



# **RICE MARKET**

**Committee for the Common Organisation  
of Agricultural Markets**

**25<sup>th</sup> January 2018**



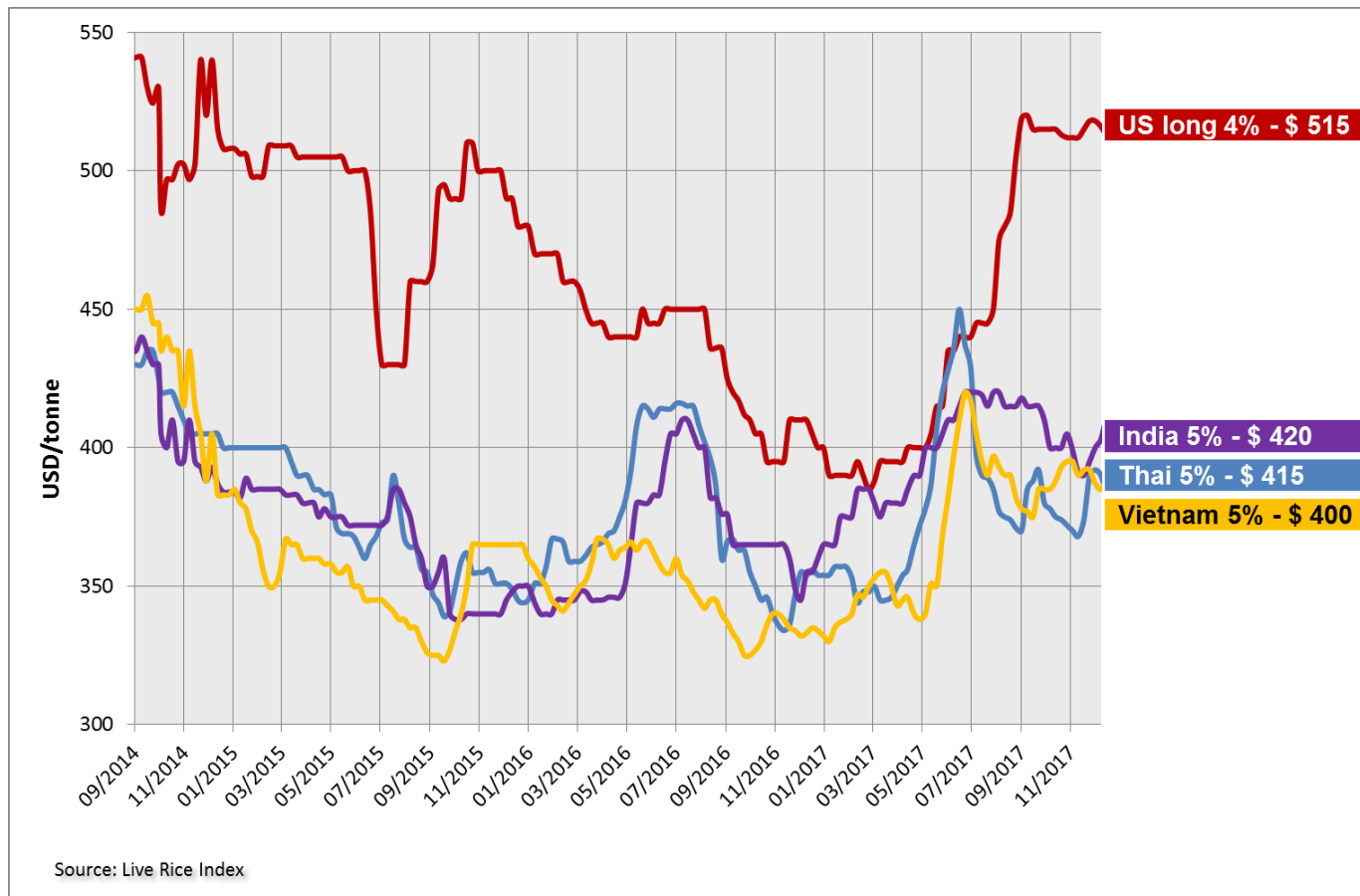
# CONTENTS

- 1. World Rice Market**
2. EU Rice Trade
3. EU Rice Market
4. Myanmar Mission Debrief



European  
Commission

# World Market Prices



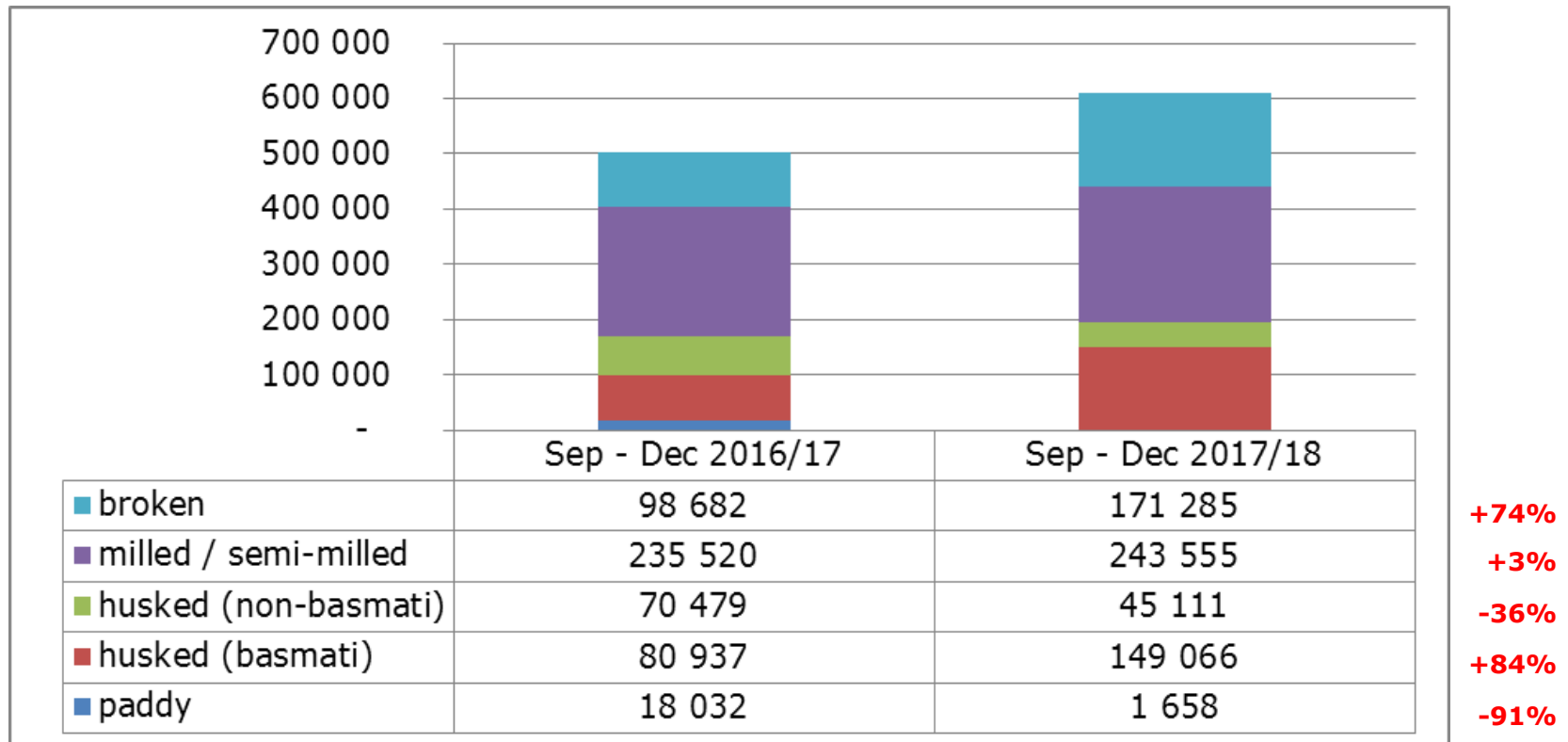


# CONTENTS

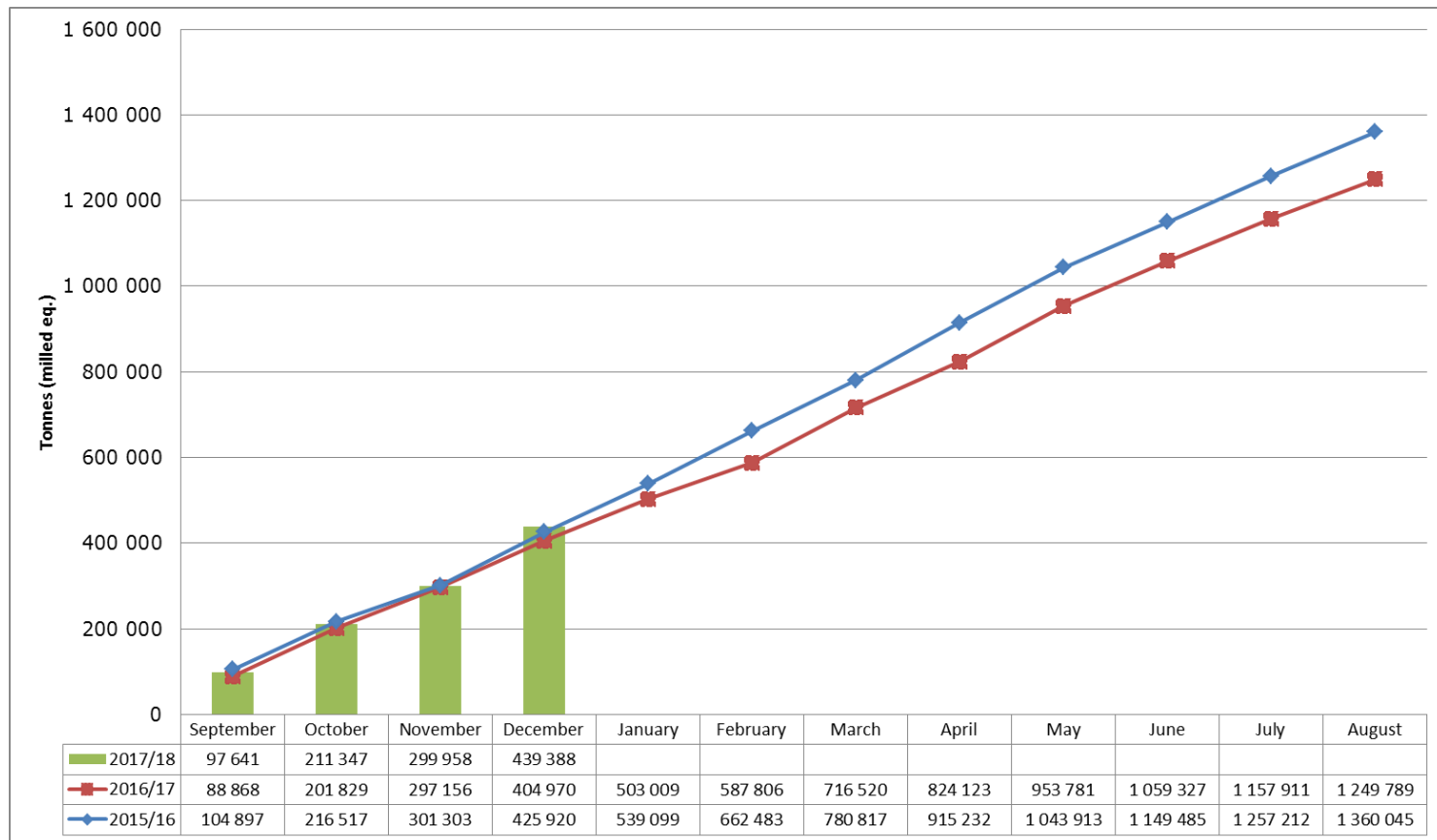
1. World Rice Market
- 2. EU Rice Trade**
3. EU Rice Market
4. Myanmar Mission Debrief

# Total EU Rice Imports: UP 8 % in 2017/18

## Sep-Dec 2017/18: $\approx 0,4$ Mio t (mill eq., excl broken)

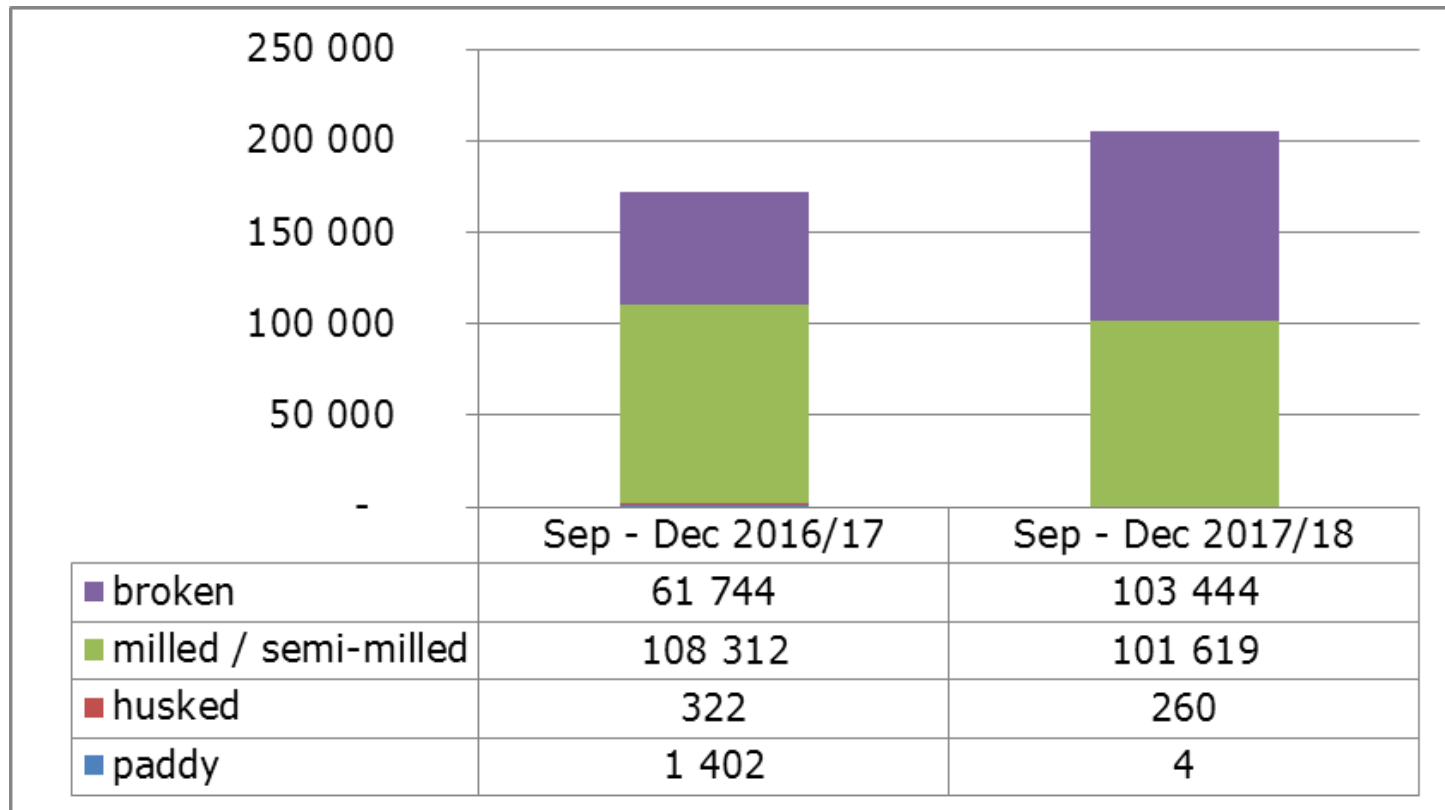


# Total EU Rice Imports Sep - Dec 2017: + 8 % vs Sep - Dec 2016

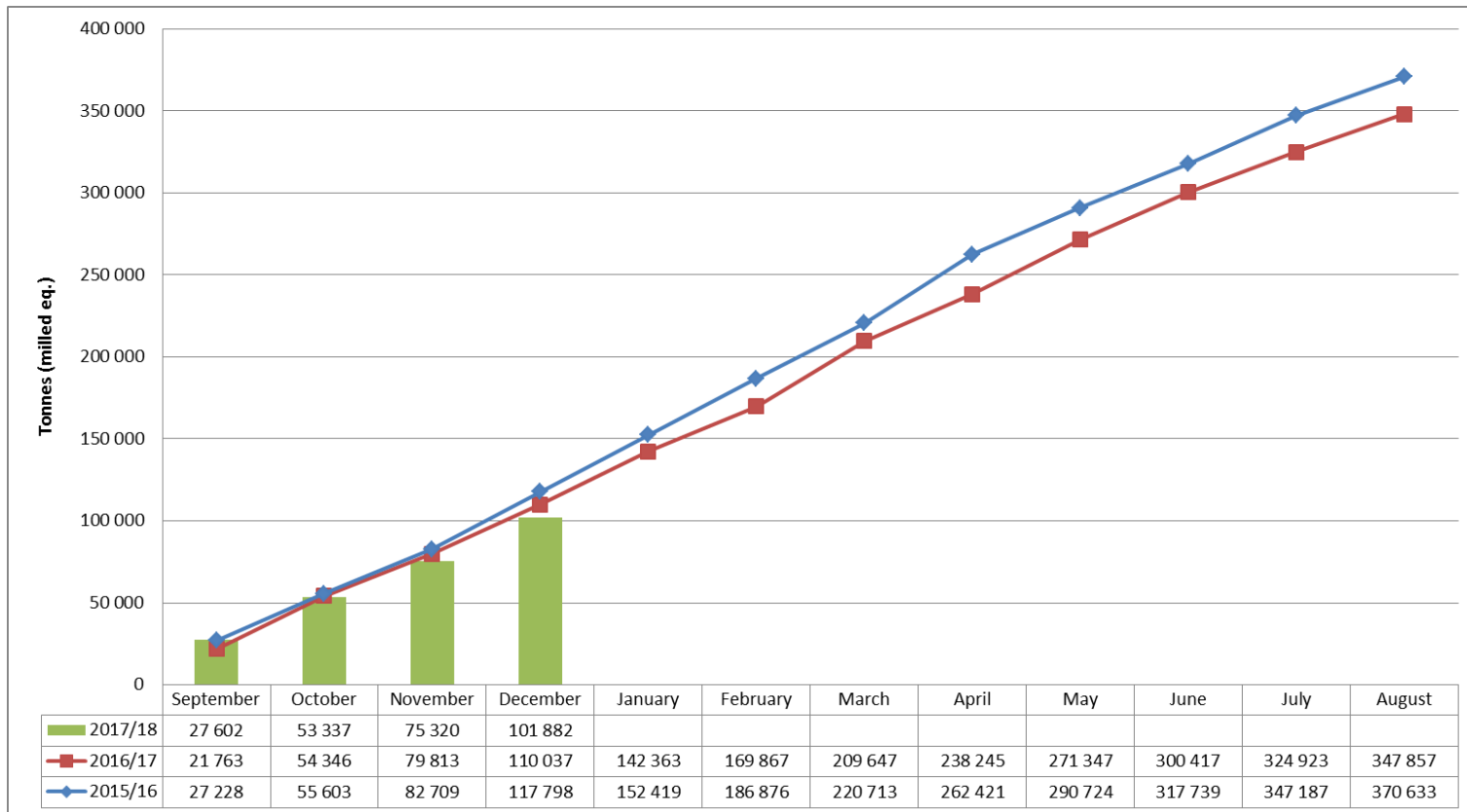


# EBA rice imports: Down - 7% in 2017/18

## Sep - Dec 2017: 101 882 tonnes (mill eq, excl. broken)

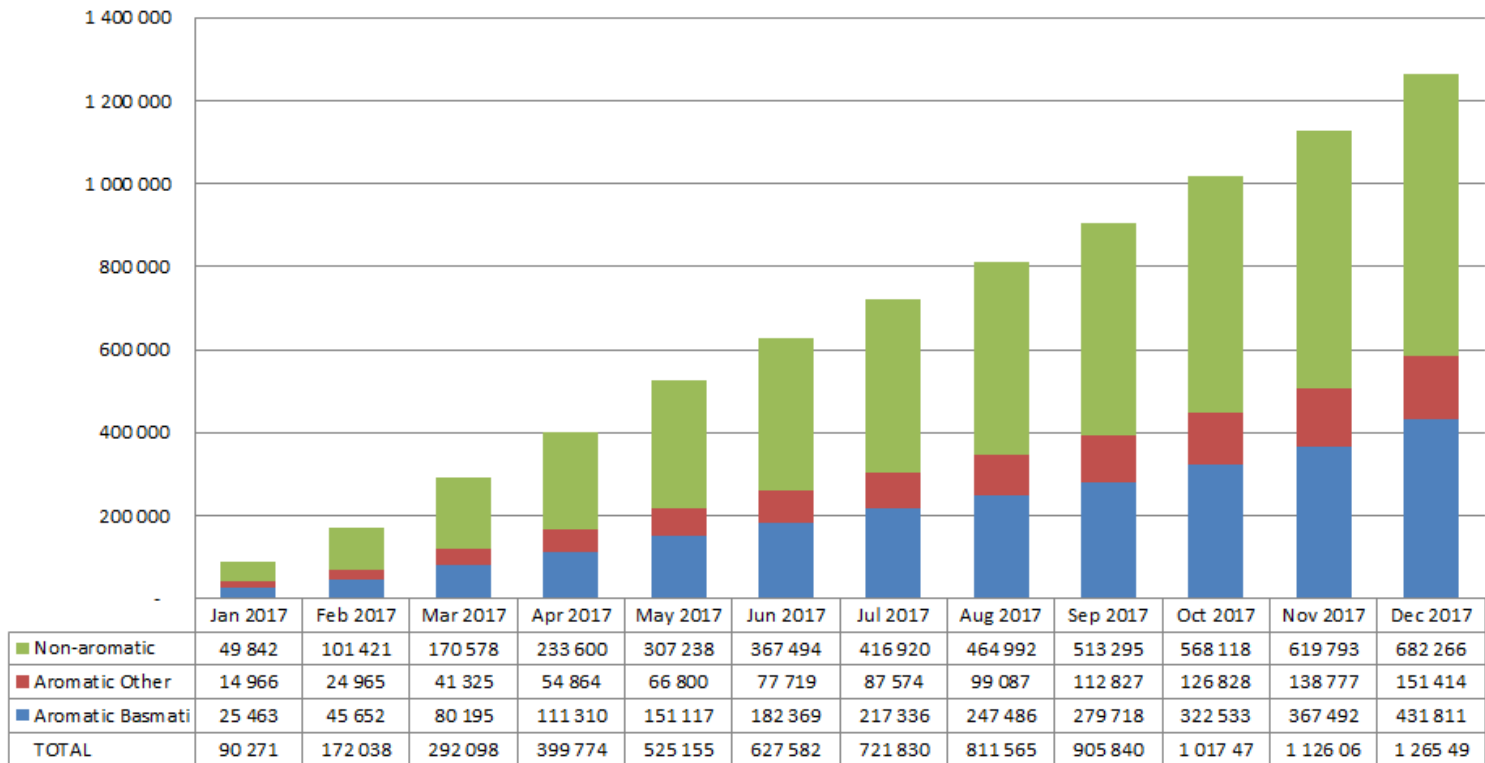


## EBA Rice Imports Sep - Dec 2017: - 7 % vs Sep - Dec 2016





## Total Husked & Milled rice imports 2017 (CN 1006 20 & 30)

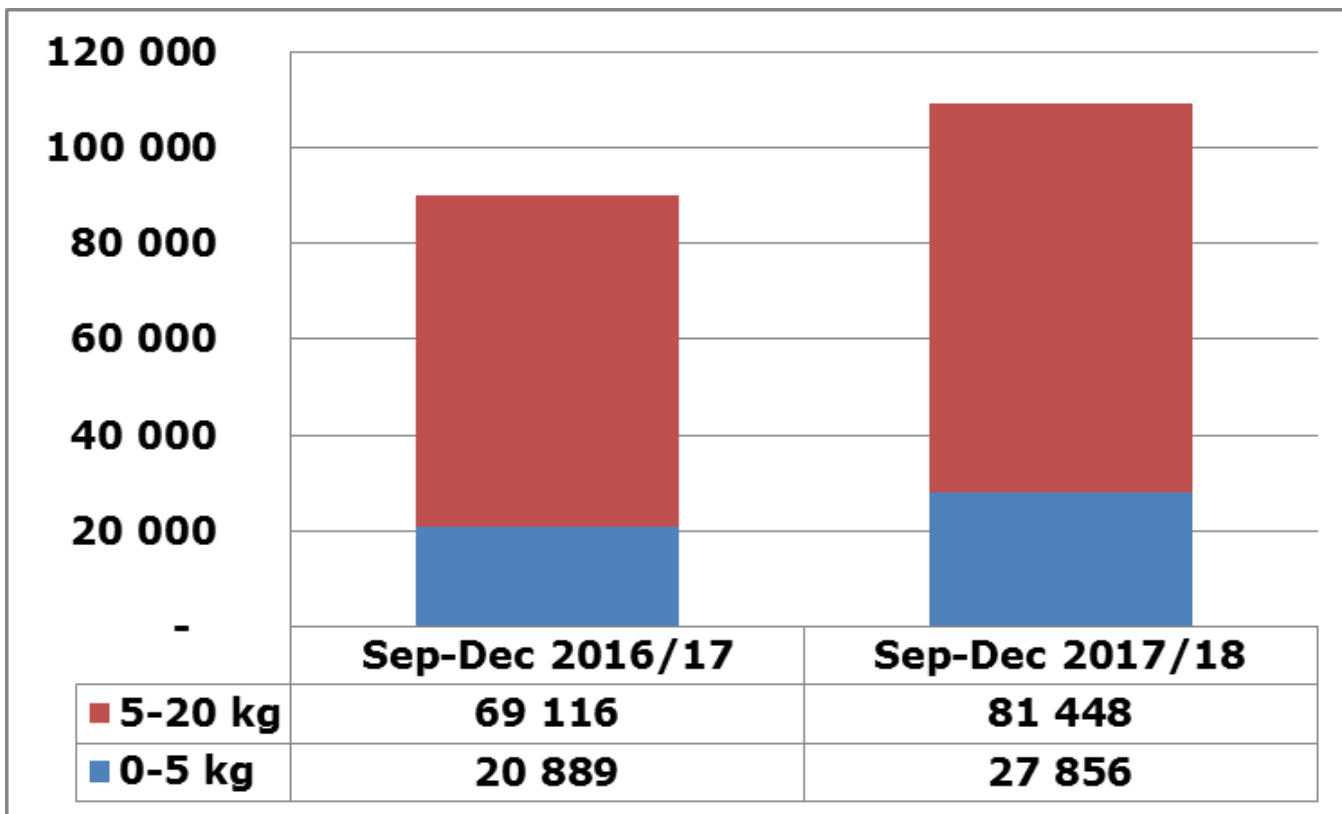




European  
Commission

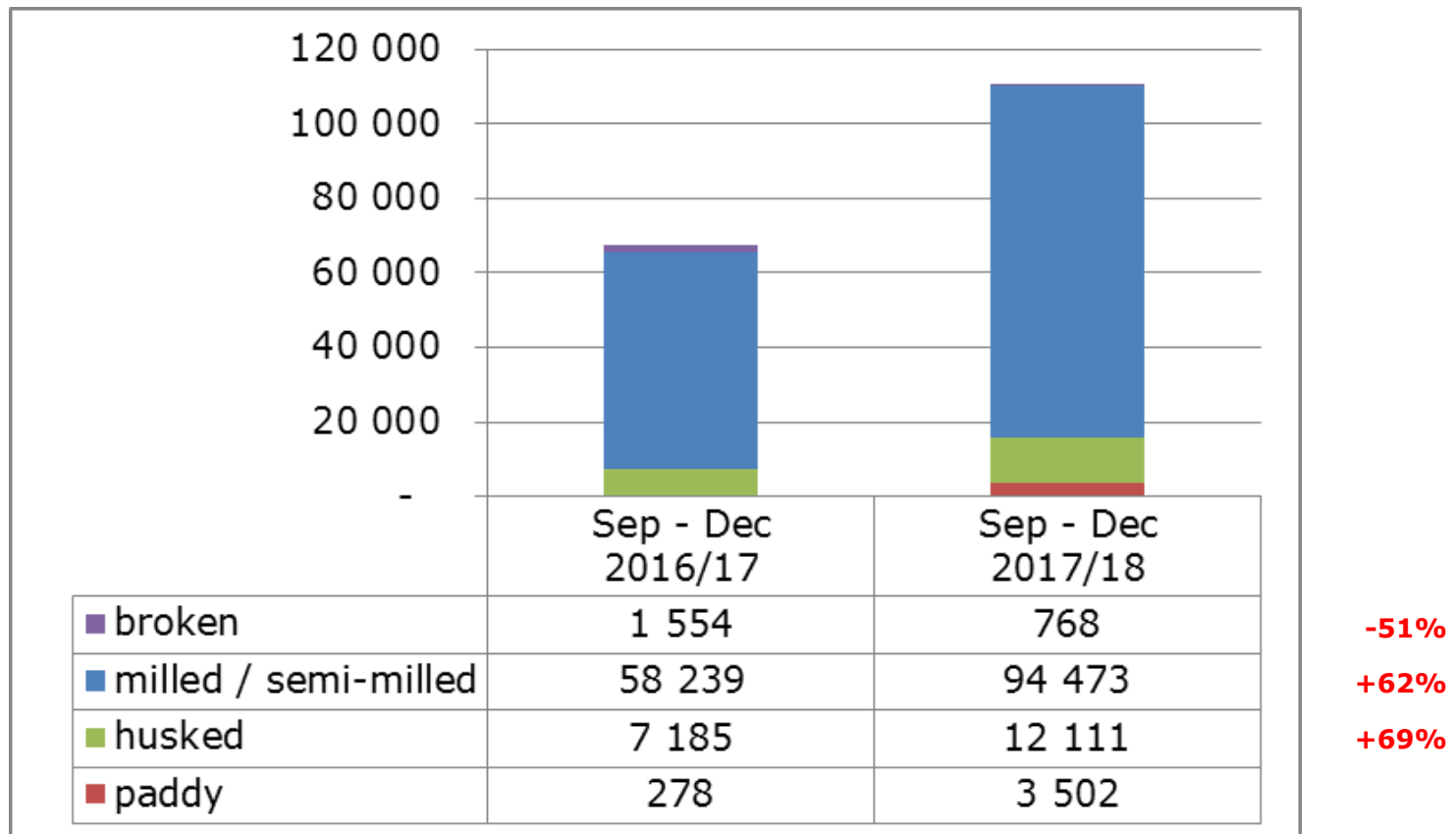
## EU Rice Imports – Small packages (< 20kg)

*First 4 months MY 2017/18: +21% vs 2016/17*

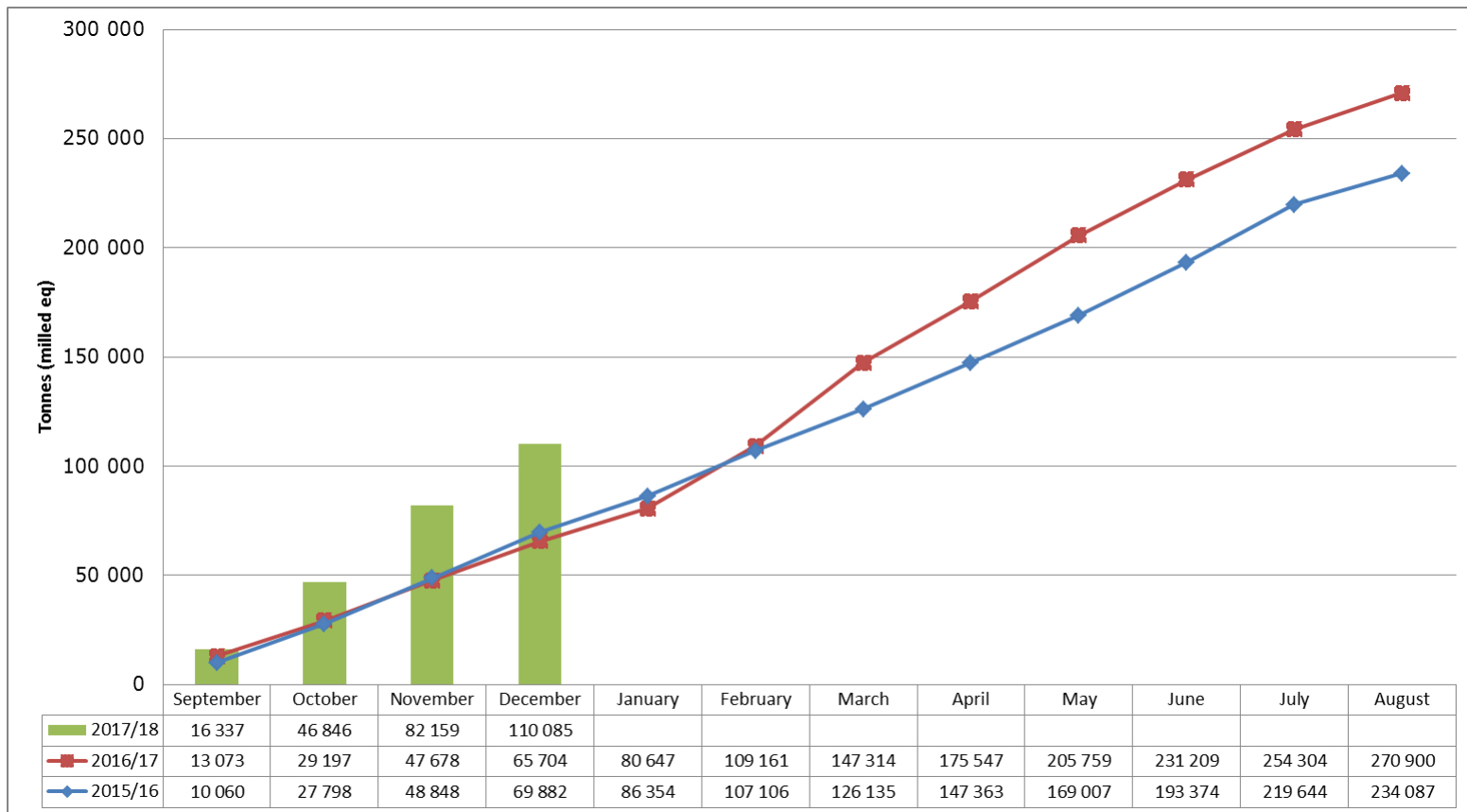


# Total EU rice exports: UP + 68% in 2017/18

## Sep-Dec 2017: 110 085 t (milled eq, excl. broken)



## Total Rice Exports Sep - Dec 2017: + 68 % vs Sep - Dec 2016





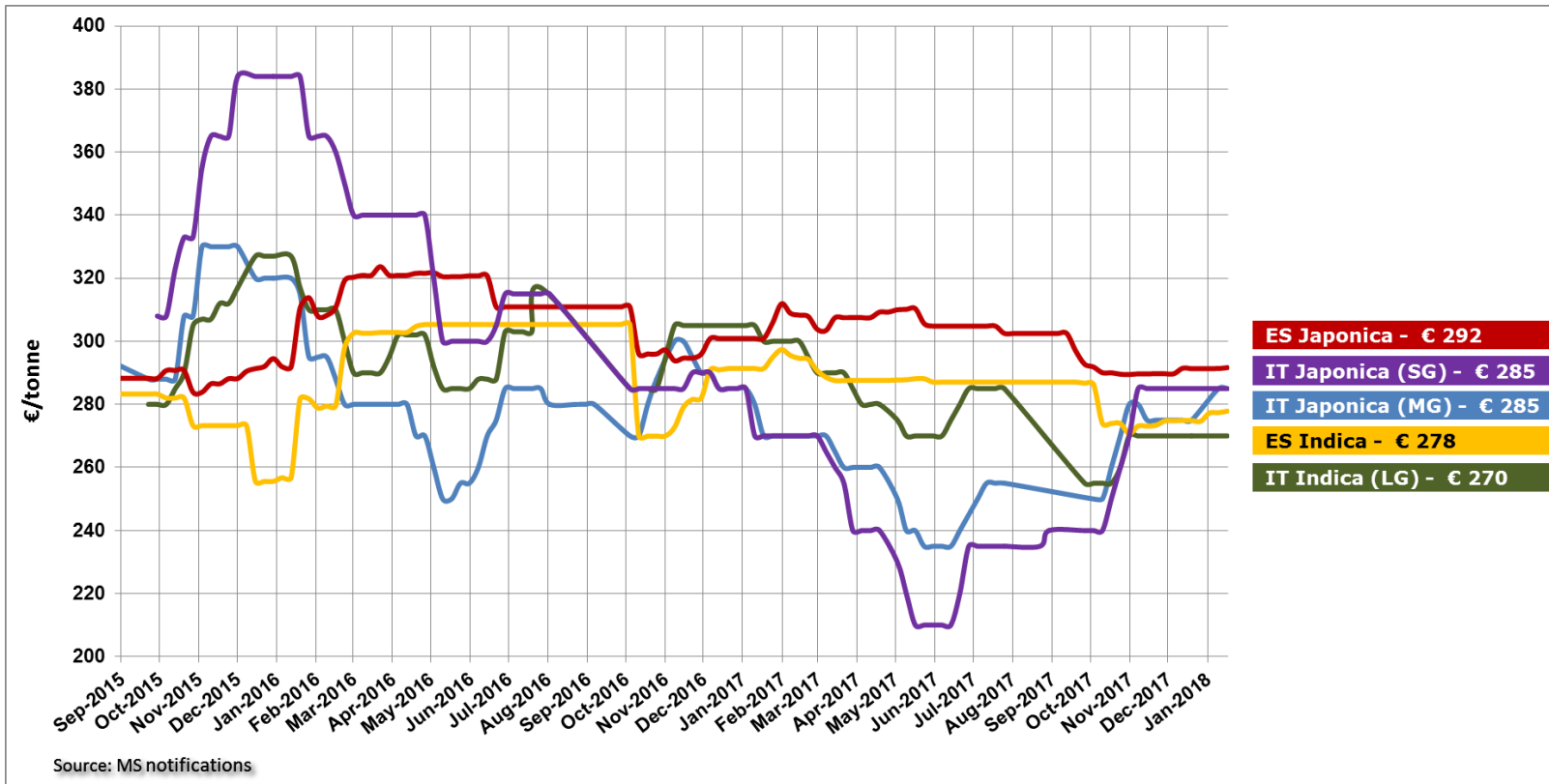
# CONTENTS

1. World Rice Market
2. EU Rice Trade
- 3. EU Rice Market**
4. Myanmar Mission Debrief



European  
Commission

# EU Rice Market Prices





# CONTENTS

1. World Rice Market
2. EU Rice Trade
3. EU Rice Market
- 4. Myanmar Mission Debrief**

## Conclusions

- **Imports up (but EBA imports down), high stocks levels, high production**
- **EU rice prices stagnating**
- **Myanmar industry and government again informed about EU rice market**





**Thank you for your attention!**

**Presentations & Balance sheets  
available at:**

**[http://ec.europa.eu/agriculture/cereals/index\\_en.htm](http://ec.europa.eu/agriculture/cereals/index_en.htm)**