	429	565	600	(
China	600	600	600	600	600	(
Chile	525	578	333	458	475	•
Ukraine	515	478	380	430	400	
Turkey	315	276	365	325	340	;
Belarus	445	350	375	350	320	:
Norway	316	269	291	300	300	:
Kazakhstan	240	182	229	150	190	:
Algeria	69	40	105	105	105	
Others	355	436	386	362	411	
Subtotal	25,091	22,069	24,501	18,517	20,891	20,9
United States	954	578	837	828	981	9
World Total	26,045	22,647	25,338	19,345	21,872	21,
otal Consumption						
European Union	8,250	7,475	7,415	6,235	7,400	7,
Russia	4,050	3,650	4,300	3,050	3,000	3,
Canada	2,340	1,920	2,565	1,956	1,750	1,
Brazil	1,075	1,125	1,175	1,150	1,175	1,
China	900	925	1,050	1,050	1,025	1,
United Kingdom	969	1,007	870	795	880	
Australia	1,200	1,200	1,100	750	750	
Argentina	525	710	450	555	600	
Chile	615	570	420	505	520	
Ukraine	475	465	405	415	390	
Turkey	315	280	370	325	350	
Belarus	440	350	375	350	325	
Norway	340	295	300	355	325	
Kazakhstan	235	205	205	160	180	
Mexico	235	265	295	220	180	
Others	683	652	718	686	722	
Subtotal	22,884	21,205	22,006	18,504	19,616	19,
United States	2,362	2,015	2,219	2,057	2,193	2,
World Total	25,246	23,220	24,225	20,561	21,809	21,
nding Stocks						
Canada	657	333	1,275	463	383	
European Union	469	424	605	290	380	
Australia	416	395	349	299	299	
China	108	125	138	138	138	
Russia	188	122	173	149	124	
Brazil	88	96	80	95	110	
United Kingdom	147	157	140	75	90	
Others	415	341	315	329	323	
Subtotal	2,488	1,993		1,838	1,847	
	۷,400	1,993	3,075	1,030	1,04/	1,
United States	552	474	505	526	579	

# Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	1,762	1,473	1,806	1,300	1,370	1,370
South America	241	53	166	127	110	110
European Union	33	209	125	110	75	75
Other Europe	89	104	80	118	90	90
Former Soviet Union - 12	7	7	11	10	4	4
Middle East	0	7	5	7	5	5
North Africa	18	5	5	10	10	10
Sub-Saharan Africa	21	0	39	32	15	15
East Asia	373	416	529	515	500	500
South Asia	46	45	53	45	50	50
Southeast Asia	26	19	28	25	30	30
Oceania	0	0	0	0	0	0
 Total	2,616	2,338	2,847	2,299	2,259	2,259
Production	,	,	, -	,	,	,
North America	5,593	3,570	6,176	3,526	3,961	4,064
South America	2,192	2,507	2,008	2,237	2,331	2,191
European Union	8,473	7,502	7,509	5,931	7,600	7,600
Other Europe	1,484	1,525	1,432	1,264	1,435	1,435
Former Soviet Union - 12	5,334	4,801	5,490	4,283	4,198	4,258
Middle East	315	276	365	325	340	340
North Africa	75	46	109	111	111	111
Sub-Saharan Africa	57	59	28	41	70	70
East Asia	601	601	601	601	601	601
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,026	1,225	1,225
 Total	26,045	22,647	25,338	19,345	21,872	21,895
Domestic Consumption	-,-	, -	.,	-,-	,-	,
North America	4,937	4,200	5,079	4,233	4,123	4,278
South America	2,353	2,513	2,204	2,312	2,410	2,285
European Union	8,250	7,475	7,415	6,235	7,400	7,400
Other Europe	1,506	1,491	1,356	1,329	1,386	1,386
Former Soviet Union - 12	5,211	4,732	5,294	4,032	3,935	3,980
Middle East	315	280	370	325	350	350
North Africa	101	59	114	118	121	121
Sub-Saharan Africa	69	70	69	70	85	85
East Asia	972	1,000	1,117	1,115	1,100	1,100
South Asia	46	45	53	44	50	50
Southeast Asia	26	19	28	25	30	30
Oceania	1,223	1,225	1,133	776	775	775
 Total	25,009	23,109	24,232	20,614	21,765	21,840
Ending Stocks	,,,,,,	-,	, -	.,.	,	,
North America	1,222	823	1,794	1,001	974	904
South America	242	205	171	203	218	203
European Union	469	424	605	290	380	380
Other Europe	198	206	197	134	148	148
Former Soviet Union - 12	341	253	293	257	233	238
Middle East	6	9	8	13	8	8
North Africa	0	0	0	0	0	0
Sub-Saharan Africa	34	23	21	24	22	24
East Asia	109	126	139	140	141	141
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	419	398	352	302	302	302
	3,040	2,467	3,580	2,364	2,426	2,348

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Sep	2024/25 Oct
TY Exports						
Canada	148	157	222	180	180	180
European Union	95	210	138	225	175	175
Russia	101	125	65	185	25	25
Ukraine	58	124	14	2	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	8	6	6
Subtotal	427	643	474	605	401	401
United States	4	3	5	6	5	5
World Total	431	646	479	611	406	406
TY Imports						
European Union	131	219	131	180	50	50
Japan	22	13	11	8	10	10
Israel	18	5	0	10	5	5
Kazakhstan	11	1	10	10	5	5
Norway	10	3	2	7	5	5
United Kingdom	4	11	4	5	5	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	11	7	7
Subtotal	210	303	172	235	91	91
Unaccounted	31	12	32	51	40	40
United States	190	331	275	325	275	275
World Total	431	646	479	611	406	406

TY=Trade Year, see Endnotes.

## World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
					Sep	Oct
d						
Production  Furgness Union	0.060	7 006	7 545	7 622	7 200	7 20
European Union	8,968	7,996	7,545	7,633	7,200	7,20
Russia Belarus	2,376 1,051	1,716 800	2,000 750	1,700 780	1,350 760	1,35 76
Canada	488	372	520	358	358	35
Turkey	296	200	273	320	320	32
Ukraine	459	600	315	240	200	20
	135	225	179	218	185	18
Argentina	200	202	248	192	186	17
Others						
Subtotal	13,973	12,111	11,830	11,441	10,559	10,55
United States	294	249	316	264	337	37
World Total	14,267	12,360	12,146	11,705	10,896	10,92
otal Consumption						
European Union	8,750	7,950	7,565	7,760	7,300	7,30
Russia	2,200	1,700	1,850	1,600	1,350	1,35
Belarus	1,050	790	740	750	775	77
Turkey	296	228	283	334	320	32
Ukraine	402	365	277	277	277	27
Argentina	135	225	179	218	185	18
Canada	289	231	305	177	175	17
Norway	43	45	63	56	55	5
Australia	32	32	32	32	32	3
United Kingdom	36	28	5	35	24	2
Others	150	141	135	113	105	9
Subtotal	13,404	11,737	11,456	11,389	10,650	10,64
United States	529	522	607	627	609	64
World Total	13,933	12,259	12,063	12,016	11,259	11,28
inding Stocks						
European Union	743	888	836	660	430	43
Canada	91	84	105	94	88	8
Russia	201	93	179	94	69	6
Ukraine	90	164	184	145	58	5
Belarus	31	34	37	65	48	4
Japan	1	1	1	1	1	7
Kazakhstan	4	4	4	1	1	
Others	14	24	14	0	0	
Subtotal	1,175	1,292	1,360	1,060	695	69
Subtotal United States	1,175	1,292	1,360	1,060	22	2
World Total	1,207	1,308	1,391	1,080	717	71

# Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Sep 2024/25	Oct 2024/25
TY Imports						
North America	191	332	277	329	276	276
South America	0	0	0	0	0	0
European Union	131	219	131	180	50	50
Other Europe	17	20	10	16	13	13
Former Soviet Union - 12	17	5	14	13	8	8
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	12	14	14
Oceania	0	0	0	0	0	0
Total _	400	634	447	560	366	366
Production	400	034	447	300	300	300
	700	631	026	633	605	722
North America	782 152	621 244	836 194	622 226	695 197	732 190
South America						
European Union	8,968	7,996	7,545	7,633	7,200	7,200
Other Europe	118	108	138	131	116	116
Former Soviet Union - 12	3,916	3,156	3,125	2,738	2,333	2,333
Middle East	296	200	273	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
Total	14,267	12,360	12,146	11,705	10,896	10,926
Domestic Consumption						
North America	818	753	912	804	784	819
South America	152	244	194	226	197	190
European Union	8,750	7,950	7,565	7,760	7,300	7,300
Other Europe	130	125	120	147	127	127
Former Soviet Union - 12	3,687	2,900	2,917	2,651	2,425	2,425
Middle East	314	233	283	344	325	325
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	26	17	15	12	14	14
Oceania	32	32	32	32	32	32
Total	13,912	12,257	12,041	11,979	11,207	11,235
Ending Stocks						
North America	123	100	136	114	110	112
South America	0	0	0	0	0	0
European Union	743	888	836	660	430	430
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	295	404	305	176	176
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	C
	1,207	1,308	1,391	1,080	717	719

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.