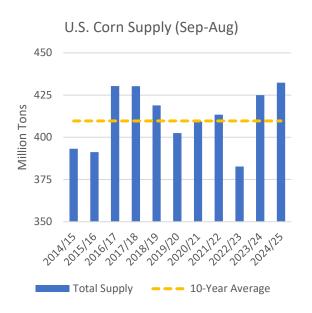
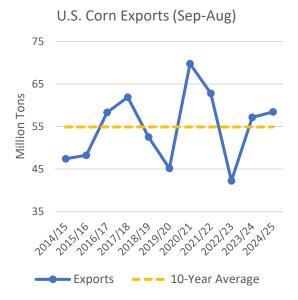


# **Grain: World Markets and Trade**

## **U.S. Corn Exports Buoyed by Large Supplies**





For marketing year 2024/25 (Sep-Aug), U.S. corn exports are forecast at 58.4 million metric tons (tons), the highest volume since 2021/22. Large corn supplies are enhancing U.S. competitiveness, while reduced exportable supplies in other major producers is expected to hamper their outlook. If realized, U.S. exports would be the fourth highest on record.

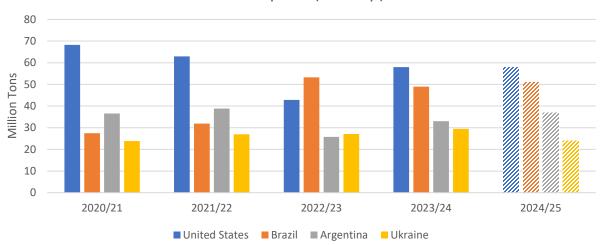
NASS projects the 2024 U.S. corn crop at 385.7 million tons, the second largest on record. A record yield of 11.5 tons/hectare is partially offsetting a decline in harvested area. The bumper 2024 crop is hot on the heels of another record crop in 2023, which left an excess of corn available to the market. Ending stocks for 2023/24 are estimated at 46.0 million tons. Due to this significant carryin, despite a 4-million-ton drop in production for 2024/25, total supplies are forecast at 432.0 million tons in 2024/25, the largest ever and the highest volume since 2017/18.

Large supplies have weighed on U.S. corn prices since June 30. Expectations of a large U.S. crop have had an outsized pressure on price. In addition, the *Grain Stocks* report reflected expectations for the largest carryin in several years adding to the pressure. NASS reports prices received by farmers at just \$4.24/bushel in July 2024, the lowest since January 2021. With prices at multi-year lows, bargain buying encouraged some slight increases in domestic use. The NASS *Grain Crushings* report showed 3 percent growth in corn milling, and EIA data during August suggests a rise in corn use for ethanol relative to last year. However, the biggest surge has been in exports. U.S. Census data for June and July and export inspections data for August imply the largest fourth quarter corn exports in 6 years.

Export Sales Reporting (ESR) and bids for U.S. corn in export positions at the U.S. Gulf reflect that this rise in demand is being sustained at the outset of the 2024/25 harvest.

<sup>&</sup>lt;sup>1</sup>In USDA PS&D, total supply refers to the sum of beginning stocks, production, and imports. U.S. corn imports, forecast at 635,000 tons, are a trivial .001 percent of supply.

## Corn Exports (Oct-Sep)



Export bids at the U.S. Gulf were at \$207/ton as of September 6, \$10 higher than the week prior, rising to become the most expensive origin in just under a week. ESR showed 1.8 million tons in new crop corn sales for the week of August 29 alone, well above industry expectations. Overall, new crop sales totaled 11.2 million tons as of August 29, 8 percent higher than the same point in 2023.

Mexico, Japan, and Colombia have been the largest buyers to date – with Mexico accounting for almost two thirds of purchases. Mexico demand rose substantially in 2023/24 (Oct-Sep) owing partially to a poor domestic crop, pushing imports to a record 23.5 million tons. Japanese buying of U.S. corn is also rising, supported by an improved outlook for U.S. ocean freight. The Panama Canal Authority expected to return to 36 daily bulk vessel transits in September 2024, versus an average of 22 for much of 2024<sup>2</sup>. Notably absent from buying is China, with zero sales to date versus almost 400,000 tons in 2023/24 and more than 3.0 million tons in 2022/23. China's demand for corn has slowed in recent months with no purchases from the United States, and relatively limited quantities shipped from Brazil.

Lastly, shortfalls in competitors' exportable supplies are further supporting U.S. prospects. 2023/24 (Mar-Feb) Brazil exports are forecast at 48.0 million tons, down 6.0 million from 2022/23. Exports from Brazil's second crop harvest in 2023/24 are lower compared to last year, on higher domestic corn use in ethanol production and potential internal logistics disruptions because of low river levels. Additionally, Ukraine corn production expectations are lower than in 2023/24 due to weather impacts to the crop. Export prices for its 2024/25 crop increased by nearly \$20 to \$200/ton since July – almost at parity with the United States, after presenting a significant discount in the past 2 seasons. In Argentina, the impact of *spiroplasma* crop diseases on the 2023/24 harvest has lowered export expectations and impacted assessments of crop quality.

U.S. exports are poised for a strong beginning in 2024/25 – while much will depend on the 2025 Southern Hemisphere crops, the United States is likely to remain the world's largest exporter of corn in 2024/25.

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<sup>&</sup>lt;sup>2</sup> For more details, see USDA's *Grain Transportation Report*, published August 15, 2024.

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

**To download the tables in the publication,** go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

### **FAS Reports and Databases:**

Current World Markets and Trade and World Agricultural Production Reports

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

**Export Sales Report** 

Global Agricultural Information Network (Agricultural Attaché Reports)

### **Other USDA Reports:**

World Agricultural Supply and Demand Estimates (WASDE)

**Economic Research Service** 

National Agricultural Statistics Service

# <u>WHEAT</u>

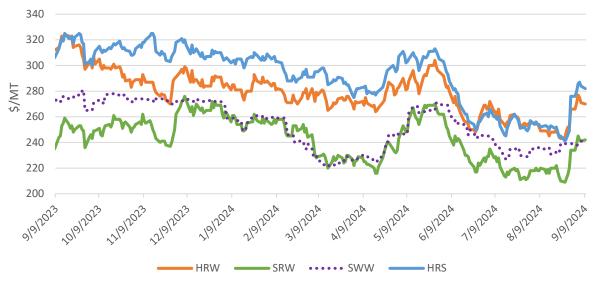
### **OVERVIEW FOR 2024/25**

Global production is adjusted lower this month, though still at a record, as reductions in the European Union are only partially offset by production increases for Australia and Ukraine. Global consumption is raised this month on increased feed and residual use in the Philippines, Vietnam, Australia, Canada, and the United Kingdom, outweighing lower feed and residual use in the European Union. Global trade is adjusted upward due to increased imports for the Philippines, the European Union, and Vietnam. Exports are adjusted higher with increases for Australia, Canada, and Ukraine more than offsetting a decline for the European Union. Global stocks are adjusted up from the prior month, though still at the lowest level since 2015/16. The U.S. season-average farm price is unchanged at \$5.70 per bushel.

#### WHEAT PRICES

<u>Domestic</u>: U.S. quotes for all classes increased since the August *WASDE*, responding to harvest declines in Black Sea regions and the European Union and improving demand for U.S. wheat. Hard Red Spring jumped \$28/ton to \$282 on crop quality concerns, with less-than-ideal harvest conditions. Soft Red Winter (SRW) gained \$24/ton to \$242 and Hard Red Winter (HRW) gained \$18/ton to \$270 with large sales and shipments to Western Hemisphere markets. Soft White (SWW) rose just \$5/ton to \$241.

# U.S. Daily FOB Export Bids



Source: International Grains Council

Note: Data as of September 10, 2024

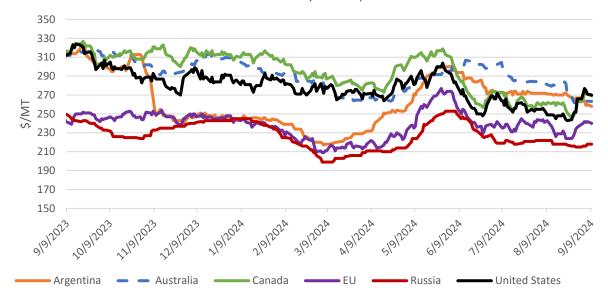
<sup>\*</sup>Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Since the August WASDE, global exporter quotes were mixed as production concerns for some exporters increased demand for wheat from the United States and Canada. U.S. quotes gained \$18/ton with improved export sales and inspections data. Canadian quotes rose \$9/ton as the Statistics Canada production outlook fell slightly below market expectations and a short-lived rail stoppage threatened to disrupt exports. Australian quotes fell \$18/ton on increased production and improved conditions in Western Australia. Argentine quotes dipped \$14/ton with favorable growing conditions and plantings complete on a larger area than last year. Russian quotes decreased \$4/ton with harvest pressure balancing out quality concerns due to adverse weather. EU quotes dipped just \$2/ton as a smaller crop in France was balanced by slow global demand for EU exports as the Black Sea is more competitive.

Argentina	Australia	Canada	EU	Russia	United States
\$258	\$263	\$269	\$240	\$218	\$270

Note: Data as of September 10, 2024

### International Daily FOB Export Bids



Source: International Grains Council

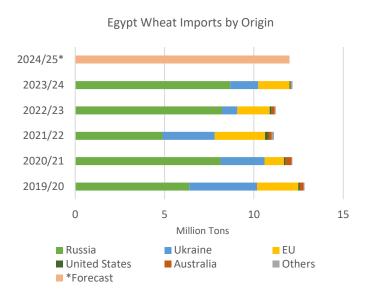
<sup>\*</sup>Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver

#### MARKET FEATURE

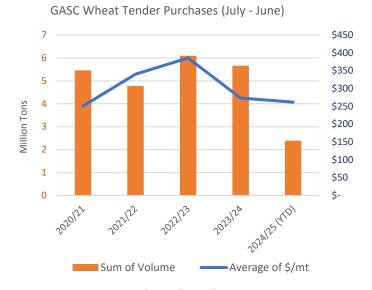
#### Egyptian Government Intends to Increase Wheat Purchases to Lock-in Current Black Sea Prices

Egypt is expected to import 12.0 million tons of wheat in 2024/25, down only slightly from the prior year despite a large recent government tender. Nearly half of Egypt's imports are purchased by the government through the General Authority for Supply and Commodities (GASC). In August 2024, GASC sought to take advantage of relatively low export quotes from Black Sea origins and attempted to buy an unprecedented 3.8 million tons of wheat in one large tender. However, the actual volume purchased under this tender was significantly lower at only 280,000 tons, as sellers were unwilling to agree to Egypt's long-term payment terms. GASC has indicated intentions to import 3.8 million tons by the end of calendar year 2024. If realized, this volume, in addition to 2.4 million tons already imported, represents a years' worth of typical GASC purchases in just 6 months.

The Egyptian government has sought to reduce government expenditures on wheat, given its challenging macroeconomic situation. The government provides subsidized bread to consumers, but even with a recent quadrupling of prices, the subsidized price remains well below the cost for the government to produce the bread and is a strain on the country's already tight



Source: Trade Data Monitor, LLC



Source: Fastmarkets

finances. Egypt continues to experience currency shortages and inflation in 2024. A recent cause of revenue shortage is the decline in cargo vessels passing through the Suez Canal due to Houthi attacks that started in December 2023. Since then, Egypt's economic conditions continued to worsen. However, in March, the International Monetary Fund increased Egypt's Extended Fund Facility arrangement and since then there has been additional foreign investment. These investments have provided much needed capital to the Egyptian government, allowing it to resume wheat imports at normal volumes.

Russia is the single largest supplier of wheat to Egypt and represented 71 percent of the market in 2023/24. Ukraine and the European Union (largely Romania) collectively represented 25 percent of the market in 2023/24. However, in 2024/25, production by these suppliers is forecast lower due to adverse weather conditions. Tighter supplies among major exporters are being offset by a weaker volume of imports. Egypt's main wheat purchasing competitor in the region is Turkey, which enacted an import ban on wheat from June 21 through October 15, 2024. Turkey has a large crop and abundant beginning stocks, so this import restriction is intended to protect domestic wheat producers. The temporary absence of Turkey from the market has kept wheat prices from Black Sea sources lower than they otherwise would be, giving Egypt a short window to take advantage.

## **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Attribute	Previous	Current	Change	Reason
					Increased domestic consumption
Bangladesh	Imports	6,500	6,900	400	with lower rice supplies
European					
Union	Imports	11,000	11,500	500	Smaller, lower-quality crop
					Suspension of wheat import duty
Nigeria	Imports	5,200	5,500	300	through December 31
					More demand for both milling and
Philippines	Imports	6,000	7,000	1,000	feed quality wheat
					Wheat import ban through October
Turkey	Imports	8,000	7,000	-1,000	15
Vietnam	Imports	4,500	5,300	800	Increased use for feed
Australia	Exports	23,000	25,000	2,000	Larger crop
					More exportable supplies with larger
					beginning stocks based on the
					September 9 Statistics Canada grain
Canada	Exports	25,000	26,000	1,000	stocks report
European					Smaller crop, especially for leading
Union	Exports	34,000	31,500	-2,500	EU exporter France
Ukraine	Exports	14,000	15,000	1,000	Larger crop

## TRADE CHANGES IN 2023/24 (1,000 MT) – based on trade data

Country	Attribute	Previous	Current	Change
Algeria	Imports	9,200	9,500	300
Bangladesh	Imports	6,500	6,800	300
Egypt	Imports	12,000	12,311	311
European				
Union	Imports	13,000	12,631	-369
Morocco	Imports	6,000	6,205	205
Philippines	Imports	6,500	6,900	400
Saudi Arabia	Imports	4,100	3,889	-211
Vietnam	Imports	5,000	5,441	441
European				
Union	Exports	37,500	37,870	370

## **RICE**

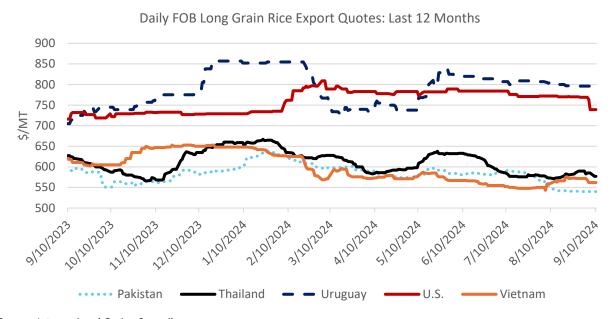
### **OVERVIEW FOR 2024/25**

Global rice production is forecast down based on reductions in Bangladesh, Ghana, and Nigeria more than offsetting an increase in India. Global imports are forecast slightly higher based on increased volume to Ghana. Export volumes are slightly lower due to reduced exports from China and Australia. Consumption is raised primarily on an increase for India. Ending stocks are forecast down in Bangladesh, Cambodia, Senegal, and Iran, offsetting significant increases in India and Indonesia.

### **OVERVIEW FOR 2023/24**

Global rice production is estimated higher due to an increase to Nigeria. Global imports are forecast higher with upward revisions to import estimates for Vietnam, Indonesia, and Ghana. Exports are forecast higher for Vietnam and Cambodia, mitigated by declines for India and China. Ending stocks are forecast higher based on increases to India and Indonesia.

### **RICE PRICES**



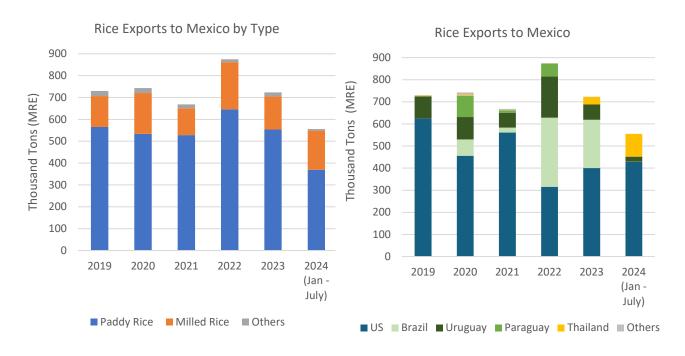
Source: International Grains Council

Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

Since the August *WASDE*, U.S. prices decreased by \$33 to \$739/ton amid plentiful supplies expected from the ongoing harvest. Uruguayan quotes fell \$7 to \$796/ton but remained the highest among major exporters. Vietnam increased \$3 to \$562/ton, while Thai jumped by \$4 to \$577/ton with ongoing demand from Southeast Asia. Pakistani quotes fell \$15 to \$540/ton due to slowing demand from key importers.

#### **MARKET FEATURE**

### Mexican Import Tariff Suspension leads to Diversification of Rice Imports



Source: Trade Data Monitor

Mexico rice imports are forecast higher in MY 2023/24 (Oct – Sep) to meet sustained growth in consumer demand amid relatively stable domestic production. The anti-inflation decrees implemented by the Mexican government have resulted in diversification of rice suppliers, initially including paddy rice imports and later expanding to include imported milled rice. While paddy rice imports continue to slowly grow, imports of milled white rice jumped this year, with record amounts arriving from Thailand.

The initial anti-inflation policy implemented in May 2022 (See GAIN MX2022-0029) included a 1-year suspension of import tariffs for paddy rice imports, granting all countries duty-free access. Historically, the United States has been the top supplier of paddy rice to Mexico, supplementing domestic production for domestic milling. As a result of the policy announcement, U.S. rice began to compete directly with paddy rice from Uruguay and other Western Hemisphere exporters, especially Brazil and Paraguay.

In January 2023, the suspension of import tariffs was broadened to include milled rice imports. Prior, milled rice typically accounted for less than a quarter of total rice imports (milled equivalent basis), with the United States and Uruguay the predominant suppliers. In the first 7 months of the year, shipments of milled rice from Thailand more than tripled compared to the same period the previous year. This is a consequential reallocation of supply as milled rice now accounts for a third of all rice imported (on a milled rice equivalent basis). Fundamental to this change has been the lower price of Thai rice. Import unit values for Thai milled rice averaged \$747/ton in 2024, compared to \$888/ton for U.S. milled rice.

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<sup>&</sup>lt;sup>3</sup> The policy was extended in October 2022 (GAIN MX2022-0057).

U.S. shipments and sales to Mexico in 2024/25 are up slightly year to year with Mexico's larger imports overall, but the growth of milled rice imports is beginning to supplant paddy rice imports. With continuation of the Presidential Anti-Inflation Decree, U.S. paddy rice exporters will face dual challenges of pricing pressure from Mercosur paddy rice producers, while defending market share against an increasing volume of milled rice imports from Uruguay and now Thailand.

## **TRADE CHANGES IN 2025 (1,000 MT)**

Country	Attribute	Previous	Current	Change	Reason
Ghana	Imports	700	900	200	Smaller crop
Senegal	Imports	1,500	1,400	-100	Continued restriction on India exports
China	Exports	1,500	1,400	-100	Lower demand from key markets

## TRADE CHANGES IN 2024 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
					Higher prices for foreign rice
China	Imports	1,600	1,500	-100	compared to domestic
Cuba	Imports	325	450	125	New available data
Ghana	Imports	725	825	100	Large imports of parboiled rice
					Larges purchases in efforts to address
Indonesia	Imports	3,500	3,800	300	high domestic prices
					Smaller monthly purchases of basmati
Iran	Imports	1,100	1,000	-100	rice
					Reduced buying while India continues
Nepal	Imports	400	300	-100	to restrict exports
Vietnam	Imports	2,600	2,900	300	Continued demand for Cambodia rice
Cambodia	Exports	2,600	2,900	300	Large sales to Vietnam
					Reduced sales to traditional markets
China	Exports	1,500	1,350	-150	Turkey and Egypt
India	Exports	17,000	16,800	-200	Weak sales to Africa
					Large shipments to core markets,
Vietnam	Exports	8,300	8,600	300	including Indonesia and the Philippines

# **COARSE GRAINS**

#### **OVERVIEW FOR 2024/25**

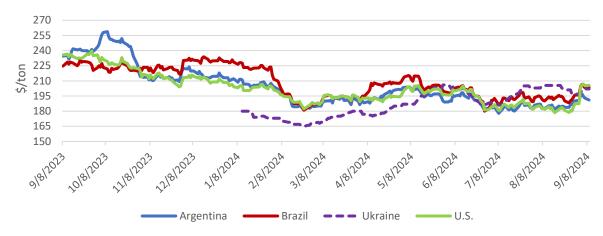
Global corn production is forecast down this month as reductions for Bosnia and Herzegovina, the European Union, Ghana, Russia, and Serbia more than offset increases for Canada, Tanzania, and the United States. Global trade is forecast down as lower exports for the European Union, Russia, Serbia, and South Africa more than offset increases for Canada and Tanzania. Global imports are forecast down as reduced forecasts for Canada, China, and Iran more than offset a raise to the European Union, India, Mexico, and the Philippines. The U.S. season-average farm price is down 10 cents to \$4.10 per bushel.

### **OVERVIEW FOR 2023/24**

Global corn production is forecast up this month as increases for Canada and Tanzania more than offset a reduction for South Africa. Global trade is forecast down as lower exports for Brazil more than offset increases to Canada and the United States. Global imports are forecast up on increases for China, India, Mexico, the Philippines, Saudi Arabia, Turkey, and Venezuela. The U.S. season-average farm price is unchanged at \$4.65 per bushel.

#### **CORN PRICES**





Source: International Grains Council

Export bids (fob, US\$ per ton)	9-Sep-24	7-Aug-24	8-Sep-23	% change, '23 - '24
Argentina, Up River	191	184	235	-19%
Brazil, Paranaguá	204	192	225	-9%
Ukraine	202	205	N/A	N/A
U.S. #3 Yellow Corn, Gulf	206	182	236	-13%

Since the August *WASDE*, export bids for all major origins except Ukraine have increased. U.S. bids rose sharply, up \$24/ton to \$206, to become the most expensive origin. Robust demand for large supplies of U.S. corn and higher barge rates to Gulf ports supported higher bids. Ukraine bids were down \$3/ton to \$202. Lower bids reflected light harvest pressure amid muted supply expectations for the 2024/25 crop. Brazil bids were up \$12/ton to \$204 and Argentina bids were up \$7/ton to \$184. With harvest largely complete in both countries, rises mostly reflected movements in Northern Hemisphere crops.

## **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Commodity	Attribute	Previous	Current	Change	Reason
Acceptalia	Barley	Exports	6,000	6,700	700	Lauran anan
Australia	Sorghum	Exports	1,900	2,100	200	Larger crop
	Barley	Exports	2,300	2,000	-300	Smaller crop
Canada	Corn	Exports	1,700	1,900	200	Carryover change
Callaua	Corn	Imports	2,700	2,200	-500	Larger crop
	Oats	Exports	1,450	1,250	-200	Smaller crop
	Barley	Imports	10,200	10,500	300	Larger Australia trade
China	Corn	Imports	23,000	21,000	-2,000	Lower Brazil exports
	Sorghum	Imports	6,300	7,200	900	Higher global supplies
European	Corn	Exports	3,500	3,300	-200	Smaller crop
Union	Corn	Imports	18,000	19,000	1,000	Smaller crop
India	Corn	Imports	300	500	200	Imports for ethanol
Iran	Corn	Imports	8,200	7,800	-400	Smaller Russia trade
Mexico	Corn	Imports	22,000	22,500	500	Carryover change
Philippines	Corn	Imports	1,100	1,350	250	Carryover change
Russia	Corn	Exports	4,200	3,800	-400	Smaller crop
Serbia	Corn	Exports	1,600	1,400	-200	Smaller crop
South Africa	Corn	Exports	3,000	2,800	-200	Smaller crop
Tanzania	Corn	Exports	550	1,100	550	Larger crops in both back year and outyear
United States	Sorghum	Exports	4,600	5,200	600	Larger crop

## TRADE CHANGES IN 2023/24 (1,000 MT) - based on trade data

Country	Commodity	Attribute	Previous	Current	Change
Brazil	Corn	Exports	51,000	49,000	-2,000
Canada	Corn	Exports	1,800	2,000	200
	Barley	Imports	14,500	15,000	500
China	Corn	Imports	23,000	23,500	500
	Sorghum	Imports	7,500	7,700	200
India	Corn	Imports	500	750	250
Mexico	Corn	Imports	22,500	23,500	1,000
Philippines	Corn	Imports	1,100	1,300	200
Saudi Arabia	Corn	Imports	4,000	4,500	500
Turkey	Corn	Imports	3,000	3,500	500
Ukraine	Barley	Exports	2,300	3,200	900
United States	Corn	Exports	57,000	58,000	1,000
Venezuela	Corn	Imports	1,000	1,200	200
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## **ENDNOTES**

#### **REGIONAL TABLES**

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years' EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

#### **OTHER NOTES**

<u>Marketing Years (MY):</u> MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (https://apps.fas.usda.gov/psdonline/): go to Reports, Reference Data, and then Data Availability.

<u>Prices</u>: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption:</u> World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

### EU Consolidation:

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <a href="http://www.fas.usda.gov">http://www.fas.usda.gov</a>

Hannah Austin	(202) 456-7890	Hannah.Austin@usda.gov	Wheat
Amy Gaito	(202) 772-4890	Amy.Gaito@usda.gov	Wheat
Rachel Trego	(202) 720-1073	Rachel.Trego@usda.gov	Wheat/Rice
Adolfo Escoto	(202) 235-7550	Adolfo.Escoto@usda.gov	Rice
Samuel Driggers	(202) 720-1073	Samuel.Driggers@usda.gov	Rice
Eric Gero	(202) 869-9092	Eric.Gero@usda.gov	Coarse Grains
Nigel Hunter	(202) 720-8096	Nigel.Hunter@usda.gov	Coarse Grains
Kevin Min	(202) 720-0626	Kevin.Min1@usda.gov	Coarse Grains

# **DATA TABLES**

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# All Grain Summary Comparison Million Metric Tons

		Wheat				Rice, Milled			Corn	
	Marketing Year	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25
Production										
United States	(Jun-May)	44.9	49.3	53.9	5.1	6.9	7.0	346.7	389.7	385.7
Other		744.6	741.2	743.0	510.9	513.7	520.3	813.0	834.6	832.9
World Total		789.5	790.5	796.9	516.0	520.6	527.3	1,159.7	1,224.3	1,218.6
Domestic Consumption										
United States	(Jun-May)	30.3	30.2	30.9	4.6	4.9	5.0	305.9	320.8	321.7
Other		750.4	769.5	767.8	517.3	515.3	519.2	857.9	889.5	892.2
World Total		780.7	799.7	798.7	521.9	520.2	524.2	1,163.8	1,210.3	1,213.9
Ending Stocks										
United States	(Jun-May)	15.5	19.1	22.5	1.0	1.3	1.4	34.6	46.0	52.3
Other		258.1	246.1	234.7	178.8	176.1	175.8	268.2	263.6	256.0
World Total		273.6	265.2	257.2	179.8	177.4	177.2	302.8	309.6	308.3
TY Imports										
United States	(Jun-May)	3.3	3.8	3.0	1.4	1.5	1.5	1.0	0.7	0.7
Other		208.9	217.1	207.5	50.0	51.5	50.0	172.3	192.8	185.4
World Total		212.2	220.9	210.5	51.4	53.0	51.5	173.3	193.5	186.1
TY Exports										
United States	(Jun-May)	20.3	19.6	22.5	2.4	3.2	3.2	42.8	58.0	58.0
Other		197.4	204.8	194.0	50.9	52.3	50.8	138.0	140.7	134.8
World Total		217.7	224.4	216.5	53.3	55.5	54.0	180.8	198.7	192.8

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

# World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

	July/June Year, Thousand Metric Tons					
	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Sep
Y Exports						
Russia	39,100	33,000	49,000	55,500	48,000	48,00
European Union	29,736	31,927	35,079	37,870	34,000	31,50
Canada	27,722	15,010	25,334	25,664	25,000	26,00
Australia	19,720	25,958	32,329	22,504	23,000	25,00
Ukraine	16,851	18,844	17,122	18,577	14,000	15,00
Argentina	9,597	17,651	4,681	7,282	11,500	11,50
Kazakhstan	8,128	8,455	9,862	8,409	10,500	10,50
Turkey	6,571	6,646	6,953	9,991	8,500	8,50
Brazil	911	3,105	2,689	2,812	3,000	3,00
Uzbekistan	974	1,394	1,119	1,700	1,800	1,80
Others	13,672	21,849	13,241	14,467	13,052	13,20
Subtotal	172,982	183,839	197,409	204,776	192,352	194,00
United States	26,636	21,347	20,279	19,594	22,500	22,50
World Total	199,618	205,186	217,688	224,370	214,852	216,50
Y Imports						
China	10,618	9,568	13,282	13,635	12,000	12,00
Egypt	12,149	11,256	11,221	12,311	12,000	12,00
Indonesia	9,995	11,271	9,446	13,015	12,000	12,00
European Union	5,390	4,631	12,193	12,631	11,000	11,50
Algeria	7,680	8,500	8,700	9,500	9,000	9,00
Morocco	5,191	4,726	5,770	6,205	7,500	7,50
Philippines	6,105	6,886	5,750	6,900	6,000	7,00
Turkey	8,051	9,555	12,500	8,922	8,000	7,00
Bangladesh	7,200	6,340	5,120	6,800	6,500	6,90
Brazil	6,359	6,582	4,985	5,921	5,600	5,60
Mexico	4,724	5,326	5,232	5,290	5,600	5,60
Nigeria	6,586	6,187	4,732	5,105	5,200	5,50
Japan	5,493	5,605	5,452	5,346	5,300	5,30
Vietnam	3,900	4,517	4,317	5,441	4,500	5,30
Afghanistan	3,700	4,000	4,350	4,400	4,500	4,50
Korea, South	3,889	5,099	4,533	4,990	4,400	4,40
Uzbekistan	3,546	3,318	4,269	3,800	4,300	4,30
Yemen	4,058	3,442	4,157	3,980	3,900	3,90
Saudi Arabia	2,773	3,052	5,260	3,889	3,600	3,60
Thailand	3,306	2,351	3,163	3,316	3,300	3,30
United Kingdom	3,033	2,635	2,016	3,119	3,200	3,20
Kenya	2,092	2,042	2,324	2,591	2,600	2,60
Iraq	2,175	2,576	3,986	2,761	2,400	2,40
Sudan	2,064	2,381	2,276	2,300	2,400	2,40
Colombia	1,906	2,057	2,036	1,973	2,100	2,10
Others	59,937	65,291	61,847	63,024	58,740	58,61
Subtotal	191,920	199,194	208,917	217,165	205,640	207,51
Unaccounted	5,012	3,261	5,502	3,426	6,212	5,99
United States	2,686	2,731	3,269	3,779	3,000	3,00
World Total	199,618	205,186	217,688	224,370	214,852	216,50

TY=Trade Year, see Endnotes.

## World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2! Sei
roduction						
China	134,250	136,946	137,723	136,590	140,000	140,00
European Union	126,684	138,479	134,292	134,865	128,000	124,00
India	107,860	109,586	104,000	110,554	114,000	114,00
Russia	85,352	75,158	92,000	91,500	83,000	83,0
Canada	35,437	22,422	34,807	32,946	35,000	35,00
Australia	31,923	36,237	40,545	25,960	30,000	32,0 31,4
Pakistan Ukraine	25,248	27,464 33,007	26,209	28,161 23,000	31,400	22,3
Turkey	25,420 18,250	16,000	21,500 17,250	21,000	21,600	19,0
Argentina	17,640	22,150	12,550	15,850	19,000 18,000	18,0
Kazakhstan	14,256	11,814	16,404	12,111	16,000	16,0
Iran	15,000	12,000	13,200	14,000	14,500	14,5
United Kingdom	9,658	13,988	15,540	13,980	10,850	10,8
Brazil	6,235	7,679	10,554	8,100	9,500	9,5
Egypt	9,102	7,879 9,842	9,500	8,870	9,200	9,5
Others	60,867	62,828	58,513	63,739	64,298	64,1
Subtotal	723,182	735,600	744,587	741,226	744,348	742,9
United States	49,523	44,804	44,898	49,314	53,930	53,9
World Total	772,705	780,404	789,485	790,540	798,278	796,8
world fotal	772,703	700,404	769,463	790,340	790,270	790,0
otal Consumption						
China	155,000	148,000	148,000	153,500	151,000	151,0
India	102,217	109,882	108,665	112,342	113,000	113,0
European Union	104,750	108,250	109,000	111,000	110,250	108,7
Russia	42,500	41,750	41,000	40,500	38,750	38,7
Pakistan	26,300	27,700	29,000	30,200	31,200	31,2
Egypt	20,500	20,500	20,550	20,500	20,100	20,1
Turkey	20,600	20,100	20,200	19,800	20,200	19,9
Iran	17,400	18,200	18,100	17,300	17,100	17,1
United Kingdom	13,240	15,324	15,000	15,400	14,000	14,5
Algeria	11,150	11,370	11,570	11,750	11,950	11,9
Brazil	11,800	11,750	11,850	12,000	11,900	11,9
Indonesia	10,100	10,500	9,800	11,300	11,600	11,6
Morocco	10,300	10,500	10,000	10,000	10,100	10,1
Afghanistan	8,200	8,250	8,500	9,100	9,600	9,6
Canada	9,100	9,642	8,312	9,105	9,300	9,6
Others	183,826	186,161	180,829	185,673	186,591	188,6
Subtotal	755,936	760,434	759,044	768,696	773,098	773,9
United States World Total	30,185 786,121	30,411 790,845	30,331 789,375	30,227 798,923	30,917 804,015	30,9 804,9
	700,121	7 5 6 7 6 1 5	, 65,675	, 50,520	33.7523	00.75
nding Stocks		40.7 ===-	105	40:	10:	
China	139,120	136,759	138,818	134,503	134,503	134,5
European Union	10,698	13,631	16,037	14,663	10,153	9,9
India	27,800	19,500	9,500	7,500	8,500	8,5
Russia	11,380	12,088	14,388	10,188	6,738	6,7
Algeria	4,724	4,351	5,081	5,531	5,271	5,5
Canada	5,953	4,169	5,625	4,583	3,076	4,5
Pakistan	3,056	4,530	3,919	4,967	4,467	4,4
Others	58,229	60,137	64,761	64,205	61,389	60,4
Subtotal	260,960	255,165	258,129	246,140	234,097	234,6
United States	23,001	18,355	15,501	19,107	22,525	22,5
World Total	283,961	273,520	273,630	265,247	256,622	257,2

# Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25	
TY Imports							
North America	7,959	8,615	9,046	9,626	9,150	9,150	
Central America	2,171	2,130	2,044	2,225	2,290	2,290	
South America	15,292	14,789	13,035	14,271	13,940	13,940	
European Union	5,390	4,631	12,193	12,631	11,000	11,500	
Other Europe	4,611	4,413	3,630	4,872	4,925	4,925	
Former Soviet Union - 12	8,925	10,577	13,496	10,758	10,180	10,130	
Middle East	27,125	35,009	38,224	29,993	28,170	27,050	
North Africa	28,246	27,477	29,209	31,436	31,900	31,900	
Sub-Saharan Africa	26,731	26,831	24,314	28,055	28,475	28,865	
East Asia	22,206	22,166	25,079	26,047	23,840	23,840	
South Asia	16,437	13,945	13,388	16,019	12,725	13,075	
Southeast Asia	26,042	27,957	25,203	31,354	28,565	30,365	
Others	3,471	3,385	3,325	3,657	3,480	3,480	
 Total	194,606	201,925	212,186	220,944	208,640	210,510	
Production	,	,,	,	-,-		-,	
North America	87,947	70,510	83,316	85,736	91,730	91,730	
South America	27,627	33,424	27,055	28,107	31,690	31,690	
European Union	126,684	138,479	134,292	134,865	128,000	124,000	
Other Europe	14,185	18,856	20,450	19,044	15,490	15,490	
Former Soviet Union - 12	139,464	133,980	143,924	140,983	135,790	136,490	
Middle East	41,572	34,457	36,234	44,170	43,892	43,892	
North Africa	16,014	21,277	17,238	16,371	16,050	16,050	
Sub-Saharan Africa	9,409	9,646	9,403	9,462	9,597	9,497	
East Asia	135,744	138,736	139,288	138,296	141,734	141,734	
South Asia	141,601	144,299	137,257	147,075	153,790	153,790	
Oceania	32,377	36,660	40,948	26,351	30,435	32,435	
Others	81	80	80	80	80	80	
	772,705	780,404	789,485	790,540	798,278	796,878	
Domestic Consumption	772,703	700,404	705,405	7 30,340	750,270	750,070	
North America	46,435	47,478	46,443	47,232	48,017	48,317	
South America	29,578	29,482	29,695	30,075	30,005	30,005	
European Union	104,750	108,250	109,000	111,000	110,250	108,750	
Other Europe	18,500	20,534	20,160	20,830	19,345	19,845	
Former Soviet Union - 12	78,220	77,610	76,260	75,055	73,915	73,415	
Middle East	63,222	63,240	63,661	63,531	64,745	64,425	
North Africa	46,520	46,920	46,720	46,730	46,800	46,800	
Sub-Saharan Africa	34,708	35,483	33,528	35,254	36,333	36,458	
East Asia	167,368	161,359	160,615	166,384	163,573	163,573	
South Asia	148,551	157,627	156,102	162,430	164,755	165,005	
Southeast Asia	26,040	26,595	25,280	28,200	27,280	29,030	
Oceania	9,460	10,015	9,665	9,165	8,710	9,210	
Others	3,816	3,697	3,578	3,811	3,830	3,830	
	777,168	788,290	780,707	799,697	797,558	798,663	
Ending Stocks	777,100	700,290	760,707	799,097	797,556	790,003	
North America	29,207	23,038	21,883	24,463	26,222	27,731	
South America	6,458	4,808	7,473	7,659	6,756	7,344	
European Union							
Other Europe	10,698 2,377	13,631 2,918	16,037 3,970	14,663 5,004	10,153 4,205	9,913	
Former Soviet Union - 12	2,377 17,775	2,918	25,159	16,927	13,583	3,659 14,114	
Middle East	16,309	14,216	17,907	18,895	16,947	16,052	
North Africa	11,946	12,719	12,149	11,031	10,145	10,581	
Sub-Saharan Africa	4,443	4,279	3,790	4,916	5,368	5,575	
East Asia	4,443 141,907	139,716	3,790 141,687	137,682	137,762	5,575 137,773	
South Asia	34,207	26,145	14,658	14,374	14,951	15,049	
South Asia Southeast Asia	4,646	26,145 4,777	3,391	5,209	5,305		
Oceania	4,646 3,326	3,848	3,391 4,687	3,416	5,305 4,141	5,214	
Others	3,326 662	3,848 781	4,687 839	1,008		3,116	
					1,084	1,103	
Total	283,961	273,520	273,630	265,247	256,622	257,224	

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2 Se
Y Exports						
India	21,240	22,122	17,733	16,800	18,000	18,00
Thailand	6,283	7,682	8,736	8,800	7,500	7,50
Vietnam	6,272	7,054	8,225	8,600	7,400	7,40
Pakistan	3,928	4,562	4,528	6,100	5,600	5,6
Cambodia	2,350	2,350	2,500	2,900	2,900	2,9
Burma	1,900	2,335	1,577	2,000	1,800	1,8
China	2,407	2,172	1,602	1,350	1,500	1,4
Brazil	782	1,445	1,208	1,000	1,200	1,2
Uruguay	704	982	991	875	1,000	1,0
Paraguay	640	752	857	800	850	8
Guyana	406	338	399	465	450	4
Argentina	400	402	293	300	425	4
European Union	412	402	365	360	400	4
Australia	72	207	248	260	270	2
Turkey	241	227	258	300	250	2
Others	1,690	1,575	1,375	1,410	1,369	1,3
Subtotal	49,727	54,607	50,895	52,320	50,914	50,7
United States	2,950	2,190	2,397	3,170	3,225	3,2
World Total	52,677	56,797	53,292	55,490	54,139	54,0
Imports						
Philippines	2,950	3,800	3,900	4,600	4,600	4,6
Vietnam	2,300	2,350	2,750	2,900	2,950	2,9
European Union	1,862	2,490	2,170	2,200	2,200	2,2
Nigeria	2,100	2,400	2,000	2,000	2,000	2,0
Iraq	1,315	2,124	1,845	2,200	1,900	1,9
Saudi Arabia	1,157	1,324	1,487	1,600	1,700	1,7
China	4,921	6,155	2,597	1,500	1,500	1,5
Indonesia	650	740	3,500	3,800	1,500	1,5
Cote d'Ivoire	1,450	1,560	1,313	1,450	1,500	1,5
Senegal	1,250	1,500	1,300	1,400	1,500	1,4
Malaysia	1,160	1,240	1,410	1,600	1,375	1,3
South Africa	1,000	1,034	1,221	1,100	1,150	1,:
Iran	880	1,250	751	1,000	1,100	1,:
Guinea	940	850	870	1,000	1,000	1,0
Brazil	685	826	982	1,100	950	1,0
United Arab Emirates	775	1,025	900	875	950	-
Ghana Chillages		620	810	825	700	3
Mexico	1,050 759	796	734	870	860	
						8
Burkina Faso	600	706	767	850	850	8
Kenya	620	675	936	1,000	800	8
Mozambique	705	685	740	850	800	3
United Kingdom	604	638	667	680	700	7
Japan	662	669	709	685	690	(
Somalia	500	610	480	600	650	(
Cameroon	600	600	400	650	600	(
Others	17,957	17,734	14,827	14,252	15,467	15,3
Subtotal	49,452	54,401	50,066	51,587	49,992	50,0
Unaccounted	2,247	1,081	1,866	2,453	2,672	2,5
United States	978	1,315	1,360	1,450	1,475	1,5
World Total	52,677	56,797	53,292	55,490	54,139	54,0

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

## World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2! Sei
Milled Production	440,200	440.000	445.046	444.620	446,000	4.46.00
China	148,300	148,990	145,946	144,620	146,000	146,00
India	124,368	129,471	135,755	137,000	138,000	139,00
Bangladesh	34,600	35,850	36,350	37,000	38,000	37,30
Indonesia	34,500	34,400	33,900	33,020	34,000	34,00
Vietnam	27,381	26,670	27,140	26,625	26,500	26,50
Thailand	18,863	19,878	20,909	20,000	20,100	20,10
Philippines	12,416	12,540	12,625	12,325	12,700	12,7
Burma	12,600	12,400	11,800	11,900	12,100	12,1
Pakistan	8,420	9,323	7,322	9,869	10,000	10,0
Brazil	8,001	7,337	6,822	7,225	7,500	7,50
Cambodia	6,271	6,561	6,963	7,174	7,377	7,3
Japan	7,570	7,636	7,480	7,272	7,200	7,20
Nigeria 	5,148	5,255	5,355	5,607	5,481	5,2
Egypt	4,000	2,900	3,600	3,780	3,600	3,6
Nepal	3,744	3,417	3,654	3,530	3,600	3,60
Others	45,884	45,126	45,314	46,770	48,542	48,1
Subtotal	502,066	507,754	510,935	513,717	520,700	520,3
United States	7,205	6,066	5,082	6,931	7,009	6,9
World Total	509,271	513,820	516,017	520,648	527,709	527,3:
onsumption and Residual						
China	150,293	156,360	154,994	148,115	145,000	145,1
India	101,052	110,446	114,510	117,750	120,000	121,0
Bangladesh	36,100	36,500	37,300	37,600	38,000	37,80
Indonesia	35,400	35,300	35,600	36,000	36,500	36,50
Vietnam	21,700	21,900	21,900	22,000	22,000	22,0
Philippines	14,800	15,400	16,100	16,600	17,300	17,3
Thailand	12,400	12,500	12,500	12,500	12,600	12,6
Burma	10,400	10,300	10,200	10,100	10,200	10,2
Japan	8,200	8,200	8,150	8,000	7,950	7,9
Nigeria	7,150	7,350	7,500	7,500	7,600	7,6
Brazil	7,350	7,150	7,000	7,100	7,100	7,1
Cambodia	4,400	4,400	4,400	4,400	4,500	4,5
Pakistan	3,700	3,900	3,925	4,000	4,100	4,10
Egypt	4,300	4,050	4,000	4,050	4,075	4,0
Nepal	4,969	4,412	4,249	3,780	4,000	3,9
Others	71,376	73,044	74,934	75,717	77,404	77,3
Subtotal	498,386	513,651	515,336	518,088	521,883	522,4
United States	4,841	4,740	4,596	4,943	5,080	5,0
World Total	503,227	518,391	519,932	523,031	526,963	527,4
inding Stocks						
China	116,500	113,000	106,600	103,000	104,000	104,0
India	37,000	34,000	35,000	39,000	38,500	39,0
Indonesia	3,060	2,900	4,700	5,520	4,220	4,5
Philippines	2,363	3,103	3,378	3,603	3,603	3,6
Thailand	4,380	4,126	3,849	2,649	2,749	2,7
Nigeria	1,690	2,045	2,175	2,082	1,711	1,7
Vietnam	2,789	2,855	2,620	1,545	1,595	1,5
Others	19,081	20,389	20,481	18,732	19,671	18,6
Subtotal	186,863	182,418	178,803	176,131	176,049	175,7
United States	1,387	1,261	961	1,250	1,385	1,44
World Total	188,250	183,679	179,764	177,381	177,434	177,2

Note: All data are reported on a milled basis.

# Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	2,147	2,635	2,567	2,795	2,835	2,860
Caribbean	992	1,021	1,165	1,130	1,005	1,030
South America	1,803	1,815	1,936	2,140	1,965	1,965
Other Europe	714	, 729	749	780	810	810
Former Soviet Union - 12	587	666	570	620	590	590
Middle East	6,205	7,947	7,217	7,820	7,975	7,975
North Africa	610	863	731	725	880	905
Sub-Saharan Africa	15,935	17,004	15,558	16,020	16,295	16,320
East Asia	6,562	7,738	4,100	3,175	3,150	3,150
South Asia	4,414	3,082	1,382	980	1,510	1,460
Southeast Asia	7,749	8,698	12,180	13,542	11,105	11,105
European Union	1,862	2,490	2,170	2,200	2,200	2,200
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Total	50,430	55,716	51,426	53,037	51,467	51,517
Production	7 406	C 247	F 22F	7.001	7 160	7 127
North America	7,406	6,247	5,225	7,081	7,169	7,137
Caribbean	886	885	841	862	885	885
South America	17,308	16,529	15,983	16,676	17,375	17,375
European Union	1,826	1,732	1,287	1,380	1,716	1,716
Former Soviet Union - 12	1,397	1,339	1,177	1,314	1,392	1,392
Middle East	2,900	2,723	2,607	2,560	2,860	2,821
North Africa	4,042	2,945	3,642	3,825	3,645	3,645
Sub-Saharan Africa	19,959	20,078	21,400	22,190	22,306	21,778
East Asia	162,001	162,961	159,653	158,087	159,365	159,365
South Asia	174,807	181,065	186,167	191,001	193,370	193,670
Southeast Asia	115,732	116,077	116,988	114,585	116,498	116,498
Total	509,271	513,820	516,017	520,648	527,709	527,312
Domestic Consumption						
North America	6,213	6,158	5,984	6,378	6,550	6,528
Central America	1,336	1,406	1,403	1,463	1,498	1,498
Caribbean	1,945	1,859	1,939	1,790	1,860	1,885
South America	14,975	14,915	14,712	14,908	14,980	14,975
European Union	3,400	3,500	3,300	3,250	3,350	3,350
Former Soviet Union - 12	1,703	1,714	1,590	1,763	1,796	1,796
Middle East	9,194	9,637	9,807	10,025	10,455	10,435
North Africa	4,625	4,359	4,329	4,625	4,600	4,625
Sub-Saharan Africa	34,490	35,736	37,792	37,307	38,312	38,202
East Asia	165,430	171,385	169,913	163,220	159,830	159,930
South Asia	149,758	159,193	163,945	167,280	170,370	171,120
Southeast Asia	104,251	104,965	105,989	106,956	108,581	108,581
	498,431	515,952	521,858	520,155	523,409	524,152
Ending Stocks	,	•	,	•	,	·
North America	1,591	1,404	1,049	1,363	1,508	1,571
Central America	237	231	319	304	290	283
Caribbean	327	340	367	451	476	476
South America	2,858	2,311	1,877	2,034	2,193	2,174
European Union	682	905	811	681	847	847
Middle East	1,483	1,733	1,935	1,765	2,010	1,876
North Africa	1,159	613	600	550	470	470
Sub-Saharan Africa	3,319	4,038	4,676	4,490	4,132	4,006
East Asia	119,971	116,721	110,305	106,347	107,207	107,207
South Asia	40,730	39,290	40,011	42,978	42,717	42,709
South Asia	15,571	15,538	17,375	15,971	15,118	15,218
Oceania	15,571	240	17,373	208	211	13,216
<del>-</del>						
Total	188,250	183,679	179,764	177,381	177,434	177,238

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

# World Coarse Grain Trade October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2! Sei
Y Exports						
Brazil	27,504	31,938	53,307	49,105	51,085	51,08
Argentina	40,977	44,418	29,448	37,201	41,400	41,40
Ukraine	29,049	29,895	29,765	32,755	26,470	26,47
European Union	12,553	12,812	11,052	11,355	10,370	10,17
Australia	9,705	11,109	10,500	9,580	8,410	9,3:
Russia	9,871	7,375	11,515	12,460	8,475	8,1
Canada	7,219	5,552	7,851	6,030	5,630	5,3
South Africa	2,756	3,841	3,626	2,630	3,020	2,8
Paraguay	2,564	3,208	4,006	3,150	2,735	2,7
Burma	2,600	2,300	2,000	1,800	1,800	1,8
Others	14,885	14,006	12,472	12,180	9,343	9,6
Subtotal	159,683	166,454	175,542	178,246	168,738	168,9
United States	75,623	70,394	45,900	64,186	62,710	63,3
World Total	235,306	236,848	221,442	242,432	231,448	232,2
Y Imports						
China	50,531	41,499	32,619	46,630	39,950	39,1
Mexico	17,301	18,498	20,297	24,235	22,775	23,2
European Union	15,820	21,567	25,639	21,625	19,570	20,5
Japan	16,972	16,506	16,450	16,928	16,910	16,9
Vietnam	11,947	9,653	10,122	12,000	12,200	12,2
Korea, South	11,804	11,617	11,228	11,417	11,898	11,8
Iran	10,902	10,302	8,000	10,000	10,000	9,6
Egypt	9,653	9,771	6,238	7,507	7,870	7,8
Colombia	6,132	6,846	6,697	6,830	6,950	6,9
Saudi Arabia	9,128	8,778	6,394	6,010	6,805	6,8
Algeria	5,004	3,965	4,236	5,605	5,605	5,6
Taiwan	4,472	4,644	4,269	4,680	4,775	4,7
Peru	3,851	3,646	3,495	3,755	3,850	3,8
Malaysia	3,726	3,697	3,476	3,675	3,730	3,7
Morocco	2,937	2,724	2,979	3,856	3,556	3,5
United Kingdom	2,695	2,637	2,166	2,876	2,590	2,5
Canada	1,871	6,341	2,296	3,034	2,791	2,3
Chile	2,557	2,564	2,430	2,480	2,270	2,2
Turkey	3,395	5,861	4,360	3,657	2,105	2,1
Brazil	2,679	4,064	2,353	2,251	1,915	1,9
Guatemala	1,358	1,574	1,618	1,800	1,800	1,8
Jordan	1,180	1,956	1,863	1,450	1,700	1,7
Tunisia	2,004	1,795	1,587	1,600	1,700	1,7
Thailand	2,881	1,568	1,965	1,900	1,600	1,7
Libya	1,725	1,395	1,543	1,400	1,550	1,5
Others	24,494	25,691	23,878	26,631	24,236	25,2
Subtotal	227,019	229,159	208,198	233,832	220,701	221,5
Unaccounted	5,758	5,037	9,890	6,124	8,272	8,2
United States	2,529	2,652	3,354	2,476	2,475	2,4
World Total	235,306	236,848	221,442	242,432	231,448	232,2

TY=Trade Year, see Endnotes.

## World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Ser
Production						
China	269,083	281,549	285,704	297,142	300,300	300,30
European Union	155,464	155,030	133,057	136,412	140,650	138,46
Brazil	90,608	120,506	143,479	128,540	133,762	133,76
Argentina	63,009	61,142	42,914	58,386	59,491	59,49
India	51,387	51,385	56,776	56,013	56,900	56,90
Russia	41,396	38,538	44,132	42,540	37,400	36,80
Ukraine	39,585	53,514	33,925	39,780	33,322	33,42
Mexico	32,662	32,785	33,877	27,815	30,360	30,36
Canada	29,644	25,124	30,535	27,524	27,115	26,22
Nigeria	20,895	21,397	21,696	19,012	20,100	20,10
Ethiopia	18,560	17,373	17,466	17,560	17,910	17,9
South Africa	17,814	16,636	17,527	14,211	17,533	17,6
Australia	18,560	19,219	18,842	14,444	15,369	16,26
Turkey	15,812	11,477	14,839	17,045	15,060	15,06
Indonesia	12,600	12,700	12,400	12,700	13,200	13,20
Others	195,639	187,880	188,088	187,062	189,438	188,60
Subtotal	1,072,718	1,106,255	1,095,257	1,096,186	1,107,910	1,104,48
United States	372,258	396,297	356,449	402,886	396,381	397,95
World Total	1,444,976	1,502,552	1,451,706	1,499,072	1,504,291	1,502,44
Oomestic Consumption						
China	312,707	320,711	321,568	337,030	339,350	340,52
European Union	159,483	158,273	150,072	148,150	150,680	149,8
Brazil	74,612	76,039	84,985	87,608	87,637	88,68
India	47,546	48,045	53,703	56,277	58,150	58,35
Mexico	49,835	50,765	52,745	53,670	53,200	54,08
Russia	31,042	31,109	33,150	30,390	29,550	29,4
Canada	24,628	25,792	24,759	24,629	24,495	24,09
Nigeria	20,955	21,177	21,591	20,159	20,200	20,20
Argentina	20,220	19,344	17,630	18,576	18,841	18,84
Ethiopia	18,644	17,898	17,382	17,800	17,930	17,93
Turkey	18,112	17,609	17,954	17,559	17,470	17,42
Japan	17,290	16,822	16,804	17,158	17,190	17,19
			14,556			16,34
Egypt Vietnam	17,273 17,200	17,891 15,300	14,472	15,740 14,750	16,340 15,050	15,05
	•		•	•	·	
Indonesia	13,300	13,800	13,400	14,000	14,400 289,588	14,40
Others	301,344	288,401	282,261	283,709	·	289,2
Subtotal	1,144,041	1,162,462	1,144,180	1,164,178	1,175,812	1,177,77
United States World Total	317,604 1,461,645	324,909 1,487,371	314,967 1,459,147	329,528 1,493,706	330,260 1,506,072	330,2 1,508,0
inding Stocks						
China	207,691	210,020	206,765	213,482	212 057	212,35
					213,857	
European Union	14,507	18,805	16,174	14,650	13,774	13,61
Brazil	5,120	4,536	10,724	5,553	3,551	3,5
Mexico	3,604	3,944	5,296	3,649	3,154	3,09
Canada	3,628	3,706	3,717	3,628	2,702	2,70
India	3,359	3,387	3,589	3,765	2,755	2,7
Argentina	3,998	5,582	2,135	2,459	2,714	2,7:
Others	50,452	54,098	48,576	43,391	37,928	38,1
Subtotal	292,359	304,078	296,976	290,577	280,435	278,98
United States	34,013	37,475	37,136	48,901	55,456	54,9:
World Total	326,372	341,553	334,112	339,478	335,891	333,89

# Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

		Tilousaliu i	10113			
	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	21,701	27,491	25,947	29,745	28,041	28,021
Central America	4,744	5,400	5,450	5,750	5,850	5,850
Caribbean	2,394	2,151	2,009	2,120	2,236	2,236
South America	16,844	18,716	16,918	17,197	16,243	16,243
European Union	15,820	21,567	25,639	21,625	19,570	20,540
Former Soviet Union - 12	771	813	1,325	1,080	937	967
Middle East	32,289	33,443	26,328	27,957	26,486	26,086
North Africa	21,323	19,650	16,583	19,968	20,281	20,281
Sub-Saharan Africa	3,591	3,963	3,694	4,637	4,651	5,161
East Asia	83,818	74,316	64,611	79,700	73,578	72,753
Southeast Asia	20,169	17,339	17,979	20,835	20,025	20,375
Others	6,084	6,962	5,069	5,694	5,278	5,525
Total	229,548	231,811	211,552	236,308	223,176	224,038
Production	,	•	•	•	•	,
North America	434,564	454,206	420,861	458,225	453,856	454,547
South America	168,489	198,994	202,131	201,507	210,200	210,200
European Union	155,464	155,030	133,057	136,412	140,650	138,460
Other Europe	21,820	18,070	16,675	18,372	18,378	17,808
Former Soviet Union - 12	94,843	105,816	91,079	95,655	84,965	84,365
Middle East	26,534	17,922	21,561	23,930	23,969	23,969
North Africa	9,799	12,704	11,099	10,811	11,177	11,177
Sub-Saharan Africa	132,985	126,076	131,389	124,815	125,426	125,411
East Asia	271,807	284,367	288,514	299,960	303,128	303,128
South Asia	69,463	69,687	76,955	75,098	76,318	76,318
Southeast Asia	35,693	35,481	34,714	35,030	35,920	35,920
Oceania	19,111	19,778	19,393	15,021	15,924	16,824
Others	4,404	4,421	4,278	4,236	4,380	4,320
Total _	1,444,976	1,502,552	1,451,706	1,499,072	1,504,291	1,502,447
Domestic Consumption	1,777,570	1,302,332	1,431,700	1,499,072	1,304,291	1,302,447
North America	392,067	401,466	392,471	407,827	407,955	408,434
South America	122,073	122,415	129,651	133,151	134,212	135,272
European Union	159,483	158,273	150,072	148,150	150,680	149,855
Other Europe	20,688	18,928	17,827	18,365	19,514	19,294
Former Soviet Union - 12	56,730	57,151	54,735	51,357	50,791	50,846
Middle East	56,990	52,657	48,607	49,198	51,711	51,261
North Africa	32,953	31,904	26,979	31,231	31,996	31,996
Sub-Saharan Africa	129,813	124,479	130,109	127,598	127,464	127,304
East Asia	349,032	356,452	356,747	372,852	375,780	376,955
South Asia	68,356	68,611	75,183	75,551	77,984	78,184
Southeast Asia	53,211	51,326	49,746	51,344	52,059	52,359
Oceania	8,791	8,394	8,257	7,983	7,844	7,844
Others	11,608	11,829	11,615	12,126	12,341	12,291
Total	1,461,795	1,463,885	1,451,999	1,486,733	1,500,331	1,501,895
Ending Stocks	41 245	45,125	46 140	FC 170	61 212	60.700
North America	41,245		46,149	56,178	61,312	60,780
South America	12,533	13,304	15,563	10,325	8,486	8,494
European Union Other Europe	14,507 2,971	18,805 2,655	16,174 2,393	14,650 2,853	13,774	13,610
Other Europe Former Soviet Union - 12	2,971 5,219		2,393 7,659	2,853 6.157	2,147	2,094
		12,309 5,209	7,659 5,740	6,157 6,280	4,068 5,570	3,886
Middle East	6,595 2,765			6,280	5,579	5,579
North Africa	2,765	3,229	2,918	3,148	2,825	2,809
Sub-Saharan Africa	13,295	13,005	12,546	10,364	8,954	9,328
East Asia	212,080	214,303	210,671	217,454	217,865	216,355
South Asia	5,647	5,329	6,271	5,771	4,735	4,735
Southeast Asia	5,545	3,605	3,146	3,554	3,428	3,427
Oceania	3,084	3,722	3,995	1,832	1,692	1,782
Others	886	953	887	912	1,026	1,017
Total	326,372	341,553	334,112	339,478	335,891	333,896

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2 Se
Y Exports						
Brazil	27,492	31,921	53,285	49,000	51,000	51,00
Argentina	36,544	38,853	25,740	33,000	37,000	37,00
Ukraine	23,864	26,980	27,122	29,500	24,000	24,0
Russia	3,989	4,000	5,900	6,200	4,200	3,8
European Union	3,735	6,027	4,196	4,400	3,500	3,3
South Africa	2,751	3,830	3,619	2,600	3,000	2,8
Paraguay	2,563	3,187	3,968	3,100	2,700	2,7
Canada	1,592	2,200	2,839	2,000	1,700	1,9
Burma	2,600	2,300	2,000	1,800	1,800	1,8
Serbia	3,157	1,495	534	2,100	1,600	1,4
Others	7,669	9,842	8,798	6,966	4,592	5,0
Subtotal	115,956	130,635	138,001	140,666	135,092	134,7
United States	68,293	62,903	42,844	58,000	58,000	58,0
World Total	184,249	193,538	180,845	198,666	193,092	192,7
/ Imports						
Mexico	16,498	17,584	19,392	23,500	22,000	22,5
China	29,512	21,884	18,711	23,500	23,000	21,0
European Union	14,493	19,735	23,188	19,500	18,000	19,0
Japan	15,471	15,003	14,927	15,500	15,500	15,
Korea, South	11,708	11,510	11,099	11,300	11,800	11,8
Vietnam	11,200	9,100	9,500	11,500	11,700	11,
Egypt	9,633	9,763	6,215	7,500	7,800	7,8
Iran	7,200	8,600	6,700	8,500	8,200	7,
Colombia	5,795	6,512	6,343	6,500	6,600	6,0
Algeria	4,215	3,273	4,069	4,900	5,000	5,
Taiwan	4,386	4,553	4,193	4,600	4,700	4,
Saudi Arabia	3,017	4,071	3,289	4,500	4,600	4,0
Malaysia	3,700	3,678	3,448	3,650	3,700	3,
Peru	3,679	3,514	3,324	3,600	3,700	3,
Morocco	2,474	1,963	2,244	2,550	2,700	2,
United Kingdom	2,546	2,521	2,036	2,650	2,450	2,
Canada	1,550	6,108	2,237	2,900	2,700	2,
Chile	2,333	2,497	2,344	2,400	2,200	2,:
Guatemala	1,358	1,574	1,618	1,800	1,800	1,8
Turkey	1,761	3,782	2,388	3,500	1,700	1,
Thailand	1,838	1,480	1,346	1,800	1,500	1,
Dominican Republic	1,492	1,354	1,386	1,500	1,550	1,
Brazil						
	2,281	3,316	1,684	1,500	1,400	1,4
Philippines Costa Rica	338 829	669 853	1,024	1,300	1,100	1,3
Costa Rica		852 21 516	1,010	1,000	1,100	1,:
Others	19,910	21,516	18,532	21,339	19,219	19,9
Subtotal	179,217	186,412	172,247	192,789	185,719	185,4
Unaccounted	4,403	6,519	7,577	5,177	6,723	6,7
United States	629	607	1,021	700	650	402.7
World Total	184,249	193,538	180,845	198,666	193,092	192,7

TY=Trade Year, see Endnotes.

### World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

		larketing Years, T				
	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/2! Sei
roduction						
China	260,670	272,552	277,200	288,842	292,000	292,00
Brazil	87,000	116,000	137,000	122,000	127,000	127,00
European Union	67,440	71,672	52,329	61,452	60,500	59,00
Argentina	55,000	52,000	36,000	50,000	51,000	51,00
India	31,647	33,730	38,085	37,500	37,500	37,50
Ukraine	30,297	42,126	27,000	32,500	27,200	27,2
Mexico	27,346	26,762	28,077	22,700	25,000	25,0
South Africa	16,951	16,137	17,100	13,700	17,000	17,0
Canada Russia	13,563	14,611 15,225	14,539 15,832	15,421 16,600	14,500	15,2 13,5
Indonesia	13,872	12,700		12,700	14,100	13,2
Nigeria	12,600 12,400	12,745	12,400 12,949	11,053	13,200 11,000	11,0
Ethiopia	10,022	9,400	10,200	10,000	10,200	10,2
Pakistan	8,940	9,525	10,200	9,847	9,500	9,5
Philippines	8,352	8,344	8,322	8,100	8,500	8,5
Others	117,943	122,675	114,932	122,217	116,883	116,0
Subtotal	774,043	836,204	812,950	834,632	835,083	832,8
United States	357,819	381,469	346,739	389,694	384,741	385,7
World Total	1,131,862	1,217,673	1,159,689	1,224,326	1,219,824	1,218,5
otal Consumption						
China	285,000	291,000	299,000	307,000	313,000	313,0
Brazil	70,500	71,000	78,000	80,500	80,500	81,5
European Union	77,700	81,700	74,800	77,100	75,600	75,3
Mexico	43,800	44,000	46,000	47,600	47,100	48,0
India	27,850	30,000	34,700	37,750	38,400	38,6
Canada	13,976	17,984	14,927	16,100	15,500	15,7
Japan	15,450	15,040	15,000	15,500	15,550	15,5
Egypt	16,400	17,000	13,700	14,800	15,400	15,4
Argentina	16,800	15,700	14,200	14,800	14,800	14,8
Vietnam	16,450	14,750	13,850	14,250	14,550	14,5
Indonesia	13,300	13,800	13,400	14,000	14,400	14,4
South Africa	13,220	12,655	13,239	13,100	13,400	13,4
Korea, South	11,780	11,560	11,350	11,350	11,850	11,8
Nigeria	12,500	12,600	12,900	12,200	11,200	11,2
Ethiopia	9,900	9,700	10,000	10,150	10,250	10,2
Others	198,440	203,715	192,760	203,310	199,348	198,6
Subtotal	841,032	883,978	864,675	896,707	896,466	898,1
United States	308,215	315,665	305,928	320,816	321,706	321,7
World Total	1,149,247	1,199,643	1,170,603	1,217,523	1,218,172	1,219,8
inding Stocks						
China	205,704	209,137	206,040	211,362	212,842	211,3
European Union	7,828	11,508	8,029	7,481	6,883	6,8
Brazil	4,653	3,971	10,041	4,841	2,841	2,8
Mexico	3,079	3,175	4,594	3,164	2,634	2,6
Korea, South	2,018	2,056	1,898	1,942	1,987	1,9
India	2,028	2,395	2,658	2,758	1,858	1,8
Argentina	3,132	4,748	1,324	1,539	1,744	1,7
Others	35,908	41,773	33,689	30,518	26,717	26,8
Subtotal	264,350	278,763	268,273	263,605	257,506	256,0
United States	31,358	34,975	34,551	46,022	52,666	52,2
World Total	295,708	313,738	302,824	309,627	310,172	308,34

# Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	18,677	24,299	22,650	27,100	25,350	25,350
Central America	4,744	5,400	5,450	5,750	5,850	5,850
South America	15,639	17,371	15,503	15,785	15,070	15,070
European Union	14,493	19,735	23,188	19,500	18,000	19,000
Former Soviet Union - 12	322	430	472	397	291	291
Middle East	17,805	21,804	17,086	22,320	19,350	18,950
North Africa	18,000	16,809	14,142	16,650	17,300	17,300
Sub-Saharan Africa	2,895	3,384	2,962	3,894	3,973	4,493
East Asia	61,116	53,000	48,975	54,945	55,045	53,045
Southeast Asia	18,130	16,222	16,394	20,035	19,220	19,570
Caribbean	2,391	2,147	2,008	2,115	2,235	2,235
Others	5,634	6,418	4,438	4,998	4,685	4,925
	179,846	187,019	173,268	193,489	186,369	186,079
Production						
North America	398,728	422,842	389,355	427,815	424,241	425,930
South America	153,223	182,556	185,815	183,686	191,920	191,905
European Union	67,440	71,672	52,329	61,452	60,500	59,000
Other Europe	10,320	7,591	5,875	8,210	7,548	6,978
Former Soviet Union - 12	48,974	64,144	47,724	55,089	47,057	46,357
Middle East	9,315	8,753	9,461	10,948	9,849	9,849
North Africa	6,433	7,507	7,487	7,262	7,672	7,672
Sub-Saharan Africa	85,615	86,374	85,664	83,647	80,254	80,154
East Asia	263,041	275,026	279,702	291,348	294,510	294,510
South Asia	48,795	51,243	57,255	55,581	55,924	55,924
Central America	3,431	3,499	3,459	3,447	3,526	3,466
Southeast Asia	35,403	35,191	34,424	34,740	35,630	35,630
Others	1,144	1,275	1,139	1,101	1,193	1,193
	1,131,862	1,217,673	1,159,689	1,224,326	1,219,824	1,218,568
<b>Domestic Consumption</b>						
North America	365,991	377,649	366,855	384,516	384,306	385,406
South America	110,489	110,565	115,858	119,040	119,570	120,570
European Union	77,700	81,700	74,800	77,100	75,600	75,300
Other Europe	10,063	9,049	8,488	8,868	9,135	8,910
Former Soviet Union - 12	22,290	24,963	19,990	20,300	20,015	19,920
Middle East	26,830	30,102	25,762	31,130	28,655	28,255
North Africa	25,980	23,910	20,987	24,270	24,900	24,900
Sub-Saharan Africa	82,310	83,547	83,992	85,513	81,964	81,764
East Asia	319,169	324,650	332,095	340,895	347,545	347,545
South Asia	47,720	49,747	55,143	56,021	57,240	57,440
Southeast Asia	50,956	49,859	47,910	50,270	50,965	51,265
Central America	8,295	8,720	8,764	9,220	9,274	9,224
Others	3,488	3,408	3,110	3,183	3,385	3,385
	1,151,281	1,177,869	1,163,754	1,210,326	1,212,554	1,213,884
Ending Stocks						
North America	36,606	40,896	40,773	51,035	56,904	56,541
South America	10,698	11,521	13,597	8,279	6,364	6,348
European Union	7,828	11,508	8,029	7,481	6,883	6,881
Other Europe	1,547	1,324	743	1,063	752	661
Former Soviet Union - 12	2,210	9,661	4,381	3,244	1,950	1,772
Middle East	3,233	3,043	3,036	2,889	2,888	2,888
North Africa	1,897	2,012	2,162	2,123	1,993	1,994
Sub-Saharan Africa	11,067	11,603	10,893	9,067	7,421	7,766
East Asia	209,833	213,206	209,780	215,158	216,648	215,148
South Asia	4,285	4,324	5,330	4,756	3,829	3,829
Southeast Asia	5,539	3,596	3,137	3,545	3,419	3,418
Central America	701	802	758	785	881	872
Others	264	242	205	202	240	230
 Total	295,708	313,738	302,824	309,627	310,172	308,348
	233,700	313,730	302,027	303,027	310,172	300,540

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Ser
TY Exports						
Australia	8,007	8,233	7,084	7,500	6,000	6,70
European Union	8,559	6,355	6,614	6,600	6,600	6,50
Russia	5,691	3,100	5,400	5,800	4,000	4,00
Argentina	2,458	3,765	2,908	3,100	3,200	3,20
Ukraine	5,053	2,710	2,559	3,200	2,400	2,40
Canada	3,520	1,973	2,899	2,350	2,300	2,00
Kazakhstan	1,028	563	1,253	1,300	1,500	1,50
United Kingdom	1,280	785	1,061	800	850	85
Turkey	122	215	121	150	100	15
Uruguay	185	317	127	325	125	12
Others	1,118	403	316	342	329	33
Subtotal	37,021	28,419	30,342	31,467	27,404	27,75
United States	349	68	57	150	75	10
World Total	37,370	28,487	30,399	31,617	27,479	27,85
Y Imports						
China	12,049	8,282	8,582	15,000	10,200	10,50
Saudi Arabia	6,100	4,700	3,100	1,500	2,200	2,20
Iran	3,700	1,700	1,300	1,500	1,800	1,80
European Union	1,150	1,237	2,157	1,800	1,400	1,40
Japan	1,132	1,184	1,227	1,250	1,200	1,20
Jordan	484	1,166	1,261	700	1,000	1,00
Morocco	456	760	734	1,300	850	85
Tunisia	1,008	845	766	700	750	75
Libya	1,043	535	750	600	700	70
Algeria	778	688	162	700	600	60
Brazil	398	734	652	700	500	50
Mexico	499	363	544	500	500	50
Vietnam	747	553	622	500	500	50
Qatar	358	292	394	300	450	45
Kuwait	507	551	410	300	400	40
Turkey	1,634	2,036	1,967	150	400	40
Colombia	336	333	353	330	350	35
Kazakhstan	82	91	429	250	300	30
United Arab Emirates	453	337	260	350	300	30
India	14	101	253	100	200	20
Others	3,653	2,344	2,542	2,405	1,831	1,92
Subtotal	36,581	28,832	28,465	30,935	26,431	26,82
Unaccounted	652	-803	1,476	432	748	73
United States	137	458	458	250	300	30
World Total	37,370	28,487	30,399	31,617	27,479	27,85

TY=Trade Year, see Endnotes.

## World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Sei
Production						
European Union	54,235	52,065	51,829	47,857	51,900	51,45
Russia	20,629	17,505	21,500	20,500	18,300	18,30
Australia	14,649	14,337	14,137	10,800	11,500	12,20
Canada	10,741	6,984	9,987	8,905	8,600	7,50
United Kingdom	8,117	6,961	7,385	6,963	7,500	7,50
Turkey	8,100	4,500	7,400	8,000	7,100	7,10
Ukraine	7,947	9,923	6,100	6,350	5,300	5,40
Argentina	4,035	5,300	4,695	5,100	4,700	4,70
Kazakhstan	3,659	2,367	3,287	2,614	3,400	3,40
Iran	3,600	2,700	3,000	3,000	3,100	3,10
Ethiopia	2,261	2,350	2,184	2,450	2,485	2,48
China	2,036	2,134	2,192	2,000	2,000	2,00
India	1,720	1,656	1,371	1,913	1,500	1,50
Iraq	1,850	360	235	200	1,400	1,40
Algeria	1,213	950	1,400	1,025	1,200	1,20
Others	13,003	12,562	10,410	10,779	11,775	11,83
Subtotal	157,795	142,654	147,112	138,456	141,760	141,06
United States	3,717	2,626	3,787	4,029	3,240	3,24
World Total	161,512	145,280	150,899	142,485	145,000	144,30
otal Consumption						
European Union	48,250	45,450	46,700	43,300	46,700	46,50
Russia	14,400	14,300	16,700	14,700	14,500	14,50
China	12,600	11,600	11,000	15,600	13,300	13,60
Turkey	9,000	7,400	8,700	7,300	8,400	8,3
United Kingdom	7,215	6,380	6,046	6,200	7,100	7,10
Canada	7,747	5,399	6,699	6,199	6,600	6,2
Australia	6,500	6,000	6,000	5,800	5,900	5,9
Iran	6,900	4,700	5,300	4,400	5,100	5,1
Ukraine	4,100	4,100	3,400	3,500	3,400	3,50
Saudi Arabia	7,025	4,225	4,325	1,625	3,025	3,02
Ethiopia	2,325	2,375	2,200	2,500	2,450	2,45
Morocco	1,165	3,120	1,586	2,350	2,300	2,30
Kazakhstan	2,550	2,300	2,450	1,900	2,100	2,10
India	1,900	1,700	1,600	1,883	1,800	1,80
	•	•	•	· · ·		
Algeria Others	2,250	1,950	1,400	1,900	1,750	1,7
	24,130	21,204	20,694	19,594	21,693	21,82
Subtotal	158,182	144,595	144,995	137,785	144,926	144,86
United States World Total	3,860 162,042	3,532 148,127	3,628 148,623	3,946 141,731	3,593 148,519	3,59 148,45
Ending Stocks						
European Union	5,011	5,287	5,726	5,450	5,432	5.20
						5,30
Australia	2,518	2,848	3,220	1,120	1,120	1,12
United Kingdom	1,058	964	1,268	1,455	1,056	1,1
Saudi Arabia	1,002	991	980	967	946	94
Turkey	512	306	922	1,687	687	68
Canada	711	543	709	1,222	640	64
Ukraine	661	780	770	1,139	624	64
Others	8,353	6,006	5,782	6,828	5,474	5,47
Subtotal	19,826	17,725	19,377	19,868	15,979	15,9
United States	1,555	809	1,433	1,696	1,583	1,49
World Total	21,381	18,534	20,810	21,564	17,562	17,4

# Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	937	1,025	1,038	865	870	925
South America	927	1,261	1,209	1,210	1,030	1,030
European Union	1,150	1,237	2,157	1,800	1,400	1,400
Other Europe	191	198	171	361	181	186
Former Soviet Union - 12	425	371	828	663	634	664
Middle East	14,426	11,506	9,207	5,580	7,100	7,100
North Africa	3,305	2,835	2,434	3,305	2,970	2,970
Sub-Saharan Africa	19	61	109	145	60	60
East Asia	13,273	9,576	9,935	16,365	11,495	11,795
South Asia	34	109	280	111	211	211
Oceania	46	45	19	30	30	30
– Total	36,718	29,290	28,923	31,185	26,731	27,121
Production	30,710	23,230	20,323	31,103	20,731	2,,121
North America	15,363	10,700	14,569	13,714	12,620	11,520
South America	5,756	7,112	6,535	6,724	6,486	6,496
European Union	54,235	52,065	51,829	47,857	51,900	51,450
Other Europe	9,699	8,531	8,961	8,489	9,051	9,051
Former Soviet Union - 12	35,702	32,811	34,178	32,685	30,600	30,700
Middle East	15,919	7,938	10,925	11,809	12,902	12,902
North Africa	2,529	4,348	2,748	2,654	2,600	2,600
Sub-Saharan Africa	3,004	2,837	2,646	3,007	3,035	3,080
East Asia	2,385	2,474	2,494	2,309	2,315	2,315
South Asia	1,933	1,802	1,547	2,079	1,656	1,656
Oceania	14,987	14,662	14,467	11,158	11,835	12,535
Total _	161,512	145,280	150,899	142,485	145,000	144,305
Domestic Consumption	101,312	143,200	130,099	142,463	145,000	144,505
North America	12,907	10,431	11,677	11,495	11,493	11,092
South America	4,232	4,270	4,592	4,378	4,294	4,354
European Union	48,250	45,450	46,700	43,300	46,700	46,500
Other Europe	8,765	7,930	7,580	7,729	8,620	8,623
Former Soviet Union - 12	24,662	23,755	26,002	23,549	23,691	23,841
Middle East	28,802	21,209		16,826	21,797	21,747
North Africa	6,108	7,146	21,623 5,112	6,058	6,190	6,190
Sub-Saharan Africa	2,982	2,913	2,793			
East Asia				3,119	3,060	3,080
South Asia	14,283 2,120	13,278 1,872	12,703 1,799	17,265 2,048	14,895 1,956	15,195 1,956
Oceania	6,900	6,350	6,355	6,190	6,265	6,265
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Total	161,917	145,735	148,428	142,697	149,711	149,593
Ending Stocks	2.676	4 000	2.500	2.267	2.554	2.472
North America	2,676	1,802	2,560	3,267	2,551	2,472
South America	955	901	1,005	989	832	836
European Union	5,011	5,287	5,726	5,450	5,432	5,300
Other Europe	1,226	1,125	1,453	1,656	1,252	1,285
Former Soviet Union - 12	2,325	2,052	2,569	2,344	1,674	1,696
Middle East	3,342	2,133	2,682	3,378	2,683	2,683
North Africa	862	1,197	746	1,013	810	793
Sub-Saharan Africa	432	388	327	314	319	339
East Asia	1,842	614	340	1,749	664	664
South Asia	144	128	131	235	176	176
Oceania	2,560	2,898	3,262	1,160	1,160	1,160
Total	21,381	18,534	20,810	21,564	17,562	17,413

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
					Aug	Ser
Y Exports						
Australia	1,235	2,267	2,753	1,700	1,900	2,10
Argentina	1,973	1,800	800	1,100	1,200	1,20
Brazil	11	10	1	100	75	7
India	56	41	37	30	50	5
Nigeria	50	50	50	50	50	
Ukraine	59	72	66	40	50	5
Paraguay	1	21	38	50	35	3
Others	247	165	70	88	87	g
Subtotal	3,632	4,426	3,815	3,158	3,447	3,65
United States	6,926	7,387	2,965	6,000	4,600	5,20
World Total	10,558	11,813	6,780	9,158	8,047	8,85
'Y Imports						
China	8,669	10,991	4,863	7,700	6,300	7,20
Japan	299	258	241	130	150	15
Kenya	181	79	152	60	100	10
Mexico	133	362	176	75	150	10
South Africa	8	1	29	100	75	-
Eritrea	65	95	63	70	70	-
South Sudan	71	55	35	50	50	į
Somalia	50	50	50	50	50	į
Sudan	125	75	110	50	50	ŗ
Taiwan	56	55	50	50	45	4
Others	310	509	298	375	328	32
Subtotal	9,967	12,530	6,067	8,710	7,368	8,21
Unaccounted	590	-717	713	447	679	63
United States	1	0	0	1	0	
World Total	10,558	11,813	6,780	9,158	8,047	8,85

TY=Trade Year, see Endnotes.

## World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Ser
Production						
Nigeria	6,590	6,725	6,806	6,400	7,200	7,20
Brazil	2,097	2,854	4,787	4,909	5,000	5,00
Sudan	5,150	3,528	5,248	3,055	5,000	5,00
Mexico	4,348	4,840	4,892	4,280	4,500	4,50
India	4,812	4,150	3,814	4,400	4,400	4,40
Ethiopia	5,058	4,450	4,140	4,010	4,100	4,10
Argentina	3,319	2,883	1,610	2,500	3,000	3,00
China	2,970	3,377	3,094	3,000	3,000	3,00
Australia	1,639	2,648	2,638	2,200	2,200	2,40
Niger	2,132	1,207	2,100	1,700	1,900	1,90
Burkina Faso	1,840	1,644	2,014	1,772	1,900	1,90
Mali	1,823	1,248	1,582	1,528	1,500	1,50
Cameroon	1,200	1,200	1,200	1,200	1,200	1,20
European Union	1,006	801	513	801	850	1,00
Bolivia	1,481	595	1,000	1,000	1,025	1,02
Others	7,857	7,557	7,413	7,531	7,250	7,25
Subtotal	53,322	49,707	52,851	50,286	54,025	54,43
United States	9,474	11,375	4,770	8,071	7,082	7,6
World Total	62,796	61,082	57,621	58,357	61,107	62,10
otal Consumption						
China	11,400	14,300	7,900	10,700	9,300	10,20
Nigeria	6,550	6,650	6,750	6,400	7,100	7,10
Sudan	5,100	3,700	5,200	3,250	4,950	4,9
Brazil	2,100	2,800	4,700	4,850	4,900	4,90
Mexico	4,500	5,000	5,100	4,500	4,600	4,60
India	4,550	4,450	3,900	4,300	4,400	4,40
Ethiopia	5,200	4,650	4,250	4,050	4,100	4,10
Burkina Faso	1,900	1,650	1,950	1,800	1,900	1,90
Niger	2,050	1,400	2,000	1,800	1,850	1,8
Argentina	1,050	1,150	1,000	1,150	1,600	1,60
Mali	1,700	1,400	1,550	1,500	1,500	1,50
Cameroon	1,230	1,215	1,210	1,215	1,215	1,2:
European Union	1,033	948	542	805	855	1,0
Bolivia	1,400	650	950	1,000	1,025	1,0
Tanzania	1,025	1,050	1,025	1,000	1,000	1,00
Others	7,606	7,460	7,267	7,574	7,042	7,03
Subtotal	59,895	57,680	55,383	56,625	58,549	59,64
United States	2,638	3,175	2,585	2,083	2,159	2,1
World Total	62,533	60,855	57,968	58,708	60,708	61,80
nding Stocks						
Brazil	278	336	439	448	488	48
Argentina	187	221	181	231	431	43
China	269	332	387	382	377	3
Sudan	280	148	301	151	246	24
Australia	20	331	301	291	231	2:
Mali	296	144	176	204	204	2
Niger	221	53	178	103	178	1
Others	1,913	1,441	1,281	1,063	1,152	1,09
Subtotal	3,464	3,006	3,244	2,873	3,307	3,25
United States	516	1,201	616	636	606	56
World Total	3,980	4,207	3,860	3,509	3,913	3,81

# Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	134	362	176	76	150	100
South America	37	31	40	75	33	33
European Union	13	167	38	15	20	15
Other Europe	23	19	13	16	20	20
Middle East	40	85	30	40	26	26
North Africa	0	1	2	3	1	1
Sub-Saharan Africa	656	518	584	573	593	593
East Asia	9,030	11,307	5,157	7,883	6,499	7,399
Southeast Asia	28	32	21	25	25	25
Others	7	8	6	5	1	1
_						
Total	9,968	12,530	6,067	8,711	7,368	8,213
Production	42.022	46.245	0.662	42.254	44 500	40.474
North America	13,822	16,215	9,662	12,351	11,582	12,171
Central America	249	215	213	195	195	195
Caribbean	76	71	66	61	61	61
South America	7,141	6,551	7,563	8,631	9,265	9,265
European Union	1,006	801	513	801	850	1,060
Middle East	616	664	469	468	498	498
North Africa	762	803	755	784	794	794
Sub-Saharan Africa	29,429	25,276	28,588	25,209	27,983	27,983
East Asia	2,972	3,379	3,098	3,002	3,002	3,002
South Asia	4,908	4,214	3,949	4,535	4,535	4,535
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,200	2,400
Others	126	195	57	70	92	92
Total	62,796	61,082	57,621	58,357	61,107	62,106
Domestic Consumption						
North America	7,138	8,175	7,685	6,583	6,759	6,759
Central America	252	217	213	195	195	195
Caribbean	78	74	68	66	62	62
South America	4,822	4,799	6,787	7,192	7,735	7,735
European Union	1,033	948	542	805	855	1,055
Middle East	656	742	501	513	524	524
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,572	26,419	28,802	25,990	28,251	28,246
East Asia	11,774	14,620	8,198	10,885	9,501	10,401
South Asia	4,651	4,518	4,040	4,435	4,535	4,535
Southeast Asia	83	77	76	69	74	74
Oceania	95	160	160	410	160	160
Others	114	110	41	49	60	60
	61,032	61,648	57,879	57,977	59,496	60,591
Ending Stocks	·	•	·	•		·
North America	618	1,504	886	760	779	683
Central America	6	4	4	4	4	4
South America	638	677	790	854	1,092	1,092
European Union	20	18	16	19	18	19
Middle East	0	0	0	0	0	0
North Africa	6	20	10	12	22	22
Sub-Saharan Africa	1,762	991	1,295	951	1,192	1,196
East Asia	295	356	411	406	411	401
South Asia	598	258	135	205	155	155
Oceania	20	331	301	291	231	231
Others	17	48	12	7	9	251
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/2
					Aug	Sei
Y Exports						
Canada	1,959	1,222	1,891	1,500	1,450	1,25
Australia	391	512	574	300	450	45
Russia	90	150	150	275	250	27
European Union	145	202	90	120	85	18
United Kingdom	31	167	147	110	125	12
Brazil	1	7	21	5	10	1
Ukraine	15	9	4	13	10	1
Others	15	62	33	27	14	1
Subtotal	2,647	2,331	2,910	2,350	2,394	2,31
United States	51	33	29	30	30	3
World Total	2,698	2,364	2,939	2,380	2,424	2,34
Y Imports						
China	301	342	463	430	450	42
Mexico	171	189	185	160	125	10
European Union	33	209	125	110	100	7
Chile	169	12	75	60	50	ŗ
India	46	45	53	45	50	5
Japan	48	48	44	40	50	į
Switzerland	49	50	42	40	45	4
Peru	44	30	45	40	35	3
Malaysia	26	19	28	25	30	3
Korea, South	24	26	22	25	25	2
Canada	19	28	21	15	20	2
Norway	15	32	13	55	20	2
United Kingdom	18	16	19	15	20	2
South Africa	21	0	39	25	25	:
Uruguay	1	10	21	15	15	1
Others	59	26	52	45	32	3
Subtotal	1,044	1,082	1,247	1,145	1,092	1,00
Unaccounted	82	26	92	35	82	g
United States	1,572	1,256	1,600	1,200	1,250	1,25
World Total	2,698	2,364	2,939	2,380	2,424	2,34

TY=Trade Year, see Endnotes.

## World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Sep
Production						
European Union	8,473	7,502	7,509	5,931	7,400	7,60
Russia	4,127	3,733	4,500	3,300	3,250	3,25
Canada	4,576	2,899	5,226	2,643	3,400	2,90
Australia	1,898	1,735	1,587	1,000	1,200	1,20
Brazil	1,096	1,143	1,179	1,168	1,200	1,20
United Kingdom	1,031	1,123	1,007	830	1,000	1,00
Argentina	510	725	429	565	600	60
China	600	600	600	600	600	60
Chile	525	578	333	458	470	47
Ukraine	515	478	380	430	400	40
Turkey	315	276	365	325	340	34
Belarus	445	350	375	350	320	32
Norway	316	269	291	300	300	30
Kazakhstan	240	182	229	150	190	19
Algeria	69	40	105	105	105	10
Others	355	436	386	362	371	41
Subtotal	25,091	22,069	24,501	18,517	21,146	20,89
United States	954	578	837	828	981	98
World Total	26,045	22,647	25,338	19,345	22,127	21,87
Total Consumption						
European Union	8,250	7,475	7,415	6,235	7,350	7,40
Russia	4,050	3,650	4,300	3,050	3,000	3,00
Canada	2,340	1,920	2,565	1,956	1,950	1,75
Brazil	1,075	1,125	1,175	1,150	1,175	1,17
China	900	925	1,050	1,030	1,050	1,02
United Kingdom	969	1,007	870	795	880	88
Australia	1,200	1,200	1,100	750	750	75
Argentina	525	710	450	555	600	60
Chile	615	570	420	505	520	52
Ukraine	475	465	405	415	390	39
Turkey	315	280	370	325	350	35
Belarus	440	350	375	350	325	32
Norway	340	295	300	355	325	32
Kazakhstan	235	205	205	160	180	18
Mexico	235	265	295	220	200	18
Others	683	652	718	681	695	72
Subtotal	22,884	21,205	22,006	18,506	19,776	19,61
United States	2,362	2,015	2,219	2,056	2,193	2,19
World Total	25,246	23,220	24,225	20,562	21,969	21,80
Ending Stocks						
Canada	657	333	1,275	463	396	38
European Union	469	424	605	290	361	38
Australia	416	395	349	299	199	29
China	108	125	138	138	138	13
Russia	188	122	173	149	149	12
Brazil	88	96	80	95	103	11
United Kingdom	147	157	140	75	85	g
Others	415	341	315	327	314	32
Subtotal	2,488	1,993	3,075	1,836	1,745	1,84
United States	552	474	505	527	579	57
World Total	3,040	2,467	3,580	2,363	2,324	2,42

# Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	1,762	1,473	1,806	1,375	1,395	1,370
South America	241	53	166	127	110	110
European Union	33	209	125	110	100	75
Other Europe	89	104	80	117	88	90
Former Soviet Union - 12	7	7	11	9	4	4
Middle East	0	7	5	7	5	5
North Africa	18	5	5	10	10	10
Sub-Saharan Africa	21	0	39	25	25	15
East Asia	373	416	529	495	525	500
South Asia	46	45	53	45	50	50
Southeast Asia	26	19	28	25	30	30
Oceania	0	0	0	0	0	0
 Total	2,616	2,338	2,847	2,345	2,342	2,259
Production	2,010	2,330	2,017	2,3 13	2,3 12	2,233
North America	5,593	3,570	6,176	3,526	4,461	3,961
South America	2,192	2,507	2,008	2,237	2,326	2,331
European Union	2,192 8,473	7,502	7,509	5,931	7,400	7,600
Other Europe	1,484	1,525	1,432	1,264	1,435	1,435
Former Soviet Union - 12	5,334	4,801	5,490	4,283	4,198	4,198
Middle East	3,334	4,801 276	365	4,263 325	340	4,196
	75	46				
North Africa			109	111	111	111
Sub-Saharan Africa	57	59	28	41	30	70
East Asia	601	601	601	601	601	601
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,026	1,225	1,225
Total	26,045	22,647	25,338	19,345	22,127	21,872
Domestic Consumption						
North America	4,937	4,200	5,079	4,232	4,343	4,123
South America	2,353	2,513	2,204	2,312	2,410	2,410
European Union	8,250	7,475	7,415	6,235	7,350	7,400
Other Europe	1,506	1,491	1,356	1,329	1,384	1,386
Former Soviet Union - 12	5,211	4,732	5,294	4,032	3,935	3,935
Middle East	315	280	370	325	350	350
North Africa	101	59	114	118	121	121
Sub-Saharan Africa	69	70	69	65	60	85
East Asia	972	1,000	1,117	1,095	1,125	1,100
South Asia	46	45	53	44	50	50
Southeast Asia	26	19	28	25	30	30
Oceania	1,223	1,225	1,133	776	775	775
Total	25,009	23,109	24,232	20,588	21,933	21,765
Ending Stocks						
North America	1,222	823	1,794	1,002	994	974
South America	242	205	171	203	198	218
European Union	469	424	605	290	361	380
Other Europe	198	206	197	134	143	148
Former Soviet Union - 12	341	253	293	257	260	233
Middle East	6	9	8	13	8	8
North Africa	0	0	0	0	0	0
Sub-Saharan Africa	34	23	21	22	17	22
East Asia	109	126	139	140	141	141
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	419	398	352	302	202	302
		555				302

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Aug	2024/25 Sep
TY Exports						
Canada	148	157	222	180	180	180
European Union	95	210	138	225	175	175
Russia	101	125	65	185	25	25
Ukraine	58	124	14	2	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	8	6	6
Subtotal	427	643	474	605	401	401
United States	4	3	5	6	5	5
World Total	431	646	479	611	406	406
TY Imports						
European Union	131	219	131	200	50	50
Japan	22	13	11	8	10	10
Israel	18	5	0	10	5	5
Kazakhstan	11	1	10	8	5	5
Norway	10	3	2	7	5	5
United Kingdom	4	11	4	5	5	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	11	7	7
Subtotal	210	303	172	253	91	91
Unaccounted	31	12	32	33	40	40
United States	190	331	275	325	275	275
World Total	431	646	479	611	406	406

TY=Trade Year, see Endnotes.

## World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
					Aug	Ser
roduction						
European Union	8,968	7,996	7,545	7,633	7,600	7,20
Russia	2,376	1,716	2,000	1,700	1,350	1,35
Belarus	1,051	800	750	780	760	76
Canada	488	372	520	358	345	35
Turkey	296	200	273	320	320	32
Ukraine	459	600	315	240	200	20
Argentina	135	225	179	218	185	18
Others	200	202	248	192	186	18
Subtotal	13,973	12,111	11,830	11,441	10,946	10,55
United States	294	249	316	264	337	33
World Total	14,267	12,360	12,146	11,705	11,283	10,89
world Total	14,207	12,300	12,140	11,703	11,263	10,09
otal Consumption						
European Union	8,750	7,950	7,565	7,760	7,675	7,30
Russia	2,200	1,700	1,850	1,600	1,350	1,35
Belarus	1,050	790	740	750	775	77
Turkey	296	228	283	334	320	32
Ukraine	402	365	277	277	277	27
Argentina	135	225	179	218	185	18
Canada	289	231	305	177	175	17
Norway	43	45	63	56	55	5
Australia	32	32	32	32	32	3
United Kingdom	36	28	5	35	24	2
Others	150	141	135	113	105	10
Subtotal	13,404	11,737	11,456	11,389	11,040	10,65
United States	529	522	607	627	609	60
World Total	13,933	12,259	12,063	12,016	11,649	11,25
nding Stocks						
European Union	743	888	836	660	429	43
Canada	91	84	105	94	62	8
Russia	201	93	179	94	69	6
Ukraine	90	164	184	145	57	5
Belarus	31	34	37	65	48	4
Japan	1	1	1	1	1	
Kazakhstan	4	4	4	1	1	
Others	14	24	14	0	0	
Subtotal	1,175	1,292	1,360	1,060	667	69
United States	32	16	31	20	22	2
World Total	1,207	1,308	1,391	1,080	689	71

# Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Aug 2024/25	Sep 2024/25
TY Imports						
North America	191	332	277	329	276	276
South America	0	0	0	0	0	0
European Union	131	219	131	200	50	50
Other Europe	17	20	10	16	13	13
Former Soviet Union - 12	17	5	14	11	8	8
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	12	14	14
Oceania	0	0	0	0	0	0
– Total	400	634	447		366	366
Production	.00			5.0	300	500
North America	782	621	836	622	682	695
South America	152	244	194	226	197	197
European Union	8,968	7,996	7,545	7,633	7,600	7,200
Other Europe	118	108	138	131	116	116
Former Soviet Union - 12	3,916	3,156	3,125	2,738	2,333	2,333
Middle East	296	200	273	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
Total _	14,267	12,360	12,146	11,705	11,283	10,896
Domestic Consumption	14,207	12,360	12,140	11,705	11,283	10,896
North America	818	753	912	804	784	784
South America	152	244	194	226	197	197
		7,950	7,565	7,760		
European Union Other Europe	8,750 130	7,950 125	120	147	7,675 127	7,300 127
Former Soviet Union - 12		2,900	2,917			
Middle East	3,687 314	2,900	2,917	2,651 344	2,425 325	2,425 325
Sub-Saharan Africa	314	233	283 3	344	323	323
East Asia	26	3 17		3 12	14	
Oceania	32	32	32	32	32	14 32
_						
Total	13,912	12,257	12,041	11,979	11,582	11,207
Ending Stocks						
North America	123	100	136	114	84	110
South America	0	0	0	0	0	0
European Union	743	888	836	660	429	430
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	295	404	305	175	176
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
Total	1,207	1,308	1,391	1,080	689	717

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.