



RICE MARKET

Committee for the Common Organisation of Agricultural Markets

25 October 2017

Next Rice Expert Group

- *Wednesday afternoon 29 November- 14:30-18:00.*
- *MS will be further informed in writing via CIRCABC. (agenda/venue, etc).*
- *Theme: international trade. Non-producing MS also invited to attend and present their situation.*



CONTENTS

- 1. Cambodia**
2. EU Rice Trade (MY 2016/17 – FINAL)
3. EU Rice Market



DG TRADE/DG AGRI Mission to Cambodia 11-12 October 2017

Conveyed a clear message of limits to absorption capacity of EU rice market. Also noted that we aim to continue consultations with Myanmar.

Cambodia concerns: TCA, Safeguard. Now engaged in diversification, quality and capacity increase, and focus on fragrant rice.

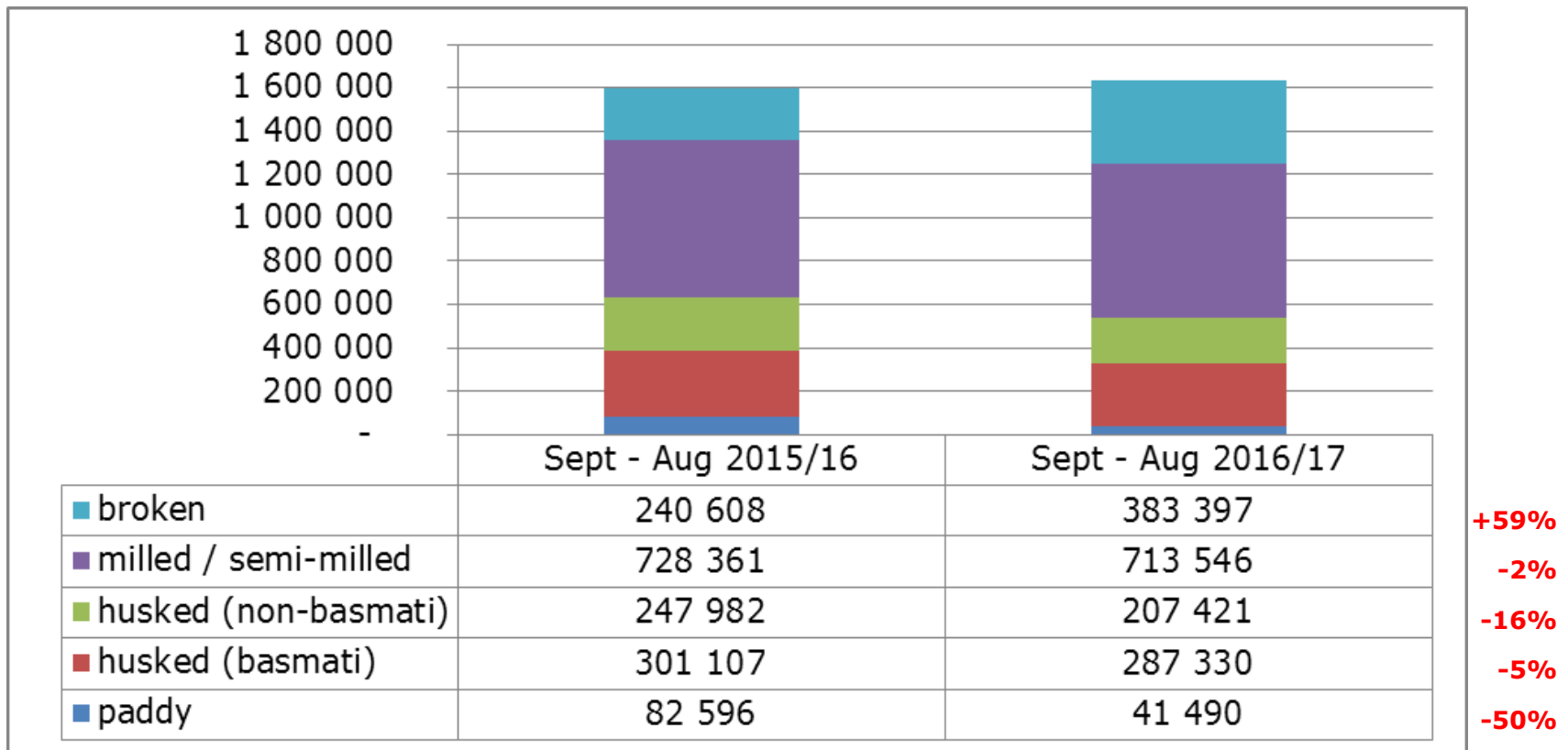


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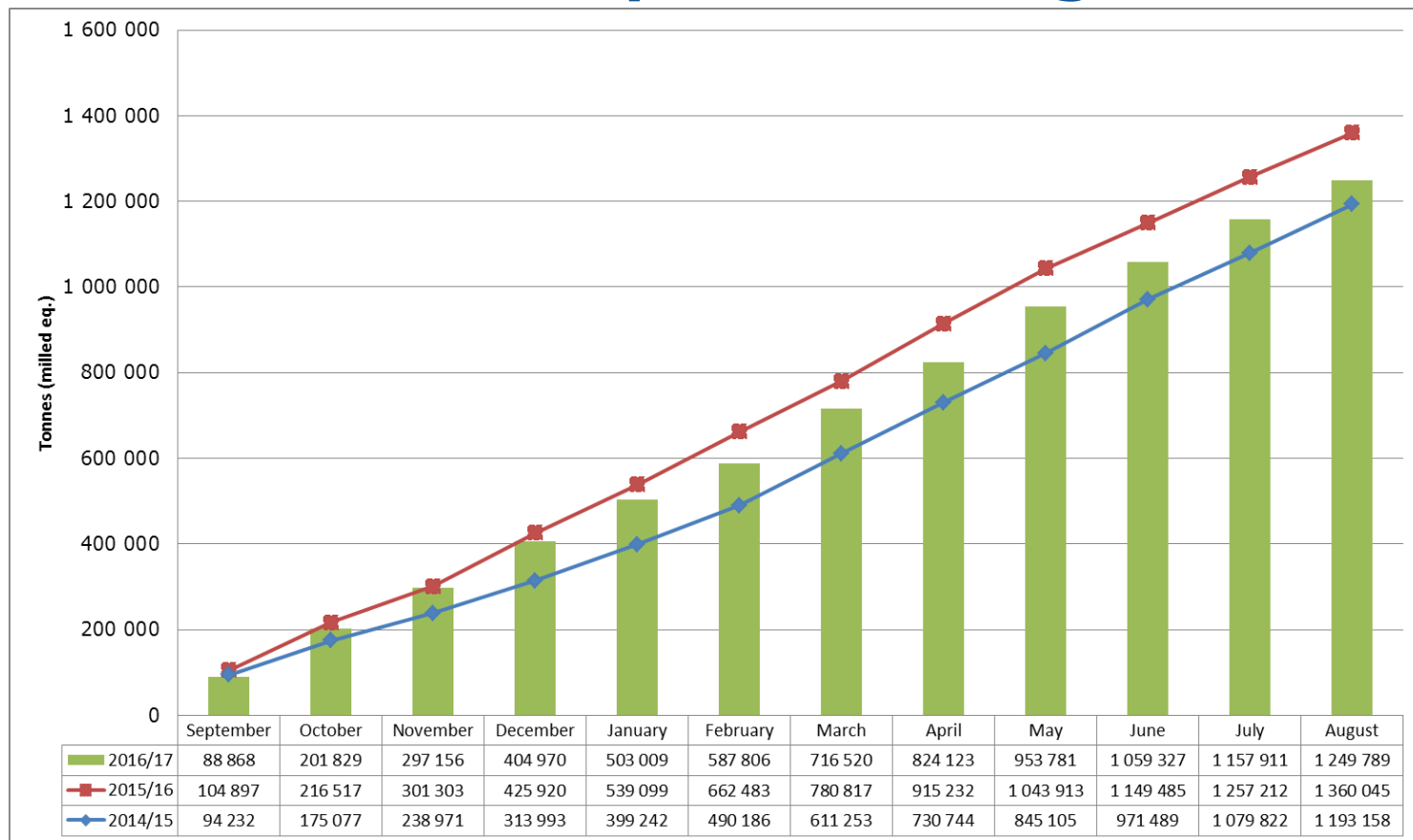
1. Global Rice Market
- 2. EU Rice Trade (MY 2016/17 - FINAL)**
3. EU Rice Market

Total EU Rice Imports: Down - 8% in 2016/17

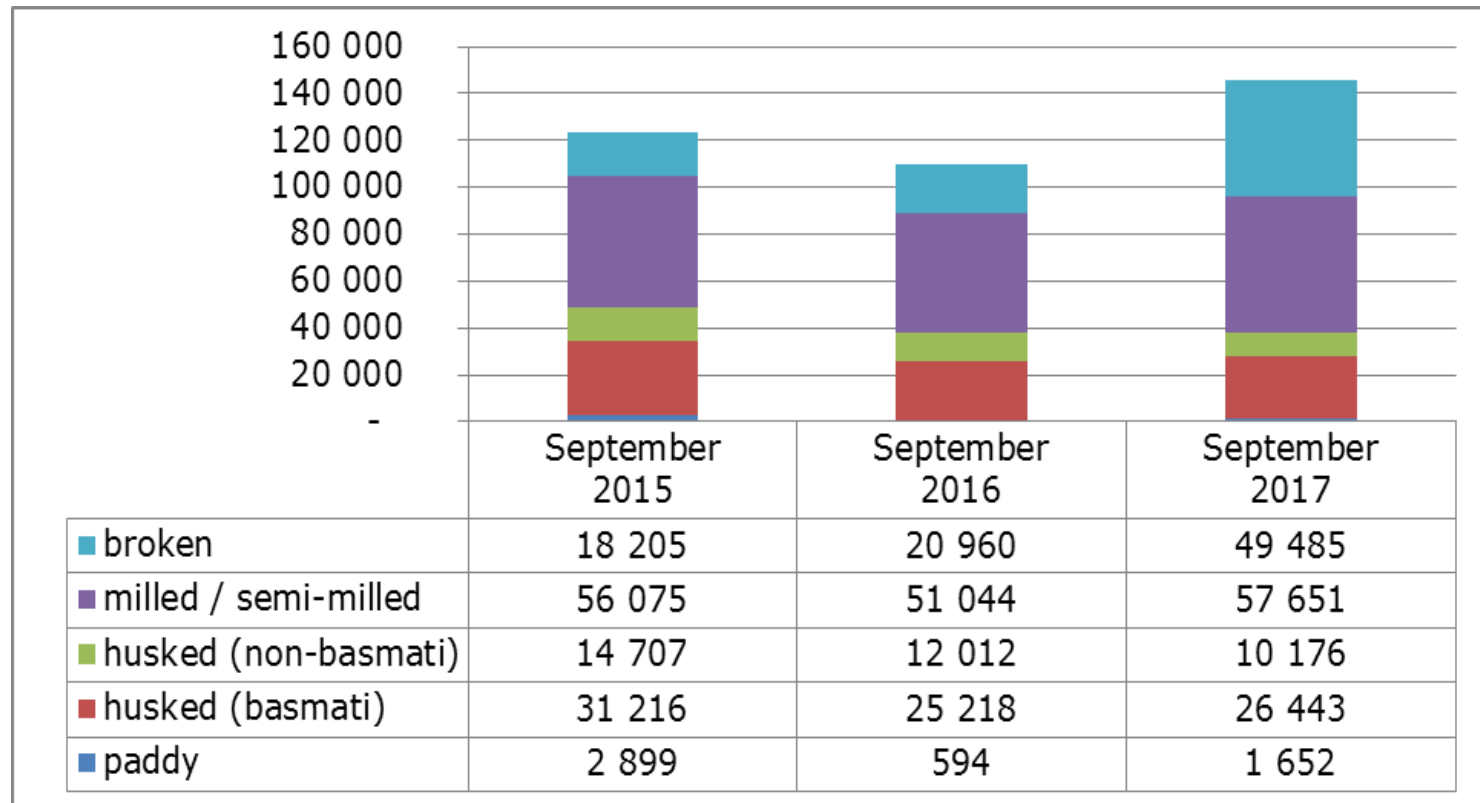
Sep'16-Aug'17: ≈1,25 Mio t (mill eq., excl broken)



Total EU Rice Imports Sept 2016 – Aug 2017: - 8 % vs Sept 2015 - Aug 2016

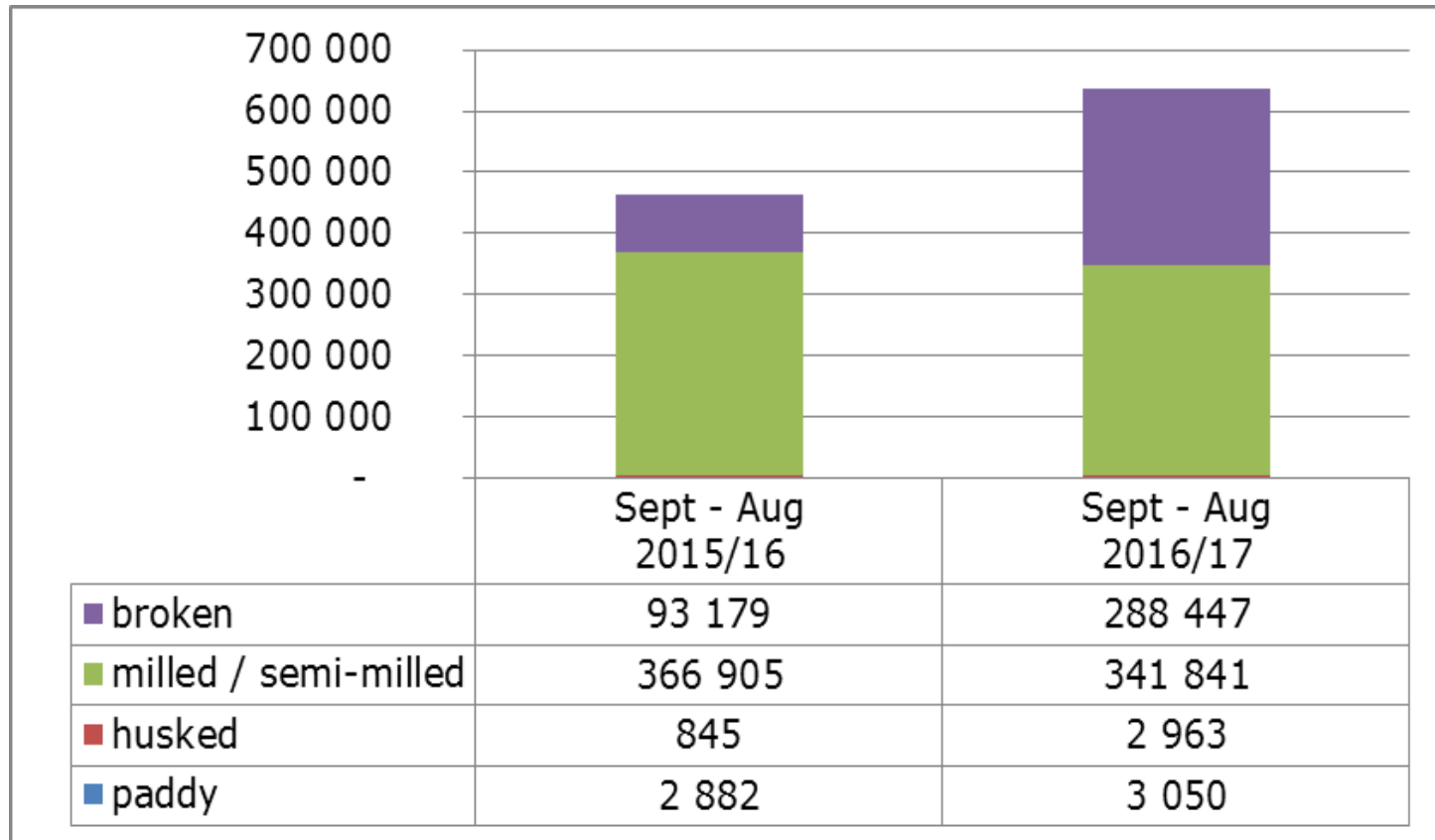


Total imports in September the last 3 years 2017 vs 2015 = - 9% (milled eq. excl broken)

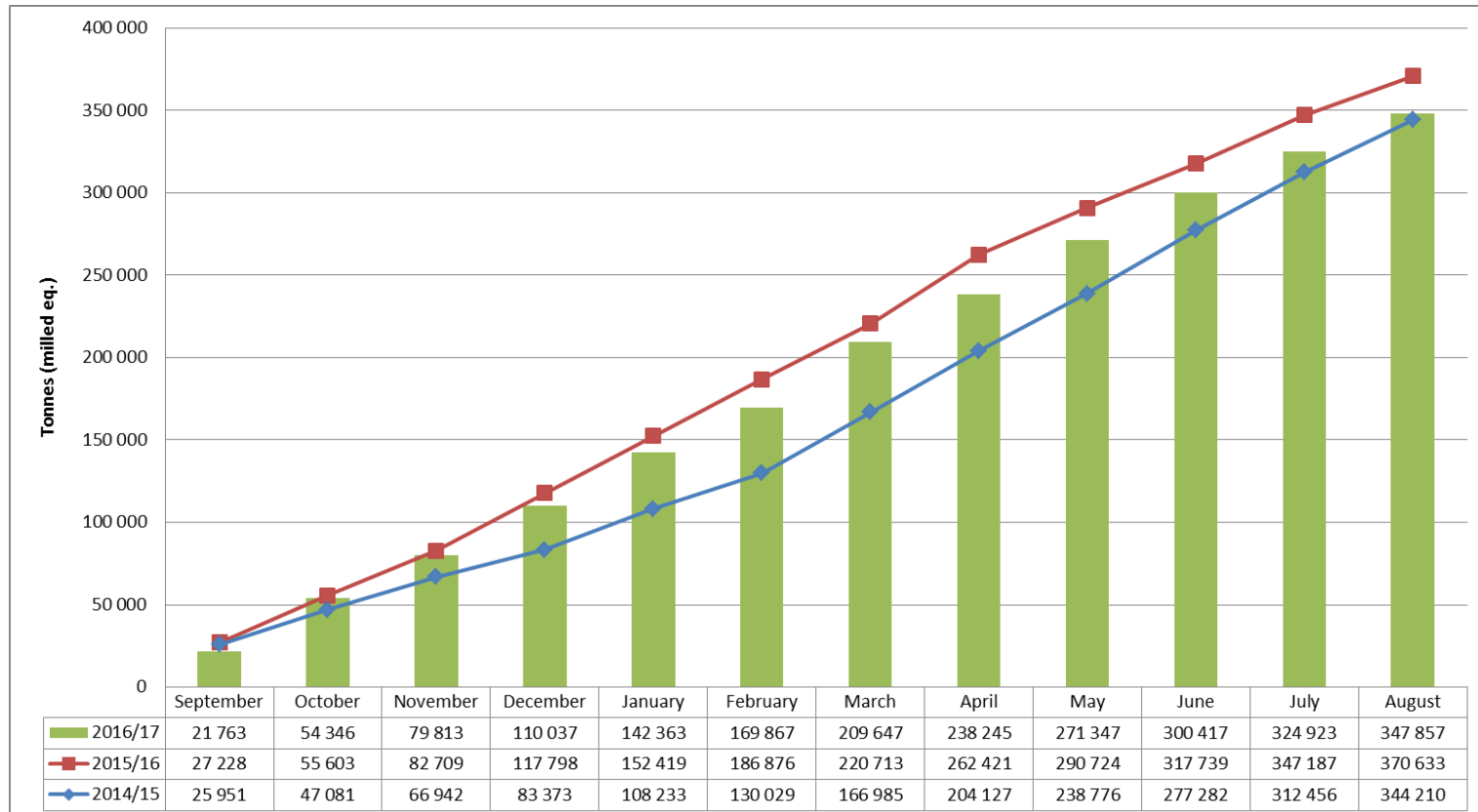


EBA rice imports: Down - 6% in 2016/17

Sept'16-Aug'17: 347 857 tonnes (mill eq, excl. broken)

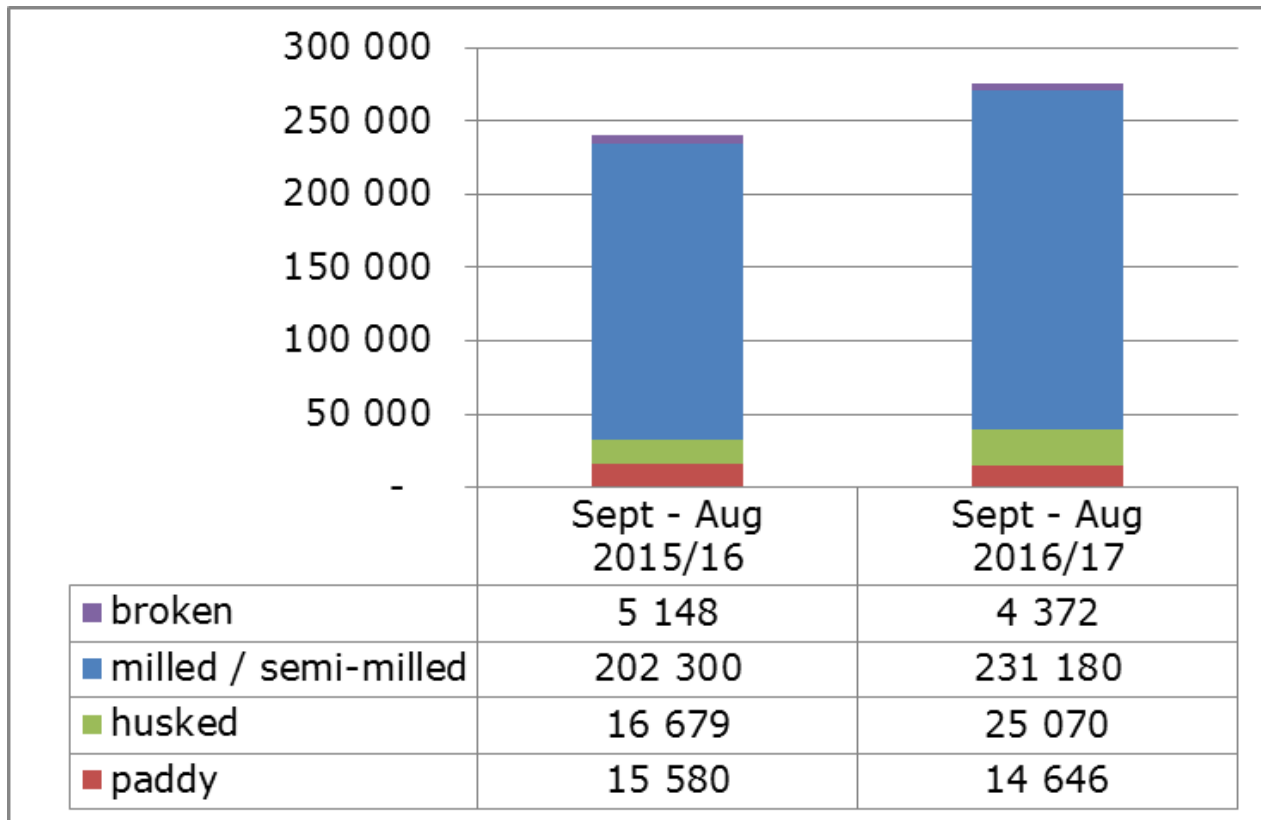


EBA Rice Imports Sept 2016 – Aug 2017: - 6 % vs Sept 2015 – Aug 2016

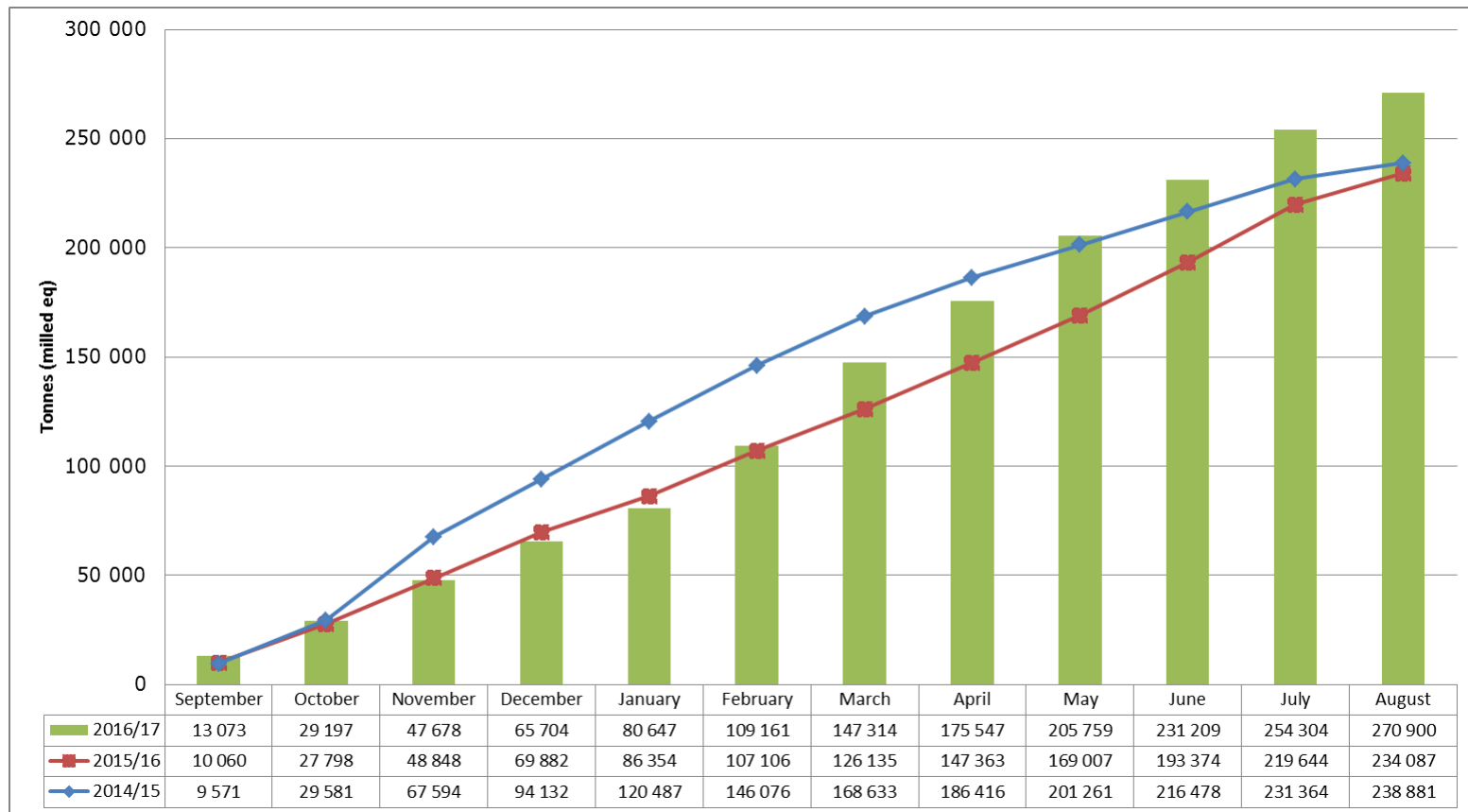


Total EU rice exports: Up +15% in 2016/17

Sept'16-Aug'17: 270 900 t (milled eq, excl. broken)



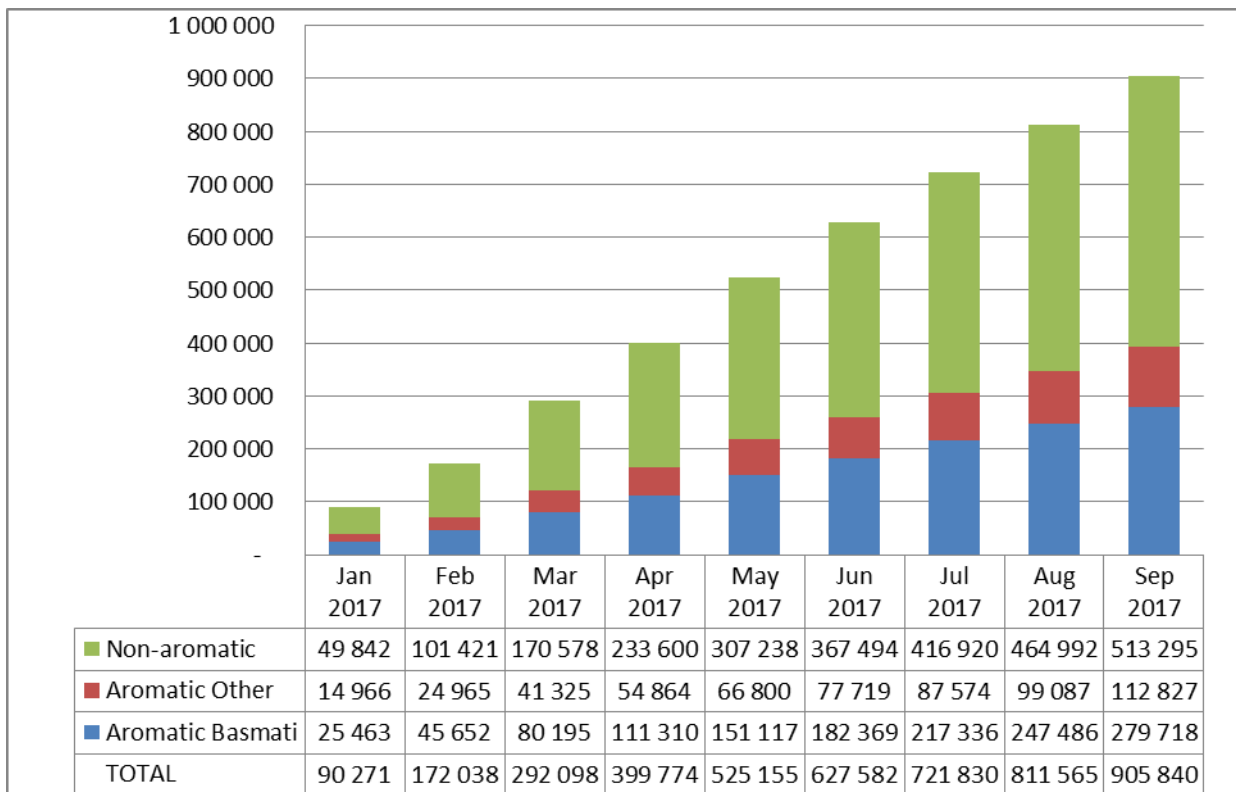
Total Rice Exports Sept 2016 - Aug 2017: + 15 % vs Sept 2015 - Aug 2016





European
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Total Husked & Milled rice imports (CN 1006 20 & 30) (January 2017 – September 2017)





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1. Global Rice Market
2. EU Rice Trade (MY 2016/17 - FINAL)
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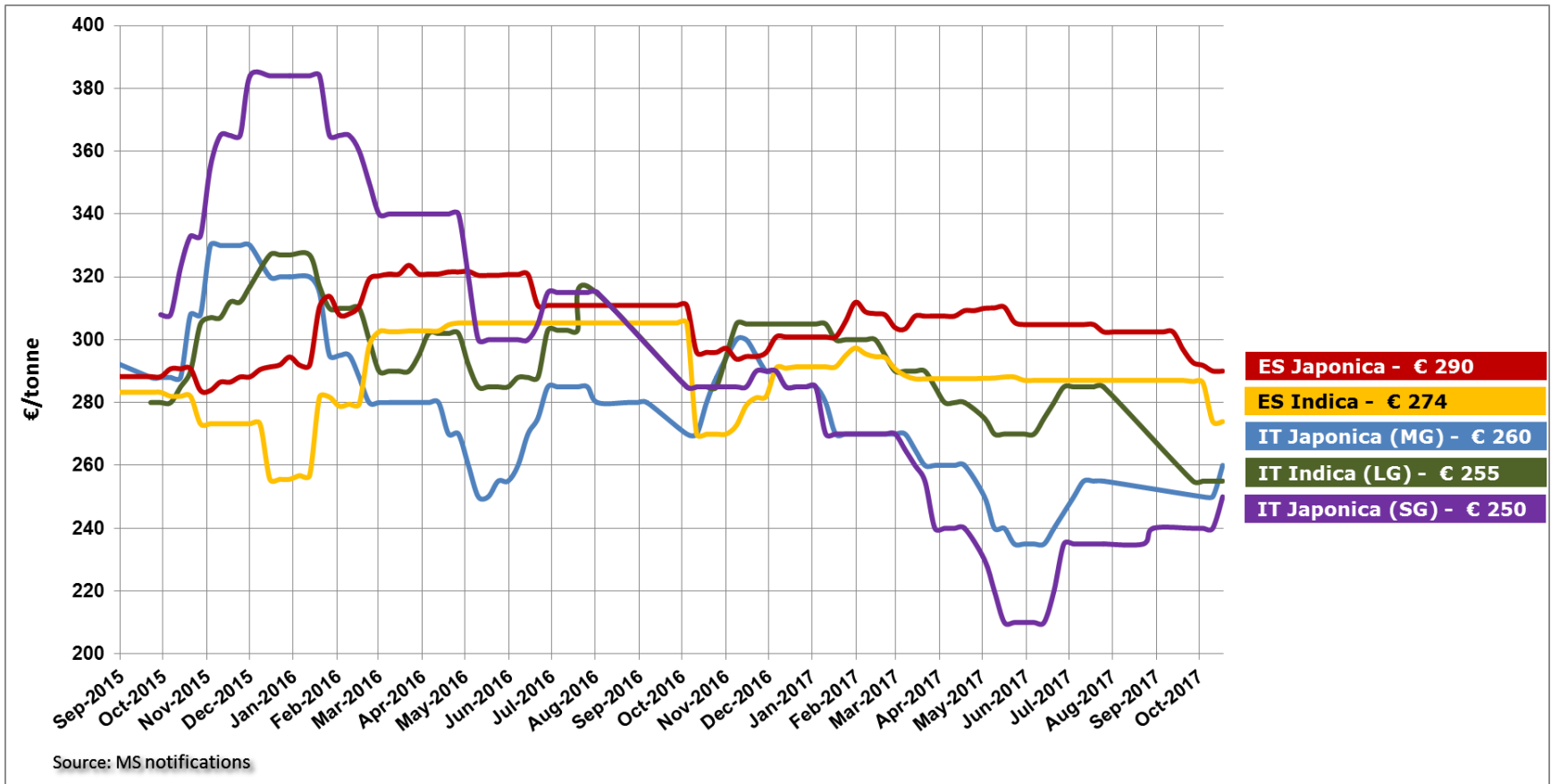
EU Rice Balance Sheet – September 2017

	2015/16			2016/17			2017/18 est.		
	Japonica	Indica	TOTAL RICE	Japonica	Indica	TOTAL RICE	Japonica	Indica	TOTAL RICE
Beginning stocks									
<i>Private</i>	157	283	441	270	272	542	270	256	526
<i>Intervention</i>	-	-	-	-	-	-	-	-	-
Total beginning stocks	157	283	441	270	272	542	270	256	526
Usable production	1 322	449	1 772	1 410	424	1 834	1 287	476	1 763
<i>Area ('000 ha)</i>	334	102	436	348	92	440	328	104	433
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.8	7.4	6.9	6.8	7.8	7.0	6.6	7.6	6.9
<i>Milling yield</i>	58%	60%	59%	59%	59%	59%	59%	60%	59%
Imports (from third countries)									
<i>Paddy / husked / semi-milled / milled rice</i>	125	1 235	1 360	116	1 134	1 250	110	1 130	1 240
<i>Broken rice</i>			241			383			300
Total imports (to third countries)			1 601			1 633			1 540
TOTAL SUPPLY			3 813			4 009			3 829
Domestic uses									
<i>Human consumption / Industrial uses / Animal feed</i>			2 982			3 158			2 975
<i>of which paddy / husked / semi-milled / milled rice</i>	1 032	1 655	2 747	1 246	1 532	2 779	1 118	1 561	2 679
<i>of which broken rice</i>			235			379			236
<i>Seed ****</i>	39	10	49	41	9	50	39	10	49
Total domestic uses			3 031			3 208			3 024
Exports (to third countries)									
<i>Paddy / husked / semi-milled / milled rice</i>	204	30	235	238	33	271	240	35	275
<i>Broken rice</i>			5			4			4
Total exports (to third countries)			240			275			279
TOTAL USE			3 271			3 483			3 303
Final stocks *****									
<i>Private</i>	270	272	542	270	256	526	270	256	526
<i>Intervention</i>	-	-	-	-	-	-	-	-	-
Total final stocks	270	272	542	270	256	526	270	256	526
Change in stocks	113	-11	102	-	-16	-16	-	-	-
Change in public stocks	-	-	-	-	-	-	-	-	-



European
Commission

EU Rice Market Prices



Conclusions

- **Stocks levels still high at beginning of new MY.**
- **September slightly higher imports compared to last year.**
- **New MY slightly lower area / production forecast.**



Thank you for your attention!

**Presentations & Balance sheets
available at:**

http://ec.europa.eu/agriculture/cereals/index_en.htm